

**NOTE PURCHASE AND ASSIGNMENT OF MORTGAGE**

STATE OF ALABAMA            )  
  )  
  )  
SHELBY COUNTY                )

IN CONSIDERATION OF \$10.00 AND OTHER GOOD AND VALUABLE CONSIDERATION RECEIVED, the undersigned hereby transfers, sets over, and assigns without recourse unto U.S. Small Business Administration all of its rights, title, and interest in and to the note listed below. The note is collateralized by a Mortgage dated July 11, 2007 in the name of Regions Bank successor in interest to AmSouth Bank that was recorded in the Judge of Probate's Office of Shelby County, Alabama, at Book 2000 Page 20336. In addition to its rights, title, and interest in the note listed below, Regions Bank successor in interest to AmSouth Bank, sets over, and assigns without recourse unto U.S. Small Business Administration all of its rights, title, and interest in and to the above mentioned Mortgage executed by Julius Wise which secures the indebtedness of Julius Wise to Regions Bank successor in interest to AmSouth Bank.

Note dated June 16, 2000, in the amount of \$477,435.00, executed by Julius Wise, in favor of Regions Bank successor in interest to AmSouth Bank with a balance of \$380,000.00 and interest accruing at a rate of 7.31%.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this the 13<sup>th</sup> day of August, 2008.

Regions Bank  
BY: [Signature]  
ITS: AVP

STATE OF ALABAMA            )  
COUNTY OF SHELBY         )

I, the undersigned Notary Public, in and for said County, in said State, hereby certify that Debbie Rivers, whose name as Assistant Vice-President of Regions Bank is signed to the foregoing Purchase and Assignment of Note and Mortgage, that he in his capacity, and with full authority, executed the same voluntarily for and as the act of said corporation.

Given under my hand and official seal, this the 13<sup>th</sup> day of August, 2008.

[Signature]  
NOTARY PUBLIC  
My commission Expires: 1/9/12

THIS INSTRUMENT PREPARED BY:  
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