This instrument prepared by or under the direction of:

William C. Basney, Esq.

Senior Counsel

CSX Transportation, Inc.

500 Water Street

Jacksonville, Florida 32202

SATISFACTION AND RELEASE OF MORTGAGE

KNOW ALL MEN BY THESE PRESENTS: That THE BANK OF NEW YORK, successor to UNITED STATES TRUST COMPANY OF NEW YORK, the owner, holder, Corporate Trustee of a certain First and Refunding Mortgage bearing date of August 1, 1921 of the former Louisville and Nashville Railroad Company to which CSX Transportation, Inc. is the successor by merger, said First and Refunding Mortgage recorded in Book 137, Page 1-30 in Shelby County, State of Alabama, securing a series of bonds through a lien upon property situate in said State and County, as more particularly described in said Mortgage, as supplemented, acknowledges full payment and satisfaction of the First and Refunding Mortgage, as supplemented, and hereby directs that said First and Refunding Mortgage and all supplements be shown as PAID, SATISFIED and CANCELLED of record, and all liens thereunder RELEASED AND DISCHARGED.

IN WITNESS WHEREOF, THE BANK OF NEW YORK, successor to UNITED STATES TRUST COMPANY OF NEW YORK, (as the aforesaid Trustee), pursuant to due corporate authority, has caused its name to be signed hereto by its officers hereunto duly authorized and its corporate seal, duly attested, to be hereunto affixed, this ______ day of _______, 2003.

Signed, sealed and delivered

In the presence of:

PATRICIA GALLAGHER

PATRICIA GALLAGHER

THE BANK OF NEW YORK, successor to
UNITED STATES TRUST COMPANY OF
NEW YORK, as Corperate Trustee

By:

LOUIS P. YOUNG

STATE OF NEW YORK

SS.

COUNTY OF NEW YORK

SS.

Personally appeared before me ROBERT HIRSCH a Notary Public of the State and County aforesaid, JAMES E LOGAN and CYNIHIA CHANE), with whom I am personally acquainted, and who, upon oath, acknowledged themselves to be the Vice Presidents of The Bank of New York, successor to United States Trust Company of New York, a corporation, the within-named Trustee of the aforesaid mortgage, and that they as such Vice Presidents, being authorized so to do, executed the foregoing instrument for the purpose therein contained by signing the name of the corporation.

President and attesting the same by CYNIHIA CHANEY, as its Vice President, and affixing the corporate seal thereto.

IN WITNESS WHEREOF, I hereunto set my hand and official seal, this $\frac{4\pi}{4}$ day of $\frac{4\pi}{4}$, 2003.

My commission expires:

ROBERT HIRSCH
Notary Public, State of blew York
No. 01HI6076679
Qualified in Rockland County

Qualified in Rockland County Commission Expires July 2006 Notary Public