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STATE OF ALABAMA	
COLUMN OF CHIELDY)
COUNTY OF SHELBY	

NOTICE OF LIS PENDENS

NOTICE is hereby given that on the 15th day of February 2006, suit was begun by the undersigned, as counsel for Education Corporation of Alabama, d/b/a Virginia College, LLC (hereinafter "Virginia College, LLC") in the Circuit Court of Shelby County, Alabama, bearing Civil Action No. CV-______, and that the following are the names of all the parties to said suit:

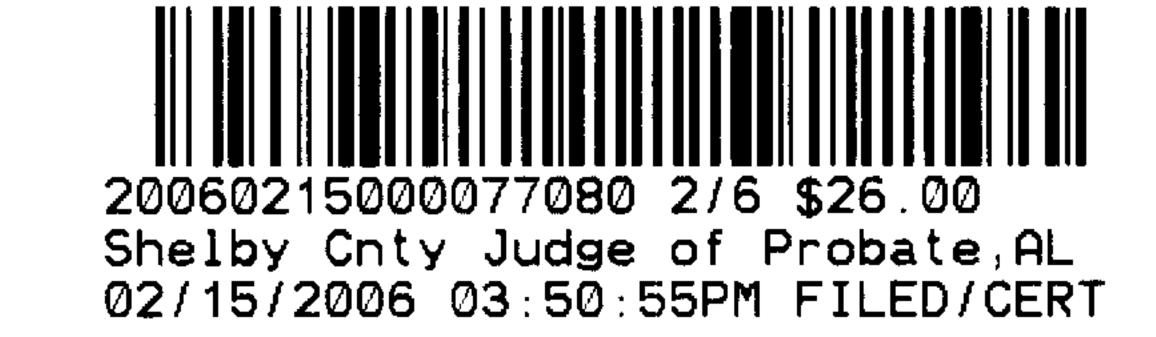
IN THE CIRCUIT COURT OF SHELBY COUNTY STATE OF ALABAMA

EDUCATION CORPORATION OF)	
ALABAMA, d/b/a/ VIRGINIA)	
COLLEGE, LLC,)	
)	
Plaintiff,)	
)	11/11 19
\mathbf{V}_{ullet})	CIVIL ACTION NO. CVO6-227
)	
D AND L PROPERTIES, J. WILSON)	
DINSMORE, JOANNE DINSMORE, a	and)	
STEVE LAMBERT)	
)	
Defendants.)	

In said suit the following described real estate, situated in Shelby County, Alabama, is involved, to-wit:

- 1. a certain tract of land and improvements located in Shelby County, Alabama, at 2790 Pelham Parkway, Pelham, Alabama 35124, consisting of approximately 9.88 acres, an office building, warehouse building and parking area, a legal description of which is attached hereto as Exhibit A; and
- 2. a certain tract of land and improvements located in Shelby County, Alabama, at Pelham Parkway, Pelham, Alabama 35124, consisting of approximately 5.4 acres and a warehouse building, a legal description of which is attached hereto as Exhibit B.

No case number has yet been assigned. Anyone reading this Notice of Lis Pendens should review the records of the Circuit Court of Shelby County, Alabama to locate the to-bedetermined file number. The aforesaid action is a suit to compel specific performance of a



contractual agreement providing for the transfer of title of the above-described real estate to Virginia College, LLC.

Respectfully submitted,

Peter S. Fruin

Joshua D. Jones

Attorneys for Plaintiff Virginia College, LLC

OF COUNSEL:

MAYNARD, COOPER & GALE, P.C. 1901 6th Avenue North Suite 2400, AmSouth/Harbert Plaza Birmingham, AL 35203 (205) 254-1000

CERTIFICATE OF SERVICE

I hereby certify that I have served a copy of the foregoing document on the following by placing same in the United States Mail, postage prepaid and properly addressed on this the 15th day of February, 2006.

D AND L PROPERTIES 100 Age Herald Building 2107 5th Avenue South Birmingham, AL 35203

J. Wilson Dinsmore 5324 Meadow Brook Rd Birmingham, AL 35242

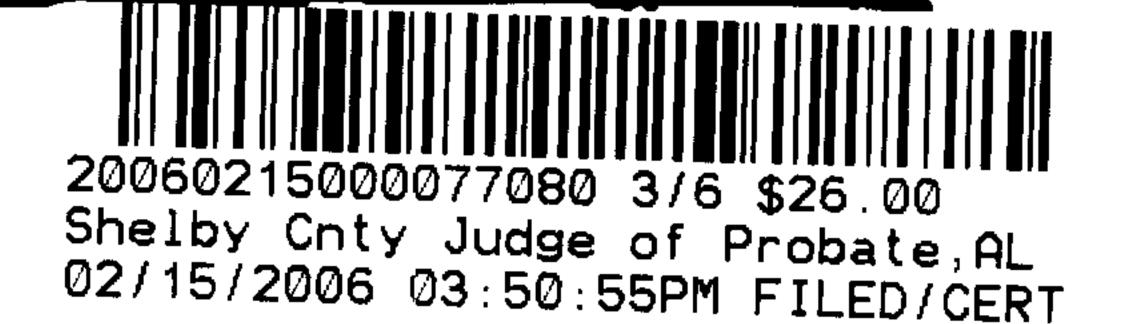
Joanne Dinsmore 5324 Meadow Brook Rd Birmingham, AL 35242

Steve Lambert 1024 Dunnavant Valley Rd Birmingham, AL 35242

Joshua D. Jones



National Headquarters Richmond, Virginia



COMMITMENT FOR TITLE INSURANCE SCHEDULE: A - PARAGRAPH 4 (continued)

LEGAL DESCRIPTION

Parcel I

A parcel of land situated in the NE ¼ of the SW ¼ of Section 12, Township 20 South, Range 3 West, Shelby County, Alabama, Being more particularly described as follows:

Commence at the NW comer of said ¼ - ¼ section; Thence South 3 degrees 13 minutes 52 seconds East, along the West line of said ¼ - ¼ section a distance of 253.12 feet to the point of beginning; thence continue along last described course, and along said ¼ - ¼ line a distance of 47.63 feet; thence North 89 degrees 37 minutes 33 seconds East, and leaving said ¼ - ¼ line a distance of 1367.75 feet (Meas.), (1375.38 Deed), to a point lying on the West right-of-way line of U.S. Highway No. 31 (200 feet right-of-way); thence North 25 degrees 07 minutes 07 seconds East along said right-of-way line a distance of 333.68 feet to the point of intersection of said right-of-way line and the North line of said ¼ - ¼ section; thence South 89 degrees 35 minutes 43 seconds West, leaving said right-of-way line and along said North line a distance of 1486.35 feet; thence South 5 degrees 48 minutes 36 seconds West, leaving said North line a distance of 254.31 feet (Meas.), (255.27 Deed), to the Point of Beginning.

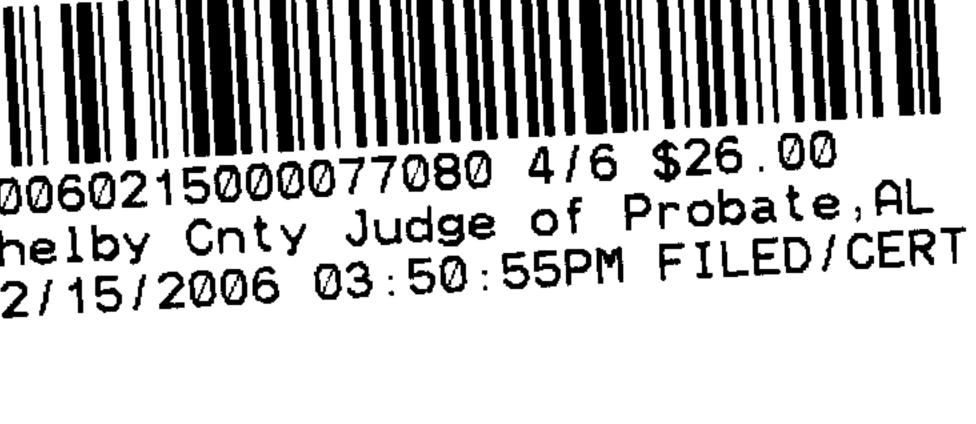
Parcel II

Part of the Northeast ¼ of the Southwest ¼ of Section 12, Township 20 South, Range 3 West, Shelby County, Alabama, being more particularly described as follows: From the Northwest corner of said Northeast ¼ of the Southwest ¼ of said Section 12, run in a southerly direction along the West line of said ¼ ¼ section for a distance of 300.0 feet to an existing crimp iron pin being the point of beginning; thence continue in a southerly direction along last mentioned course for a distance of 337.93 feet to an existing crimp iron pin; thence turn an angle to the left of 88 degrees 36 minutes 04 seconds and run in an easterly direction for a distance of 91 degrees 23 minutes 56 seconds and run in a northerly direction for a distance of 337.93 feet to an existing p.k. nail set in asphalt; thence turn an angle to the left of 88 degrees 36 minutes 04 seconds and run in a westerly direction for a distance of 698.90 feet, more or less, to the point of beginning.

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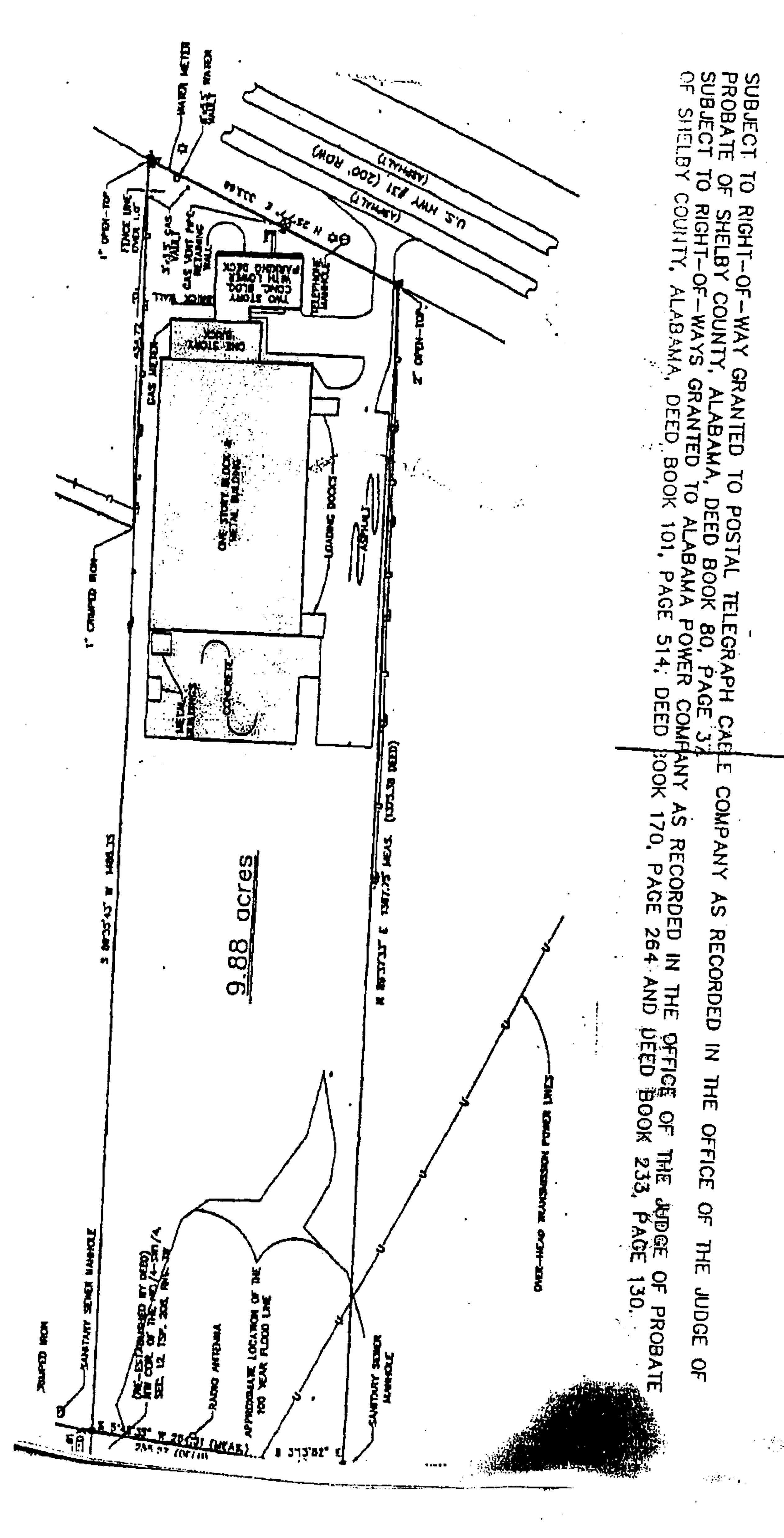
This commitment is invalid unless the insuring Provisions and Schedules A and B are attached.

Commitment No. 111151 Schedule A-Paragraph 4 -- Continued



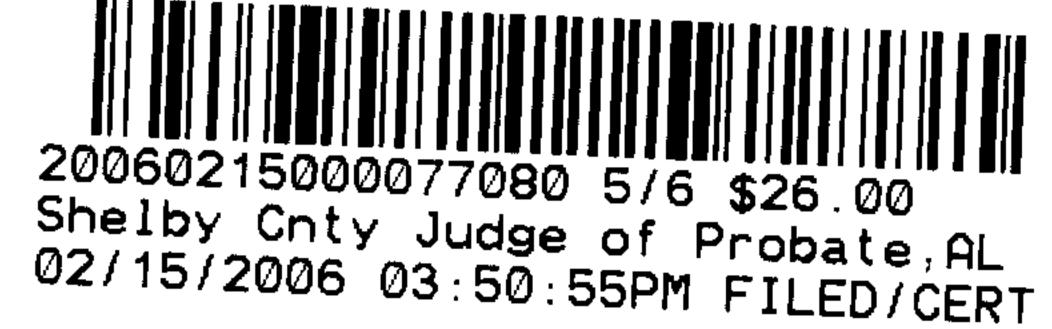
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National Headquarters Richmond, Virginia



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COMMITMENT FOR TITLE INSURANCE SCHEDULE: A - PARAGRAPH 4 (continued)

LEGAL DESCRIPTION

Parcel I

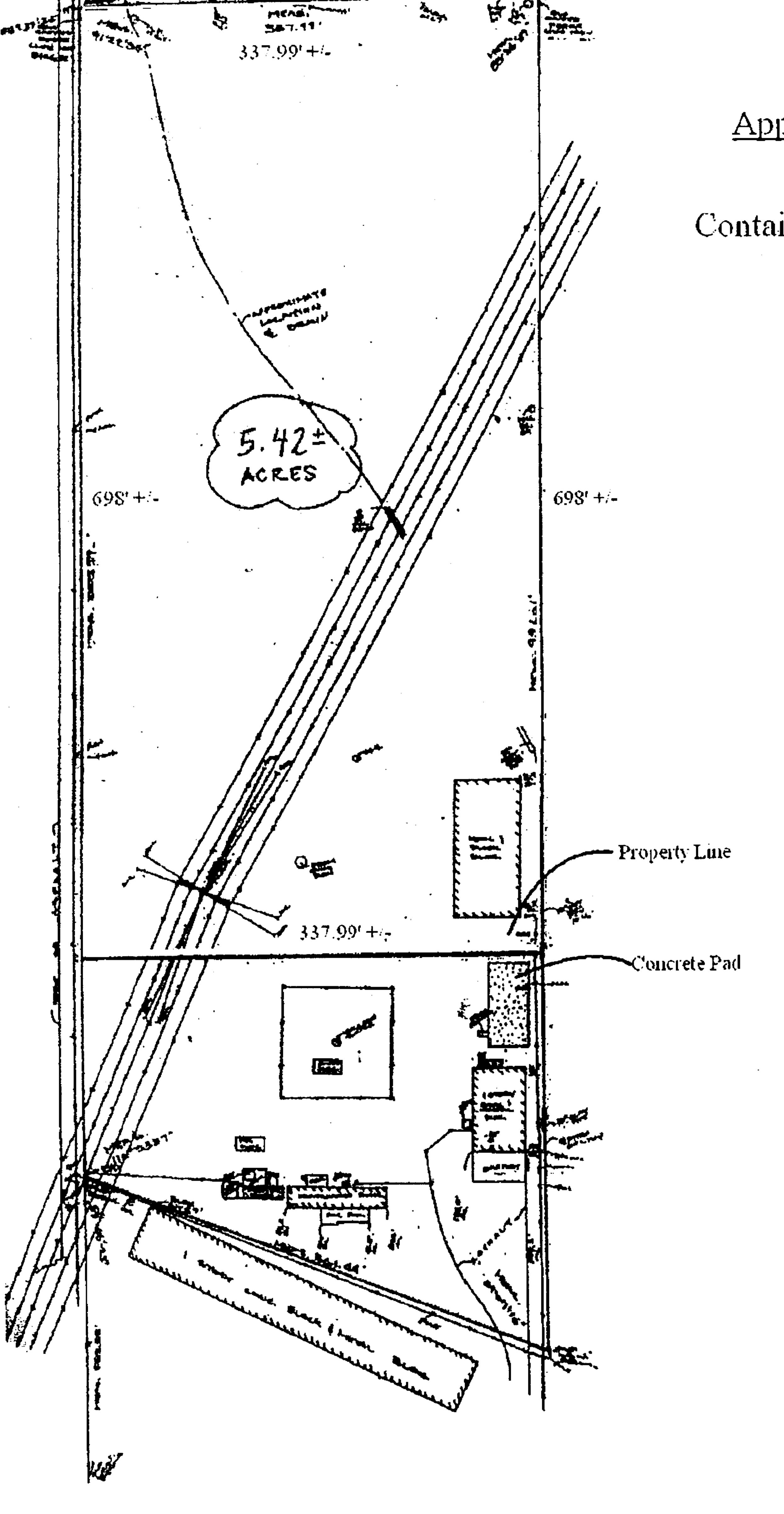
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Approximate Lot Dimensions:

 $337.99' + /- \times 698'$ Containing 5.42 acres more or less

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