



20040305000113980 Pg 1/4 32.00
Shelby Cnty Judge of Probate, AL
03/05/2004 08:22:00 FILED/CERTIFIED

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Michael Massanoff

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Michael Massanoff
Prime Acquisition Group, LLC
8000 N. Federal Highway
Boca Raton, FL 33487

After Recording return to:
Myron Lampkin
Stewart National Title Services
1980 Post Oak Blvd., Suite 610
Houston, TX 77056
RE: 03160707

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Bolton-Brown Funeral Home LLC

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

207 Highway 47 South Columbiana AL 35051 US

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME Letlow-Bolton, Inc.

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

207 Highway 47 South Columbiana AL 35051 US

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Sachs Sax Klein, as Escrow Agent

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

301 Yamato Road, Ste. 4150 Boca Raton FL 33431 US

4. This FINANCING STATEMENT covers the following collateral:
See Exhibit "A" which is attached hereto and incorporated herein.

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

File in Shelby County, Alabama

Birmingham Title

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME	Bolton-Brown Funeral Home LLC		
OR			
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME,SUFFIX	

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME	Shelby Memorial Gardens, LLC, an Alabama limited liability			
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
Highway 25	Calem	AL	36090	
11d. TAX ID # SSN OR FIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #. if any
				<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☐ fixture filing.

14. Description of real estate:

Highway 25
Calem, AL 36090

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.
☐ Debtor is a TRANSMITTING UTILITY
☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years
☐ Filed in connection with a Public-Finance Transaction — effective 30 years

COLLATERAL DESCRIPTION

The Collateral of this Security Agreement is of the following description:

All of Debtors right, title and interest in the "Assets"

The Assets consists of:

All personal and intangible property of the Debtors of every kind and description wherever located, including but not limited to; inventory, furniture, fixtures, equipment, caskets, service items, morgue supplies, urns, clothing, Pre-Need Trust Funds, Pre-Need Accounts Receivable, Pre-Paid Deposits, accounts receivables, licenses, trademarks, trade names, websites, domain names, vehicles, supplier files, lists and records of the Debtors and all files, lists and records of the funeral services performed for decedents and cremation or burial records of the Debtors, all insurance policies, equipment warranties, service contracts, maintenance contracts, business telephone numbers, mailing addresses and all advertising for the Debtors.

COMMITMENT

File No.: 25695

Commitment No.: 25695

EXHIBIT "A"

A Parcel of land situated in the SW Quarter of the Northwest Quarter and NW Quarter of the SW Quarter of Section 4, Township 24 North, Range 13 East, Shelby County, Alabama, previously described in Book 204, Page 519, of the Office of the Judge of Probate of Shelby County, Alabama, more particularly described as follows :

Commence at the intersection of the South right of way line of Calera –Montevallo Highway, also being Alabama Highway No.25, with the East line of the SW Quarter of the NW Quarter of Section 4, also being the point of beginning; thence run South 89 degrees 58 minutes 08 seconds West , 572.43 feet (550.00 deed) along said South right of way to the East line of property owned by Nash and Gwendolyn David (formerly Orval and Vera Jones); thence South 00 degrees 15 minutes 45 seconds East 1601.51 feet (1600.00 deed) along said East property line and parallel to the East line of the SW Quarter of the NW Quarter; thence North 89 degrees 58 minutes 08 seconds East, 572.43 feet (550.00 deed) to the East line of the NW Quarter of the SW Quarter of Section 4; thence North 00 degrees 15 minutes 45 seconds West along said Quarter line 1601.51 feet (1600.00 deed) to the point of beginning.

Situated in Shelby County, Alabama.

LESS AND EXCEPT : any part of the foregoing property sold to the State of Alabama for highway purposes as recorded in Instrument No. 1992-24263 in the Probate Office of Shelby County, Alabama.

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