

LOAN MODIFICATION AGREEMENT

STATE OF ALABAMA)
SHELBY COUNTY)


This agreement is by and between Regions Bank ("Bank") and **Commonwealth Development Group, LLC** ("Borrower"). WHEREAS, Borrower is indebted to Bank on a ("Loan"), as evidenced by a Promissory Note and Mortgage, dated **February 28, 2003**, said mortgage recorded in **Mortgage Book 20030304000130860 in the Probate Office of Shelby County, Alabama**. WHEREAS, Borrower and Bank desire to modify the terms of said loan as set forth here. NOW THEREFORE, for and in consideration of the premises, Borrower and Bank agree that the terms of the Loan are modified as follows:

- a. The original loan commitment of **\$35,000.00 (current balance is \$16,335.22)** shall be increased to **\$75,000.00** representing new money in the amount of **\$58,664.78**. This additional **\$58,664.78** shall be disbursed by the "Bank" as additional funds are required by the "Borrower". If all funds are not required, the balance shall be applied to the note referenced herein. All other terms, conditions and collateral of the note herein referenced shall be made a part of this modification agreement and control the repayment terms thereof.

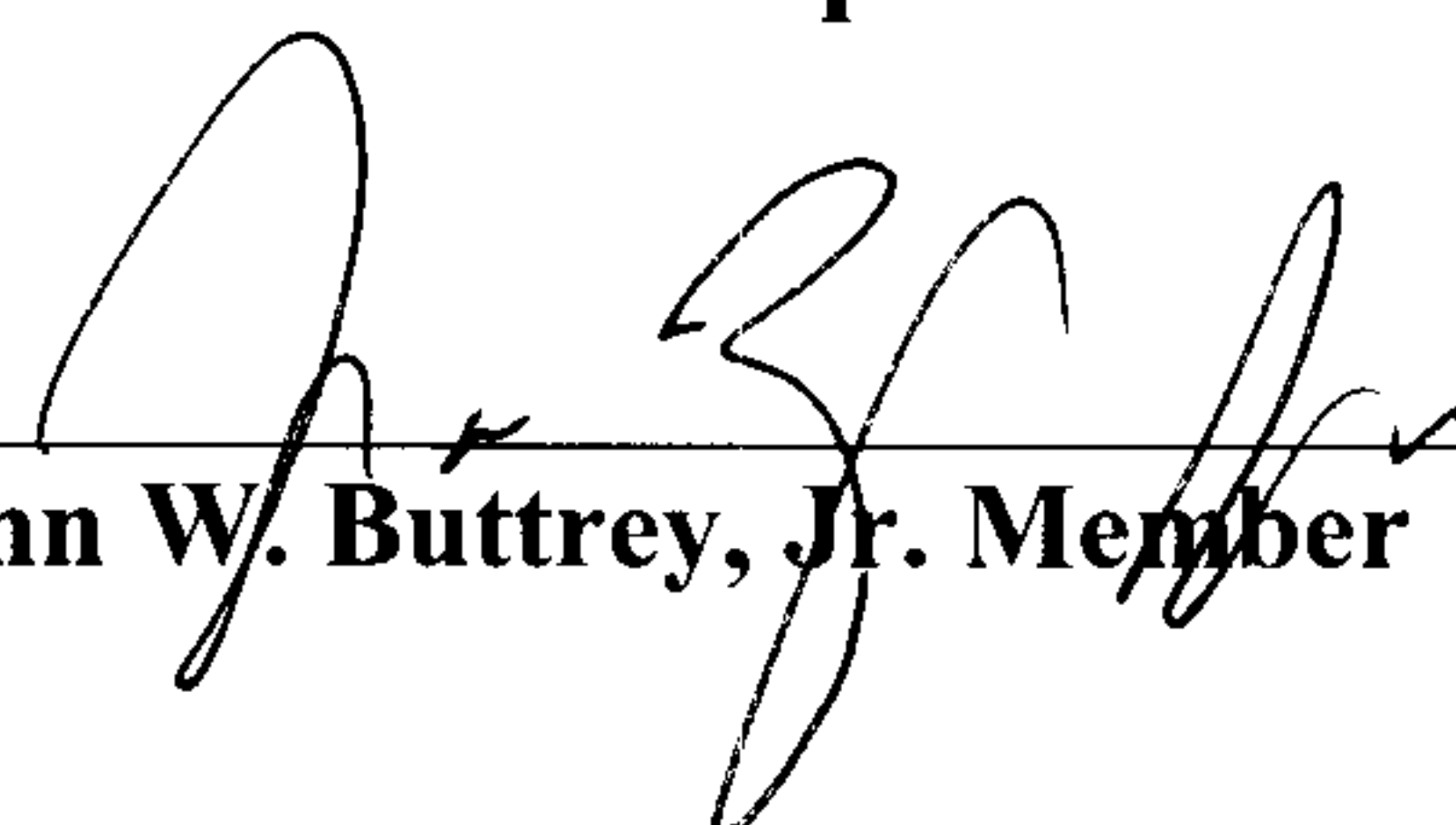
Except as modified herein, all of the terms and conditions of the Loan, the Note and Mortgage and any and all other instruments executed in connection with said Loan shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed effective the 8th day of **May 2008**.

Regions Bank


BY: 
Patsy Cochran, Assistant Vice President

Commonwealth Development Group, LLC.

BY: 
John W. Buttrey, Jr. Member

I, the undersigned, a Notary Public in and for said County and in said State, hereby certify that **Patsy Cochran**, whose name as **Assistant Vice President** of Regions Bank, a corporation, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that being informed of the contents of the conveyance, he as such office and with full authority executed the same voluntary for and as the act of said corporation.

Given under my hand and official seal this the 8th day of **May 2008**.


Notary Public

I, the undersigned, a Notary Public in and for said County and in said State, hereby certify that **John W. Buttrey, Jr.** whose name as **Member of Commonwealth Development Group, LLC**, a limited liability company, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that being informed of the contents of the conveyance, he as such office and with full authority executed the same voluntary for and as the act of said corporation.

Given under my hand and official seal this the 8th day of **May 2008**.

Denise G. Gosdin
Notary Public **MY COMMISSION EXPIRES APRIL 4, 2009**