CONSIGNEE/CONSIGNOR

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] [ADDITIONAL FEE] [optional]

BAILEE/BAILOR SELLER/BUYER

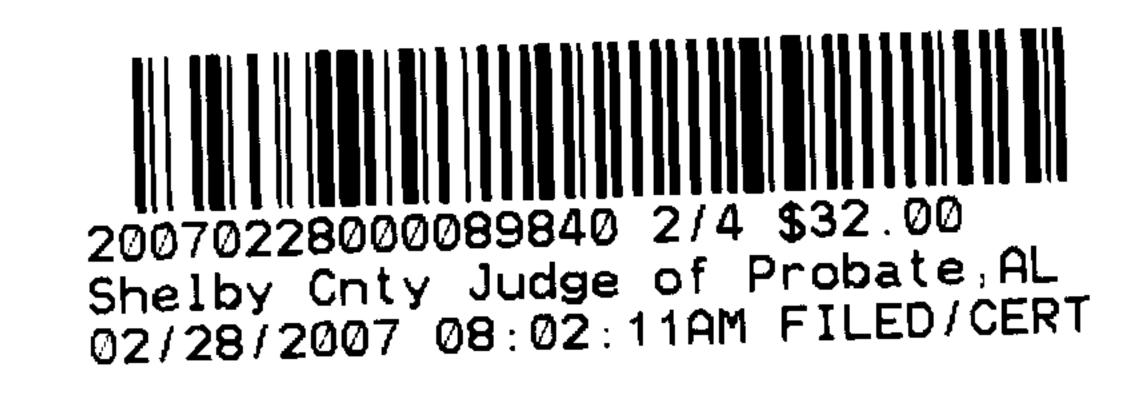
Debtor 1 Debtor 2

All Debtors

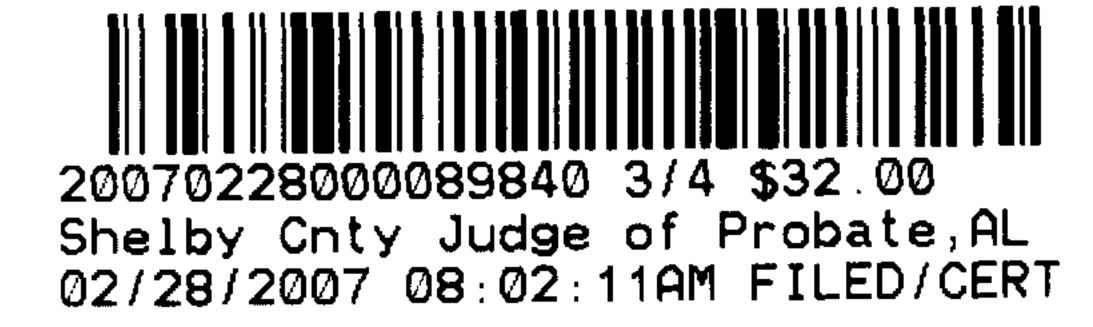
5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR

8. OPTIONAL FILER REFERENCE DATA

To be filed with the Land Records



| O- ODO ANIZATIO                 | DEBTOR (1a or 1b) (         | ON RELATED FINANCING STATES       | TEMENT   |   |                      |
|---------------------------------|-----------------------------|-----------------------------------|--|---|----------------------|
|                                 | N'S NAME                    |                                   |  |   |                      |
| Odyssey In 9b. INDIVIDUAL'S     | verness, LLC<br>LASTNAME    | FIRST NAME                        | MIDDLE NAME, SUFFIX  |   |                      |
|                                 |                             |                                   |  |   |                      |
| 10. MISCELLANEOL                | JS:                         |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   | THE  | ABOVE SPACE IS FOR FILING OF                                | FICE USE ONLY        |
| 11. ADDITIONAL DI               |                             | LL LEGAL NAME - insert only one r | ame (11a or 11b) - do not abbreviate or com                                | nbine names   |                      |
|                                 |                             |                                   |  |   |                      |
| OR 11b. INDIVIDUAL'S            | 11b. INDIVIDUAL'S LAST NAME |                                   | FIRST NAME   | MIDDLE NAME   | SUFFIX               |
| 11c. MAILING ADDRES             | <br>SS                      |                                   | CITY   | STATE POSTAL CODE   | COUNTRY              |
|                                 |                             |                                   |  |   |                      |
| 11d. SEEINSTRUCTIO              | ADD'L INFO RE ORGANIZATION  | 11e. TYPE OF ORGANIZATION         | 11f. JURISDICTION OF ORGANIZATION  | 11g. ORGANIZATIONAL ID #, if                                | fany                 |
|                                 | DEBTOR                      |                                   |  |   | NONE                 |
| 12. ADDITIONA<br>12a. ORGANIZAT | L SECURED PARTY             | /'S or ASSIGNOR S/P'S             | NAME - Insert only one name (12a or 12                                     | (b)   | <del></del>          |
| IZZ, UNGANIZA I                 |                             |                                   |  |   |                      |
| OR<br>12b. INDIVIDUAL'          | 12b, INDIVIDUAL'S LAST NAME |                                   | FIRST NAME   | MIDDLE NAME   | SUFFIX               |
|                                 |                             |                                   |  |   | COLINITON            |
| 12c. MAILING ADDRES             | SS                          |                                   | CITY   | STATE POSTAL CODE   | COUNTRY              |
| 13. This FINANCING              | STATEMENT covers ti         | timber to be cut or as-extracted  | 16. Additional collateral description:                                     |   |                      |
| collateral, or is file          | ed as a fixture filing.     |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
| 104 Heatherb<br>Birmingham,     | rooke Park Drive            | <b>e</b>                          |  |   |                      |
| Diffinigham,                    | ALL JULTE                   |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  | m · r · · · · · · · · · · · · · · · · ·                     |                      |
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|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
|                                 |                             |                                   |  |   |                      |
| -                               |                             | of above-described real estate    |  |   |                      |
| (if Debtor does no              | ot have a record interest): | of above-described real estate    |  |   |                      |
| -                               | ot have a record interest): | of above-described real estate    | 17. Check only if applicable and check                                     | only one box.   |                      |
| (if Debtor does no              | ot have a record interest): | of above-described real estate    | 17. Check only if applicable and check only Debtor is a Trust or Trustee a | only one box.  cting with respect to property held in trust | or Decedent's Estate |
| (if Debtor does no              | ot have a record interest): | of above-described real estate    |  | cting with respect to property held in trust                | or Decedent's Estate |



#### EXHIBIT "A"

- A. All buildings and other improvements now or hereafter located on real property known as 104 Heatherbrooke Park Drive, Birmingham, AL 35242 (the "Real Property").
- B. All of Debtor's rights, title and interest in and to the rental, profit and income from the Real Property.
- C. All fixtures, equipment, and articles of personal property now or hereafter owned by the Debtors and at any time affixed to, attached to, or necessary for the use, enjoyment, occupancy or operation of the above-described improvements or the Real Property, including, but not limited to, all plumbing and electric apparatus and equipment, cleaning and maintenance equipment, all boilers, tanks, engines, motors, power equipment, piping and plumbing, fixtures, pumps, heating and air conditioning equipment and systems and lighting equipment and systems and replacements of all the foregoing (excluding, however, any of the foregoing items owned by lessees and which may be removed upon the expiration of the applicable lease, except to the extent to the Debtor's interest therein).
- D. All proceeds of the conversion voluntary or involuntary, of any of the foregoing into cash or liquidated claims including, without limitation proceeds of insurance and condemnation awards (the "Proceeds").
- E. All of Debtor's rights, title and interest in all equipment and machinery, including power-driven machinery and equipment, furniture and fixtures now owned or hereafter acquired, together with all replacements thereof, all attachments, accessories, parts and tools belonging thereto or for use in connection therewith; all inventory, raw materials, work in process and supplies now owned or hereinafter acquired, all accounts receivable now outstanding or hereafter arising, all contract rights and general intangibles now in force or hereafter acquired (as all such terms are defined in the Uniform Commercial Code)

The state of the s

DEBTOR:

Odyssey Inverness, LLC

Gordon R. Mitchell, Managing Member

# 20070228000089840 4/4 \$32.00 Shelby Cnty Judge of Probate, AL 02/28/2007 08:02:11AM FILED/CERT

### EXHIBIT "A"

## Parcel 1

Lot 2-B, according to a Resurvey of Lot 2, Heatherbrooke Office Park, as recorded in Map Book 12 page 36, in the Office of the Judge of Probate of Shelby County, Alabama; being situated in Shelby County, Alabama.

### Parcel 2

Part of Lot 1, Heatherbrooke Office Park Resurvey, as recorded in Map Book 23 page 46, in the Office of the Judge of Probate of Shelby County, Alabama, being situated in Section 36, Township 18 South, Range 2 West, Shelby County, Alabama, more particularly described as follows:

Commence at the NW corner of the SW ¼ of the NE ¼ of said Section 36, and run thence South 88 deg. 15 min. 29 sec. East along the northerly line of the SW ¼ of the NE ¼ of said Section 36 for a distance of 179.93 feet; thence leaving said northerly line South 01 deg. 44 min. 02 sec. West for a distance of 169.47 feet to the point of beginning of the parcel herein described; thence South 79 deg. 32 min. 29 sec. East for a distance of 179.18 feet; thence South 18 deg. 35 min. 30 sec. West for a distance of 80.00 feet to the northeasterly corner of Lot 2-B, Heatherbrooke Office Park, as shown on the Map or Plat thereof, recorded in Map Book 12, page 36, in the Office of the Judge of Probate of Shelby County, Alabama; thence run north 75 deg. 12 min. 10 sec. West along the northerly boundary line of said Lot 2-B, for a distance of 158.00 feet; thence leaving said northerly boundary line North 01 deg. 44 min. 02 sec. East for a distance of 68.03 feet to the point of beginning; being situated in Shelby County, Alabama.