

UCC FINANCING STATEMENT

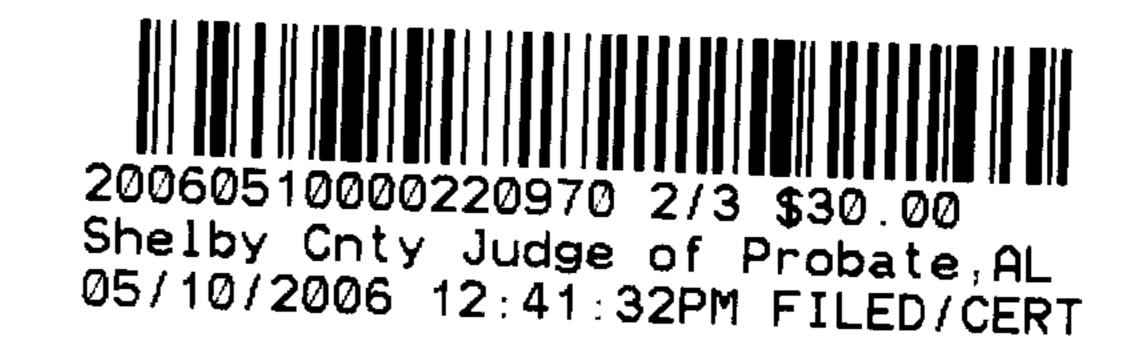
FOLLOW INSTRUCTIONS (front and back) CAREFULLY	
A. NAME & PHONE OF CONTACT AT FILER [optional]	453 AVE
R CENID ACKNIONAL TO THE STATE OF THE STATE	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
FIRST COMMERCIAL BANK	
800 SHADES CREEK PARKWAY	4
BIRMINGHAM AL 35209	

DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor	name (1a or 1b) - do not abbreviate or com	oine names		
FIGHTER TON'S NAIME		, 	Particular desiration of the Control	
GIBSON & ANDERSON CONSTRUCTION,	INC			
16. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME		SUFFIX
MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNT
2539 ROCKY RIDGE RD	BIRMINGHAM	AL	35243	USA
TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGANIZATION ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. OR	GANIZATIONAL ID #, If an	У
DEBTOR CORPORATION	ALABAMA			INO
ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert on 2a. ORGANIZATION'S NAME	ly one debtor name (2a or 2b) - do not abbre	viate or com	bine names	
}				
CALDWELL MILL, LLP 2b. INDIVIDUAL'S LAST NAME			التعاديد من شواده و من در من	
	FIRST NAME	MIDDLE	NAME	SUFFIX
MAILING ADDRESS				
5502 CALDWELL MILL RD	DIDMINICIAM	STATE	POSTAL CODE	COUNT
	BIRMINGHAM	AL	35242	USA
TYPE OF ORGANIZATION	N OF HIMSDICTION OF COCAMINATION	0.00	AATIMATIONINI ID 41 14 mm	
ORGANIZATION		2g. ORG	SANIZATIONAL ID #, if any	' X
ORGANIZATION PARTNERSHIP	ALABAMA	i T	ANIZATIONAL ID #, if any	_f X
ORGANIZATION	ALABAMA	i T	ANIZATIONAL ID #, if any	_f X
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ORGANIZATION PARTNERSHIP ECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGN	ALABAMA NOR S/P) - insert only one secured party name (3a d	or 3b)		NON
ORGANIZATION DEBTOR PARTNERSHIP SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNATION'S NAME FIRST COMMERCIAL BANK	ALABAMA	i T		_f X
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This FINANCING STATEMENT Is to be filed [for record] (or recorded) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s] All Debtors | Debtor 1 | Debtor 2 | ESTATE RECORDS. Attach Addendum

8. OPTIONAL FILER REFERENCE DATA

Schedule I



All of Debtor's right, title, and interest in, to, and under the following described land, real estate, buildings, improvements, fixtures, furniture, and personal property:

- All those certain tracts or parcels of land located in Shelby County, State of Alabama, as more particularly described in Exhibit "A" attached hereto and by this reference made a part hereof (the "Land") and
- (b) All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures, carpeting and other floor coverings, water heaters, awnings and storm sashes, and cleaning apparatus which are or shall be attached to said buildings, structures or improvements, and all other furnishings, furniture, fixtures, machinery, equipment, appliances, vehicles and personal property of every kind and nature whatsoever now or hereafter owned by Debtor and located in, or about, or used or intended to be used with or in connection with the construction, use, operation or enjoyment of the Premises, including all extensions, additions, improvements, betterments, renewals and replacements, substitutions, or proceeds from a permitted sale of any of the foregoing, and all building materials and supplies of every kind now or hereafter placed or located on the Land (collectively the "Improvements"), all of which are hereby declared and shall be deemed to be fixtures and accessions to the Land and a part of the Premises as between the parties hereto and all persons claiming by, through or under them, and which shall be deemed to be a portion of the security for the indebtedness herein described and to be secured by a Mortgage and Security Agreement of even date (the "Mortgage"); and
- (c) All easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on the Land or under or above the same or any part or parcel thereof, and all ground leases, estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversions, and remainders whatsoever, in any way belonging, relating or appertaining to the Premises or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by them; and
- (d) All rents, issues, profits and revenues of the Premises from time to time accruing, including, without limitation, all sums due under any leases or tenancies, together with all proceeds of insurance, condemnation payments, security deposits and escrow funds, and all of the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same, reserving only the right to Debtor to collect the same so long as an Event of Default has not occurred hereunder or such collection is not otherwise restricted by the Mortgage; and
 - (e) To the fullest extent assignable (if assignable by law), any and all licenses and permits obtained by Debtor relating to the use and operation of the Premises

Caldwell Mill, LLP
By: Harbar Construction Company, Inc.
Its: Partner
By:
By: J. Harris, President

By: Gibson & Anderson Construction, Inc

By: Earl Tibeon Presider

By: JRHBW Realty, Inc.
Its: Partner

Its: Partner

E. Todd Sharley, Jr, Sr. Vice President

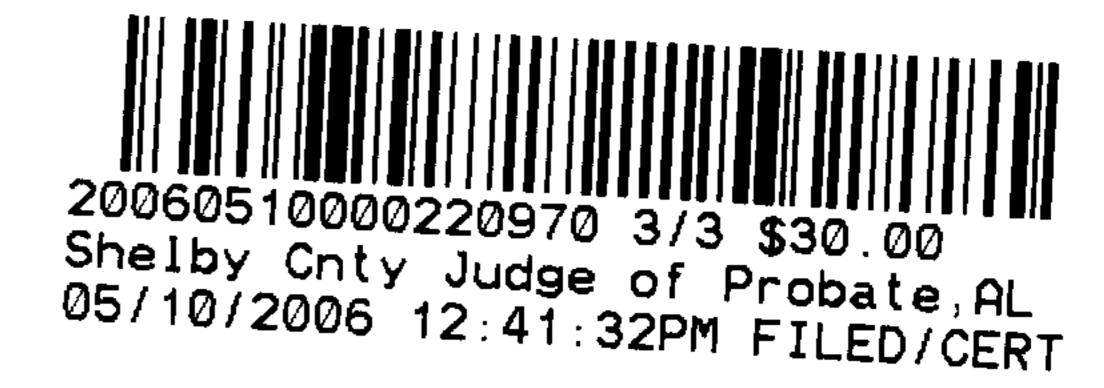


EXHIBIT "A"

Lot 404, 406, 407, 408, 409, 414, 415, 416, 496, 497, 498, 502, 503, 504, 505, 506, 511, 512 and 513, according to the Survey of Caldwell Crossings Fourth Sector Phase One, as recorded in Map Book 36, Page 28, in the Probate Office of Shelby County, Alabama.

Caldwell Mill, LLP

By: Harbar Construction Company, Inc

Its: Partner

By:

B. J. Harris, President

By: Gibson & Anderson Construction, Mg

Its: Partner

By:

Earl Gibson, President

By: JRHBW Realty, Inc

Its: Partner

E. Todd Sharley, Jr. 8r. Vice President