

STATE OF ALABAMA — UNIFORM COMMERCIAL CODE — FINANCING STATEMENT
FORM UCC-1 ALA.

Shelby AL

Important: Read Instructions on Back Before Filling out Form.

REORDER FROM
Registred, Inc.
514 PIERCE ST.
P.O. BOX 218
ANOKA, MN. 55303
(612) 421-1713

57676

☐ The Debtor is a transmitting utility
as defined in ALA CODE 7-9-105(n).

No. of Additional
Sheets Presented

3

This FINANCING STATEMENT is presented to a Filing Officer for
filing pursuant to the Uniform Commercial Code.

1. Return copy or recorded original acknowledgement to:

THIS SPACE FOR USE OF FILING OFFICER
Date, Time, Number & Filing Office

Inst # 2000-44587

12/22/2000-44587
10:19 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
004 CJ1 18.00

Pre-paid Acct. #

2. Name and Address of Debtor
Odessa Mines, Inc.
177 Elvira Rd.
Helena, AL 35080

(Last Name First if a Person)

Social Security/Tax ID #

2A. Name and Address of Debtor

(IF ANY)

(Last Name First if a Person)

Social Security/Tax ID #

☐ Additional debtors on attached UCC-E

FILED WITH:

AL-Shelby County

3. NAME AND ADDRESS OF SECURED PARTY (Last Name First if a Person)

Case Credit Corp.
P.O. Box 292
Racine, WI 53401

4. NAME AND ADDRESS OF
ASSIGNEE OF SECURED PARTY

(IF ANY)

(Last Name First if a Person)

Social Security/Tax ID #

☐ Additional secured parties on attached UCC-E

5. The Financing Statement Covers the Following Types (or items) of Property:

See attached for collateral.

5A. Enter Code(s) From
Back of Form That
Best Describes The
Collateral Covered
By This Filing:

Check X if covered: ☐ Products of Collateral are also covered.

6. This statement is filed without the debtor's signature to perfect a security interest in collateral
(check X, if so)

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state
☐ already subject to a security interest in another jurisdiction when debtor's location changed
☐ which is proceeds of the original collateral described above in which a security interest is
perfected.
☐ acquired after a change of name, identity or corporate structure of debtor
☐ as to which the filing has lapsed.

7. Complete only when filing with the Judge of Probate:
The initial indebtedness secured by this financing statement is \$

Mortgage tax due (15¢ per \$100.00 or fraction thereof) \$

8. ☐ This financing statement covers timber to be cut, crops, or fixtures and is to be cross
indexed in the real estate mortgage records (Describe real estate and if debtor does not have
an interest of record, give name of record owner in Box 5)

Signature(s) of Secured Party(ies)
(Required only if filed without debtor's Signature — see Box 6)

Signature(s) of Secured Party(ies) or Assignee

Signature(s) of Secured Party(ies) or Assignee

Type Name of Individual or Business

Signature(s) of Debtor(s)

Odessa Mines, Inc.

Type Name of Individual or Business

(1) FILING OFFICER COPY - ALPHABETICAL
(2) FILING OFFICER COPY - NUMERICAL

(3) FILING OFFICER COPY-ACKNOWLEDGEMENT
(4) FILING OFFICER COPY-RECORDING

Account # 229603

SECURITY AGREEMENT

As security for the Obligations, as hereafter defined, of the undersigned, or guarantors of the undersigned ("Debtor") to Soris Financial, a Division of Case Credit Corporation or any affiliated company ("Secured Party"), and for other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Debtor grants Secured Party a security interest in the following property, wherever located, whether now owned or hereafter acquired by Debtor, and all additions and accessions thereto and all products and proceeds thereof ("Collateral"):

1. All inventory, including all goods held for sale, lease or demonstration or to be furnished under contracts of service, goods leased to others, trade-ins, repossessions and service parts.
2. All motor vehicles, all fixtures, and all equipment, including but not limited to, furniture, machinery, tooling, supplies and computers.
3. Accounts, receivables, contract rights, chattel paper, instruments, general intangibles, and documents of title.
4. All property, to include but not limited to all Real property, Intangible property and any Intellectual property.

The term "Obligations" is used herein in its broadest and most comprehensive sense, and includes, without limitation, any and all present and future debts, obligations and liabilities of Debtor to Secured Party, whether direct, contingent, joint, several, liquidated or unliquidated, as surety or guarantor, pursuant to any writing, and all amendments thereto and any extensions or renewals thereof.

Secured Party may verify accounts, chattel paper and contract rights and general intangibles in any manner, and Debtor shall assist Secured Party in so doing. Secured Party may at any time and Debtor shall, upon request of Secured Party, notify the account debtors to make payment directly to the Secured Party, and Secured Party may, in the name of Debtor or otherwise receive, collect and receipt for the payment of all monies payable with respect to the accounts, contract rights, chattel paper and general intangibles and give full discharge therefor, endorse any checks, drafts, money orders or instruments for the payment thereof payable to or to the order of Debtor received by Secured Party in connection therewith; sue for, settle, adjust and compromise all present and future claims arising thereunder or in connection therewith; sell, assign, pledge or make any other agreement with respect thereto; and exercise all other rights and remedies that Debtor would have with respect thereto but for this Security Agreement.

Debtor shall maintain the Collateral in good condition and repair and not permit its value to be impaired; keep it free from all liens, encumbrances and security interests (other than as permitted by Secured Party); defend it against all claims and legal proceedings by persons other than Secured Party; pay and discharge when due all taxes, license fees, levies and other charges upon it; not sell, lease or otherwise dispose of it or permit it to become a fixture or an accession to other goods, except for sales or leases of inventory in the ordinary course of Debtor's business; not permit it to be used in violation of any applicable law, regulation or policy of insurance; and, as to Collateral consisting of instruments and chattel paper, preserve rights in it against prior parties.

Unless otherwise agreed in writing by Secured Party, Debtor shall keep the Collateral and Secured Party's interest in it insured under policies with such provisions, for such amounts and by such insurers as shall be satisfactory to Secured Party from time to time, and shall furnish evidence of such insurance satisfactory to Secured Party. The Debtor assigns (and directs any insurer to pay) to Secured Party the proceeds of all such insurance and any premium refund, and authorizes Secured Party to endorse in the name of Debtor any instrument for such proceeds or refunds and, at the option of the Secured Party, to apply such proceeds and refunds to any unpaid balance of the Obligations whether or not due, and/or to restoration of the Collateral, returning any excess to Debtor. Secured Party is authorized, in the name of Debtor or otherwise, to make, adjust and/or settle claims under any insurance on the Collateral.

Debtor shall pay all expenses and, upon request, take any action reasonably deemed advisable by Secured Party to preserve the collateral or to establish, determine the priority of, continue perfected, terminate and/or enforce Secured Party's interest in it or rights under this Security Agreement.

Debtor shall pay and discharge all lawful taxes, assessments and governmental charges upon Debtor or against its properties prior to the date on which penalties attach, unless and to the extent only that such taxes, assessments and charges are contested in good faith and by appropriate proceedings by Debtor.

The name appearing below is the correct name of Debtor; and Debtor does not do business under any other name. Debtor shall immediately advise Secured Party of a change of name, identity, or corporate structure. The address appearing below Debtor's signature is Debtor's chief executive office. The address where the Collateral will be kept, if different from that appearing below Debtor's signature, is as follows:

Montevillo AL and Helena AL. No location shall be changed without the prior written consent of Secured Party, but the parties intend that the Collateral, wherever located, is covered by this Security Agreement.

Page 1 of 2

Initials: T.M.H.

12-13-66 03:22 RHYNO: 000 0000

Security Agreement is legally valid and enforceable against Debtor in accordance with its terms. Secured Party shall have, in addition to all other rights and remedies provided by law, the remedies of a secured party under the Uniform Commercial Code including, without limitation, the right to take possession of the Collateral and for this purpose Secured Party may enter upon the premises where the collateral may be situated and remove the same therefrom. Debtor will be responsible for ALL of Secured Party's attorney's fees and costs in connection with the obligations brought either against or by Secured Party in connection with the obligations. In the event Secured Party takes possession of the Collateral, Secured Party may without notice sell the same at public or private sale or otherwise in such manner and upon such terms as shall appear to Secured Party to be reasonable and apply the proceeds of such sale or disposition, less the expenses incurred by Secured Party to the partial or complete satisfaction of the obligations. This Security Agreement or a photocopy thereof may be filed as a financing statement. Debtor appoints

as shall appear to Secured Party to be reasonable and proper expenses incurred by Secured Party to the partial or complete satisfaction of the obligations. Debtor appoints Secured Party as Debtor's true and lawful agent for the purpose of executing financing statements and amendments thereto on behalf of and in the name of Debtor which evidence Secured Party's security interest in the Collateral.

DEBTOR HEREBY AGREES TO THE EXCLUSIVE VENUE AND JURISDICTION OF ANY COURT IN THE STATE OF WISCONSIN FOR ALL ACTIONS, PROCEEDINGS, CLAIMS, COUNTERCLAIMS OR CROSSCLAIMS ARISING DIRECTLY OR INDIRECTLY IN CONNECTION WITH, OUT OF, OR IN ANY WAY RELATED TO THIS AGREEMENT OR OBLIGATIONS, WITH THE SOLE EXCEPTIONS THAT AN ACTION TO RECOVER POSSESSION OF ALL OR PART OF THE COLLATERAL OR ANY OTHER ASSETS, HOWEVER DENOMINATED, OF THE DEBTOR, AT THE SOLE DISCRETION OF THE SECURED PARTY BE BROUGHT IN A STATE OR FEDERAL JURISDICTION WHERE THE COLLATERAL OR OTHER ASSETS ARE LOCATED. DEBTOR AND OR GUARANTORS EACH WAIVE ANY RIGHT THEY OR ANY OF THEM MAY HAVE TO TRANSFER OR CHANGE OF VENUE OF ANY AND ALL LITIGATION BROUGHT IN CONNECTION OR ACCORDANCE HERewith.

DEBTOR AND SECURED PARTY HEREBY JOINTLY AND SEVERALLY WAIVE ANY AND ALL RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING RELATING TO THIS AGREEMENT, ANY COLLATERAL, OR ANY DOCUMENT DELIVERED HEREUNDER OR IN CONNECTION HEREWITH, OR ANY TRANSACTION ARISING FROM OR CONNECTED TO ANY OF THE FOREGOING. DEBTOR AND SECURED PARTY REPRESENT THAT HIS WAIVER IS KNOWINGLY, WILLINGLY AND VOLUNTARILY GIVEN.

Signed this 14 day of Dec, 2009

Signed this 14 day of Dec, 2000

Debtor: (1) Odessa Mines, Inc.
(2) Rhyno USA, Inc.
(3) OXY Tire, Inc.
(4) Habshey Equipment Co, Inc.
(5) Seminole Contracting Co, Inc.
(6) First Gulf Properties
(7) Habshey, Terry Malone SS

By:

Title:

X Terry M. Habshey Pres. and Partner.
Terry M. Habshey President, Partner.

Debtor:

By:

Title:

Debtor's Address

177 Elvira Road
Helena, Alabama 35080

Signed this 14 day of Dec, 2000

Secured Party: Case Credit Company Attn: Sonia Collections 233 Lake Avenue Racine, WI 53403

By:

Title:

Collections Department

Title: 1000
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Page 2 of 2

FROM: 414 636 6803

PO2

12-13-66 01:36 TO: RHYNO

CONTRACT **- ADDENDUM "A" -**

Dealer No. 02267

Credit Application No. 95164-D

THIS IS ADDENDUM "A" TO THAT CERTAIN RETAIL INSTALLMENT SALE CONTRACT AND SECURITY AGREEMENT, CHATTEL MORTGAGE, SECURITY AGREEMENT, LEASE, CONDITIONAL SALES CONTRACT OR OTHER CONTRACT (THE "CONTRACT") DATED SEP 13 1999 BETWEEN THE PURCHASER AND THE SELLER IDENTIFIED BELOW.

Additional Equipment:

| Description | Serial Number | Cash Sale Price |
|--|---------------|-----------------|
| Cat 988A Rubber Tired Loader | 87A3875 | \$0.00 |
| Drilltech D40 K DRILL Blasthole Drill | 731041 | \$0.00 |
| Cat 992C Rubber Tired Loader | 42X385 | \$0.00 |
| Drilltech D50 K DRILL Blast Hole Drill | 730895 | \$0.00 |
| Lima 2400 Dragline | 56445-10 | \$0.00 |
| Rhyno RD 1000 Dozer | 000004 | \$0.00 |
| Rhyno RD 1000 Dozer | 000003 | \$0.00 |
| Rhyno RD 1000 Dozer | 000005 | \$0.00 |
| Rhyno RL80 Wheel Loader | V0000005 | \$0.00 |
| Rhyno RT46 Rock Trucks | N16906 | \$0.00 |
| Rhyno RT46 Rock Trucks | N16907 | \$0.00 |
| Rhyno RL25 Wheel Loader | ARL112575 | \$0.00 |
| Rhyno RD1000 Dozer | 004-1099-10D | \$0.00 |
| Rhyno RD1000 Dozer | 005-1099-10D | \$0.00 |
| Rhyno RD900 Dozer | 001-1099-09D | \$0.00 |
| Rhyno RT46 Rock Truck | 004-1099-46T | \$0.00 |
| Rhyno RT46 Rock Truck | 003-1099-46T | \$0.00 |
| Rhyno RT25 Rock Truck | 002-1099-25T | \$0.00 |
| Rhyno RT25 Rock Truck | 003-1099-25T | \$0.00 |
| Rhyno RL80 Wheel Loader | 002-1099-80L | \$0.00 |
| Cat 980B Rubber Tired Loader | 89P3631 | \$0.00 |
| Cat 777D Rock Truck | 3PR723 | \$0.00 |
| Cat 777D Rock Truck | 3PR724 | \$0.00 |
| Cat 777D Rock Truck | 3PR725 | \$0.00 |
| Total | | \$0.00 |

Inst # 2000-44587

12/22/2000-44587
10:19 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
004 CJ1 18.00

Odessa Mines, Inc.

Print Purchaser Name

Walter M. Halsey
Purchaser Signature

13 1999
Date

President
Title (If Applicable)