

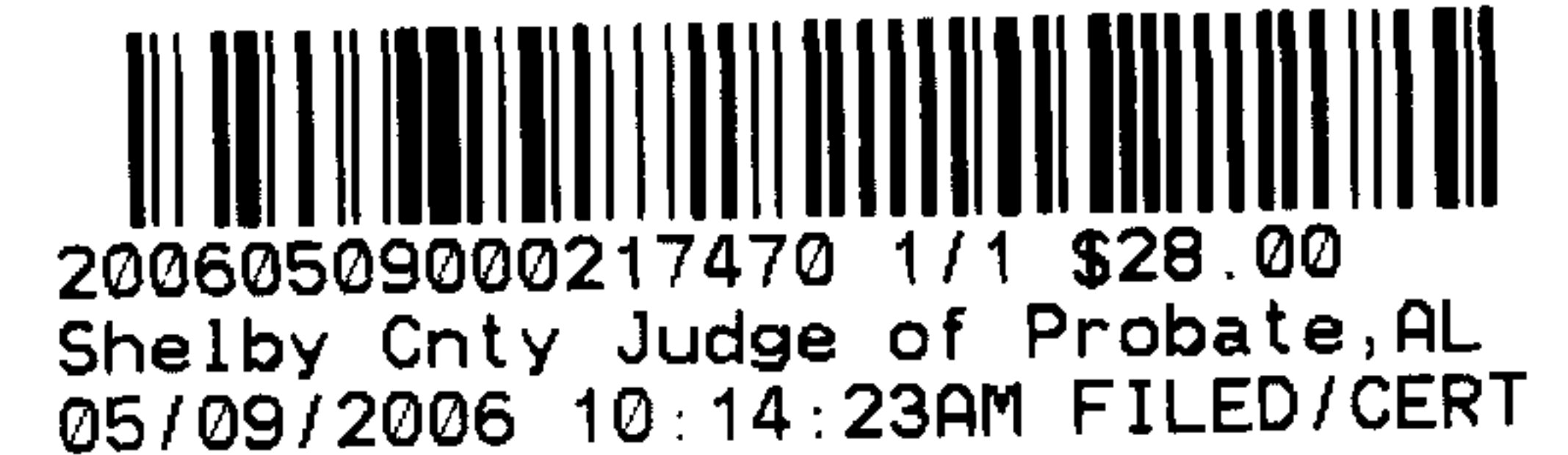
Notice of Federal Tax Lien

Area:  
SMALL BUSINESS/SELF EMPLOYED AREA #5  
Lien Unit Phone: (800) 913-6050

Serial Number  
288499206

For Optional Use by Recording Office

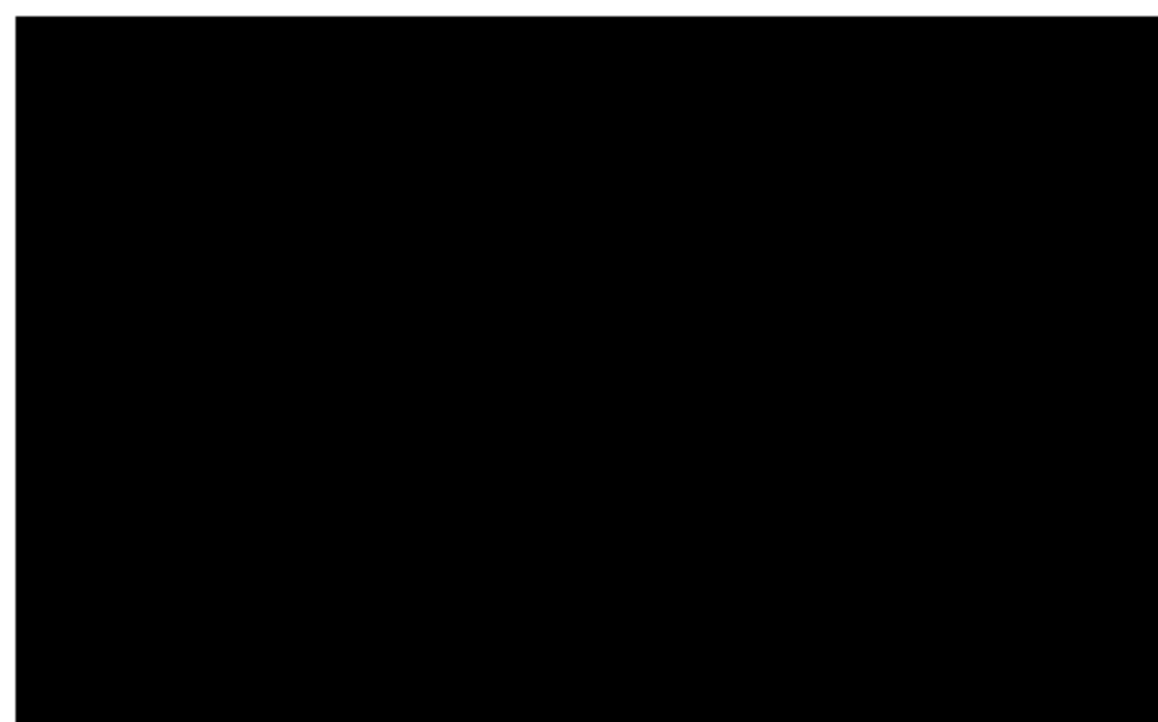
As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.



Name of Taxpayer DRILLSMITH INC , a Corporation

Residence 493 HILLANDELL DR  
BIRMINGHAM, AL 35244-3216

**IMPORTANT RELEASE INFORMATION:** For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

| Kind of Tax<br>(a)                                                               | Tax Period<br>Ending<br>(b) | Identifying Number<br>(c)                                                           | Date of<br>Assessment<br>(d) | Last Day for<br>Refiling<br>(e) | Unpaid Balance<br>of Assessment<br>(f) |
|----------------------------------------------------------------------------------|-----------------------------|-------------------------------------------------------------------------------------|------------------------------|---------------------------------|----------------------------------------|
| 941                                                                              | 03/31/2004                  |  | 12/12/2005                   | 01/11/2016                      | 10847.12                               |
| 941                                                                              | 09/30/2004                  |                                                                                     | 10/17/2005                   | 11/16/2015                      | 12447.27                               |
| 941                                                                              | 03/31/2005                  |                                                                                     | 07/04/2005                   | 08/03/2015                      | 14642.26                               |
| 941                                                                              | 06/30/2005                  |                                                                                     | 10/31/2005                   | 11/30/2015                      | 9525.24                                |
| Place of Filing<br><br>Judge of Probate<br>Shelby County<br>Columbiana, AL 35051 |                             |                                                                                     |                              |                                 | Total \$ 47461.89                      |

This notice was prepared and signed at DALLAS, TX , on this,  
the 03rd day of May, 2006.

|                                                        |                                            |            |
|--------------------------------------------------------|--------------------------------------------|------------|
| Signature <i>R. A. Mitchell</i><br>for LAWRENCE BARRON | Title<br>REVENUE OFFICER<br>(205) 912-5191 | 25-02-3310 |
|--------------------------------------------------------|--------------------------------------------|------------|

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax lien  
Rev. Rul. 71-466, 1971 - 2 C.B. 409)