

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Susan Gibson (800) 626-9881
B. SEND ACKNOWLEDGMENT TO: (Name and Address)  Susan E. Foxworth, Esq. King & Spalding 191 Peachtree Street, N.E. Atlanta, Georgia 30303-1763

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Dolgencorp, Inc.						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 100 Mission Ridge			CITY Goodlettsville	STATE TN	POSTAL CODE 37072	COUNTRY USA
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Kentucky	1g. ORGANIZATIONAL ID #, if any 0017665		<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME SunTrust Bank, as Collateral Agent						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 303 Peachtree Street, N.E.			CITY Atlanta	STATE GA	POSTAL CODE 30308	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See Schedule 1, attached hereto, for a description of the types and items of collateral covered by this financing statement and Exhibit A, attached hereto, for a description of the real property where fixtures will be located.

To be filed in Shelby County, Alabama.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		All Debtors		Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA 52990.15687						

## UCC FINANCING STATEMENT ADDENDUM

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### 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

Dolgencorp, Inc.

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

### 10. MISCELLANEOUS:

This financing statement is filed as additional security to mortgage recorded simultaneously in Shelby County, Alabama.

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### 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. TAX ID #: SSN OR EIN

ADD'L INFO RE  
ORGANIZATION  
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

☐ NONE

### 12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

See Exhibit A attached hereto.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

Debtor is record owner of real estate described on the attached Exhibit A.

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years

DOLGENCORP, INC., DEBTOR

**SCHEDULE 1**

(ATTACHED TO AND MADE A PART OF UNIFORM COMMERCIAL CODE FINANCING STATEMENT BETWEEN DOLGENCORP, INC., AS DEBTOR, AND SUNTRUST BANK, AS COLLATERAL AGENT, AS SECURED PARTY)

(1) all of Debtor's right, title and interest in the real property described in Exhibit A (the "Land"); all buildings, structures, and other improvements of every kind existing at any time and from time to time on or under the Land, including all modifications, alterations, renovations, improvements and other additions to or changes in the improvements at any time ("Improvements"; the Land and Improvements being collectively referred to as the "Property");

(2) all right, title and interest of the Debtor in and to all of the fixtures of every kind and nature whatsoever, and all appurtenances and additions thereto and substitutions or replacements thereof (together with, in each case, attachments, components, parts and accessories) currently owned or subsequently acquired by the Debtor and now or subsequently attached to, or contained in or used or usable in any way in connection with any operation or letting of the Property (all of the foregoing in this paragraph (2) being referred to as the "Fixtures");

(3) all right, title and interest of the Debtor in and to all of the equipment and all appurtenances and additions thereto and substitutions or replacements thereof (together with, in each case, attachments, components, parts and accessories) currently owned or subsequently acquired by the Debtor and now or subsequently attached to, or contained in or used or usable in any way in connection with any operation of the Property (all of the foregoing in this paragraph (3) being referred to as the "Equipment"); and

(4) all right, title and interest of the Debtor in and to all substitutes and replacements of, and all additions and improvements to, the Improvements and the Fixtures and Equipment, subsequently acquired by the Debtor or constructed, assembled or placed by the Debtor on the Land, immediately upon such acquisition, release, construction, assembling or placement, and, in each such case, without any further conveyance, mortgage, assignment or other act by the Debtor.

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**EXHIBIT A**

Lot 4A, according to the Survey of an amended plat of a resurvey of Lots 3 and 4 Helena Market Subdivision, as recorded in Map Book 26, page 107, in the Office of the Judge of Probate, Shelby County, Alabama more particularly described as follows:

Begin at the Southeast corner of Lot 4A of said subdivision and run North  $80^{\circ} 45' 22''$  West along the Southern boundary line of said lot a distance of 295.01 feet to a point, said point being on the East right of way line of Shelby County Highway No. 17; thence run North  $09^{\circ} 13' 02''$  East along said right of way line for a distance of 49.36 feet to a point and also a point on a curve to the right said curve having a radius of 836.47 feet, a central angle of  $03^{\circ} 31' 45''$  a chord distance of 51.52 feet; thence run North  $10^{\circ} 58' 54''$  East along the chord of said curve for a distance of 51.52 feet to a point; thence run South  $80^{\circ} 45' 00''$  East for a distance of 253.76 feet to a point; thence run South  $58^{\circ} 03' 30''$  East for a distance of 44.66 feet to a point; thence run South  $10^{\circ} 22' 07''$  West for a distance of 81.54 feet to a point; thence run South  $06^{\circ} 15' 36''$  West for a distance of 2.07 feet to a point and the point of beginning.