

MORTGAGE RECORDING TAX AFFIDAVIT

STATE OF <u>CALIFORNIA</u>) COUNTY OF <u>SAN DIEGO</u>)

Before me, the undersigned Notary Public in and for said County and said State, personally appeared the undersigned Deepak Israni, who being first duly sworn by me, deposes and says as follows:

- 1. My name is Deepak Israni, and I am over the age of eighteen (18) years and a resident of the State of California.
- 2. I am the duly appointed and serving Secretary of PAC Katie Avenue, Inc, a Nevada corporation the General Manager of **PACIFICA KATIE AVENUE LLC**, a Nevada limited liability company ("Mortgagor"), and in my capacity as such officer I am familiar with the books, records and assets of the Mortgagor.
- 3. In order to secure indebtedness for borrowed money owing by Mortgagor and its affiliates/co-tenants to Wells Fargo Bank, National Association ("Bank"), multiple counterparts of that certain Mortgage With Absolute Assignment of Leases and Rents, Security Agreement and Fixture Filing (the "Mortgage"), granting for the benefit of Bank a lien upon and a continuing security interest in certain assets of Mortgagor located within multiple counties in the State of Alabama. All assets of the Mortgagor located within the State of Alabama and encumbered by the Mortgage are located in the following counties: Jefferson, Tuscaloosa, St. Clair, Calhoun, Chilton, Blount, Greene, Marion, Winston and Shelby Counties Alabama.
- 4. Based upon good faith estimates of value developed by examination of the records of the Mortgagor the maximum aggregate value of all assets encumbered by the Mortgage is \$\frac{17,816,666.66}{}. The individual aggregate percentage values of the assets encumbered by the Mortgage on a county by county basis are as follows:

<u>28.10</u> %
18.29%
6.98%
7.48%
5.78%
6,54%
5.47%
5.78%
5.22%
10.36%

5. I have executed this Affidavit solely in my capacity as Secretary of the General Manager of Mortgagor, and not in my individual capacity, for the purpose of assisting in the payment to each of the Counties listed hereinabove of the correction portion of the privilege or license tax to be collected in full upon recordation of the Mortgage in the Office of the Judge of Probate of Jefferson County, Alabama and then to be distributed to each County as to the percentage values set forth above..

Further Affiant saith not.

AFFIANT:

Print Name: Deepak Israni

Title: President of General Manager,

PAC/Katie Avenue, Inc.

Sworn to and subscribed before me this 20 day of September, 2007.

Notary Public

My Commission expires: 03/10/2011

SIMMIN

D. HUMMER
Commission # 1730337
Notary Public - California
San Diego County
MyComm. Express Mar 10, 2011

20070928000456020 2/2 \$14.00 Shelby Cnty Judge of Probate,AL 09/28/2007 02:38:29PM FILED/CERT