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	4. This FINANCING STATEMENT covers the following collateral:			· · · · · · · · · · · · · · · · · · ·		THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TRANSPORT OF THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TW

See attached Exhibits A and B attached hereto and incorporated by reference herein.

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3. OPTIONAL FILER REFERENCE DATA			·		
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EXHIBIT A DESCRIPTION OF COLLATERAL

- (a) The Real Estate, together with all improvements, structures, buildings and fixtures now or hereafter situated thereon or therein (the "Improvements").
- (b) All permits, easements, licenses, rights-of-way, contracts, privileges, immunities, tenements and hereditaments now or hereafter pertaining to or affecting the Real Estate or the Improvements.
- (c) All leases, written or oral, and all agreements for use or occupancy of any portion of the Real Estate or the Improvements with respect to which Borrower is the lessor, including, but not limited to any existing leases (the "Existing Leases"), any and all extensions, modifications, amendments and renewals of said leases and agreements and any and all further leases or agreements, now existing or hereafter made, including, but not limited to, subleases thereunder, upon or covering the use or occupancy of all or any part of the Real Estate or the Improvements (all such leases, subleases, agreements and tenancies heretofore mentioned, including, but not limited to, the Existing Leases, being hereinafter referred to, collectively, as the "Leases");
 - any and all guaranties of the lessee's and any sublessee's performance under any of the Leases;
 - the immediate and continuing right to collect and receive all of the rents, income, receipts, revenues, issues and profits now due or which may become due or to which Borrower may now or shall hereafter (including during the period of redemption, if any) become entitled or may demand or claim, arising or issuing from or out of the Leases or from or out of the Real Estate or any of the Improvements, or any part thereof, including, but not limited to, minimum rents, additional rents, percentage rents, common area maintenance charges, parking charges, tax and insurance premium contributions, and liquidated damages following default, the premium payable by any lessee upon the exercise of any cancellation privilege provided for in any of the Leases, and all proceeds payable under any policy of insurance covering loss of rents resulting from untenantability caused by destruction or damage to the Real Estate or the Improvements, together with any and all rights and claims of any kind that Borrower may have against any such lessee under the Leases or against any subtenants or occupants of the Real Estate or any of the Improvements, all such moneys, rights and claims in this

paragraph described being hereinafter referred to as the "Rents"; provided, however, so long as no Event of Default has occurred, Borrower shall have the right under a license granted hereby to collect, receive and retain the Rents (but not prior to accrual thereof); and

- any award, dividend or other payment made hereafter to Borrower in any court procedure involving any of the lessees under the Leases in any bankruptcy, insolvency or reorganization proceedings in any state or federal court and any and all payments made by lessees in lieu of rent. Borrower hereby appoints Lender as Borrower's irrevocable attorney in fact to appear in any action and/or to collect any such award, dividend or other payment.
- All materials, equipment, fixtures, tools, apparatus and fittings of every kind or character now owned or hereafter acquired by Borrower for the purpose of, or used or useful in connection with, the Real Estate or the Improvements, wherever the same may be located, including, without limitation, all lumber and lumber products, bricks, stones, building blocks, sand, cement, roofing materials, paint, doors, windows, hardware, nails, wires, wiring, engines, boilers, furnaces, tanks, motors, generators, switchboards, elevators, escalators, plumbing, plumbing fixtures, airconditioning and heating equipment and appliances, electrical and gas equipment and appliances, carpets, rugs, window treatments, lighting, fixtures, pipes, piping, decorative fixtures, and all other building materials, equipment and fixtures of every kind and character used or useful in connection with the Real Estate or the Improvements.
- (e) All proceeds (including, but not limited to, insurance proceeds) and products of any of the foregoing, or any part thereof.
- Any and all other real or personal property of every kind and nature from time to time hereafter by delivery or by writing of any kind conveyed, mortgaged, pledged, assigned or transferred to Lender, or in which Lender is granted a security interest, as and for additional security hereunder by Borrower, or by anyone on behalf of, or with the written consent of, Borrower.

The term "Real Estate" as used is this Exhibit A is described in Exhibit B, attached hereto and incorporated herein by this reference.

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EXITBITB

A parcel of land lying in Section 2, Township 22 South, Range 3 West, Shelby County, Alabama and being more particularly described as follows:

Commence at a 1" iron rod found in place at the SE corner of said Section 2 and run N 00°11'16" E for a distance of 1467.70 feet to a 1" crimp pipe found in place at the NE Corner of a parcel of land recorded in Instrument No. 2004400171050 in the Office of the Judge of Probate in said county; thence N 89°42'24" W for a distance of 900.13 feet to 5/8" rebar found in place and the (illegible) found in place; thence N 89°28'13" W for a distance of 1465.57 feet to a point; thence N 00°31'47" E for a distance of 550.45 feet to a point on the south line of Ammersee Lake Subdivision as recorded in Plat book 28 on Page 98 in said Probate Office of Shelby County; Beginning.

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