Balch & Bingham LLP 1901 6th Avenue North, Suite 1500 P.O. Box 306 Birmingham, AL 35202 wwinght@balch.com THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 12 RITING, PINANCIES STATE WAS A STATE CONTROL OF THE FIRM AND A STATE OF THE FIRM AND AND A STATE OF THE FIRM AND A STATE OF TH	UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY		20080806000316390 1/5 \$34.00 20080806000316390 of Probate, AL Shelby Cnty Judge of Probate, AL 08/06/2008 03:41:45PM FILED/CERT	
Basch & Bingham LLP	A. NAME & PHONE OF CONTACT AT FILER [optional]		200808060003 Todge of Prob Shelby Cnty Judge of FIL Shelby Cnty Judge of FIL 08/06/2008 03:41:45PM FIL	ED/CERT
1901 6 th Avenue North, Suite 1500 P.O. Box 306 Birmingham, AL 35202 wwright@balch.com THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. INTITAL FRANCING STATEMENT FILE ## THE FRANCING STATEMENT ABSOLUTER TO CONTINUE TO THE FRANCING STATEMENT ABSOLUTE TO CONTINUE TO THE FRANCING STATEMENT ABSOLUTE TO THE FRANCING STA	B. SEND ACKNOWLEDGMENT TO: (Name and Address)			
P.O. Box 306 Birmingham, AL 35202 wwinght@balch.com THE ABOVE SPACE IS POR FILING OFFICE USE ONLY Is BRITING FMACING STAN EVENT FACE OZY22/2007 200702220000082480 2. TERMINATION. Electromess of the Financing Statement identified above is terminated with inspect to security interestly of the Secured Party authorizing to selected in the continue of the additional production by specialists. The immediate Statement is sentimated with inspect to security interestly of the Secured Party authorizing two Experiments. 3. COLINTRUATION. Electromess of the Financing Statement identified above in respect to security interestly of the Secured Party authorizing two Experiments. 4. ASSIGNMENT fluid up ratially Give name of sengine in them 7s and additional production in them 7s and additional productions in them 7s and additional production in them 8s and additional production in the 8s and additional pro	Balch & Bingham LLP			
Birmingham, AL 35202 wwright@balch.com THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1s. NRTAL FINANCING STATEMENT FREE # 02722/2007 20070222000082480 \$\begin{align*}				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 15. INSTAUL FIRINACING STATEMENT FILE # 02/22/20/07 20/07/02/20/00/082480 21. TREMINATION: Extractorease of the Financing Statement deaffeed above is terminated with respect to security inversely; of the Secured Party substituting the Termination Statement and Continued in the additional principle of the Secured Party substituting the Termination Statement is continued in the additional principle by septicicable we constituted in the additional principle principle by septicicable we constituted in the additional principle principle by septicicable we constituted in the additional principle by septicicable we constituted in the additional principle principle by septicicable we constituted in the additional principle principle by septicicable we constituted in the additional principle by septicicable we constituted in the additional principle principle by septicicable we constituted in the additional principle by septicicable we constituted in the additional principle principle by septicicable with the additional princ				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 19 NITHAL PINANCING STATESPORT RILES 02/22/20/07 20/07/02/20/00/082480 10 The FIRANCING STATESPORT AWE DUBLET? a 02/22/20/07 20/07/02/20/00/082480 10 The FIRANCING STATESPORT AWE DUBLET? a 02/22/20/07/20	Birmingnam, AL 35202			
18 This PRANCING STATEMENT AMERICANS INTEREST TABLES 19 This PRANCING STATEMENT AMERICANS INTEREST TABLES (CORDO 2) 22/2/2007 2007022200082480 18 TERMINATION: Effectiveness of the Financing Statement identified above us term-nated with respect to security interest(s) of the Secured Party authorizing this Continuator to the additional pending orbided by applicate law 19 Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuator or the additional pending provided by applicate law 19 Termination (Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuator Statement is continued to the additional pending provided by applicate law 19 Termination (Termination Interest 19 Termination (Termination Interest 19 Termination Interest 19 Termination (Termination Interest 19 Termination Interest 19 Terminati	wwright@balch.com	THE ABOVE SPA	ACE IS FOR FILING OFFICE LISE (ONI Y
2. I TERMINATION: Electiveness of the Financing Statement isolation with respect to security interestics of the Secured Party authorizing the Termination Statement isolation with respect to security interestic) of the Secured Party authorizing the Confination Statement isolation with respect to security interestic) of the Secured Party authorizing the Confination Statement isolation with respect to security interestic) of the Secured Party authorizing the Confination Statement is certificated for the additional period provided by applicable law. 4. ASSIGNMENT (if the partial) Cover name of assignee in term 7 are 7% and also give amond of assignee in term 8. Secured Party of record. Check only ging of these were because. Also client ging of the Microscopy three boars and provide appropriate information in items 8 and/or 7. CHANCE memority and applications of the Secured Party of record. Check only ging of these were to coses. Also client ging of the Microscopy three boars and provide appropriate information in items 8 and/or 7. CHANCE memority three boars and provide appropriate information in items 8 and/or 7. CHANCE continued the action of the Secured Party of record. Check only ging of these for the Secured Party authorized Part			1b. This FINANCING STATEMENT /	AMENDMENT is
A ASSIGNMENT (fill or partial) Give name of assignee in Rem 7a or 7b and address of assignee in Rem 7a; and also give name of assignee in Rem 18	2. TERMINATION: Effectiveness of the Financing Statement identified above is	terminated with respect to security interest(s) of the	·	n Statement.
4. ASSIGNMENT (full or paria): Over name of assignee in item 7a or 7b and address of assignee in item 7c. and also give name of assigner in item 9 5. AMENDMENT (PARTY INFORMATION): This Ameadment affects Debtor or Management Debtor or Management Debtor or Management Debtor or Debtor Debtor or Debtor Debtor or Debtor Debtor Debtor or Debtor or Debtor Debtor or Debtor		e with respect to security interest(s) of the Secured	Party authorizing this Continuation State	ement is
5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Medical Security of record. Check only gag of these two boxes. Also check tags of the following three boxes and provide appropriate information in series 6 and/or 7. Also check tags of the following three boxes and provide appropriate information in series 6 and/or 7. Also check tags of the following three boxes and provide appropriate information in series 6 and/or 7. CHANACE amendment addressed the presented three debts of the measure of the provided party. CURRENT RECORD INFORMATION So, ORGANIZATION STANIE MADISON MANAGEMENT COLLEGATION STANIE MADISON MANAGEMENT COLLEGATION STANIE TO CHANGED (NEW) OR ADDED INFORMATION TO MALING ADDRESS TO MALING ADDRESS TO MALING ADDRESS TO MALING ADDRESS ADDITION OF ORGANIZATION OF ORGANIZATION OF ORGANIZATION ORGANIZ		ddress of assignee in item 7c: and also give name of	assignor in item 9	
CHANGE name and/or address. Pleasure flat the detailed instructions. CELETE name. Give record name ADDronne. Complete ferm 7 and 7 b, and also deem 7 c, integrated changing the manaded associated and for the process of the management of the process of the management of the m				· ···
The first sentence of item 4 contained in the Financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith Name of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Amendment authorized by a Debtor, which adds son Management, LLC, as Agent Name of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment) If this is an Amendment authorized by a Debtor, which adds collateral or adds the authorizing bettor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.			ET ADD name: Complete item 7s or 7b. 4	and also itom 7a:
Madison Management, LLC, as Agent Matison Management, LLC, as Agent Matison Management, LLC, as	in regards to changing the name/address of a party.		also complete items 7e-7g (if applicat	ole).
OR Shindividual's last name First name Middle name Suffix 7. CHANGED (NEW) OR ADDED INFORMATION 7a ORGANIZATIONS NAME Del Mar Offshore Fund Ltd. 7b INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 7c MARLING ADDRESS CITY STATE POSTAL CODE COUNTRY 7d SEEINSTRUCTIONS ADDILINFORE 7e TYPE OF ORGANIZATION 7f JURISDICTION OF ORGANIZATION 7g ORGANIZATIONAL ID 4f, if any NAME 8. AMENDMENT (COLLATERAL CHANGE): check only sone box Describe collateral Deleted or Dedded, or give entire restated collateral description, or describe collateral Describe collateral Describe collateral Describe collateral S22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination suborized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent Madison Management, LLC, as Agent	6a. ORGANIZATION'S NAME			
OR To Individual's last name First name		FIRST NAME	MIDDLE NAME	SUFFIX
OR The first sentence of item 4 contained in the Financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9. ORGANIZATION'S NAME Madison Management, LLC, as Agent				
Del Mar Offshore Fund Ltd. 75. INDIVIDUAL'S LAST NAME 76. MAILING ADDRESS 76. MAILING ADDRESS 77. MAILING ADDRESS 77. MAILING ADDRESS 78. SEEINSTRUCTIONS ADDL INFO RE ROOF ORGANIZATION ORGANIZATION DEBTOR 8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or describe only one box. Describe collateral deleted or describe on the financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Dabtor, check here and enter name of DEBTOR authorizing this Amendment. 9. ORGANIZATION'S NAME Madison Management, LLC, as Agent	7. CHANGED (NEW) OR ADDED INFORMATION: [7a. ORGANIZATION'S NAME]			
75. INDIVIDUAL SLAST NAME 76. TYPE OF ORGANIZATION 77. SERINSTRUCTIONS ADDIL INFO RE ORGANIZATION ADDIL INFO RE ORGANIZATION ADDIL INFO RE ORGANIZATION ADDIL INFO RE ORGANIZATION THE JURISDICTION OF ORGANIZATION ADDIL INFO RE ORGANIZATION THE JURISDICTION OF ORGANIZATION THE JURISDICTION OF ORGANIZATION THE JURISDICTION OF ORGANIZATION THE JURISDICTION OF ORGANIZATION TO ORGANIZATION ALID #. if any ORGANIZATION NONE 8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned. The first sentence of item 4 contained in the Financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment Addison Management, LLC, as Agent	Del Mar Offshore Fund Ltd.			
711 Fifth Avenue, 5th Floor 7d. SEEINSTRUCTIONS ADDILINFO RE 76 TYPE OF ORGANIZATION ORG	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
ADDL INFO RE ORGANIZATION 76 ORGANIZATION 76 ORGANIZATION 76 ORGANIZATION 76 ORGANIZATION 76 ORGANIZATION 76 ORGANIZATION 77 ORGANIZATION 77 ORGANIZATION 78 ORGANIZATION 79 ORGANIZATION 79 ORGANIZATION 79 ORGANIZATION 79 ORGANIZATION 79 ORGANIZATION 79 ORGANIZATION 70 ORGANIZATION 70 ORGANIZATION 79			i i	COUNTRY
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or deleted or deleted or describe collateral description, or describe collateral description assigned. The first sentence of item 4 contained in the Financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent		· · · · · · · · · · · · · · · · · · ·		
8. AMENDMENT (COLLATERAL CHANGE): check only one box Describe collateral deleted or added. or give entire restated collateral description, or describe collateral assigned The first sentence of item 4 contained in the Financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here Madison Management, LLC, as Agent Madison Management, LLC, as Agent	ORGANIZATION	71. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	Плоле
The first sentence of item 4 contained in the Financing Statement is hereby revised by deleting \$9,950,000 and inserting \$22,000,000. Given as additional security in connection with a modification to a real estate mortgage recorded contemporaneously herewith 9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a ORGANIZATION'S NAME Madison Management, LLC, as Agent	8. AMENDMENT (COLLATERAL CHANGE): check only one box.			NONE
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment authorized by a Debtor which adds collateral or adds the authorizing this Amendment authorized by a Debtor, check here are added to DEBTOR authorizing this Amendment authorized by a Debtor which adds collateral or adds the authorizing this Amendment authorized by a Debtor which adds collateral or adds the authorized by a Debtor, check here are added to DEBTOR authorizing this Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here are added to DEBTOR authorizing this Amendment authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collateral or adds the authorized by a Debtor which adds collater	Describe collateral deleted or added, or give entire restated collatera	I description, or describe collateral assigned.		
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent				
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR		ity in connection with a modi	fication to a real estate	mortgage
adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR	recorded contemporaneously herewith			
adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR				
adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR				
adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR				
adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR				
9a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR THE PROPERTY OF	9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AME adds collateral or adds the authorizing Debtor, or if this is a Termination authorized to	NDMENT (name of assignor, if this is an Assignment of DER)	nt). If this is an Amendment authorized by	a Debtor which
	9a. ORGANIZATION'S NAME	, = ===== Haire of DLD	· · · · acaronzing ans Amendment.	
SUFFIX		TEIDOT NIANAT	TARIDON ET ALABATE	
	BO. MOIVIDUAL S LAST NAME	IFIKS I NAME	MIDDLE NAME	SUFFIX
10. OPTIONAL FILER REFERENCE DATA Filed with: AL - Shelby County; Debtor: TACOA MINERALS, LLC A#337689			}	

UCC FINANCING STATEMENT AMENDMENT ADDENDUM FOLLOW INSTRUCTIONS (front and back) CAREFULLY 11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form) 02/22/2007 20070222000082480 12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form) 12a. ORGANIZATION'S NAME Madison Management, LLC, as Agent OR 12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

20080806000316390 2/5 \$34.00 Shelby Cnty Judge of Probate, AL 58/06/2008 03:41:45PM FILED/CERT

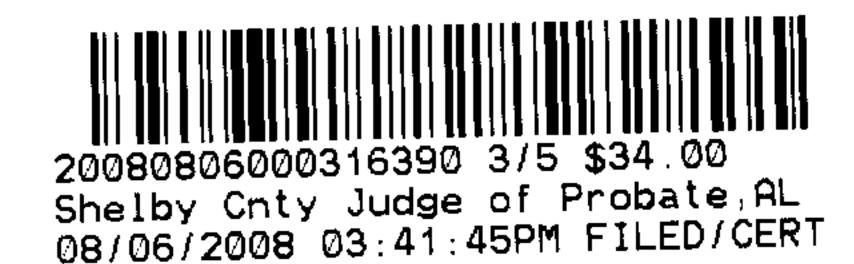
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

See Exhibit A and Exhibit B attached hereto.

13. Use this space for additional information

EXHIBIT A

Description of Fee Land



Parcel 1:

A tract of land, situated in the Northeast quarter and also in the East half of the Northwest quarter of Section 22, Township 21 South, Range 4 West more particularly described as follows:

Commence at the Northeast comer of Section 22, Township 21, South, Range 4 West; thence run Westerly along a straight line which is the North line of said Section 22, 1457.97 feet; thence turn left 90 degrees 00 minutes 19 seconds and run Southerly along a straight line 730.86 feet to the point of beginning; thence turn left 55 degrees 21 minutes 55 seconds and run Southeasterly along a straight line 199.96 feet; thence turn right 9 degrees 05 minutes 07 seconds and run Southeasterly along a straight line 190.73 feet to the centerline of a road; thence turn right 81 degrees 40 minutes 50 seconds and run Southwesterly along a straight line and along the centerline of said road 336.14 feet to the beginning of the arc of a curve tangent to straight line, said arc turning to the left, having a radius of 269.77 feet and being subtended by central angle of 43 degrees 09 minutes 15 seconds; thence in a Southwesterly direction along said arc which is the centerline of said road 203.19 feet; thence in a Southerly direction along said centerline and along a straight line tangent to said arc 94.79 feet to the beginning of the arc of a curve tangent to said straight line, said arc turning to the right, having a radius of 552.51 feet and being subtended by a central angle of 58 degrees 56 minutes 00 seconds; thence in a Southwesterly direction along said arc which is the centerline of said road 568.30 feet; thence in a Southwesterly direction along said road and along a straight line tangent to said arc 160.32 feet; thence turn right 78 degrees 15 minutes 52 seconds and run Northwesterly along a straight line 296.04 feet; thence turn left 62 degrees 53 minutes 50 seconds and run Southwesterly along a straight line 440.45 feet; thence turn right 22 degrees 46 minutes 07 seconds and run Westerly along a straight line 261.82 feet; thence turn right 46 degrees 40 minutes 01 seconds and run Northwesterly along a straight line 184.45 feet; thence turn right 28 degrees 41 minutes 00 seconds and run Northwesterly along a straight line 355.92 feet; thence turn right 0 degrees 49 minutes 02 seconds and run Northwesterly along a straight line 333.68 feet; thence turn right 40 degrees 15 minutes 31 seconds and run Northeasterly along a straight line 279.31 feet; thence turn right 14 degrees 59 minutes 29 seconds and run Northeasterly along a straight line 134.55 feet; thence turn right 25 degrees 52 minutes 33 seconds and run Northeasterly along a straight line 119.99 feet; thence turn right 12 degrees 47 minutes 52 seconds and run Northeasterly along a straight line 225.96 feet; thence turn left 5 degrees 57 minutes 24 seconds and run Northeasterly along a straight line 266.84 feet; thence turn right 60 degrees 56 minutes 19 seconds and run Southeasterly along a straight line 201.82 feet; thence turn left 20 degrees 50 minutes 53 seconds and run Southeasterly along a straight line 212.82 feet; thence turn left 67 degrees 55 minutes 36 seconds and run Northeasterly along a straight line 442.38 feet to the point of beginning.

Parcel 2:

A tract of land, situated in the Southwest quarter of the Southeast quarter and in the Northwest quarter of the Southeast quarter of Section 21, Township 21 South, Range 4 West, more particularly described as follows:

Commence at the Southeast corner of Section 21, Township 21 South, Range 4 West; thence run Westerly along the South line of said Section 21, 1875.40 feet; thence turn right an angle of 90 degrees and run Northerly and at right angles to said South line 978.69 feet to the point of beginning; thence turn left an angle of 86 degrees 42 minutes 02 seconds and run Westerly 333.28 feet; thence turn right an angle of 76 degrees 00 minutes 24 seconds and run Northwesterly 444.58 feet; thence turn right an angle of 78 degrees 53 minutes 05 seconds and run Northeasterly 230.20 feet; thence turn left an angle of 26 degrees 45 minutes 26 seconds and run Northeasterly 400.06 feet; thence right an angle of 31 degrees 49 minutes and run Northeasterly 266.25 feet; thence turn right an angle of 52 degrees 51 minutes 13 seconds and run Southeasterly 128.05 feet; thence turn right an angle of 64 degrees 49 minutes 30 seconds and run Southwesterly 675.16 feet; thence turn left an angle of 21 degrees 27 minutes 52 seconds and run

Southeasterly 360.58 feet; thence turn right an angle 123 degrees 39 minutes 23 seconds and run Northwesterly 408.55 feet to the point of beginning.

.

20080806000316390 4/5 \$34.00 Shelby Cnty Judge of Probate, AL 08/06/2008 03:41:45PM FILED/CERT

EXHIBIT B

DESCRIPTION OF COAL LEASE LAND

- 1. The September 6, 2005 RGGS Coal Lease relates to land situated in Sections 21, 22, 28, 29, 30 and 31 of Township 21 South Range 4 West in Shelby County, Alabama.
- The September 6, 2005 U.S. Steel Coal Lease relates to land situated in Sections 15, 20, 21, 22, 23, 28, 29, 31, 32, 34 and 35 of Township 21 South, Range 4 West and Section 3 of Township 22 South, Range 4 West in Shelby County, Alabama.
- 3. The February 20, 2007 RGGS Coal Lease relates to land situated in Sections 21, 28, 29, 32, 33 and 34 of Township 21 South, Range 4 West in Shelby and Bibb Counties, Alabama, and grants to Mortgagor, among other things, underground mining rights with respect to the Upper Thompson Seam.

20080806000316390 5/5 \$34.00 Shelby Cnty Judge of Probate, AL 08/06/2008 03:41:45PM FILED/CERT