

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY			
A. NAME & PHONE OF CONTACT AT FILER (optional)			
B. SEND ACKNOWLEDGMENT TO: (Name and Address)			
Tad J. Green Miller, Canfield, Paddock and Stone, P.L.C. 840 West Long Lake Road, Suite 200 Troy, Michigan 48098 L			
	THE ABOVE SE	PACE IS FOR FILING OFFICE U	SE ONLY
1. DEBTOR'S EXACT FULL LEGAL NAME – insert only one debtor name (1a	or 1b) – do not abbreviate or combine names		
1a. ORGANIZATION'S NAME Resource Holdings, LLC			
OR 1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS	CITY	STATE POSTAL CODE	COUNTRY
100 Centerview, Suite 220	Birmingham	AL 35216	USA
1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATIONAL DEBTOR 1e. TYPE OF ORGANIZATION limited liability company	1f. JURISDICTION OF ORGANIZATION Alabama	1g. ORGANIZATIONAL ID#, if ai 2006072000088278	_
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one	e debtor name (2a or 2b) – do not abbreviate or	combine names	
2a. ORGANIZATION'S NAME			
OR 2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS	CITY	STATE: POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS ADD'L INFO RE 2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if an	<u></u>
ORGANIZATION DEBTOR			NONE
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P)) – insert only <u>one</u> secured party name (3a or 3	b)	
Sa. ORGANIZATION'S NAME LaSalle Bank National Association			
OR 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS	CITY	STATE: POSTAL CODE	COUNTRY
ATTN: Real Estate Capital Markets	Chicago	IL 60603	USA
135 S. LaSalle Street, Suite 3410			
4. This FINANCING STATEMENT covers the following collateral:			
Please see attached <u>Exhibit A</u> for description of the Colla and/or related to that real property commonly known as 1 Parkway, Birmingham, Shelby County, Alabama 35242,	100 Resource Parkway, locat	ted at 100, 101 and 117	Resource

5. ALTERNATIVE DESIGNATION (if applicable(:	☐ LESSEE/LESSOR ☐ CONSIG	NEE/CONSIGNOR	☐ BAILEE/BAILOR	☐ SELLER/BUYER	□ AG. LIEN	□ NON-UCC FILING	
6. This FINANCING STATEMENT is to be filed (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]			7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] □ All Debtors □ Debtor 1 □ Debtor				
8. OPTIONAL FILER REFERENCE DATA							

Flied in the County of Shelby (State of Alabama)

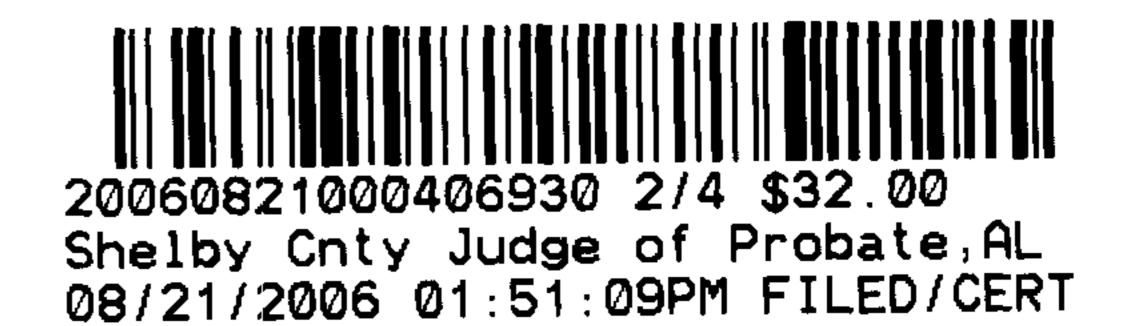


EXHIBIT A TO UCC-1 FINANCING STATEMENT

Debtor:

Secured Party:

Resource Holdings, LLC 100 Centerview, Suite 220 Birmingham, Alabama 35216

LaSalle Bank National Association 135 S. LaSalle Street, Suite 3410 Chicago, Illinois 60603

Attn: Real Estate Capital Markets

Tax ID No.:

N/A

Organizational No.:

20060720000882780

The Financing Statement covers, and the Debtor does hereby pledge, assign, transfer and deliver to the Secured Party and does hereby grant to the Secured Party a continuing and unconditional security interest in and to the following types (or items) of property:

Any and all assets of the Debtor, of any kind or description, tangible or intangible, whether now existing or hereafter arising or acquired, including, but not limited to:

- (a) all property of, or for the account of, the Debtor now or hereafter coming into the possession, control or custody of, or in transit to, the Secured Party or any agent or bailee for the Secured Party or any parent, affiliate or subsidiary of the Secured Party or any participant with the Secured Party in the loans to the Debtor (whether for safekeeping, deposit, collection, custody, pledge, transmission or otherwise), including all earnings, dividends, interest, or other rights in connection therewith and the products and proceeds therefrom, including the proceeds of insurance thereon; and
- (b) the additional property of the Debtor, whether now existing or hereafter arising or acquired, and wherever now or hereafter located, together with all additions and accessions thereto, substitutions for, and replacements, products and proceeds therefrom, and all of the Debtor's books and records and recorded data relating thereto (regardless of the medium of recording or storage), together with all of the Debtor's right, title and interest in and to all computer software required to utilize, create, maintain and process any such records or data on electronic media, identified and set forth as follows:
- (i) All Accounts and all Goods whose sale, lease or other disposition by the Debtor has given rise to Accounts and have been returned to, or repossessed or stopped in transit by, the Debtor, or rejected or refused by an Account Debtor;
- (ii) All Inventory, including, without limitation, raw materials, work-in-process and finished goods;
- (iii) All Goods (other than Inventory), including, without limitation, embedded software, Equipment, vehicles, furniture and Fixtures;
- (vi) All Software and computer programs;
- (v) All Securities and Investment Property;

- (vi) All Chattel Paper, Electronic Chattel Paper, Instruments, Documents, Letter of Credit Rights, all proceeds of letters of credit, Health-Care-Insurance Receivables, Supporting Obligations, notes secured by real estate, Commercial Tort Claims, contracts, licenses, permits and all other General Intangibles, including Payment Intangibles and collateral assignment of beneficial interests in land trusts;
- All insurance policies and proceeds insuring the foregoing property or any part thereof, (vii) including unearned premiums; and
- All operating accounts, the Loan funds, all escrows, reserves and any other monies on (viii) deposit with or for the benefit of Secured Party, including deposits for the payment of real estate taxes and insurance, maintenance and leasing reserves, and any cash collateral accounts, clearing house accounts, operating accounts, bank accounts of Debtor or any other Deposit Accounts of Debtor.

Capitalized words and phrases used herein and not otherwise defined herein shall have the respective meanings assigned to such terms in either: (i) Article 9 of the Uniform Commercial Code as in force in Illinois at the time the financing statement was filed by the Secured Party, or (ii) Article 9 as in force at any relevant time in Illinois, the meaning to be ascribed thereto with respect to any particular item of property shall be that under the more encompassing of the two definitions.

> 20060821000406930 3/4 \$32.00 Shelby Cnty Judge of Probate, AL

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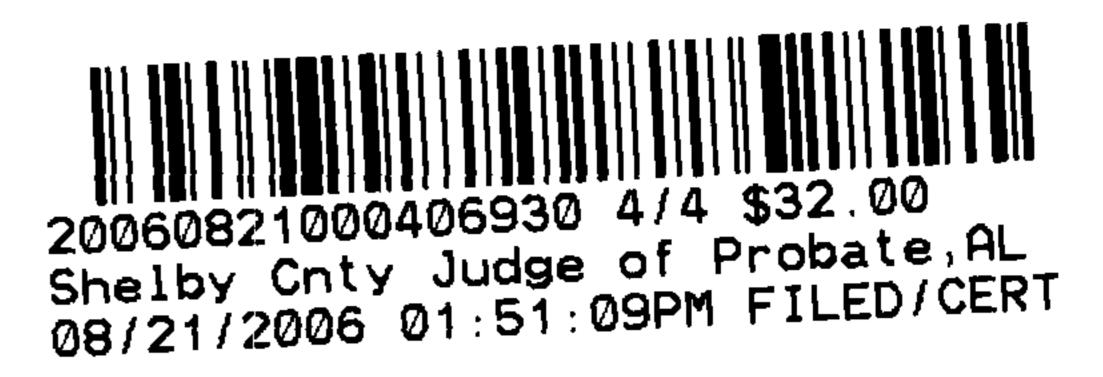


EXHIBIT B TO UCC-1 FINANCING STATEMENT

Debtor:

Secured Party:

Resource Holdings, LLC 100 Centerview, Suite 220 Birmingham, Alabama 35216 LaSalle Bank National Association 135 S. LaSalle Street, Suite 3410 Chicago, Illinois 60603 Attn: Real Estate Capital Markets

Tax ID No.:

N/A

Organizational No.:

20060720000882780

Legal Description of Property:

Lots 1A, 2A, and 2C, according to the survey of Resource Center, as recorded in Map Book 24, Page 118, in the Probate Office of Shelby County, Alabama.

Together with non-exclusive rights to use of Detention Pond Easement as recorded in Instrument #1998-44671, in the Probate Office of Shelby County, Alabama.

Together with declaration of easement recorded in Instrument #1999-21335, Probate Records of Shelby County, Alabama.