

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

20071004000464310 1/7 \$38.00  
Shelby Cnty Judge of Probate, AL  
10/04/2007 09:44:23AM FILED/CERT

A. NAME & PHONE OF CONTACT AT FILER [optional] John D. Pickering (205) 251-8100	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) John D. Pickering Balch & Bingham LLP P.O. Box 306 Birmingham, Alabama 35201	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Sharp Pelham, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 400 Union Hill Drive, Suite 300			CITY Birmingham	STATE AL	POSTAL CODE 35209	COUNTRY USA
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION limited liability compan	1f. JURISDICTION OF ORGANIZATION Alabama	1g. ORGANIZATIONAL ID #, if any		<input checked="" type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Compass Bank						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 15 South 20th Street			CITY Birmingham	STATE AL	POSTAL CODE 35233	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

All that collateral more particularly described in Exhibit A, attached hereto and made a part hereof.

6 pages attached (Addendum, Exhibit A and Exhibit B)

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]		All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 <input type="checkbox"/>			
8. OPTIONAL FILER REFERENCE DATA						

To be filed with the Judge of Probate of Shelby County, Alabama

# UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

## 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

OR	9a. ORGANIZATION'S NAME Sharp Pelham, LLC		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

## 10. MISCELLANEOUS:

This financing statement is recorded as additional security for a mortgage recorded simultaneously herewith upon which recording taxes have been paid.

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## 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one name (11a or 11b) - do not abbreviate or combine names

OR	11a. ORGANIZATION'S NAME				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION		11g. ORGANIZATIONAL ID #, if any
					<input type="checkbox"/> NONE

## 12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

OR	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

## 14. Description of real estate:

Real property described on Exhibit B, attached hereto and made a part hereof.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

Record Owner: Debtor

## 16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

- ☐ Debtor is a TRANSMITTING UTILITY  
☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years  
☐ Filed in connection with a Public-Finance Transaction — effective 30 years

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## EXHIBIT A

### DESCRIPTION OF COLLATERAL

- (a) All that tract or parcel or parcels of land and estates particularly described on Exhibit B attached hereto and made a part hereof (the "Land");
- (b) All buildings, structures, and improvements of every nature whatsoever now or hereafter situated on the Land, and all fixtures, fittings, building materials, machinery, equipment, furniture and furnishings and personal property of every nature whatsoever now or hereafter owned by the Debtor and used or intended to be used in connection with or with the operation of said property, buildings, structures or other improvements, including all extensions, additions, improvements, betterments, renewals, substitutions, replacements and accessions to any of the foregoing, whether such fixtures, fittings, building materials, machinery, equipment, furniture, furnishings and personal property actually are located on or adjacent to the Land or not, and whether in storage or otherwise, and wheresoever the same may be located (the "Improvements");
- (c) All accounts, general intangibles, contracts and contract rights relating to the Land and Improvements, whether now owned or existing or hereafter created, acquired or arising, including without limitation, all construction contracts, architectural services contracts, management contracts, leasing agent contracts, purchase and sales contracts, put or other option contracts, and all other contracts and agreements relating to the construction of improvements on, or the operation, management and sale of all or any part of the Land and Improvements;
- (d) Together with all easements, rights of way, gores of land, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, and all estates, leases, subleases, licenses, rights, titles, interests, privileges, liberties, tenements, hereditaments, and appurtenances whatsoever, in any way belonging, relating or appertaining to any of the property hereinabove described, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by the Debtor, and the reversion and reversions, remainder and remainders, rents, issues and profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of the Debtor of, in and to the same, including but not limited to:
  - i. All rents, royalties, profits, issues and revenues of the Land and Improvements from time to time accruing, whether under leases or tenancies now existing or hereafter created; and
  - ii. All judgments, awards of damages and settlements hereafter made resulting from condemnation proceedings or the taking of the Land and Improvements or any part thereof under the power of eminent domain, or for any damage (whether caused by such taking or otherwise) to the Land and Improvements or any part thereof, or to any rights appurtenant thereto,

including any award for change of grade or streets. Secured Party hereby is authorized on behalf of and in the name of Debtor to execute and deliver valid acquittances for, and appeal from, any such judgments or awards. Secured Party may apply all such sums or any part thereof so received, after the payment of all its expenses, including costs and attorneys' fees, on any of the indebtedness secured hereby in such manner as it elects or, at its option, the entire amount or any part thereof so received may be released;

- (e) Any and all licenses, development permits, building permits, utility supply agreements, sewer and water discharge permits and agreements, and other licenses, permits and agreements relating to the use, development, construction, occupancy and operation of the Land and Improvements, whether now or hereafter issued or executed, and all modifications, amendments, replacements or re-issuances of the foregoing;
- (f) All cash and non-cash proceeds and all products of any of the foregoing items or types of property described in (a), (b), (c), (d) or (e) above, including, but not limited to, all insurance, contract and tort proceeds and claims, and including all inventory, accounts, chattel paper, documents, instruments, equipment, fixtures, consumer goods and general intangibles acquired with cash proceeds of any of the foregoing items or types of property described in (a), (b), (c), (d) or (e) above.



## EXHIBIT B

### DESCRIPTION OF REAL PROPERTY

The following property is situated in Shelby County, Alabama:

#### PARCEL 1

A parcel of land situated in the southwest one-quarter of Section 19, Township 20 South, Range 2 West, Shelby County, Alabama, being more particularly described as follows:

Commence at the Southwest corner of the Southwest one-quarter of the Southwest one-quarter of said Section; thence run South 89 degrees 58 minutes 11 seconds East for a distance of 645.80 feet to the point of commencement of a curve to the right, said curve having a radius of 720.00 feet, a central angle of 06 degrees 05 minutes 18 seconds, a chord bearing of North 11 degrees 10 minutes 26 seconds East for a chord distance of 76.47 feet; thence run along arc of said curve for a distance of 76.51 feet to the point of commencement of a reverse curve to the left, said curve having a radius of 780.00 feet, a central angle of 14 degrees 27 minutes 15 seconds, a chord bearing of North 06 degrees 59 minutes 28 seconds East for a chord distance of 196.25 feet; thence run along arc of said curve for a distance of 196.77 feet; thence run North 00 degrees 14 minutes 10 seconds West for a distance of 317.88 feet to the POINT OF BEGINNING; thence run along last described course for a distance of 630.40 feet to the point of commencement of a curve to the left, said curve having a radius of 430.00 feet, a central angle of 04 degrees 01 minutes 27 seconds for a chord bearing of North 02 degrees 14 minutes 53 seconds West for a chord distance of 30.19 feet; thence run along arc of said curve for a distance of 30.20 feet to the point of commencement of a curve to the right, said curve having a radius of 270.00 feet, a central angle of 37 degrees 20 minutes 58 seconds, a chord bearing of South 19 degrees 07 minutes 17 seconds East for a chord distance of 172.91 feet; thence run along arc of said curve for a distance of 176.01 feet; thence run South 00 degrees 26 minutes 49 seconds East for a distance of 496.98 feet; thence run South 89 degrees 45 minutes 50 seconds West for a distance of 56.74 feet to the POINT OF BEGINNING.

#### PARCEL 2

A parcel of land situated in the Southwest one-quarter of Section 19, Township 20 South, Range 2 West, Shelby County, Alabama, being more particularly described as follows:

Commence at the Southwest corner of the Southwest one-quarter of the Southwest one-quarter of said Section; thence run South 89 degrees 58 minutes 11 seconds East for a distance of 645.80 feet to the point of commencement of a curve to the right, said curve having a radius of 720.00 feet, a central angle of 06 degrees 05 minutes 18 seconds, a chord bearing of North 11 degrees 10 minutes 26 seconds East for a chord distance of 76.47 feet; thence run along arc of said curve for a distance of 76.51 feet to the point of commencement of a reverse curve to the left, said curve having a radius of 780.00 feet, a central angle of 14 degrees 27 minutes 15 seconds, a chord bearing of North 06 degrees 59 minutes 28 seconds East for a chord distance of 196.25 feet; thence run along arc of said curve for a distance of 196.77 feet; thence run North 00 degrees 14 minutes 10 seconds West for a distance of 317.88 feet; thence run North 89 degrees 45 minutes 50 seconds East for a distance of 56.74 feet to the POINT OF BEGINNING; thence run North 00 degrees 26 minutes 49 seconds West for a distance of 496.98 feet to the point of commencement of a curve to the left, said curve having a radius of 270.00 feet, a central angle of 37 degrees 20 minutes 58 seconds, a chord bearing of North 19 degrees 07 minutes 17 seconds West for a chord distance of 172.91 feet; thence run along arc of said curve for a distance of 176.01 feet to the point of commencement of a curve to the left, said curve having a radius of 430.00 feet, a central angle of 14 degrees 57 minutes 11 seconds, a chord bearing of North 11 degrees 44 minutes 12 seconds West for a chord distance of 111.90 feet; thence run along arc of said curve for a distance of 112.22 feet; thence run North 68 degrees 12 minutes 23 seconds East for a distance of 195.70 feet; thence run South 00 degrees 26 minutes 49 seconds East for a distance of 202.89 feet; thence run South 85 degrees 59 minutes 18 seconds East for a distance of 285.00 feet; thence run North 04 degrees 01 minutes 50 seconds East for a distance of 214.83 feet to a point on the Southernmost right of way line of Shelby County Highway 52 (right of way varies); thence run South 76 degrees 52 minutes 19 seconds East along said right of way for a distance of 226.61 feet; thence run South 79 degrees 39 minutes 20 seconds East along said right of way for a distance of 122.05 feet; thence leaving said right of way, run South 00 degrees 36 minutes 23 seconds West for a distance of 426.01 feet; thence





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run North 71 degrees 07 minutes 47 seconds West for a distance of 39.54 feet; thence run South 00 degrees 03 minutes 55 seconds East for a distance of 435.03 feet; thence run South 89 degrees 45 minutes 50 seconds West for a distance of 515.68 feet; thence run North 00 degrees 14 minutes 10 seconds West for a distance of 90.46 feet; thence run South 89 degrees 45 minutes 50 seconds West for a distance of 182.70 feet to the POINT OF BEGINNING.

#### PARCEL 4

A parcel of land situated in the Southwest one-quarter of Section 19, Township 20 South, Range 2 West, Shelby County, Alabama, being more particularly described as follows:

Commence at the Southwest corner of the Southwest one-quarter of said Section; thence run South 89 degrees 58 minutes 11 seconds East for a distance of 645.80 feet to the point of commencement of a curve to the right, said curve having a radius of 720.00 feet, a central angle of 06 degrees 05 minutes 18 seconds, a chord bearing of North 11 degrees 10 minutes 26 seconds East for a chord distance of 76.47 feet; thence run along arc of said curve for a distance of 76.51 feet to the point of commencement of a reverse curve to the left, said curve having a radius of 780.00 feet, a central angle of 14 degrees 27 minutes 15 seconds, a chord bearing of North 06 degrees 59 minutes 28 seconds East for a chord distance of 196.25 feet; thence run along arc of said curve for a distance of 196.77 feet; thence run North 00 degrees 14 minutes 10 seconds West for a distance of 948.28 feet to a point on a curve to the left, said curve having a radius of 430.00 feet, a central angle of 18 degrees 58 minutes 38 seconds, a chord bearing of North 09 degrees 43 minutes 29 seconds West for a chord distance of 141.77 feet; thence run along arc of said curve for a distance of 142.42 feet to the POINT OF BEGINNING and a point on a curve to the left, said curve having a radius of 430.00, a central angle of 05 degrees 01 minutes 08 seconds, a chord bearing of North 21 degrees 43 minutes 22 seconds West for a chord distance of 37.65 feet; thence run along arc of said curve for a distance of 37.67 feet to the point of commencement of a reverse curve to the right, said curve having a radius of 270.00 feet, a central angle of 60 degrees 09 minutes 25 seconds, a chord bearing of North 05 degrees 50 minutes 47 seconds East for a chord distance of 270.64 feet; thence run along arc of said curve for a distance of 283.48 feet to a point on the Southernmost right of way line of Shelby County Highway 52 (right of way varies); thence run South 50 degrees 12 minutes 05 seconds East along said right of way for a distance of 61.12 feet; thence run South 75 degrees 44 minutes 24 seconds East along said right of way for a distance of 123.67 feet; thence leaving said right of way, run South 00 degrees 26 minutes 49 seconds East for a distance of 161.98 feet; thence run South 68 degrees 12 minutes 23 seconds West for a distance of 195.70 feet to the POINT OF BEGINNING.

TOGETHER WITH A non-exclusive easement for ingress, egress and utilities, at set forth in Easement, Joint Use and Maintenance Agreement recorded in Instrument 20040610000314520, more particularly described as follows:

A non-exclusive Proposed Easement for the purpose of ingress, Egress and Utilities. Commence at the NW corner of Section 30 Township 20 South, Range 2 West and thence S00°26'48"W a distance of 350.56 feet; thence S89°33'12"E a distance of 653.28 feet to the Point to Beginning of a 60 foot Ingress, Egress and Utility Easement lying 30 feet either side of the following described center line; thence with a curve turning to the right with an arc length of 676.99 feet, with a radius of 750.00 feet, with a chord bearing of N06°47'45"E, with a chord length of 654.24 feet, thence with a curve turning to the left with an arc length of 170.51 feet, with a radius of 300.00 feet, with a chord bearing of N16°22'20"E, with a chord length of 168.22 feet, thence N00°05'23"E a distance of 622.22 feet, thence with a curve turning to the left with an arc length of 233.14 feet, with a radius of 300.00 feet, with a chord bearing of N22°10'25"W, with a chord length of 227.32 feet, thence with a curve turning to the right with an arc length of 430.04 feet, with a radius of 300.00 feet, with a chord bearing of N03°22'18"W, with a chord length of 394.15 feet, thence N37°41'38"E a distance of 31.96 feet to the Point of Termination of said easement.

Less and except any property lying in the Shelby County Highway right-of-way as recorded in Instrument #200404080001834000 corrected in Instrument 20040524000273220 and in Instrument 20040408000183390 corrected in Instrument 20040524000273230..

ALSO, a permanent, perpetual and non-exclusive easement for utilities as set forth in Declaration of Utility



Easement as recorded in Instrument 20040610000314500, more particularly described as follows:

Commence at the NW corner of Section 30 Township 20 South, Range 2 West and thence S89°26'05"E a distance of 566.35 feet to the Point of Beginning; thence with a curve turning to the right with an arc length of 350.54 feet, with a radius of 800.00 feet, with a chord bearing of N20°06'07"E, with a chord length of 347.75 feet, thence with a curve turning to the left with an arc length of 142.09 feet, with a radius of 250.00 feet, with a chord bearing of N16°22'20"E, with a chord length of 140.19 feet, thence N00°05'23"E a distance of 622.22 feet, thence with a curve turning to the left with an arc length of 194.28 feet, with a radius of 250.00 feet, with a chord bearing of N22°10'25"W, with a chord length of 189.43 feet, thence with a curve turning to the right with an arc length of 486.54 feet, with a radius of 350.00 feet, with a chord bearing of N04°36'47"W, with a chord length of 448.30 feet, thence N60°03'21"W a distance of 243.63 feet, thence N13°16'13"E a distance of 41.76 feet; thence S60°03'21"E a distance of 258.00 feet; thence with a curve turning to the right with an arc length of 34.12 feet, with a radius of 20.00 feet, with a chord bearing of S11°10'51"E, with a chord length of 30.13 feet, thence S37°41'38"W a distance of 4.97 feet; thence with a curve turning to the left with an arc length of 473.04 feet, with a radius of 330.00 feet, with a chord bearing of S03°22'18"E, with a chord length of 433.57 feet, thence with a curve turning to the right with an arc length of 209.83 feet, with a radius of 270.00 feet, with a chord bearing of S22°10'25"E, with a chord length of 204.59 feet, thence S00°05'23"W a distance of 622.22 feet; thence with a curve turning to the right with an arc length of 153.46 feet, with a radius of 270.00 feet, with a chord bearing of S16°22'20"W, with a chord length of 151.40 feet, thence with a curve turning to the left with an arc length of 339.33 feet, with a radius of 780.00, with a chord bearing of S20°11'30"W, with a chord length of 336.66 feet, thence N89°26'05"W a distance of 20.15 feet which is the point of beginning.

Less and except any property lying in the Shelby County Highway right-of-way as recorded in Instrument #200404080001834000 corrected in Instrument 20040524000273220 and in Instrument 20040408000183390 corrected in Instrument 20040524000273230.