

Amount of indebtedness \$ 50,000.00

FINANCING STATEMENT

THIS FINANCING STATEMENT IS PRESENTED TO A FILING OFFICER FOR FILING PURSUANT TO THE UNIFORM COMMERCIAL CODE.

**DEBTOR'S NAME
AND ADDRESS:**

TIC United Corp.
4645 N. Central Expressway
Dallas, Texas 75205-4098

Tax I.D. Number [REDACTED]

**SECURED PARTY'S NAME
AND ADDRESS:**

Bank of America, N.A.
55 South Lake Avenue, Suite 900
Pasadena, California 91101

FOR FILING OFFICER:

Shelby County, Alabama

This financing statement covers the following types or items of property: All right, title and interest of Debtor in the following property, whether now owned or existing or hereafter arising or acquired and wherever arising or located:

All of Debtor's presently existing and hereafter arising or acquired "Accounts" which shall mean and include all of Debtor's present and future rights to payment for goods, merchandise or Inventory (as hereinafter defined) sold, rented or leased or for services rendered, including, without limitation, those which are not evidenced by instruments or chattel paper, and whether or not they have been earned by performance; account(s), accounts receivable, proceeds of any letters of credit on which Debtor is named as beneficiary; contract rights; acceptances; notes; chattel paper; instruments (other than margin stock); drafts; documents; insurance proceeds; deposits or other sums credited by or due from the Secured Party to Debtor; and all such obligations whatsoever owing to Debtor, together with all instruments and all documents of title representing any of the foregoing, all rights in any goods, merchandise or Inventory which any of the same may represent, all rights in any returned or repossessed goods, merchandise and Inventory, and all right, title, security and guaranties with respect to each of the foregoing, including, without limitation, any right of stoppage in transit. In addition, this definition shall include the definition of "accounts" as that term is used in the Uniform Commercial Code of each state in which the Debtor's Accounts are located.

All of Debtor's presently existing and hereafter arising or acquired "General Intangibles" which shall mean all choses in action, causes of action, and all other intangible personal property of Debtor of every kind and nature (other than Accounts) now owned or hereafter acquired by Debtor, including, without limitation, corporate or other business records, evidences of corporate debt or equity, inventions, designs, patents, patent applications, trademarks, trademark applications, trade names, trade styles, service marks, trade secrets, goodwill, copyrights, registrations, licenses, franchises, leases and leasehold interests, tax refund claims, tax refunds, deposit accounts, customer lists and any letters of credit, rights or claims against carriers and shippers, rights to indemnification, security interests or other security held by or granted to Debtor to secure payment by an account debtor of any of the Accounts. In addition, this definition shall include the definition of "general intangibles" as that term is defined in the Uniform Commercial Code of each state in which the Debtor's General Intangibles are located.

All of Debtor's presently existing and hereafter arising or acquired "Inventory" which shall mean any and all goods, merchandise and other personal property, wheresoever located and whether or not in transit, now owned or hereafter acquired by Debtor which is or may at any time be held for sale or lease, furnished under any contract of service or held as raw materials, work in process, finished goods, supplies or material used or consumed in Debtor's business and all such property the sale or other disposition of which has given rise to Accounts and which has been returned to or repossessed or stopped in transit by Debtor or which is or might be used in connection with the manufacture, packing, shipping, advertising, selling or finishing of such goods, merchandise and other personal property, all returned or repossessed goods now, or at any time or times hereafter, in the possession or under the control of Debtor or Secured Party, and all documents of title or documents representing the same. In addition, this definition shall include the definition of "inventory" as that term is used in the Uniform Commercial Code of each state in which the Debtor's Inventory is located.

All of Debtor's presently existing and hereafter arising or acquired "Equipment" which shall mean all of Debtor's now owned or hereafter acquired fixtures, machinery, equipment, furniture, furnishings, and fixtures, including, without limitation, data processing hardware and software, rolling stock, vehicles, aircraft, aircraft engines and propellers, dies, tools, jigs, office equipment, trade fixtures and machinery, together with any and all improvements, accessions, parts and appurtenances thereto, substitutions therefor and replacements thereof, component and auxiliary parts, supplies and spare parts used or to be used in connection therewith, and all manuals, drawings, instructions, aircraft engine and maintenance logs, warranties and rights with respect thereto. In addition, this definition shall include the definition of "equipment" as that term is defined in the Uniform Commercial Code of each state in which the Debtor's Equipment is located.

All of Debtor's presently existing or hereafter arising depository accounts and all of Debtor's rights, title and interest in and to any deposits or other sums at any time credited by or due from financial institutions to Debtor.

All accessions to, substitutions for and all replacements, products and proceeds of the foregoing, including, without limitation, proceeds of insurance policies insuring any of the foregoing.

All books and records (including, without limitation, customer lists, credit files, computer programs, printouts and other computer materials and records) of Debtor pertaining to any of the foregoing.

DEBTOR:

TIC UNITED CORP.

By: _____

Name: JOHN GEORGIOULIS

Title: VICE PRESIDENT

SECURED PARTY:

BANK OF AMERICA, N.A.

By: _____

Name: JAMES E. CHAPMAN

Title: Senior Vice President

Return acknowledgment to:

★
Capitol Services, Inc.
P.O. Box 1831 Austin TX 78767
800/345-4647

Inst # 2000-14468

05/03/2000-14468
11:05 AM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
003 CJ1 92.00