

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Karren Underwood 205-250-8400 B. SEND ACKNOWLEDGMENT TO: (Name and Address) Najjar Denaburg, P.C. 2125 Morris Avenue Birmingham, AL 35203 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a. ORGANIZATION'S NAME AJ Associates Holding, L.L.C. 1b. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX FIRST NAME COUNTRY POSTAL CODE CITY STATE 1c. MAILING ADDRESS 35242 Birmingham **USA** 1030 Watermill Circle 1d. TAX ID #: SSN OR EIN ADD'L INFO RE 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any **ORGANIZATION** NONE _IAlabama Limited Liability Co. DEBTOR 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME SUFFIX MIDDLE NAME FIRST NAME 2b. INDIVIDUAL'S LAST NAME POSTAL CODE COUNTRY STATE CITY 2c. MAILING ADDRESS ADD'L INFO RE 2e. TYPE OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any 2f. JURISDICTION OF ORGANIZATION 2d. TAX ID #: SSN OR EIN **ORGANIZATION** NONE DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b) 3a. ORGANIZATION'S NAME AmSouth Bank SUFFIX MIDDLE NAME FIRST NAME 3b. INDIVIDUAL'S LAST NAME POSTAL CODE COUNTRY STATE CITY 3c. MAILING ADDRESS Birmingham 35203 USA 1900 5th Avenue North - 8th Floor BAC 4. This FINANCING STATEMENT covers the following collateral: All rents, leases, profits and royalties from or relating to the property described in Exhibit "A". All contract and contract rights now existing or hereafter arising which are related to the operation of the property described in Exhibit "A", reserving to Borrower, however, as long as Borrower is not in default, the right to receive the benefits of such contracts and said contract rights. Any and all fixtures, fittings, building materials, and fixed equipment of every nature whatsoever now or hereafter owned by the Debtors and used or intended to be used in connection with the operation of the property, structures, or other improvements described in Exhibit "A", including all extensions, additions, improvements, betterments, renewals, substitutions, replacements, to any of the foregoing. SELLER/BUYER AG. LIEN NON-UCC FILING 5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR 7 Check to REQUEST SEARCH REPORT(S) on Debtor(s) This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL All Debtors ESTATE RECORDS. Attach Addendum Debtor 2 [if applicable] [ADDITIONAL FEE] [optional] 8. OPTIONAL FILER REFERENCE DATA

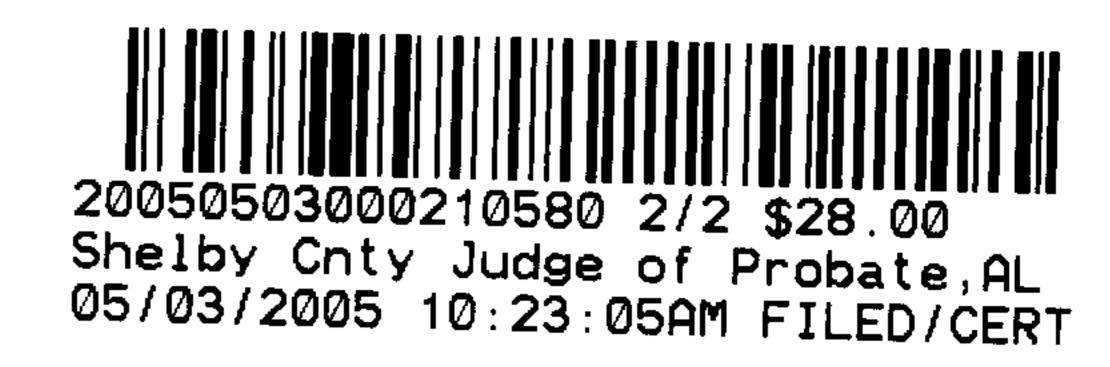


EXHIBIT "A"

Legal Description of Property

Lot 11A-2, according to the Map of Meadow Brook Corporate Park South, Phase II, Resurvey No. 10, as recorded in Map Book 29, page 42, in the Probate Office of Shelby County, Alabama.

Mineral and mining rights excepted.