

ASSIGNMENT OF NOTE AND SECURITY

STATE OF ALABAMA)
COUNTY OF SHELBY)

LOAN NO.: CDC-ME 6446974006 BIR

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the SMALL BUSINESS ADMINISTRATION all right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of \$168,000.00, executed by HENRY EVERETTE WALKER, JR. AND SHANNON SIMONE WALKER, in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY.

Mortgage dated this date, executed by HENRY EVERETTE WALKER, JR. AND SHANNON SIMONE WALKER, in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, and filed for record on the 31 day of July, 2003, in Instrument No.: 20030731000496030, in the Probate Office of Shelby County, Alabama.

Assignment of Rents and Leases dated this date, executed by HENRY EVERETTE WALKER, JR. AND SHANNON SIMONE WALKER, in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, and filed for record on the 31 day of July, 2003, in Instrument No.: 20030731000495040, in the Probate Office of Shelby County, Alabama.

Unconditional Guarantee, SBA Form 148, dated this date, executed by Henry Everette Walker, Jr., as President of THE LEGACY FINANCIAL GROUP, INC., in favor of BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 28th day of July, 2003.

BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY

BY: [Signature]
STAN NEUHAUS
ITS: **PRESIDENT**

STATE OF ALABAMA)
COUNTY OF Jefferson)

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that STAN NEUHAUS, whose name as PRESIDENT of the BIRMINGHAM CITY WIDE LOCAL DEVELOPMENT COMPANY, a corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me that, being informed of the contents of said instrument, he, as such officer, and with full authority, executed the same voluntarily, as an act of the corporation, acting in his capacity as aforesaid.

Given under my hand and official seal this 28th day of July, 2003.

[Signature]
NOTARY PUBLIC
My commission expires: 1/6/07

THIS INSTRUMENT PREPARED BY:

Jon M. Turner, Jr.
Najjar Denaburg, P.C.
2125 Morris Avenue
Birmingham, AL 35203