UNIFORM COMMERCIAL CODE FINANCING STATEMENT FORM

A. NAME & DAYTIME PHONE NUMBER OF CONTACT PERSON Don Douglas Ramsay (727-898-9011) B. SEND ACKNOWLEDGMENT TO: DON DOUGLAS RAMSAY, ESQUIRE Name:

Address:

Powell, Carney, Gross, Maller & Ramsay, P.A.

Address:

Post Office Box 1689

20021024000534190 PM 1/7 24.VV
Shelby Cnty Judge of Probate, HL
10/29/2002 15:40:00 FILED/CERTIFIED

City/State/Zip:	St. Petersburg, Florid	ia 33731-1689		THE AB	OVE SPAC	E IS FOR FI	LING OFFIC	CE USE ONLY
la. ORGANIZAT			· <u>·</u>	AME (1a OR	1b) – Do N	ot Abbreviate	or Combine 1	Names
Caldwell-Valley, LLC, an Alabama limited liability company 1b. INDIVIDUAL'S LAST NAME FIRS						MIDDLE NAME		SUFFIX
1c. MAILING ADDRESS 100 Second Avenue South, Suite 204 North			CITY St. Petersburg		STATE FL	POSTAL CODE 33701		COUNTRY
1d. TAX ID#	REQUIRED ADD'L INFO RE: ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZ limited liability com	ZATION	1f. JURISDIC'. Alabama	_ 		1g. ORGAN	IZATIONAL ID# NONE
2. ADDITIONAL 2a. ORGANIZAT	L DEBTOR'S EXACT FULL LE	EGAL NAME - INSERT ON	NLY ONE DE	TOR NAME (2a OR 2b) – I	Do Not Abbrevia	ate or Combine	Names
2b. INDIVIDUAI	'S LAST NAME MIDDLE NAME			NAME	SUFFIX			
2c. MAILING AI	DDRESS	<u> </u>	CITY	CITY STATE POSTAL COI		ODE	COUNTRY	
2d. TAX ID#	REQUIRED ADD'L INFO RE: ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZ	ZATION	2f. JURISDIC	TION OF RGANIZATION 28		2g. ORGAN	IZATIONAL ID# NONE
3a. ORGANIZATION'S NAME AmSouth Bank, an Alabama state chartered bank 3b. INDIVIDUAL'S LAST NAME 3c. MAILING ADDRESS 13535 Feather Sound Drive, Building 1, Suite 610 4. This FINANCING STATEMENT covers the following collateral:			FIRST NAME MIDDLE NAME CITY STATE POSTA			SUFFIX L CODE COUNTRY		
See Schedule I at Estate described of Filed as additional	tached hereto and made a part hon Exhibit A attached hereto, of al security for Mortgage recorde	ereof for a description of which the Debtor is the a	tax has been	paid.				
5 ALTERNATE	DESIGNATIONS (if applicable)					E/CONSIGNOR BAILEE/BAILOR		
<u></u>		AG. LIEN		NON-UCC F	ILING		SELLER/BUYER	

T:\AmSouth\1072 013 Caldwell\DOC.012.doc

STANDARD FORM - FORM UCC-1 (REV. 12/2001)

Filing Office Copy

UNIFORM COMMERCIAL CODE FINANCING STATEMENT FORM – ADDENDUM							
8. NAME OF FIRST DEBTOR (1aOR 1b) ON RELATED FINANC	CING STATEMENT						
8a. ORGANIZATION'S NAME							
8b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE							
9. MISCELLANEOUS:		THE ABOVE SPACE IS	FOR FILING OFFICE USE ONLY				
10. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME – INSE 10a. ORGANIZATION'S NAME	RT ONLY ONE DEBTOR NA	ME (10a OR 10b) – Do Not Ab	breviate or Combine Names				
	FIRST NAME	MIDDLE NAME	SUFFIX				
10b. INDIVIDUAL'S LAST NAME							
10c. MAILING ADDRESS	CANTIZATION	STATE POSTAL					
10d. TAX ID# REQUIRED ADD'L INFO 10e. TYPE OF ORGANIZATION DEBTOR	GANIZATION TOI. JURIS	DICTION OF RGANIZATION	10g. ORGANIZATIONAL ID# NONE				
11. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of A	ASSIGNOR S/P)- INSERT ON	Y ONE SECURED PARTY N.	AME (11a OR 11b)				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX				
11c. MAILING ADDRESS	CITY	STATE POSTAL	CODE COUNTRY				
 12. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing 13. Description of real estate: See Exhibit "A" attached hereto 	15. Additional colla	teral description:					
14. Name and address of a RECORD OWNER of the above-describe							
real estate (if Debtor does not have a record interest)	Debtor is a	Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate					
	17. Check only if applicable and check only one box.						
	Debtor is a TRANSMITTING UTILITY						
		ome Transaction - effective 30 years					
	Filed in c	onnection with a Public-Fin	ance Transaction – effective 30 years				

STANDARD FORM – FORM UCC-1 ADDENDUM (REV. 12/2001)

Filing Office Copy

SCHEDULE I TO UCC-1

(Caldwell-Valley, LLC)

Hereinafter said real estate, buildings, improvements (including improvements to be made hereafter), and fixtures hereinbelow described and located on said real estate, described on Exhibit A attached hereto and made a part hereof, are sometimes collectively referred to as the "Premises".

TOGETHER with all of Debtor's gas and electrical fixtures, heaters, space heaters, engines and machinery, boilers, ranges, elevators and motors, bathrubs, sinks, water closets, basins, pipes, faucets and other air conditioning, plumbing and heating fixtures, drapes, mirrors, mantles, refrigerating plants, dishwashers and appurtenances, and all building material and equipment now or hereafter delivered to the Premises and intended to be installed therein; such other goods, furnishings, equipment now or hereafter delivered to the Premises and intended to be installed therein; such other furniture, fixtures, goods, equipment, chattels and personal property as are usually furnished by landlords in the letting of all or any portion of the Premises of the character currently owned by Debtor (or as hereafter improved) and all renewals or replacements thereof or articles in substitution thereof and all of the estate, right, title and interest of the Debtor in and to all property of any nature whatsoever, now or hereafter situated on the Premises or intended to be used in connection with the operation thereof, all of which shall be deemed to be fixtures and an accession to the freehold and a part of the realty as between the parties hereto and all persons claiming by, through or under them and shall be deemed to be a portion of the security for the indebtedness herein mentioned and secured by this UCC-1 financing statement.

TOGETHER with all and singular the rights, interests and appurtenances whatsoever, in any way belonging, relating or appertaining to any of the Premises hereinabove mentioned or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by the Debtor, including but not limited to, all of Debtor's sewer capacity rights, all other capacity rights, and Debtor's rights under contracts, all building permits, D.O.T. driveway permits, and other permits, agreements, approvals, utility commitments, licenses and all other documents, payments, fees, impact fees, prepaid tap fees, commitment fees, deposits and sums paid affecting the Premises, and all rents, accounts and accounts receivable, profits, issues, revenues of the Premises from time to time accruing, whether under leases or tenancies or other agreements now existing or hereafter created, including the Collateral Assignment of Leases, Rents and Contract Rights of even date herewith between Debtor and Secured Party (hereinafter the "Assignment"), reserving only the right to the Debtor to collect the same so long as the Debtor is not in default hereunder (subject to the qualification set forth in that certain Assignment) and so long as the same are not subjected to garnishment levy, attachment or lien. In addition, the Debtor hereby assigns, transfers and conveys to Secured Party, its successors and assigns, all of the Debtor's right, title and interest in, to and under all leases now or hereafter leasing or affecting the Premises or any part hereof.

EXHIBIT "A"

PARCEL I

Part of the Northeast quarter of the Northwest quarter of Section 15, Township 19 South, Range 2 West, Shelby County, Alabama and being more particularly described as follows:

Commence at the Southwest corner of said quarter-quarter section, run North 00° 00′ 32″ West along the West line of said quarter-quarter section for a distance of 517.05 feet; thence run North 89° 31′ 43″ East for 69.33 feet to a point on the Easterly right of way line of Caldwell Mill Road and the point of beginning of the tract of land herein described; thence continue along the last described course for 194.08 feet; thence run South 00° 28′ 18″ East for 119.89 feet; thence run North 89° 31′ 42″ East for 0.33 feet; thence run South 00° 28′ 14″ East for 108.92 feet; thence run South 29° 05′ 16″ East for 71.91 feet to a point on the Northerly right of way line of Valleydale Road; said point being on a curve to the left, having a radius of 723.85 feet; thence run along said curve and said road right of way line a chord bearing of South 58° 54′ 28″ West for 53.67 feet; thence run North 75° 08′ 14″ West for 100.00 feet to a point on the Easterly right of way line of Caldwell Mill Road and the Point of Beginning of a curve to the right having a radius of 954.93 feet; thence run along said curve and said right of way line a chord bearing of North 16° 52′ 52″ West for 306.58 feet to the point of beginning.