

ASSIGNMENT OF NOTE AND SECURITY

STATE OF ALABAMA SHELBY COUNTY

LOAN NUMBER CDC-WOB 6793604005 BIR

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the SMALL BUSINESS ADMINISTRATION all of its right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of \$236,000.00, executed by ICON INVESTMENTS, INC. in favor of the BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY.

Real Property Mortgage dated this date, executed by ICON INVESTMENTS, INC. in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, and filed for record on November _____, 2004, as Instrument No. _2004/1/9000 in the Office of Judge of Probate of Shelby County, Alabama.

	MINGHAM		CITY	WIDE	LOCAI
DEV	ELOPMEN'	CON	IPANY		
BY:_	WU	Tul	W.		
	Wil Pucket	lt (I	s President	t)	

STATE OF ALABAMA)
JEFFERSON COUNTY)

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that Wil Puckett, whose name as President of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, a corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in its capacity as aforesaid.

Given under my hand and official seal, this the day of November, 2004.

NOTARY PUBLIC

My Commission Expires: Nov. 7 200 T

THIS INSTRUMENT PREPARED BY:
E. H. Bixler, IV.
ENGEL, HAIRSTON & JOHANSON, P.C.
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