

RETURN TO: SMI/Wesley Hess
P.O. Box 540817 AL / Shelby
Houston, TX 77254-0817 465_2303



Loan Number: 2729025
FHA Loan No: 011-4811922

ASSIGNMENT of MORTGAGE AND OTHER LOAN DOCUMENTS RECORD SECOND

The Secretary of Housing and Urban Development, whose address is 451 7th Street, S.W., Washington, D.C. 20410 ("Assignor"), in consideration of Ten Dollars (\$10.00) and other good and valuable consideration received by Assignor, hereby assigns, transfers, sets over and conveys to SFJV-2002-1, LLC and its successors and assigns, without recourse, the following:

1. that certain Mortgage dated 8/28/01, and recorded Recorded on 8/30/01, Instrument/Document No. 2001-37436, among the land records of Shelby County, Alabama, as amended or modified (the Mortgage), which Mortgage secures that certain promissory note dated 8/28/01 (the "Note"); and
2. such other documents, agreements, instruments and other collateral that evidence, secure or otherwise relate to Assignor's right, title or interest in and to the Mortgage and/or the Note, including without limitation the title insurance policies and hazard insurance policies that might presently be in effect.

TO HAVE AND TO HOLD unto Assignee and its successors and assigns forever.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed and delivered by its duly authorized officer as of the 6th day of February, 2003.

THE SECRETARY OF HOUSING AND URBAN
DEVELOPMENT

By: Karl G. Morrison
Karl G. Morrison
AUTHORIZED AGENT

Name and Address of Assignee:

SFJV-2002-1, LLC
390 Greenwich Street
New York, New York 10013

ACKNOWLEDGMENT

CITY OF WASHINGTON
DISTRICT OF COLUMBIA

The foregoing instrument was acknowledged before me on February 6th, 2003 by KARL G. MORRISON, as Authorized Agent for the Secretary of Housing and Urban Development, in the capacity noted in the foregoing instrument.

Janice L. Moore

Notary Public

My commission expires

Janice L. Moore

Notary Public, District of Columbia
My Commission Expires 07-14-2006

