

Affidavit of Estate Tax

(To be recorded in the county of residence of the decedent)

20050801000386330 1/1 \$17.00
Shelby Cnty Judge of Probate, AL
08/01/2005 01:39:43PM FILED/CERT

(this space available for case style of estate probate proceeding)

(for official use only)

STATE OF Alabama

COUNTY OF Shelby

I, the undersigned, Rhett P Tatum, do hereby state:
(print name of personal representative)

1. I am the Personal Representative as defined in Section 8-6-140(5), **Code of Alabama 1975**, as the case may be, of the Estate of Ruby Kelley PATE - GERALD.
(print name of decedent)
2. The decedent referenced above, whose Social Security Number is [REDACTED] died on April 13 2005, and was domiciled, as defined in *Caheen vs. Caheen*, 233 Ala. 494, 172 So. 618 (1937), at the time of death, at 121 Talon Parkway Birmingham AL in the county of Shelby and state of Alabama.

- On date of death, the decedent was (check one): ☒ a U.S. citizen ☐ not a U.S. citizen.
3. A federal estate tax return (federal Form 706 or 706-NA) (check one):
☒ is not required ☐ is required to be filed for the Estate.

Under penalties of perjury, I declare that I have read this Affidavit and that the facts stated are true. This form is being filed in accordance with Section 40-15-13, **Code of Alabama 1975**.

Executed this 1 day of August, 2005.

Signature: Rhett P Tatum
Print Name: Rhett P Tatum
Mailing Address: 1840 Westridge Dr
Birmingham AL 35235
Telephone: (205) 853-9688

STATE OF Alabama

COUNTY OF Shelby

Sworn to (or affirmed) and subscribed before me by Rhett P Tatum
on this 1st day of August, 2005.

Signature of Notary: Jennifer Edwards

Personally Known _____
Or Produced Identification ☒
Type of Identification Produced AL DL

(Print, Type, or Stamp Name of Notary)

My Commission Expires
April 4, 2009