85969

Mortgage Increase

MORTGAGE MODIFICATION AGREEMENT

THIS MORTGAGE MODIFICATION AGREEMENT is made and entered into on June 12, 2008 by and between Calera and Shelby Railroad and Museum, Inc, DBA Heart of Dixie Railroad Museum, Inc (hereinafter referred to as the "Mortgagor") and CENTRAL STATE BANK, (hereinafter called the "Mortgagee").

Mortgagor has entered into an original mortgage agreement with Mortgagee on 09/05/2003 as recorded in Inst# 20030918000629440 on 09/18/2003 and rerecorded in Inst# 20040220000089540 on 02/20/2004 to correct name, and reinstated on 05/28/2008 and recorded in Inst# 20080606000230130 in the Office of the Judge of Probate of Shelby County, Alabama. Both Mortgagor and Mortgagee desire to amend the terms of the original mortgage and note executed simultaneously therewith.

These things considered, Mortgagee hereby allows Mortgagor to increase the original mortgage from **Eight Seven Thousand One Hundred Seventy Nine Dollars and 80/100** (\$87,179.80) to **One Hundred Twelve Thousand Dollars and 00/100** (\$112,000.00). The new note shall be secured by the original above described mortgage as amended herein and amortized under the terms and conditions of the new note executed simultaneously with this agreement.

20080618000247960 1/2 \$53.35 Shelby Cnty Judge of Probate, AL 56/18/2008 09:40:35AM FILED/CERT

IN WITNESS WHEREOF, Mortgagors and Mortgagee have hereunto set their hands and seals on this the 12th day of June, 2008.

CALERA AND SHELBY RAILROAD AND

MUSEUM, INC

DBA Heart of Dixie Railroad Museum Inc

George Williams, President

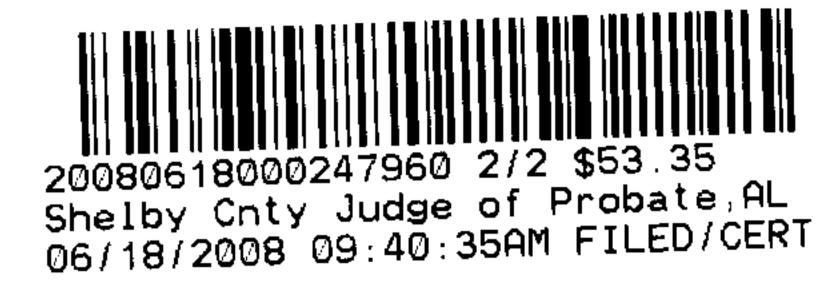
(MORTGAGOR)

CENTRAL STATE BANK

Carlene R Hadaway, Senior Vice President

(MORTGAGEE)

STATE OF ALABAMA SHELBY COUNTY



I, the undersigned authority, a Notary Public, in and for said County in said State, personally appeared Calera and Shelby Railroad and Museum, Inc DBA Heart of Dixie Railroad Museum Inc., whose name is signed to the foregoing Mortgage Modification Agreement and who is known to me, acknowledged before me on this day, that, he being informed of the contents of said agreement, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 12th day of June 2008

Notary Public O	
My Commission Expires:	

My Commission Expires July 2, 2008

STATE OF ALABAMA SHELBY COUNTY

I, the undersigned authority, a Notary Public, in and for said County in said State, personally appeared Carlene R Hadaway whose name as Senior Vice President of Central State Bank, is signed to the foregoing Mortgage Modification Agreement and who is known to me, acknowledged before me on this day, that, he as such officer and with full authority executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 12th day of June, 2008.

Churoty Hagano
Notary Public O My Commission Expires:

My Commission

REPORTE. CENTRAL STATE BANK P.O. BOX 180 CALERA, ALABAMA 35040