

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



20090617000232830 1/5 \$34.00  
Shelby Cnty Judge of Probate, AL  
06/17/2009 02:23:55 PM FILED/CERT

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Greta T. Griffith, Esq. c/o Hunton & Williams LLP

600 Peachtree Street, N.E., Suite 4100

Atlanta, GA 30308-2216

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
O'NEAL STEEL, INC.

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

744 41st Street North Birmingham AL 35222 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any

corporation Alabama ☒ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

500 West Monroe, 12th Floor Chicago IL 60661 USA

4. This FINANCING STATEMENT covers the following collateral:

Collateral consists of all assets, personal property and/or goods of Debtor now owned or hereafter acquired which are or are to become fixtures on the real property described on Exhibit "A" attached hereto and incorporated herein by reference. Note: Retention of cash proceeds by any subordinate secured party violates the rights of the Secured Party identified herein.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

Shelby County, Alabama - 2905 Hoehn Drive, Birmingham, Alabama (GE/O'Neal Steel) 65431.4)

## UCC FINANCING STATEMENT ADDENDUM

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### 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

OR	9a. ORGANIZATION'S NAME O'NEAL STEEL, INC.		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

### 10. MISCELLANEOUS:

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### 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION		11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

### 12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

Description of real estate appears on "Exhibit A" attached hereto and incorporated herein by reference.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years



**Exhibit A**

**2905 Hoehn Drive, Birmingham, Alabama**

A parcel of land situated in the NE  $\frac{1}{4}$  of the NW  $\frac{1}{4}$  of Section 10, Township 19 South, Range 2 West in Shelby County, Alabama and being more particularly described as follows:

Beginning at the SE corner of said  $\frac{1}{4}$  -  $\frac{1}{4}$  section and run North  $01^{\circ}01'52''$  West along the Easterly line of said  $\frac{1}{4}$  -  $\frac{1}{4}$  a distance of 1330.49 feet; thence North  $89^{\circ}52'13''$  West and run a distance of 1326.03 feet; thence North  $89^{\circ}53'26''$  West and run a distance of 270.97 feet to the Northeasterly right of way of Caldwell Mill Road (80' R.O.W.); thence South  $37^{\circ}37'42''$  East and along said Northeasterly right of way a distance of 535.28 feet to the point of a curve to the right, said curve having a radius of 2085.58 feet, a central angle of  $18^{\circ}40'27''$ , thence continue along the arc of said curve a distance of 679.74 feet, said arc being subtended by a chord which bears South  $28^{\circ}17'28''$  East and a chord distance of 676.74 feet to the point of a compound curve to the right, said curve having a radius of 1740.29 feet, a central angle of  $03^{\circ}17'07''$ , thence continue along the arc of said curve a distance of 99.79 feet, said arc being subtended by a chord which bears South  $16^{\circ}39'21''$  East and a chord distance of 99.77 feet to the intersection of the Northeasterly right of way line of Caldwell Mill Road and the centerline of an unpaved road; thence continue along said arc a distance of 8.01 feet to the Southeasterly right of way of an unpaved road, said arc being subtended by a chord which bears South  $14^{\circ}52'47''$  East and a chord distance of 8.01 feet; thence leaving said right of way on a bearing of North  $72^{\circ}32'38''$  East and along the Southeasterly right of way a distance of 57.84 feet to the point of a curve to the left, said curve having a radius of 362.05 and a central angle of  $22^{\circ}51'15''$ , thence continue along the arc of said curve a distance of 144.41 feet, said arc being subtended by a chord which bears North  $61^{\circ}07'01''$  East and a distance of 143.46 feet; thence leaving said right of way on a bearing of South  $15^{\circ}22'57''$  East and a distance of 303.83 feet to the South line of the Northeast  $\frac{1}{4}$  of the Northwest  $\frac{1}{4}$  of said Section; thence South  $89^{\circ}38'09''$  East a distance of 681.36 feet to the point of beginning.

Less and except the following described tract:

A parcel of land situated in the NE  $\frac{1}{4}$  of the NW  $\frac{1}{4}$  of Section 10, Township 19 South, Range 2 West and being more particularly described as follows:

Commencing at the SE corner of said  $\frac{1}{4}$  -  $\frac{1}{4}$ ; thence North  $01^{\circ}01'52''$  West a distance of 772.42 feet; thence South  $33^{\circ}11'08''$  West a distance of 195.72 feet; thence South  $75^{\circ}07'08''$  West a distance of 221.95 feet; thence North  $01^{\circ}55'53''$  West a distance of 8.00 feet to the Northerly right of way of an unpaved road, said point also being the point of beginning; thence South  $88^{\circ}04'08''$  West a distance of 55.00 feet to the point of a curve to the left, said curve having a radius of 222.50 feet; thence continue along the arc of said curve a distance of 130.93 feet; said arc being subtended by a chord which bears South  $71^{\circ}12'38''$  West and a chord distance of 129.05 feet to the curve's end; thence South  $54^{\circ}21'08''$  West and a distance of 19.66 feet; thence leaving said Northerly right of



way on a bearing of North 01°55'52" West a distance of 264.96 feet; thence North 88°04'08" East a distance of 194.86 feet; thence South 01°55'53" East a distance of 207.00 feet to the point of beginning.

ALSO less and except the following described parcel of land:

Part of the N ½ of the NW ¼ of Section 10, Township 19 South, Range 2 West, Shelby County, Alabama, being more particularly described as follows:

Beginning at an existing crimp iron pin being the locally accepted Northeast corner of said NE ¼ of NW ¼ of said Section 10, run in a Southerly direction along the East line of said ¼ - ¼ section for a distance of 522.73 feet; thence turn an angle to the right of 45°40'01" and run in a Southwesterly direction for a distance of 19.01 feet; thence turn an angle to the left of 13°20'34" and run in a Southwesterly direction for a distance of 153.87 feet; thence turn an angle to the right of 15°20'41" and run in a Southwesterly direction for a distance of 47.67 feet; thence turn an angle to the right of 19°58'50" and run in a Southwesterly direction for a distance of 48.10 feet; thence turn an angle to the right of 10°57'34" and run in a Southwesterly direction for a distance of 63.99 feet; thence turn an angle to the left of 1°02'27" and run in a Southwesterly direction for a distance of 89.75 feet to a point on the East line of the Caldwell 1 acre; thence turn an angle to the right of 101°32'21" and run in a Northerly direction along the East line of said Caldwell 1 acre for a distance of 190.69 feet; thence turn an angle to the left of 90° and run in a Westerly direction along the North line of said Caldwell 1 acre for a distance of 194.86 feet; thence turn an angle to the left of 90° and run in a Southerly direction along the West line of said Caldwell 1 acre for a distance of 239.53 feet; thence turn an angle to the right of 59°32'27" and run in a Southwesterly direction for a distance of 114.01 feet; thence turn an angle to the left of 10°21'29" and run in a Southwesterly direction for a distance of 129.93 feet; thence turn an angle to the right of 2°52'38" and run in a Southwesterly direction for a distance of 85.27 feet; thence turn an angle to the right of 4°56'47" and run in a Southwesterly direction for a distance of 50.18 feet; thence turn an angle to the right of 7°45'46" and run in a Southwesterly direction for a distance of 59.24 feet; thence turn an angle to the right of 8°43'07" and run in a Southwesterly direction for a distance of 55.75 feet; thence turn an angle to the right of 9°58'23" and run in a Westerly direction for a distance of 18.87 feet to a point on the curved Northeast right of way line of Caldwell Mill Road, said curved Northeast right of way line being concave in a Southwesterly direction and having a central angle of 21°45'03" and a radius of 1965.95 feet; thence turn an angle to the right (71°35'18" to the chord of said curve) and run in a Northwesterly direction along the curved Northeast right of way line of said Caldwell Mill Road for a distance of 746.32 feet to the point of ending of said curve; thence continue in a Northwesterly direction along the Northeast right of way line of said Caldwell Mill Road and along a line tangent to the end of said curve for a distance of 492.07 feet; thence turn an angle to the right of 90° and run in a Northeasterly direction for a distance of 52.43 feet; thence turn an angle to the left of 90°19'21" and run in a Northwesterly direction for a distance of 11.99 feet to a point on the North line of the NW ¼ of the NW ¼ of said Section 10; thence turn an angle to the right of 128°08'28" and run in an Easterly direction along the North line of said ¼ - ¼ section for a distance



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of 204.52 feet to an existing crimp iron pin; thence turn an angle to the left of  $0^{\circ}4'53''$  and run in an Easterly direction for a distance of 249.99 feet to an existing iron rebar; thence turn an angle to the right of  $0^{\circ}9'4''$  and run in an Easterly direction for a distance of 1076.17 feet, more or less, to the point of beginning.

Less and except any portion of subject property lying within a road right of way.