

20040305000113990 Pg 1/4 32.00
Shelby Cnty Judge of Probate, AL
03/05/2004 08:22:00 FILED/CERTIFIED

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Michael Massanoff

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Michael Massanoff
Prime Acquisition Group, LLC
8000 N. Federal Highway
Boca Raton, FL 33487

After Recording return to:
Myron Lampkin
Stewart National Title Services
1980 Post Oak Blvd., Suite 610
Houston, TX 77056
RE: 03160706

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Bolton-Brown Funeral Home LLC

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS 207 Highway 47 South CITY Columbiana STATE AL POSTAL CODE 35051 COUNTRY US

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any ☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME Letlow-Bolton, Inc.

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS 207 Highway 47 South CITY Columbiana STATE AL POSTAL CODE 35051 COUNTRY US

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION Corporation 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any ☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Sachs Sax Klein, as Escrow Agent

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS 301 Yamato Road, Ste. 4150 CITY Boca Raton STATE FL POSTAL CODE 33431 COUNTRY US

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A" which is attached hereto and incorporated herein.

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

File in Shelby County, Alabama

Birmingham Title

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Bolton-Brown Funeral Home LLC		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME,SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME Pinelawn Cemetary LLC, an Alabama limited liability company			
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
11c. MAILING ADDRESS 207 Highway 47 South		CITY Columbiana	STATE AL POSTAL CODE 35051 COUNTRY
11d. TAX ID #: SSN OR FIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if anv <input type="checkbox"/> NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
12c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☐ fixture filing.

14. Description of real estate:

207 Highway 47 South
Columbiana, AL 35051

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years

COLLATERAL DESCRIPTION

The Collateral of this Security Agreement is of the following description:

All of Debtors right, title and interest in the "Assets"

The Assets consists of:

All personal and intangible property of the Debtors of every kind and description wherever located, including but not limited to; inventory, furniture, fixtures, equipment, caskets, service items, morgue supplies, urns, clothing, Pre-Need Trust Funds, Pre-Need Accounts Receivable, Pre-Paid Deposits, accounts receivables, licenses, trademarks, trade names, websites, domain names, vehicles, supplier files, lists and records of the Debtors and all files, lists and records of the funeral services performed for decedents and cremation or burial records of the Debtors, all insurance policies, equipment warranties, service contracts, maintenance contracts, business telephone numbers, mailing addresses and all advertising for the Debtors.

COMMITMENT

File No.: 25701

Commitment No.: 25701

EXHIBIT "A"

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COLUMBIANA PROPERTY:

A parcel of land situated in the West 1/2 of the S.W.1/4 of Section 25; Township 21 South, Range 1 West and in the S.E.1/4 of the S.E.1/4 of Section 26, Township 21 South, Range 1 West, Shelby County, Alabama, being more particularly described as follows:

Commence at the Northeast corner of the N.W.1/4 of the S.E.1/4 of Section 25, Township 21 South, Range 1 West and run in a Westerly direction along the North line of the N.W.1/4 of the S.E.1/4 then along the North line of the N.E.1/4 of the S.W.1/4 and then along the North line of the N.W.1/4 of the S.W.1/4 of said section a distance of 3341.36 feet, more or less, to the point of intersection of the North line of the N.W.1/4 of the S.W.1/4 of said section and the West line of Briarwood Subdivision, First Sector, as recorded in Map Book 5, Page 23 in the office of the Judge of Probate of Shelby County, Alabama; thence $88^{\circ}49'30''$ to the left in a Southerly direction along the West line of the said Briarwood Subdivision and along the East line of the Government Housing Project, and along the East line of the Columbiana Cemetery a distance of 1095.82 feet to a point; thence $89^{\circ}15'36''$ to the right in a Westerly direction a distance of 880.31 feet to a point on the Northeasterly right-of-way line of Shelby County Road No. 47; thence $97^{\circ}29'28''$ to the left in a Southeasterly direction along the Northeasterly right-of-way line of said County Road a distance of 91.85 feet to the P.C. (point of curve) of a curve to the left having a radius 5694.58 feet and a central angle of $2^{\circ}52'32''$; thence in a Southeasterly direction along the Northeasterly right-of-way line of said County Road and along the arc of said curve 285.80 feet to the POINT OF BEGINNING, said point being the point of intersection of the Southeasterly right-of-way line of Pitts Drive and the Northeasterly right-of-way line of County Road No. 47, also being on a curve to the left having a radius of 5694.58 feet and a central angle of $2^{\circ}15'28''$; thence in a Southeasterly direction along the Northeasterly right-of-way line of said County Road and along the arc of said curve a distance of 224.40 feet to the P.T. (point of tangent) of said curve; thence $90^{\circ}00'$ to the right (angle measured to tangent) in a Southwesterly direction a distance of 5.00 feet to a point; thence $90^{\circ}00'$ to the left in a Southeasterly direction along the Northeasterly right-of-way line of said County Road a distance of 75.50 feet to the P.C. (point of curve) of a curve to the left having a radius of 2261.83 feet and a central angle of $5^{\circ}39'31''$; thence in a Southeasterly direction along the Northeasterly right-of-way line of said County Road and along the arc of said curve 223.38 feet to a point; thence $66^{\circ}14'43''$ to the left in an Easterly direction 38.97 feet to a point; thence $4^{\circ}57'51''$ to the left in an Easterly direction a distance of 672.62 feet to a point; thence $90^{\circ}00'15''$ to the left in a Northerly direction a distance of 706.04 feet to a point on the Southeasterly right-of-way line of Bolton Lane, said point being on a curve to the left having a radius of 1879.86 feet and a central angle of $7^{\circ}43'18''$; thence $95^{\circ}59'06''$ to the left in a Southwesterly direction along the Southeasterly right-of-way line of said Bolton Lane and along the arc of said curve a distance of 253.35 feet to the P.T. (point of tangent) of said curve; thence tangent to said curve in a Southwesterly direction along the Southeasterly right-of-way line of Bolton Lane a distance of 45.16 feet to the point of intersection with the Southeasterly right-of-way line of Pitts Drive, said point being on a curve to the right having a radius of 612.96 feet and a central angle of $10^{\circ}39'46''$; thence in a Southwesterly direction along the Southeasterly right-of-way line of Pitts Drive and along the arc of said curve a distance of 114.07 feet to the P.T. (point of tangent) of said curve; thence tangent to said curve in a Southwesterly direction along the Southeasterly right-of-way line of Pitts Drive a distance of 442.80 feet to the POINT OF BEGINNING. Containing approximately 11.092 acres.