

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY							
A. NAME & PHONE OF CONTACT AT FILER (optional)  Matthew W. Grill (205) 254-1000							
B. SEND ACKNOWLEDGEMENT TO: (Name and Address)							
Matthew W. Grill Maynard, Cooper & Gale, P.C. 1901 Sixth Avenue North 2400 AmSouth/Harbert Plaza Birmingham, Alabama 35203							
THE ABOVE SPACE IS FOR FILING OFFICE USE ONL							_Y
1. DEBTOR'S EXACT FULL LEGAL NAME – insert only <u>one</u> debtor name (1a or 1b) – do not abbreviate or combine names							
	1a. ORGANIZATION'S NAME  Kingwood Assembly of God						
OR	1b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE	AME	SUFFIX
1c. MAILING ADDRESS 100 Harvest Way			CITY Alabaster	STATE	POSTAL CODE 35007	COUNTRY	
1d. SEE INSTRUCTIONS  ADD'L INFO RE ORGANIZATION DEBTOR  1e. TYPE OF ORGANIZATION Non-profit corporation			1f. JURISDICTION OF ORGANIZATION AL	1g. ORGA	1g. ORGANIZATIONAL ID #, if any None		
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only one debtor name (2a or 2b) – do not abbreviate or combine names							
OR	2a. ORGANIZATION'S NAME						
	2b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE	MIDDLE NAME	
2c. MAILING ADDRESS				CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS  ADD'L INFO RE ORGANIZATION ORGANIZATION DEBTOR  2e. TYPE OF ORGANIZATION			2f. JURISDICTION OF ORGANIZATION	2g. ORGA	2g. ORGANIZATIONAL ID #, if any		
3. SECURED PARTY'S NAME – (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)							
OΒ	3a. ORGANIZATION'S NAME First American Bank						
OR	3b. INDIVIDUAL'S LAST NAME			FIRST NAME	MIDDLE NAME SU		SUFFIX
3c. MAILING ADDRESS 1927 First Avenue North				CITY Birmingham	STATE	POSTAL CODE 35007	COUNTRY
4. This FINANCING STATEMENT covers the following collateral:  See Schedule I and Exhibit A attached hereto and made a part hereof.							
TO BE FILED IN: Shelby County, Alabama Project:/ MCG # 3818-345							
5. ALTERNATIVE DESIGNATION [If applicable]:							
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]  7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2 [ADDITIONAL FEE] [optional]							
8. OPTIONAL FILER REFERENCE DATA							

20050601000264370 2/5 \$34.00 Shelby Cnty Judge of Probate, AL

## Shelby Cnty Judge of Probate, AL 06/01/2005 01:42:37PM FILED/CERT UCC FINANCING STATEMENT ADDENDUM FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9. NAME OF FIRST DEBTOR (1a OR 1b) ON RELATED FINANCING STATEMENT 9a. ORGANIZATION'S NAME Kingwood Assembly of God, Inc. OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME 1. 378 C MIDDLE NAME, SUFFIX 4.4 10. MISCELLANEOUS: 11.74 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – insert only one debtor name (11a or 11b) – do not abbreviate or combine names 11a. ORGANIZATION'S NAME OR 11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY 11d. SEE INSTRUCTIONS ADD'L INFO RE 11e. TYPE OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any 11f. JURISDICTION OF ORGANIZATION ORGANIZATION None DEBTOR 12. ADDITIONAL SECURED PARTY'S OR ASSIGNOR S/P's NAME - insert only one name (12a or 12b) 12a. ORGANIZATION'S NAME 4 OR 12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 12c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY This FINANCING STATEMENT covers \_\_\_\_ timber to be cut or \_\_\_\_ as-extracted Additional collateral description: collateral, or is filed as a X fixture filing. Description of real estate: See Schedule I and Exhibit A attached hereto and made a part hereof. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

Check only if applicable and check only one box.

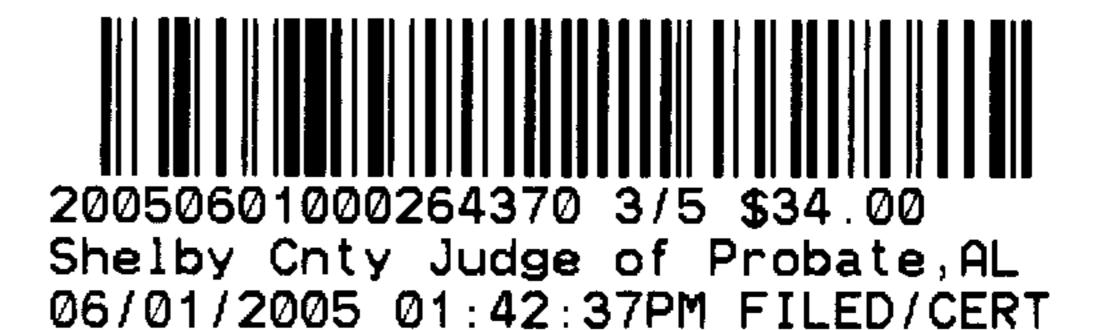
Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

Filed in connection with a Manufactured-Home Transaction – effective 30 years.

Filed in connection with a Public-Finance Transaction - effective 30 years.



## SCHEDULE I TO FINANCING STATEMENT

This financing statement covers the following items (or types) of property:

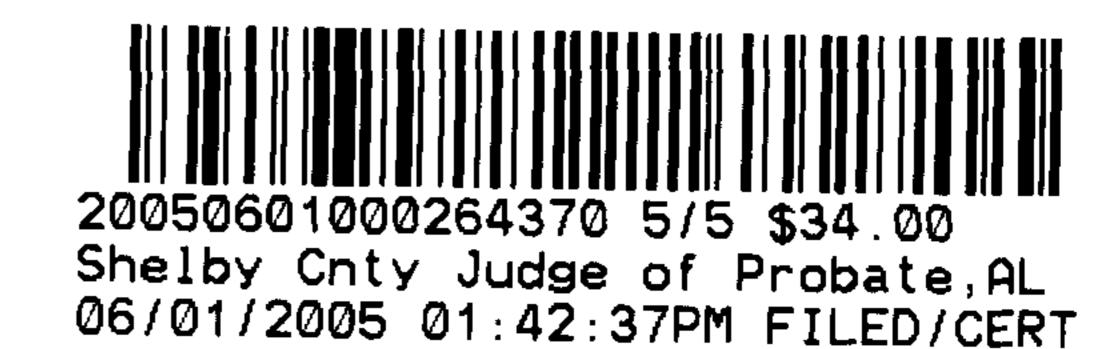
- (a) <u>Land</u>. The land located in Shelby County, Alabama more particularly described in <u>Exhibit A</u>, and all reversions and remainders in and to said land and all tenements, hereditaments, easements, rights-of-way, rights (including mineral and mining rights, and all water, oil and gas rights), privileges, royalties and appurtenances to said land, now or hereafter belonging or in anywise appertaining thereto, including any right, title and interest in, to or under any agreement or right granting, conveying or creating, for the benefit of said land, any easement, right or license in any other property, and in, to or under any streets, ways, alleys, vaults, gores or strips of land adjoining said land or any parcel thereof, or in or to the air space over said land; all rights of ingress and egress to parking facilities on or within said land; and all claims or demands of Borrower either at law or in equity, in possession or expectancy of, in or to any of the same (all of the foregoing hereinafter collectively called the "Land").
- (b) <u>Improvements</u>. All buildings, structures, facilities and other improvements now or hereafter located on the Land, and all building materials, building equipment and fixtures of every kind and nature now or hereafter located on the Land or attached to, contained in, or used in connection with, any such buildings, structures, facilities or other improvements, and all appurtenances and additions thereto and betterments, renewals, substitutions and replacements thereof, now owned or hereafter acquired by the Borrower (all of the foregoing hereinafter collectively called the "<u>Improvements</u>," and together with the Land called the "<u>Real Property</u>").
- (b) <u>Personal Property</u>. All goods, equipment, inventory, supplies and other items or types of tangible personal property (including additions and accessions thereto and replacements and substitutions therefor) now owned or hereafter created or acquired by the Borrower and attached to the Real Property (other than fixtures); or placed on the Real Property and used or useful in connection with, or in any way pertaining or relating to, the Real Property or the use and occupancy thereof, though not attached to the Real Property; or for which the proceeds of any credit secured by this financing statement have been or may be advanced, wherever the same may be located (hereinafter collectively called the "<u>Personal Property</u>").
- (c) <u>Rents and Leases</u>. All leases, subleases, lettings and licenses, and other use and occupancy agreements, now or hereafter pertaining to any of the Real Property or Personal Property, and all rents, profits, issues and revenues of the Real Property and Personal Property now or hereafter accruing, whether accruing before or after the filing of any petition by or against the Borrower under the federal Bankruptcy Code.
- (d) <u>Insurance Policies</u>. All policies of hazard insurance now or hereafter in effect that insure the Improvements, the Personal Property, or any of the other property conveyed or encumbered by the mortgage to which this financing statement relates (the "<u>Mortgage</u>"), together with all right, title and interest of the Borrower in and to each and every such policy, and all proceeds thereof, including any premiums paid and rights to returned premiums.

- (e) <u>Litigation Awards</u>. All judgments, damages, settlements, awards, payments and compensation, including all interest thereon, together with the right to receive the same, that may be made or due to the Borrower or any subsequent owner of any of the Real Property, the Personal Property or any other property conveyed or encumbered by the Mortgage, as a result of the exercise of the right of eminent domain or condemnation, the alteration of the grade of any street or any other injury to or diminution or decrease in value of the Real Property, the Personal Property or any other such property.
- development or use of the Real Property, the Personal Property or any other property conveyed or encumbered hereby, or the management and operation of any business of the Borrower thereon, including all patents, patent applications, trade names, trademarks, trademark applications, knowledge and process, licensing arrangements, blueprints, technical specifications, manuals and other trade secrets; (b) the good will of any business conducted or operated on the Real Property, all governmental licenses and permits relating to the construction, renovation or operation thereof, all names under or by which the same may at any time be operated or known and all rights to carry on business under any such names or any variant thereof; and (c) all contracts and agreements (including leasing, construction, renovation, maintenance, engineering, architectural, management, operating and concession agreements) affecting the Real Property, the Personal Property or any other property conveyed or encumbered by the Mortgage, or used or useful in connection therewith, whether now or hereafter entered into.
- (g) <u>Supplemental Documents</u>. All changes, additions, supplements, modifications, amendments, extensions, renewals, revisions and guaranties to, of or for any agreement or instrument included in the foregoing.
  - (h) Proceeds. All proceeds of any of the foregoing.

As used in this Schedule I, Borrower means the debtor(s) described in this financing statement.

Some of the above-described property is now, or may in the future become, affixed to the Land described in Exhibit A. The Borrower is a record owner of the Land.

THIS FINANCING STATEMENT IS TO BE CROSS-INDEXED IN THE REAL ESTATE MORTGAGE RECORDS.



## EXHIBIT "A"

A parcel of land situated in part of the Northeast % of the Northwest % and the Northwest % of the Northeast % of Section 35, Township 20 South, Range 3 West, Shelby County, Alabama, being more particularly described as follows:

Begin at the Northwest corner of the Northwest % of the Northeast % of said Section 35 and run East along the North line of same 221.47 feet to a point; thence a deflection angle right of 65°10'30" and run in a Southeasterly direction along the Southwesterly right of way of Alabama Power Company easement for transmission lines 599.73 feet; thence an interior angle of 131°22'40" and run to the right in a Southwesterly direction 50.45 feet to an angle point on newly acquired right of way of Hwy. 66, Shelby County, Alabama, also known as Industrial Road; thence an interior angle of 135°50'55" and run to the right in a Southwesterly direction along said right of way 109.54 feet; thence an interior angle 157°40'15" and run to the right in a Westerly direction continue along said right of way 700.25 feet; thence an interior angle of 171°42'50" and run to the right in a Northwesterly direction continue along said right of way 101.28 feet; thence an interior angle of 189°02'41" and run to the left in a Westerly direction continuing along said right of way 700.00 feet; thence an interior angle of 165°07'02" and run to the right in a Northwesterly direction continue along said right of way 155.17 feet to a point on the Easterly right of way of Shelby County Hwy. #95; thence an interior angle of 110°07'07" and run to the right in a Northwesterly direction along newly acquired right of way of Shelby County Hwy. #95, 500.54 feet to a point; thence an interior angle of 90°35'51" and run to the right in a Northeasterly direction along the Southeasterly line of Meadowlark Subdivision, as recorded in Map Book 7, page 98, in the Probate Office of Shelby County, Alabama 61.52 feet to a point; thence an interior angle of 228°12'12" and run to the left in a Northeasterly direction continuing along line of said subdivision 92.83 feet; thence an interior angle of 125°28'57" and run to the right in an Easterly direction along the Southerly line of said Meadowlark Subdivision, also being the North line of the Northeast % of the Northwest % of said Section 35, 1234.11 feet to the point of beginning.

Less and except any part of subject property lying within a road right of way.