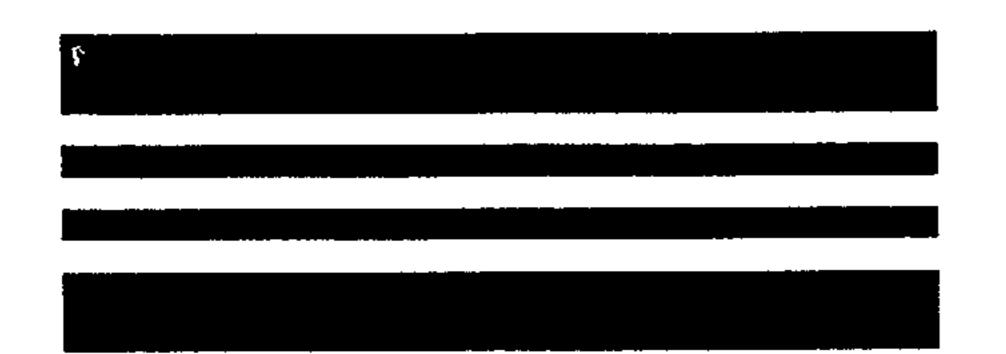


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OLLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional]				
	· · · · · · · · · · · · · · · · · · ·			
SEND ACKNOWLEDGMENT TO: (Name and Address)				
Patrick J. Clarke, Esq.				
Burr & Forman LLP				
171 17th Street, NW				
Suite 1100				
Atlanta, GA 30363				
	THEA	BOVE SPACE IS FOR		·
. INITIAL FINANCING STATEMENT FILE # 20070928000456050			FINANCING STATEME filed [for record] (or red L ESTATE RECORDS.	
TERMINATION: Effectiveness of the Financing Statement identific	ed above is terminated with respect to security inter-	est(s) of the Secured Part	y authorizing this Termin	nation Statement.
CONTINUATION: Effectiveness of the Financing Statement ide	entified above with respect to security interest(s) of	the Secured Party autho	rizing this Continuation	Statement is
continued for the additional period provided by applicable law.				
ASSIGNMENT (full or partial): Give name of assignee in item 7a		······································		
AMENDMENT (PARTY INFORMATION): This Amendment affect Also check one of the following three boxes and provide appropriate informations and provide appropriate informations and provide appropriate informations.	Transport Department	check only <u>one</u> of these to	wo boxes.	
CHANGE name and/or address: Give current record name in item 6a	a or 6b; also give new DELETE name: Give	e record name ADI	Diname: Complete item n 7c; also complete item	7a or 7b, and also
name (if name change) in item 7a or 7b and/or new address (if address CURRENT RECORD INFORMATION:	ess change) in item 7c to be deleted in item	oa or ob.	it rc, also complete item	is ru-rg (ii applicat
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6a. ORGANIZATION'S NAME				
Pacifica Katie Avenue LLC				
Pacifica Katie Avenue LLC	FIRST NAME	MIDDLE N	NAME	SUFFIX
-	FIRST NAME	MIDDLE	VAME	SUFFIX
Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION:	FIRST NAME	MIDDLE	NAME	SUFFIX
Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	VAME	SUFFIX
Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME	FIRST NAME FIRST NAME	MIDDLE		SUFFIX
Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME				
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Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME 7b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 785 Hancock Street, Suite 100 ADD'L INFO RE 7e. TYPE OF ORGANIZATION	FIRST NAME CITY San Diego	MIDDLE I STATE CA	NAME POSTAL CODE	SUFFIX COUNTRY USA
Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME 7b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 785 Hancock Street, Suite 100	FIRST NAME CITY San Diego	MIDDLE I STATE CA	NAME POSTAL CODE 92110	SUFFIX
Pacifica Katie Avenue LLC 6b. Individual's last name CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME 7b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 785 Hancock Street, Suite 100 ADD'L INFO RE 7e. TYPE OF ORGANIZATION DEBTOR LLC AMENDMENT (COLLATERAL CHANGE): check only one box.	FIRST NAME CITY San Diego Ation 71. JURISDICTION OF ORGANIZATION NEVADA	MIDDLE I STATE CA ON 7g. ORGA LLC2	NAME POSTAL CODE 92110	SUFFIX
Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME 7b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 785 Hancock Street, Suite 100 ADD'L INFO RE 7e. TYPE OF ORGANIZ ORGANIZATION DEBTOR LLC AMENDMENT (COLLATERAL CHANGE): check only one box.	FIRST NAME CITY San Diego Ation 71. JURISDICTION OF ORGANIZATION NEVADA	MIDDLE I STATE CA ON 7g. ORGA LLC2	POSTAL CODE 92110 ANIZATIONAL ID #, if an	SUFFIX COUNTRY USA
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Pacifica Katie Avenue LLC Bb. INDIVIDUAL'S LAST NAME CHANGED (NEW) OR ADDED INFORMATION: Ta. ORGANIZATION'S NAME Tb. INDIVIDUAL'S LAST NAME MAILING ADDRESS 785 Hancock Street, Suite 100 ADD'L INFO RE ORGANIZATION DEBTOR LLC AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated.	FIRST NAME CITY San Diego ATION 7f. JURISDICTION OF ORGANIZATION NEVADA ted collateral description, or describe collateral THIS AMENDMENT (name of assignor, if this is	MIDDLE I STATE CA ON 7g. ORGA LLC20 assigned.	POSTAL CODE 92110 ANIZATIONAL ID #, if ar 6190-2004 an Amendment authoriz	COUNTRY USA
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Shelby Cnty Judge of Probate, AL 06/16/2009 09:07:17 AM FILED/CERT

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] B. SEND ACKNOWLEDGMENT TO: (Name and Address) Patrick J. Clarke, Esq. Burr & Forman LLP 171 17th Street, NW **Suite 1100** Atlanta, GA 30363 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY This FINANCING STATEMENT AMENDMENT is 1a. INITIAL FINANCING STATEMENT FILE # to be filed [for record] (or recorded) in the 20070928000456050 REAL ESTATE RECORDS. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. 5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable). TCHANGE name and/or address: Give current record name in item 6a or 6b; also give new DELETE name: Give record name name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. to be deleted in item 6a or 6b. 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME Pacifica Katie Avenue LLC 6b. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX FIRST NAME 7. CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME 7b. INDIVIDUAL'S LAST NAME FIRST NAME COUNTRY STATE POSTAL CODE CITY 7c. MAILING ADDRESS 92110 USA San Diego 1785 Hancock Street, Suite 100 7g. ORGANIZATIONAL ID #, if any 7f. JURISDICTION OF ORGANIZATION 7e. TYPE OF ORGANIZATION ADD'L INFO RE ORGANIZATION LLC26190-2004 NEVADA LLC NONE DEBTOR 8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned. 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here 🔲 and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Wells Fargo Bank, National Association MIDDLE NAME SUFFIX FIRST NAME 10 OPTIONAL FILER REFERENCE DATA

Instructions for National UCC Financing Statement AMENDMENT (Form UCC3)

Please type or laser-print this form. Be sure it is completely legible. Read all Instructions, especially Instruction 1a; correct file number of initial financing statement is crucial. Follow Instructions completely.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

An Amendment may relate to only one financing statement. Do not enter more than one file number in item 1a.

When properly completed, send Filing Office Copy, with required fee, to filing office. If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy, otherwise detach. Always detach Debtor and Secured Party Copies.

If you need to use attachments, use 8-1/2 X 11 inch sheets and put at the top of each sheet: "AMENDMENT" <u>and</u> the file number of the initial financing statement to which this Amendment relates; you are encouraged to use Amendment Addendum (Form UCC3Ad).

Always complete items 1a and 9.

- A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.
- B. Complete item B if you want an acknowledgment sent to you. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.
- 1a. File number: Enter file number of initial financing statement to which this Amendment relates. Enter only one file number. In some states, the file number is not unique; in those states, also enter in item 1a, after the file number, the date that the initial financing statement was filed.
- 1b. Only if this Amendment is to be filed or recorded in the real estate records, check box 1b and also, in item 13 of Amendment Addendum, enter Debtor's name, in proper format exactly identical to the format of item 1 of financing statement, and name of record owner if Debtor does not have a record interest.

Note: Show purpose of this Amendment by checking box 2, 3, 4, 5 (in item 5 you must check two boxes) or 8; also complete items 6, 7 and/or 8 as appropriate. Filer may use this Amendment form to simultaneously accomplish both data changes (items 4, 5, and/or 8) and a Continuation (item 3), although in some states filer may have to pay a separate fee for each purpose.

- 2. To terminate the effectiveness of the identified financing statement with respect to security interest(s) of authorizing Secured Party, check box 2. See Instruction 9 below.
- To continue the effectiveness of the identified financing statement with respect to security interest(s) of authorizing Secured Party, check box 3.
 See Instruction 9 below.
- 4. To <u>assign</u> (i) all of assignor's interest under the identified financing statement, or (ii) a partial interest in the security interest covered by the identified financing statement, or (iii) assignor's full interest in some (but not all) of the collateral covered by the identified financing statement: Check box in item 4 and enter name of assignee in item 7a if assignee is an organization, or in item 7b, formatted as indicated, if assignee is an individual. Complete 7a or 7b, but not both. Also enter assignee's address in item 7c. Also enter name of assignor in item 9. If partial Assignment affects only some (but not all) of the collateral covered by the identified financing statement, filer may check appropriate box in item 8 and indicate affected collateral in item 8.
- 5,6,7.To change the name and/or address of a party: Check box in item 5 to indicate whether this Amendment amends information relating to a Debtor or a Secured Party; also check box in item 5 to indicate that this is a name and/or address change; also enter name of affected party (current record name, in case of name change) in items 6a or 6b as appropriate; and also give new name (7a or 7b) and/or new address (7c) in item 7.
- 5,6. To <u>delete</u> a party: Check box in item 5 to indicate whether deleting a Debtor or a Secured Party; also check box in item 5 to indicate that this is a deletion of a party; and also enter name (6a or 6b) of deleted party in item 6.

- 5,7. To add a party: Check box in item 5 to indicate whether adding a Debtor or Secured Party; also check box in item 5 to indicate that this is an addition of a party; also enter all required information in item 7: name (7a or 7b) and address (7c); also, if adding a Debtor, tax ID # (7d) in those states where required, and additional organization Debtor information (7e-g) if added Debtor is an organization. Note: The preferred method for filing against a new Debtor (an individual or organization not previously of record as a Debtor under this file number) is to file a new Financing Statement (UCC1) and not an Amendment (UCC3).
- Gollateral change. To change the collateral covered by the identified financing statement, describe the change in item 8. This may be accomplished either by describing the collateral to be added or deleted, or by setting forth in full the collateral description as it is to be effective after the filing of this Amendment, indicating clearly the method chosen (check the appropriate box). If the space in item 8 is insufficient, use item 13 of Amendment Addendum (Form UCC3Ad). A partial release of collateral is a deletion. If, due to a full release of all collateral, filer no longer claims a security interest under the identified financing statement, check box 2 (Termination) and not box 8 (Collateral Change). If a partial assignment consists of the assignment of some (but not all) of the collateral covered by the identified financing statement, filer may indicate the assigned collateral in item 8, check the appropriate box in item 8, and also comply with instruction 4 above.
- Always enter name of party of record authorizing this Amendment; in most cases, this will be a Secured Party of record. If more than one authorizing Secured Party, give additional name(s), properly formatted, in item 13 of Amendment Addendum (Form UCC3Ad). If the indicated financing statement refers to the parties as lessee and lessor, or consignee and consignor, or seller and buyer, instead of Debtor and Secured Party, references in this Amendment shall be deemed likewise so to refer to the parties. If this is an assignment, enter assignor's name. If this is an Amendment authorized by a Debtor that adds collateral or adds a Debtor, or if this is a Termination authorized by a Debtor, check the box in item 9 and enter the name, properly formatted, of the Debtor authorizing this Amendment, and, if this Amendment or Termination is to be filed or recorded in the real estate records, also enter, in item 13 of Amendment Addendum, name of Secured Party of record.
- 10. This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 10 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may find useful.

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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional) B. SEND ACKNOWLEDGMENT TO: (Name and Address) Patrick J. Clarke, Esq. **Burr & Forman LLP** 171 17th Street NW **Suite 1100** Atlanta, GA 30363 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names 10 ORGANIZATION'S NAME Pacifica Katle Avenue LLC SUFFIX MIDDLE NAME FIRST NAME 16. INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE CITY 1c MAILING ADDRESS USA CA 92110 San Diego 1785 Hancock Street, Suite 100 11 JURISDICTION OF ORGANIZATION 19 ORGANIZATIONAL ID #, # any 10 TYPE OF ORGANIZATION 1d. TAX LD. #. SSN OR EIN ADOL NORE **CRCANIZATION** ☐ NONE LLC26190-2004 Nevada LLC DEBTOR. 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names 2ª ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRST NAME 26 INDIVIDUAL'S LAST NAME COUNTRY POSTAL CODE STATE 2c MAILING ADDRESS CITY USA 20 ORGANIZATIONAL I D #, # any 21 JURISDICTION OF ORGANIZATION 20. TYPE OF ORGANIZATION 2d TAX I.D #. SSN OR EIN ADOLINFORE CHCANDATION NONE 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3s or 3b) 30 ORGANIZATION'S NAME Wells Fargo Bank, National Association SUFFIX MIDDLE NAME FIRST NAME 36 INDIVIOUAL'S LAST NAME

4. This FINANCING STATEMENT covers the following collateral:

401 B Street, Suite 1100

3c MAILING ADDRESS

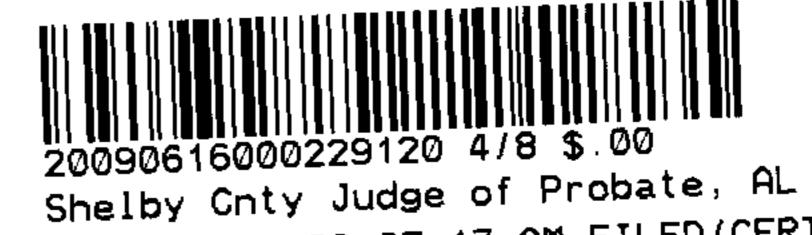
This UCC financing statement covers all property of the Debtor, whether now owned or hereafter acquired by the Debtor, including, without limitation, the property described in Exhibit B attached hereto and made a part hereof, located on or about, and used or useful in connection with the real estate described in Exhibit A attached hereto and made a part hereof, and all cash and non-cash proceeds of said property.

CITY

San Diego

6. ALTERNATIVE DESIGNATION (1 applicadis) 🔲 LESSEELESSOR 🔲 CONSIGNEE/CONSIGNOR 🔲 BALEE/BAILOR 🔲 SELLER/BUYER 🔲 AG LEN 🔲 NON-UCC FLING						
6 This FINANCING STATEMENT is to be filed for record) (or recorded) in the REAL ESTATE RECORDS Attach Addendum	7 Chock to REQUEST SEARCH REPORT(S) on Debtor(s) At Debtors Dobtor 1 Dobtor 2 [ADDITIONAL FEE] [optional]					
8 OPTIONAL FILER REFERANCE DATA						
Fixture Filing - 255 North Main Street - Shelby County, Alabama						

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV 07/29/98)



POSTAL CODE

92101

STATE

CA

COUNTRY

USA

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OR			FIRST NAME	FIRST NAME		MIDDLE NAME	
110	11c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
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cofiet	FINANCING STATEMENT covers [] to ered, or is fixed as a [X] fixture feing implient of real estate:	mber to be cut or as-extracted	16 Additional collate See Exhibit 8	·	eto.		
	Exhibit A attached here	to.		•			
	end address of a RECORD OWNER of blor does not have a record interest)	f above-described real estate					
	ebtor is record owner.						
	-			ig of applicable and ch Trust or ☐ Trustee		operty held in trust or	Decedent's Estate
			Debtor is	EX if applicable and cl a TRANSMITTING U onnection with a Man	TILITY	tion — effective 30 years - effective 30 years	

FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/28/98)

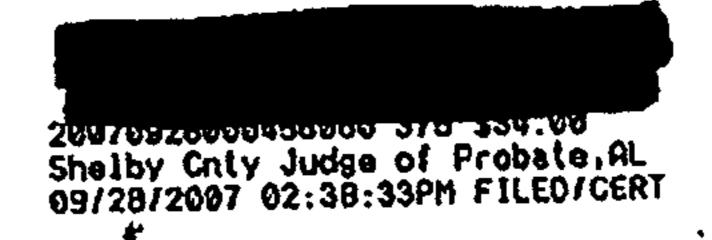


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Shelby Cnty Judge of Probate, AL

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

EXHIBIT A



Debtor:

Pacifica Katie Avenue LLC

Secured Party:

Wells Fargo Bank, National Association

Description of the Land

The land referred to in this commitment is described as follows:

PARCEL I:

Lot Number Thirteen (13) in the Storrs and Troy allotment or plot of lands and lots, Addition to the Town of Montevallo, Shelby County, Alabama, according to the Survey and Plot of N.B. Dare, made 1-22-1884, which is duly recorded in the Office of the Probate Judge for Shelby County, in Map Book 3, page 3, said lot being situated in Shelby County, Alabama.

PARCEL II:

Lot 14, according to Storrs and Troy Addition to Town of Montevallo, Alabama, as surveyed by N.B. Dare, as recorded in Map Book 3, page 3, in the Probate Office of Shelby County, being situated in Shelby County, Alabama. EXCEPT the Southeast 10 feet for widening of Island Street.

PARCEL III:

Lot Number 16, in the Storrs and Troy allotment of lands and the Town of Montevallo, according to the survey and plat of N. B. Dare, January 22, 1884, which is recorded in the Probate Office of Shelby County, in Map Book 3, page 3. LESS AND EXCEPT a part of Lot 16 in the Storrs and Troy Allotment of Lands as the Town of Montevallo, according to the Survey and Plat of N. B. Dare, 1-22-1884, which is recorded in the Probate Office of Shelby County, Alabama in Map Book 3, page 3. Said part of Lot 16 being more particularly described as follows: Begin at the Northmost corner of said Lot 16, said point being on the Southerly side of Main Street, and run along the Easterly side of said Lot 16 towards Island Street for a distance of 100 feet; thence run in a Southwesterly direction and parallel with Main Street a distance of 43 feet; thence run in a Northwesterly direction and parallel with the Easterly side of said Lot 16 a distance of 100 feet to the Southerly side of Main Street; thence run in a Northeasterly direction along said Southerly side of Main Street a distance of 43 feet to the point of beginning.

All being situated in Shelby County, Alabama.

PARCEL IV:

That tract of land situated between the existing Southeasterly right of way line of Main Street and the Southeasterly right of way line as recorded in Map Book 3, page 3, in the Probate Office of Shelby County, Alabama, which is Northwesterly of and perpendicular to Lot 13, and the Southwesterly 67.0 feet of Lot 16, of said Map Book 3, page 3, in the Storrs and Troy allotment of plot of lands and lots, Addition to the Town of Montevallo, Shelby County, Alabama, according to the Survey of N. B. Dare, made 1-22-1884.

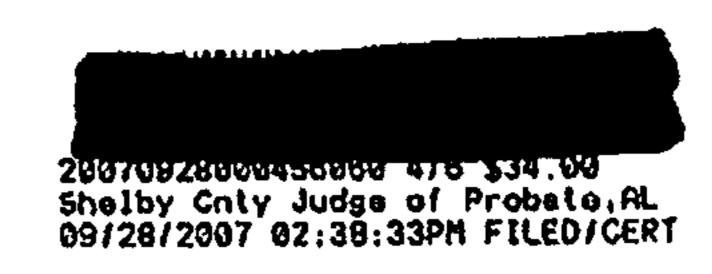
And also described as:

A tract of land being Lot 13, Lot 14 and a portion of lot 16 in the Storrs and Troy allotment or plot of lands and lots Addition to the Town of Montevallo, Shelby County, Alabama according to the Survey and Plot of N. B. Dare, made 1-22-1884, which is duly recorded in the Office of the Probate Judge

for Shelby County, Alabama, Map Book 3, page 3, said lots being situated in Shelby County, Alabama and being more particularly described as follows:

Beginning at an iron pin located on the Southeast Corner of said Lot 14, said point being on the west 50 foot right-of-way margin of Island Street, said point also being the TRUE POINT OF BEGINNING; thence run S 52°52'30" W along the south boundary line of said Lot 14 and the west 50 foot right-of-way margin of Island Street for a distance of 101.50 feet to the Southwest Corner of said Lot 14; thence run N 36°45'00" W along the west boundary line of said Lot 14 for a distance of 204.23 feet to the Northwest Corner of said Lot 14 and a point on the south boundary line of said Lot 13; thence run S 53°15'00" W along said south boundary line of Lot 13 for a distance of 8.50 feet to the Southwest Corner of said Lot 13; thence run N 36°45'00" W along the west boundary line of said Lot 13 for a distance of 199.09 feet to a point on the south 80 foot, platted, right-of-way margin of North Main Street; thence run N 51°42'55" E along said south 80 foot, Platted, right-of-way margin for a

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distance of 177.08 feet to a point on the west boundary line of the property owned by Loyd V. Harris and Cliffortine K. Harris, Deed Book 310, Page 417, on record at said Probate Office; thence run S 36°45'00" E along said west boundary of the Harris property for a distance of 100.00 feet to the Southwest Corner of said Harris property; thence run N 51°42'55" E along the south boundary line of said Harris property for a distance of 43.00 feet to a point on the east boundary line of said Lot 16; thence run S 36°45'00" E along said east boundary line of Lot 16 for a distance of 104.98 feet to the Southeast Corner of said Lot 16; thence run S 53°15'00" W along the south boundary line of said Lot 16 for a distance of 110.00 feet to the Southwest Corner of said Lot 16 and the Northeast Corner of said Lot 14; thence run S 36°45'00" E along the east boundary line of said Lot 14 for a distance of 203.56 feet to a point and back to the TRUE POINT OF BEGINNING.

Source of title: Instrument 2001/01914 and Instrument 2001/01915 Shelby County, Alabama.

SURVEYOR'S LEGAL DESCRIPTION:

A tract of land containing 1.38 acres more or less, being Lot 13, Lot 14 and a portion of lot 16 in the Storts and Troy allotment or plot of lands and lots Addition to the Town of Montevallo, Shelby County, Alabama according to the Survey and Plot of N. B. Dare, made 1-22-1884, which is duly recorded in the Office of the Probate Judge for Shelby County, Alabama, Map Book 3, page 3, said lots being situated in Shelby County, Alabama and being more particularly described as follows:

Beginning at an iron pin located on the Southeast Corner of said Lot 14, said point being on the west 50 foot right-of-way margin of Island Street, said point also being the TRUE POINT OF BEGINNING; thence run S 52°52'30" W along the south boundary line of said Lot 14 and the west 50 foot right-of-way margin of Island Street for a distance of 101.50 feet to the Southwest Corner of said Lot 14; thence run N 36°45'00" W along the west boundary line of said Lot 14 for a distance of 204.23 feet to the Northwest Corner of said Lot 14 and a point on the south boundary line of said Lot 13; thence run S 53°15'00" W along said south boundary line of Lot 13 for a distance of 8.50 feet to the Southwest Comer of said Lot 13; thence run N 36°45'00" W along the west boundary line of said Lot 13 for a distance of 199.09 feet to a point on the south 80 foot, platted, right-of-way margin of North Main Street; thence run N 51°42'55" E along said south 80 foot, Platted, right-of-way margin for a distance of 177.08 feet to a point on the west boundary line of the property owned by Loyd V. Harris and Cliffortine K. Harris, Deed Book 310, Page 417, on record at said Probate Office; thence run S 36°45'00" E along said west boundary of the Harris property for a distance of 100.00 feet to the Southwest Corner of said Harris property; thence run N 51°42'55" E along the south boundary line of said Harris property for a distance of 43.00 feet to a point on the east boundary line of said Lot 16; thence run S 36°45'00" E along said east boundary line of Lot 16 for a distance of 104.98 feet to the Southeast Corner of said Lot 16; thence run S 53°15'00" W along the south boundary line of said Lot 16 for a distance of 110.00 feet to the Southwest Corner of said Lot 16 and the Northeast Corner of said Lot 14; thence run S 36°45'00" E along the east boundary line of said Lot 14 for a distance of 203.56 feet to a point and back to the TRUE POINT OF BEGINNING.

Land containing 60297.90 sq. ft. and 1.38 acres.

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EXHIBIT B

Debtor:

Pacifica Katie Avenue LLC

Secured Party:

Wells Fargo Bank, National Association

Description of the Property

- (a) All that tract or parcel of land particularly described in Exhibit A attached hereto and made a part hereof.
- (b) All buildings, structures, and improvements of every nature whatsoever now or hereafter situated on the property described in Exhibit A, and all fixtures, machinery, equipment, furniture, furnishings, and personal property of every nature whatsoever now or hereafter owned by the Borrower and located in, on, or used or intended to be used in connection with or with the operation of said property, buildings, structures, or other improvements, including all extensions, additions, improvements, betterments, renewals and replacements to any of the foregoing.
- (c) All building materials, equipment, fixtures, fittings, and personal property of every kind or character now owned or hereafter acquired by Borrower for the purpose of being used or useful in connection with the improvements located or to be located on the real estate described herein, whether such materials, equipment, fixtures, fittings, and personal property are actually located on or adjacent to said real estate or not, and whether in storage or otherwise, wheresoever the same may be located, including, but without limitation, all lumber and lumber products, bricks, building stones, and building blocks, sand and cement, roofing material, paint, doors, windows, hardware, nails, wires and wiring, plumbing and plumbing fixtures, heating and air conditioning equipment and appliances, electrical and gas equipment and appliances, pipes and piping, ornamental and decorative fixtures, furniture, and in general all building materials and equipment of every kind and character used or useful in connection with said improvements.

TOGETHER with all easements, rights of way, gores of land, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments, and appurtenances whatsoever, in any way belonging, relating or appertaining to any of the property hereinabove described, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Borrower, and the reversion and reversions, remainder and remainders, rents, issues, and profits thereof, and all the estate, right, title, interest, property, possession, claim, and demand whatsoever at law, as well as in equity, of Borrower of, in and to the same, including but not limited to:

- (a) All rents, profits, issues, and revenues of the Mortgaged Property from time to time accruing, whether under leases or tenancies now existing or hereafter created, reserving to Borrower, however, so long as Borrower is not in default hereunder, the right to receive and retain the rents, issues, and profits thereof; and
- (b) All judgments, awards of damages, and settlements hereafter made resulting from condemnation proceedings or the taking of the premises or any part thereof under the power of eminent domain, or for any damage (whether caused by such taking or otherwise) to the premises or the improvements thereon or any part thereof, or to any rights appurtenant thereto, including any award for change of grade or streets. Lender hereby is authorized on behalf and in the name of Borrower to execute and deliver valid acquittances for, and appeal from, any such judgments or awards.

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