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Shelby Cnty Judge of Probate, AL
04/15/2005 12:34:53PM FILED/CERT

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional) SIDLEY AUSTIN BROWN & WOOD LLP (CHICAGO)
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) <div>Corporation Service Company P.O. Box 2969 Springfield, IL 62708</div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # INST# 2001-426933 10-03-2001	1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. <input checked="" type="checkbox"/>										
2. <input checked="" type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interests(s) of the Secured Party authorizing this Termination Statement.											
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.											
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.											
5. AMENDMENT (PARTY INFORMATION): This amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these two boxes. Also check one of the following three boxes <u>and</u> provide appropriate information in items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).											
6. CURRENT RECORD INFORMATION:											
OR	<table><tr><td>6a. ORGANIZATION'S NAME Houchens Industries, Inc.</td><td colspan="3"></td></tr><tr><td>6b. INDIVIDUAL'S LAST NAME</td><td>FIRST NAME</td><td>MIDDLE NAME</td><td>SUFFIX</td></tr></table>	6a. ORGANIZATION'S NAME Houchens Industries, Inc.				6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
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7. CHANGED (NEW) OR ADDED INFORMATION:											
OR	<table><tr><td>7a. ORGANIZATION'S NAME</td><td colspan="3"></td></tr><tr><td>7b. INDIVIDUAL'S LAST NAME</td><td>FIRST NAME</td><td>MIDDLE NAME</td><td>SUFFIX</td></tr></table>	7a. ORGANIZATION'S NAME				7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX		
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7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY						
7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION		7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE						
8. AMENDMENT (COLLATERAL CHANGE): check only <u>one</u> box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.											

TERMINATION

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment) If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.											
OR	<table><tr><td>9a. ORGANIZATION'S NAME Firstar Bank, N.A., as Administrative Agent</td><td colspan="3"></td></tr><tr><td>9b. INDIVIDUAL'S LAST NAME</td><td>FIRST NAME</td><td>MIDDLE NAME</td><td>SUFFIX</td></tr></table>			9a. ORGANIZATION'S NAME Firstar Bank, N.A., as Administrative Agent				9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA
REAL ESTATE RECORDS OF SHELBY COUNTY, ALABAMA

310515-001 PKG