

ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF RENTS AND SECURITY AGREEMENT

KNOW THAT MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC., a Delaware corporation with an office and place of business at 222 North LaSalle Street, Chicago, Illinois 60601 (the "Assignor"), in consideration of one dollar and other valuable consideration paid by MERRILL LYNCH COMMERCIAL FINANCE CORP., a Delaware corporation, having an address at 222 North LaSalle Street, Chicago, Illinois 60601 (the "Assignee"), hereby assigns unto the Assignee, effective as of December 29, 2007, that certain Mortgage, Assignment of Rents and Security Agreement made by JOHN H. HOLCOMBE AND NANCY C. HOLCOMBE, JOSEPHINE R. HOLCOMBE AND JOHN HOWARD HOLCOMBE to Assignor, dated as of September 5, 2001 (the "Mortgage"), which Mortgage was recorded in the Office of the Judge of Probate of Shelby County, Alabama, on October 26, 2001, as Instrument Number 2001-46268, covering the real property commonly known as 50 Wheat Street, Harpersville, Alabama 35078 and as more fully described in the Mortgage.

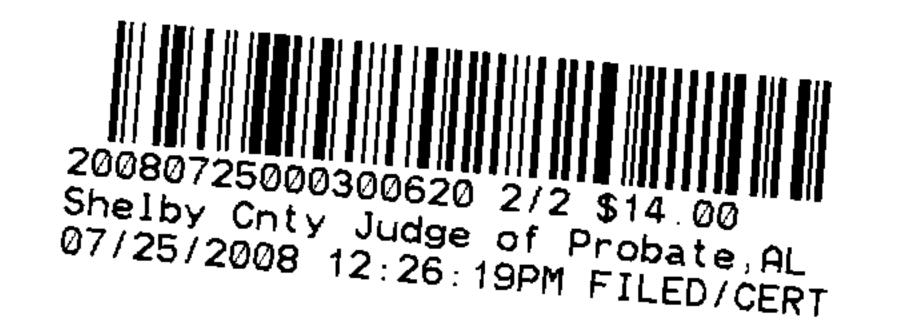
TOGETHER WITH the note or obligation secured by the Mortgage and the monies due or to grow due thereon with the interest; TO HAVE AND TO HOLD the same unto the Assignee, and to the successors, legal representatives and assigns of the Assignee forever.

The word "Assignor" or "Assignee" shall be construed as if it read "Assignors" or "Assignees" whenever the sense of this instrument so requires.

MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC.

Kimberly Y. Gross

Vice President



STATE OF NEW JERSEY

SS.

COUNTY OF HUDSON

On the _____ day of fund, in the year 2008, before me, the undersigned, a Notary Public in and for said State, personally appeared Kimberly Y. Gross, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her capacity as Vice President of Merrill Lynch Business Financial Services Inc., and that by her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument as the act and deed of such entity by virtue of authority from such entity.

Notary Public

My Commission Expires:

CHRISTINE PETERS
10 # 2324012
NOTARY PUBLIC OF NEW JERSEY
Commission Expires 1/14/2010

RECORDING PREPARED BY:

Mark S. Rattner, Esq. 973-451-8493
Riker, Danzig, Scherer, Hyland & Perretti LLP
1 Speedwell Avenue
P.O. Box 1981
Morristown, New Jersey 07962-1981

AND WHEN RECORDED MAIL TO:

First American SMS
200 Commerce
Irving, California 92602

3863805.1