

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

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| A. NAME & PHONE OF CONTACT AT FILER [optional] Janine L. Smith (205) 458-5412 |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) Janine L. Smith Esq. Burr & Forman LLP 3100 SouthTrust Tower 420 North 20th Street Birmingham, Alabama 35203 |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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| 1a. INITIAL FINANCING STATEMENT FILE # 2000-13918 | 1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the <input checked="" type="checkbox"/> REAL ESTATE RECORDS. |
| 2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. | |
| 3. <input checked="" type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. | |
| 4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. | |
| 5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these two boxes. Also check <u>one</u> of the following three boxes and provide appropriate information in items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable). | |
| 6. CURRENT RECORD INFORMATION: | |
| 6a. ORGANIZATION'S NAME New Century Mining, Inc. | |
| OR | 6b. INDIVIDUAL'S LAST NAME |
| | FIRST NAME |
| | MIDDLE NAME |
| | SUFFIX |
| 7. CHANGED (NEW) OR ADDED INFORMATION: | |
| 7a. ORGANIZATION'S NAME | |
| OR | 7b. INDIVIDUAL'S LAST NAME |
| | FIRST NAME |
| | MIDDLE NAME |
| | SUFFIX |
| 7c. MAILING ADDRESS | CITY |
| | STATE |
| | POSTAL CODE |
| | COUNTRY |
| ADD'L INFO RE ORGANIZATION DEBTOR | 7e. TYPE OF ORGANIZATION |
| | 7f. JURISDICTION OF ORGANIZATION |
| | 7g. ORGANIZATIONAL ID #, if any |
| | <input type="checkbox"/> NONE |
| 8. AMENDMENT (COLLATERAL CHANGE): check only <u>one</u> box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned. | |

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| 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment. | | | |
| 9a. ORGANIZATION'S NAME Mellon Bank, N.A., as Agent | | | |
| OR | 9b. INDIVIDUAL'S LAST NAME | FIRST NAME | SUFFIX |
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| 10. OPTIONAL FILER REFERENCE DATA 13495-23 Mellon Bank - New Century Mining/The Whitt Group of WV (Shelby County, Alabama) | | | |