

FINANCING STATEMENT - LEASED GOODS

This financing statement is presented to a filing officer for filing pursuant to the provisions of Article 9 of the Uniform Commercial Code of Alabama.

Lessee(s) Name: **Odessa Mines**
Address: **177 Elvira Road**
Helena, Alabama 35080

Lessor(s) Name: **OMCO Leasing Corporation**
Address: **3993 E. Royalton Rd.**
Broadview Hts., Ohio 44147

1. This financing statement covers the following types (or items) of leased property:

ONE (1) Fiat Allis Model FD175 Track Type Tractor
s/n 61295

Check X below if covered:

2. _____ (If collateral consists of goods that are or are to become fixtures) The above-described goods are affixed or are to be affixed to property located at:

3. _____ Proceeds of the collateral are also covered.

4. _____ Products of the collateral are also covered.

5. This financing statement is intended to protect the rights of the lessor. The transaction between the parties is a lease and is not a secured transaction.

Filed with: Shelby County Courthouse, Alabama

This Instrument Prepared by: Scott Headen, Leasing Administrator

Odessa Mines

BY: Terry M. Habshey

LESSEE(S)

4-2-01

Terry M. Habshey, Pres.

OMCO LEASING CORPORATION

BY: Scott Headen

LESSOR(S)

Inst # 2001-13678
04/10/2001-13678
10:47 AM CERTIFIED

SHELBY COUNTY JUDGE OF PROBATE

001 MB 15.00