Please Record & Return to: Bridge Service Corp. 800-225-2736 277 Broadway, #510 New York, NY 10007-2001

Borrower:

RESTRUCTURE PARTNERS, LLC

Loan No.:

100019722

ASSIGNMENT OF MORTGAGE

FOR VALUE RECEIVED, BAY VIEW FRANCHISE MORTGAGE ACCEPTANCE COMPANY (AS SUCCESSOR IN INTEREST TO FRANCHISE MORTGAGE ACCEPTANCE COMPANY), a California corporation, having an office at 3 American Lane, Greenwich, Connecticut, 06831, does hereby irrevocably contribute, transfer, grant, bargain, sell, convey and assign to Long Lane Master Trust IV c/o Goldman Sachs Mortgage Company, 85 Broad Street, New York, NY 10004 having an office at without recourse or warranty, express or implied, all of its right, title and interest in and to those certain instruments described in Exhibit A attached hereto, together with the debt secured thereby, and all of its right, title and interest in and to the property therein described. IN WITNESS WHEREOF, this assignment has been duly executed as of July

27th, 2001.

(Sect)

BAY VIEW FRANCHISE MORTGAGE ACCEPTANCE COMPANY, as successor in interest to FRANCHISE MORTGAGE ACCEPTANCE COMPANY

NATHAN GRAF, VICE PRESIDENT

Witness:/

This Document Prepared by: Christopher E. Austin, Esq. Cleary, Gottlieb, Steen & Hamilton One Liberty Place New York, NY 10006

09/12/2001-39480 CERTIFIED SHELBY COUNTY JUDGE OF PROBATE 20.00 004 CH

ACKNOWLEDGMENT

STATE OF CONNECTICUT]	
]	SS:
COUNTY OF FAIRFIELD]	

I hereby certify that on this 27th day of July, 2001 before me, a Notary Public in aforesaid County, personally appeared Nathan Graf personally known to me, who being by me duly sworn did say that he is the Vice President of BAY VIEW FRANCHISE MORTGAGE ACCEPTANCE COMPANY which executed the above instrument, and that the seal affixed to said instrument was signed and sealed on behalf of said entity and acknowledged said instrument to be his free act and deed of said entity.

(Seal)

Notary Public

ELIZA I. DAVIES

MY COMMISSION EXPIRES 7/30/02

Borrower: RESTRUCTURE PARTNERS, LLC

Store No.: 3981

Loan No.: 100019722

EXHIBIT A

- 1. That certain MORTGAGE dated 07/29/1999 executed by RESTRUCTURE PARTNERS, LLC (hereinafter referred to as "Mortgagor") to Franchise Mortgage Acceptance Company (hereinafter referred to as "Mortgagee"), filed for record on 09/01/2000 in the Office of the Recorder, SHELBY County, State of AL as Instrument No. 2000-30197.
- 2. That certain Pledge and Security Agreement dated 07/29/1999 executed by Mortgagor, as Debtor, and Mortgagee, as Secured Party.
- 3. All other instruments and documents evidencing, securing, or otherwise related to the Secured Promissory Note made by Mortgagor to Mortgagee dated 07/29/1999, in the original principal amount of \$566,000.00.

EXHIBIT "A"

Commence at the Southeast comer of the Southwest one-quarter of the Northeast One-Quarter of Section 2, Township 21 South, Range 3 West; run thence in an Easterly direction along the South line of said quarter-quarter section for a distance of 925.85 feet to a point of the Southwesterly right-of-way line of L & N Railroad; thence turn an arigle to the left to the tangent of the following described curve, said curve being a curve to the left having a central angel of 14 deg. 17 min. 6 sec. and a radius of 1382.40 feet; thence run along the arc of said curve to the left along the Southwesterly right-of-way line of the L & N Railroad for a distance of 344.56 feet to the end of said curve; thence run along the tangent if extended to said curve in a Northwesterly direction along the Southwesterly right-of-way line of L & N Railroad for a distance of 735.23 feet to the point of beginning of a curve to the right. Said curve having a central angle of 2 deg. 9 min. 14 sec. and a radius 1959.86 feet; thence run along the arc of said curve to the right in a Northwesterly direction along the Southwesterly right-of-way line of L & N Railroad for a distance of 73.67 feet; thence turn an angle to the left from the tangent of last described course of 105 deg. 14 min. 26 sec. and run in a Southwesterly direction for a distance of 78.0 feet to the point of beginning, from the point of beginning thus obtained; thence continue along last described course for a distance of 135.27 feet to a point on the center line of Allen Branch outfall sewer; thence turn an angle to the right 89 deg. 48 min. 54 sec. and run in a Northwesterly direction along the center line of the Allen Branch outfall sewer line for a distance of 205 feet; thence turn an angle to the left of 6 deg. 47 min. 04 sec. and run in a Northwesterly direction for a distance of 5.33 feet; thence turn an angle to the right of 73 deg. 04 min. 36 sec. to the tangent of the following described course, said course being situated on a curve to the left having a central angle of 5 deg. 33 min. 44 sec. and a radius of 1075.46 feet; thence run along the arc of said curve to the left in a Northeasterly direction for a distance of 104.40 feet to the end of said curve; thence run along the tangent if extended to said curve in a Northeasterly direction for a distance of 70 feet; thence turn an angle to the right of 122 deg. 54 min. 57 sec. and run in a Southeasterly direction for a distance of 292.09 feet to the point of beginning. Said property being situated in Shelby County, Alabama.

Inst # 2001-39480

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