

Affidavit of Estate Tax

(To be recorded in the county of residence of the decedent)

IT: AFF-1 (6/01)



20080305000090930 1/1 \$11.00
Shelby Cnty Judge of Probate, AL
03/05/2008 03:57:05PM FILED/CERT

(this space available for case style of estate probate proceeding)

(for official use only)

STATE OF ALABAMA

COUNTY OF SHELBY

I, the undersigned, Florence Grant, do hereby state:
(print name of personal representative)

1. I am the Personal Representative as defined in Section 8-6-140(5), **Code of Alabama 1975**, as the case may be, of the Estate of Jack Brown Brooks.

(print name of decedent)

2. The decedent referenced above, whose Social Security Number is [REDACTED] died on 5 / 20 / 07, and was domiciled, as defined in *Caheen vs. Caheen*, 233 Ala. 494, 172 So. 618 (1937), at the time of death, at Chelsea

in the county of Shelby and state of Alabama.

On date of death, the decedent was (check one): ☒ a U.S. citizen ☐ not a U.S. citizen.

3. The value of the gross estate is approximately \$ 1,000,000.

4. A federal estate tax return (federal Form 706 or 706-NA) (check one):

☒ is not required ☐ is required to be filed for the Estate.

5. The undersigned, as personal representative, acknowledges his/her tax liability for any tax later determined to be due by the estate.

Under penalties of perjury, I declare that I have read this Affidavit and that the facts stated are true. This form is being filed in accordance with Section 40-15-13, **Code of Alabama 1975**.

Executed this 3rd day of March, 2008.

Signature: Florence G. Grant

Print Name: FLORENCE G. GRANT

Mailing Address: 810 Griffin Rd

Chelsea, AL 35043

Telephone: (205) 678-2030

STATE OF ALABAMA

COUNTY OF JEFFERSON

Sworn to (or affirmed) and subscribed before me by Florence Grant

on this 3rd day of March, 2008.

Signature of Notary: Phyllis Monical

Personally Known ☒

Or Produced Identification ☐

Type of Identification Produced

Phyllis Monical

(Print, Type, or Stamp Name of Notary)