20070228000089840 1/4 $32.00
Shelby Cnty Judge of Probate, AL
02/28/2007 08:02:11AM FILED/CERT

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Sandy Cannon 804-288-3600

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Meyer, Goergen & Marrs
ATTEN: Sandy Cannon
7130 Glen Forest Drive, Suite 305
Richmond, VA 23226

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
Odyssey Inverness, LLC

OR

1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
104 Heatherbrooke Park Drive	Birmingham	AL	35242	USA

1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any
		LLC	AL	☑ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
				☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
BLX Capital, LLC

OR

3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1633 Broadway, 39th Floor	New York	NY	10019	USA

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A"

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☑ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

To be filed with the Land Records

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UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

OR **Odyssey Inverness, LLC**

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				☐ NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

12c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☑ fixture filing.

14. Description of real estate:

104 Heatherbrooke Park Drive
Birmingham, AL 35242

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

Odyssey Inverness, LLC

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT "A"

A. All buildings and other improvements now or hereafter located on real property known as 104 Heatherbrooke Park Drive, Birmingham, AL 35242 (the "Real Property").

B. All of Debtor's rights, title and interest in and to the rental, profit and income from the Real Property.

C. All fixtures, equipment, and articles of personal property now or hereafter owned by the Debtors and at any time affixed to, attached to, or necessary for the use, enjoyment, occupancy or operation of the above-described improvements or the Real Property, including, but not limited to, all plumbing and electric apparatus and equipment, cleaning and maintenance equipment, all boilers, tanks, engines, motors, power equipment, piping and plumbing, fixtures, pumps, heating and air conditioning equipment and systems and lighting equipment and systems and replacements of all the foregoing (excluding, however, any of the foregoing items owned by lessees and which may be removed upon the expiration of the applicable lease, except to the extent to the Debtor's interest therein).

D. All proceeds of the conversion voluntary or involuntary, of any of the foregoing into cash or liquidated claims including, without limitation proceeds of insurance and condemnation awards (the "Proceeds").

E. All of Debtor's rights, title and interest in all equipment and machinery, including power-driven machinery and equipment, furniture and fixtures now owned or hereafter acquired, together with all replacements thereof, all attachments, accessories, parts and tools belonging thereto or for use in connection therewith; all inventory, raw materials, work in process and supplies now owned or hereinafter acquired, all accounts receivable now outstanding or hereafter arising, all contract rights and general intangibles now in force or hereafter acquired (as all such terms are defined in the Uniform Commercial Code)

DEBTOR:

Odyssey Inverness, LLC

By: Gordon R. Mitchell, Member
Gordon R. Mitchell, Managing Member

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EXHIBIT "A"

Parcel 1

Lot 2-B, according to a Resurvey of Lot 2, Heatherbrooke Office Park, as recorded in Map Book 12 page 36, in the Office of the Judge of Probate of Shelby County, Alabama; being situated in Shelby County, Alabama.

Parcel 2

Part of Lot 1, Heatherbrooke Office Park Resurvey, as recorded in Map Book 23 page 46, in the Office of the Judge of Probate of Shelby County, Alabama, being situated in Section 36, Township 18 South, Range 2 West, Shelby County, Alabama, more particularly described as follows:

Commence at the NW corner of the SW ¼ of the NE ¼ of said Section 36, and run thence South 88 deg. 15 min. 29 sec. East along the northerly line of the SW ¼ of the NE ¼ of said Section 36 for a distance of 179.93 feet; thence leaving said northerly line South 01 deg. 44 min. 02 sec. West for a distance of 169.47 feet to the point of beginning of the parcel herein described; thence South 79 deg. 32 min. 29 sec. East for a distance of 179.18 feet; thence South 18 deg. 35 min. 30 sec. West for a distance of 80.00 feet to the northeasterly corner of Lot 2-B, Heatherbrooke Office Park, as shown on the Map or Plat thereof, recorded in Map Book 12, page 36, in the Office of the Judge of Probate of Shelby County, Alabama; thence run north 75 deg. 12 min. 10 sec. West along the northerly boundary line of said Lot 2-B, for a distance of 158.00 feet; thence leaving said northerly boundary line North 01 deg. 44 min. 02 sec. East for a distance of 68.03 feet to the point of beginning; being situated in Shelby County, Alabama.