

ASSIGNMENT OF NOTE AND SECURITY

STATE OF ALABAMA)
COUNTY OF SHELBY)

LOAN NO.: CDC 95196340-04

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the SMALL BUSINESS ADMINISTRATION all right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of \$1,646,000.00, executed by OM PELHAM, L.L.C. D/B/A COMFORT SUITES, by its Manager, NILAM PARIKH, in favor of the BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY.

Real Property Mortgage dated this date, executed by OM PELHAM, LLC, by its Manager, NILAM PARIKH, in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, and filed for record on the 20th day of July, 2007, in Instrument No. 20070720000340740, in the Office of the Judge of Probate of SHELBY County, Alabama.

Assignment of Rents and Leases dated this date, executed by OM PELHAM, LLC, by its Manager, NILAM PARIKH, in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, and filed for record on the 20th day of July, 2007, in Instrument No. 20070720000340750, in the Office of the Judge of Probate of SHELBY County, Alabama.

Unconditional Guarantee, SBA Form 148, dated this date, executed by NILAM PARIKH, NIRAV PATEL AND CHIMAN PATEL, in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY.

Security Agreement, SBA Form 1059, dated this date, executed by OM PELHAM, LLC D/B/A COMFORT SUITES, by its Manager, NILAM PARIKH, in favor of the BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 22 day of July, 2007.

BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY

BY: WDP

WILLIAM D. PUCKETT, II

ITS: **PRESIDENT**

STATE OF ALABAMA)
COUNTY OF JEFFERSON)

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that WILLIAM D. PUCKETT, II, whose name as PRESIDENT of the BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, is signed to the foregoing instrument and who is known to me, acknowledged before me that, being informed of the contents of said instrument, she, as such officer, and with full authority, executed the same voluntarily, as an act of the corporation, acting in its capacity as aforesaid.

Given under my hand and official seal this 22 day of July, 2007.

[Signature]
NOTARY PUBLIC

My commission expires: 01/23/08

THIS INSTRUMENT PREPARED BY:

Jon M. Turner, Jr.
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