

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGMENT TO: (Name and Address)
Sterling Bank P.O. Box 40333 Houston, Texas 77240-0333 Attn: Stephen C. Rife

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME				
ODYSSEY INVERNESS, LLC, an Alabama limited liability company				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
104 Heatherbrooke Park Drive		Birmingham	AL	35242
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any
		ltd. liability co.	Alabama	200409/0942 <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				
STERLING BANK, a Texas banking corporation				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
P.O. Box 40333		Houston	TX	77240-0333

4. This FINANCING STATEMENT covers the following collateral:

SEE UCC FINANCING STATEMENT ADDENDUM

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) [optional]		<input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2			
8. OPTIONAL FILER REFERENCE DATA						

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9a. ORGANIZATION'S NAME

OR

9b. INDIVIDUAL'S LAST NAME

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MIDDLE NAME,SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

	COUNTRY
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11d. TAX ID #: SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR	
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11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION	
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11g. ORGANIZATIONAL ID #, if any	
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☐ NONE

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SLEEPY

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

14. Description of real estate:

16. Additional collateral description:

The property and interests described on Exhibit "B" attached hereto and made a part hereof for all purposes.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

 Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT "A"

DESCRIPTION OF REAL PROPERTY

Parcel 1

Lot 2-B, according to a Resurvey of Lot 2, Heatherbrooke Office Park, as recorded in Map Book 12 page 36, in the Office of the Judge of Probate of Shelby County, Alabama; being situated in Shelby County, Alabama.

Parcel 2

Part of Lot 1, Heatherbrooke Office Park Resurvey, as recorded in Map Book 23 page 46, in the Office of the Judge of Probate of Shelby County, Alabama, being situated in Section 36, Township 18 South, Range 2 West, Shelby County, Alabama, more particularly described as follows:

Commence at the NW corner of the SW 1/4 of the NE 1/4 of said Section 36, and run thence South 88 deg. 15 min. 29 sec. East along the northerly line of the SW 1/4 of the NE 1/4 of said Section 36 for a distance of 179.93 feet; thence leaving said northerly line South 01 deg. 44 min. 02 sec. West for a distance of 169.47 feet to the point of beginning of the parcel herein described; thence South 79 deg. 32 min. 29 sec. East for a distance of 179.18 feet; thence South 18 deg. 35 min. 30 sec. West for a distance of 80.00 feet to the northeasterly corner of Lot 2-B, Heatherbrooke Office Park, as shown on the Map or Plat thereof, recorded in Map Book 12, page 36, in the Office of the Judge of Probate of Shelby County, Alabama; thence run north 75 deg. 12 min. 10 sec. West along the northerly boundary line of said Lot 2-B, for a distance of 158.00 feet; thence leaving said northerly boundary line North 01 deg. 44 min. 02 sec. East for a distance of 68.03 feet to the point of beginning; being situated in Shelby County, Alabama.

EXHIBIT "B"

DESCRIPTION OF PERSONAL PROPERTY

(A) All minerals, oil, gas and other hydrocarbon substances on the real property more particularly described on Exhibit A attached to the UCC Financing Statement Addendum (the "Real Property"), as well as all development rights, air rights, water, water rights, and water stock relating to the Real Property, and all estates, rights, titles, interest, privileges, liberties, tenements, hereditaments, and appurtenances whatsoever in any way belonging, relating or appertaining to any of the Real Property, and the reversion and reversions, remainder and remainders, rents, issues, profits thereof, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law and in equity of the Debtor of, in and to the same, including but not limited to the other rights herein enumerated;

(B) All present and future structures, buildings, improvements, septic systems, sewage lines and equipment, appurtenances and fixtures of any kind on the Real Property, whether now owned or hereafter acquired by Debtor, including but not limited to all apparatus, equipment and appliances used in connection with the operation or occupancy of the Real Property, such as heating and air-conditioning systems and facilities used to provide any utility services (including sewage services), refrigeration, ventilation, laundry, drying, dishwashing, garbage disposal, recreation or other services on the Real Property, including without limitation all swimming pools, tennis courts, and related facilities, and all window coverings, and pumping stations and other equipment used in connection with the existing septic system and any sewage line to be constructed on the Real Property, it being intended and agreed that all such items will be conclusively considered to be a part of the Real Property, whether or not attached or affixed to the Real Property (the "Improvements");

(C) All appurtenances of the Real Property and all rights of the Debtor in and to any streets, roads or public places, easements or rights of way, relating to the Real Property, including but not limited to all rights of the Debtor to any septic system, sewer line, agreements, permits, easements, equipment, licenses, resolutions, and related rights pertaining to any sewer and septic system constructed on the Real Property;

(D) All of the rents, royalties, profits and income of the Real Property, and all rights of the Debtor under all present and future leases affecting the Real Property, including but not limited to any security deposits;

(E) All proceeds and claims arising on account of any damage to or taking of the Real Property or any Improvements thereon or any part thereof, and all causes of action and recoveries for any loss or diminution in the value of the Real Property or any Improvements;

(F) All building materials, equipment, cranes, fixtures and fittings of every kind or character now owned or hereafter acquired by the Debtor for the purpose of being used or useful in connection with the Improvements located or to be located on the Real Property, whether such materials, equipment, cranes, fixtures and fittings are actually located on or adjacent to the Real Property or not, and whether in storage or otherwise, wheresoever the same may be located. Real Property shall include, but without limitation, all lumber and lumber products, bricks, building stones and building blocks, sand and cement, roofing material, paint, doors, windows, hardware, nails, wires and wiring, plumbing and plumbing fixtures, sewer lines and pumping stations and fixtures and equipment, heating and air conditioning equipment and appliances, electrical and gas equipment and appliances, pipes and piping, ornamental and decorative fixtures, furniture, ranges, refrigerators, dishwashers, disposals, and in general all building materials and equipment of every kind and character used or useful in connection with said Improvements;

(G) All general intangibles relating to the development or use of the Real Property, including but not limited to all governmental permits relating to construction on the Real Property, all names under or by which the Real Property or any Improvements on the Real Property may at any time be operated or known, and all rights to carry on business under any such names or any variant thereof, and all trademarks and goodwill in any way relating to the Real Property;

(H) All water stock relating to the Real Property, all shares of stock or other evidence of ownership of any part of the Real Property that is owned by the Debtor in common with others, and all documents of membership in any owners' or members' association or similar group having responsibility for managing or operating any part of the Real Property; and

(I) any and all proceeds and products thereof, additions to or substitutions for, and accessions thereto any and all of the foregoing..