

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

HARRY W. GAMBLE, JR.

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

GAMBLE, GAMBLE, CALAME & CHITTON, LLC
P. O. BOX 345
SELMA, AL 36702-0345

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

MONTEVALLO FOODS, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

P. O. BOX 370

CITY

ALBERTVILLE

STATE

AL

POSTAL CODE

35950

COUNTRY

USA

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

Limited Liability Compa

1f. JURISDICTION OF ORGANIZATION

Alabama

1g. ORGANIZATIONAL ID #, if any

☒ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

THE PEOPLES BANK AND TRUST COMPANY

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

835 MAIN STREET

CITY

MONTEVALLO

STATE

AL

POSTAL CODE

35115

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

SEE EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF BY REFERENCE.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum ☐ [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) ☐ [ADDITIONAL FEE] ☐ [optional] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

FILED WITH JUDGE OF PROBATE, SHELBY COUNTY, ALABAMA

Exhibit A to UCC Financing Statement from Montevallo Foods, L.L.C. ("Debtor") to The Peoples Bank and Trust Company ("Secured Party")

All of the following property of Debtor, whether now owned or hereafter acquired or arising, wherever located, to-wit:

A. Deposit Collateral. All property of Debtor left with Secured Party or in its possession now or hereafter, all deposit accounts of Debtor now or hereafter opened with Secured Party, all certificates of deposit issued by Secured Party to Debtor, and all drafts, checks and other items deposited in or with Secured Party by Debtor for collection now or hereafter.

B. Equipment Collateral. All equipment and other personal property of Debtor, whether now owned or hereafter acquired, wherever located, including, without limitation, all machinery, tools, vehicles, furniture, furnishings, and fixtures, excluding however motor vehicles titled under the Alabama Motor Vehicle Title Law.

C. Intangibles Collateral. All general intangibles of every nature of Debtor, whether now existing or hereafter acquired or arising, including, without limitation all: claims; contracts and contract rights; actions or causes of action; goodwill; and books and records in whatever media recorded or stored.

D. Lease Collateral. All right, title, and interest of said Debtor as Lessee of the Store known as Lucky's Foodland located at 4000 Alabama Highway 25, Montevallo, Alabama.

E. Proceeds. All products and/or proceeds of any and all of the foregoing, including, without limitation, insurance or condemnation proceeds, all property received wholly or partly in trade or exchange for any of the foregoing, and all rents, revenues, issues, profits and proceeds arising from the sale, lease, license, encumbrance, collection or any other temporary or permanent disposition of any of the foregoing or any interest therein.