

Affidavit of Estate Tax

(To be recorded in the county of residence of the decedent)

20030303000124950 Pg 1/1 11.00
Shelby Cnty Judge of Probate, AL
03/03/2003 08:44:00 FILED/CERTIFIED

(this space available for case style of estate probate proceeding)

(for official use only)

STATE OF Alabama

COUNTY OF Shelby

I, the undersigned, Anne O. Kendrick, do hereby state:
(print name of personal representative)

1. I am the Personal Representative as defined in Section 8-6-140(5), **Code of Alabama 1975**, as the case may be, of the Estate of Harris Fauche Owens
(print name of decedent)

2. The decedent referenced above, whose Social Security Number is [REDACTED] died on 10 / 22 / 2001, and was domiciled, as defined in *Caheen vs. Caheen*, 233 Ala. 494, 172 So. 618 (1937), at the time of death, at 252 Birmingham Street, Monticello in the county of Shelby and state of Alabama.

On date of death, the decedent was (check one): ☒ a U.S. citizen ☐ not a U.S. citizen.

3. The value of the gross estate is approximately \$ 750,000.

4. A federal estate tax return (federal Form 706 or 706-NA) (check one):

☐ is not required ☒ is required to be filed for the Estate.

5. The undersigned, as personal representative, acknowledges his/her tax liability for any tax later determined to be due by the estate.

Under penalties of perjury, I declare that I have read this Affidavit and that the facts stated are true. This form is being filed in accordance with Section 40-15-13, **Code of Alabama 1975**.

Executed this 27th day of Feb. 2003.

Signature: Anne O. Kendrick

Print Name: Anne O. Kendrick

Mailing Address: 4432 Fredricksburg Dr.

Birmingham AL 35213

Telephone: (205) 879-7736

STATE OF Alabama

COUNTY OF Jefferson

Sworn to (or affirmed) and subscribed before me by Anne O. Kendrick

on this 27th day of February, 2003.

Signature of Notary: Eloise C. Taylor

Personally Known ☒

Or Produced Identification ☐

Type of Identification Produced _____

ELOISE C. TAYLOR

(Print, Type, or Stamp Name of Notary)