

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Karren Underwood 205-250-8400
B. SEND ACKNOWLEDGMENT TO: (Name and Address)  Najjar Denaburg, P.C. 2125 Morris Avenue Birmingham, AL 35203

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME King's Ranch and Hannah Home, Inc.				
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS P.O. Box 162		CITY Chelsea	STATE AL	POSTAL CODE 35043
1d. TAX ID #: SSN OR EIN [REDACTED]		1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION Alabama	1g. ORGANIZATIONAL ID #, if any <input checked="" type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Compass Bank				
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 15 South 20th Street		CITY Birmingham	STATE AL	POSTAL CODE 35233

4. This FINANCING STATEMENT covers the following collateral:

All rents, leases, profits & royalties from or relating to the property described in Exhibit "A". All contract and contract rights now existing or hereafter arising which are related to the operation of the property described in exhibit "A", reserving to Borrower, however, as long as Borrower is not in default, the right to receive the benefits of such contracts and said contract rights.

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA						

EXHIBIT "A"  
Description of Mortgaged Property

PARCEL I  
The Southwest 1/4 of the Southwest 1/4 of Section 17, Township 20 South, Range 1 East, situated in Shelby County, Alabama.

PARCEL II  
The NW 1/4 of the NW 1/4 and the NE 1/4 of the NW 1/4, including the county road, in Section 3, Township 20 South, Range 1 West, Shelby County, Alabama, less the right of way for Shelby County Highway 39 in the NW 1/4 of the NW 1/4, and subject to any prescriptive right of the public to the use of Day Springs Road in the N 1/2 of the NW 1/4, all being more particularly described as follows:

Commence at the Northwest corner, being 2" square iron, a 1" open pipe and a pine knot with a tack all in a pile of rocks, of Section 3, Township 20 South, Range 1 West, Shelby County, Alabama, and run Easterly on an assumed bearing of the North line of the NW 1/4 of the NW 1/4 of said Section of South 89 deg. 42'19" East a distance of 687.56 feet to a rebar set bearing the Certificate of Authorization of Paragon Engineering, Inc. at the Point of Beginning of the herein described parcel; thence continue along the last described course in an easterly direction a distance of 626.89 feet to the the locally accepted Northeast corner, a 3/4" crimped iron pipe, of said 1/4-1/4 Section; thence run North 89 deg. 54'52" East a distance of 1010.07 feet to a point on the Southeast margin of a 60 foot prescriptive wide, 30 each side of centerline, right of way of a county road (Day Springs Road), said point being 316.70 feet West of the locally accepted Northeast corner, a 1" open pipe, that is located 5.05 feet South of an iron set by Merrill Dean Arrington, P.L.S. Number 10686; thence run South 41 deg. 17'55" West along the Southeast Margin of said prescriptive right of way a distance of 225.00 feet to the point of beginning of a curve to the right having a central angle of 3 deg. 50'32" and a radius of 1030.00 feet; thence continue along the Southeast margin of said prescriptive right of way and the arc of the last described curve a distance of 69.07 feet to a point; thence tangent to the last described curve continue South 45 deg. 08'27" West along the Southeast margin of said prescription right of way a distance of 259.91 feet to the point of beginning of a curve to the left having a central angle of 8 deg. 24'01" and a radius of 270.00 feet; thence continue along the Southeast margin of said prescriptive right of way and the arc of the last described curve a distance of 39.59 feet to a point; thence tangent to the last described curve continue south 36 deg. 44'26" West along the Southeast margin of said prescriptive right of way a distance of 36.72 feet to the point of beginning of a curve to the right having a central angle of 50 deg. 24'25" and a radius of 280.00 feet; thence continue along the Southeast margin of said prescriptive right of way and the arc of the last described curve a distance of 246.34 feet to a point; thence tangent to the last described curve continue South 87 deg. 08'51" West along the Southeast margin of said prescriptive right of way a distance of 39.56 feet to the point of beginning of a curve to the left having a central angle of 23 deg. 52'30" and a radius of 370.00 feet; thence continue along the Southeast margin of said prescriptive right of way and the arc of the last described curve a distance of 154.18 feet to a point; thence tangent to the last described curve continue South 63 deg. 16'21" West along the Southeast margin of said prescriptive right of way a distance of 120.80 feet to the point of beginning of a curve to the right having a central angle of 11 deg. 44'46" and a radius of 430.00 feet; thence continue along the Southeast margin of said prescriptive right of way and the arc of the last described curve a distance of 88.15 feet to a point of intersection of the Southeast margin of said prescriptive right of way with the East line of the NW 1/4 of the NW 1/4 of said Section; thence run South 00 deg. 29'04" West along said West 1/4-1/4 Section line a distance of 616.47 feet to the Southeast corner, a 2" open pipe, of said 1/4-1/4 Section and the Northeast corner of Lot 6, Gilbert Estates; thence run South 89 deg. 51'13" West along the North line of Lot 6 of said Gilbert Estates a distance of 626.92 feet to a rebar and cap set; thence run North 00 deg. 29'04" East a distance of 1320.66 feet, more or less, to the point of beginning.

King's Ranch and Hannah Home, Inc. are one and the same as the record titleholder, King's Ranch, Inc.