

IMPORTANT — READ INSTRUCTIONS ON BACK BEFORE FILLING OUT FORM — DO NOT DETACH STUB

057222

THIS SPACE FOR USE OF FILING OFFICER

## FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY

This Financing Statement is presented for filing pursuant to the Uniform Commercial Code and will remain effective, with certain exceptions, for 5 years from date of filing.

A. NAME & TEL. # OF CONTACT AT FILER (optional)	B. FILING OFFICE ACCT. # (optional)
C. RETURN COPY TO: (Name and Mailing Address)	
<p>PLEASE RETURN TO:</p> <p>INTERCOUNTY CLEARANCE CORP.</p> <p>440 NINTH AVENUE</p> <p>NEW YORK, N.Y. 10001</p>	
D. OPTIONAL DESIGNATION (if applicable): LESSOR/LESSEE CONSIGNOR/CONSIGNEE NON-UCC FILING	

Inst # 1999-30678

07/22/1999-30678

10:04 AM CERTIFIED  
SHELBY COUNTY JUDGE OF PROBATE

005 CRH 19.00

## 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)

1a. ENTITY'S NAME <b>Tacala, Inc. d/b/a Taco Bell Store No. 5584</b>				507025402	
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS <b>100 Chase Park South, Suite 100</b>		CITY <b>Birmingham</b>	STATE <b>AL</b>	COUNTRY	POSTAL CODE <b>35244</b>
1d. S.S. OR TAX I.D.#	OPTIONAL ADD'NL INFO RE ENTITY DEBTOR	1e. TYPE OF ENTITY	1f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION	1g. ENTITY'S ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE	

## 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)

2a. ENTITY'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	COUNTRY	POSTAL CODE
2d. S.S. OR TAX I.D.#		OPTIONAL ADD'NL INFO RE ENTITY DEBTOR	2e. TYPE OF ENTITY	2f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION	2g. ENTITY'S ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE

## 3. SECURED PARTY'S (ORIGINAL S/P or ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)

3a. ENTITY'S NAME <b>Franchise Mortgage Acceptance Company</b>					
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS <b>Three American Lane</b>		CITY <b>Greenwich</b>	STATE <b>CT</b>	COUNTRY	POSTAL CODE <b>06831</b>

## 4. This FINANCING STATEMENT covers the following types or items of property:

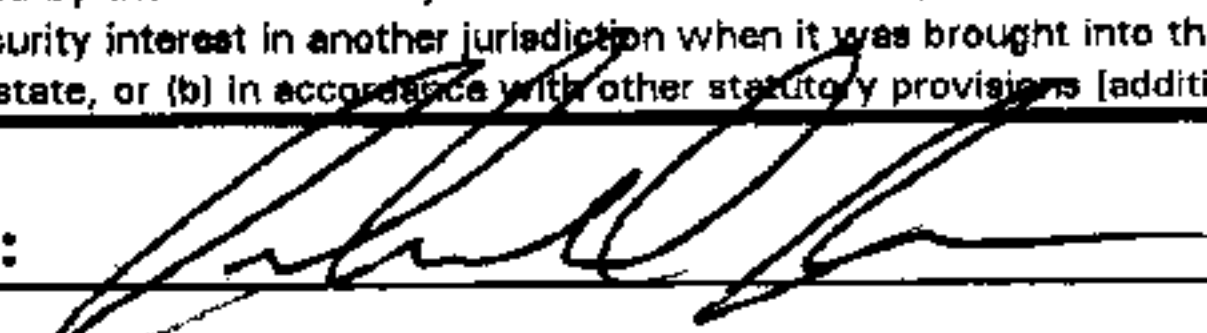
See EXHIBIT A attached hereto for legal description

See RIDER A attached hereto for collateral description

10781-B

A13521

File with: Shelby county, AL

5. CHECK <input type="checkbox"/> This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest (a) in collateral already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location was changed to this state, or (b) in accordance with other statutory provisions [additional data may be required]		7. If filed in Florida (check one) <input type="checkbox"/> Documentary stamp tax paid <input type="checkbox"/> Documentary stamp tax not applicable	
6. REQUIRED SIGNATURE(S) Tacala, Inc. By: 		8. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Attach Addendum (if applicable)	
Franchise Mortgage Acceptance Company see: attached		9. Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) [ADDITIONAL FEE] (optional) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2	

## ATTACHMENT TO UCC-1 FINANCING STATEMENT

### SECURED PARTY:

Franchise Mortgage Acceptance Company

By: Kathy Davis  
Name: Kathryn Davis  
Title: Closer

## **RIDER A TO FINANCING STATEMENT ON FORM UCC-1**

### **DEBTOR**

Tacala, Inc.  
d/b/a Taco Bell Store No. Site No. 11-5584  
100 Chase Park South, Suite 100  
Birmingham, AL 35244

Tax Identification Number: [REDACTED]

### **SECURED PARTY**

Franchise Mortgage Acceptance Company  
Three American Lane  
Greenwich, Connecticut 06831  
Attn: Chief Operating Officer

### **COLLATERAL**

All 'goods (including inventory and equipment), general intangibles (other than the Debtor's Franchise Agreement with Taco Bell Corp. (the "Franchise Agreement") and license thereunder, if prohibited by such franchisor), accounts, certificates of title, fixtures, money, instruments, securities, documents, chattel paper, deposits, credits, claims, demands and other personal property, now or hereafter owned, acquired, held, used, sold or consumed in connection with the Debtor's business of operating Taco Bell Corp. restaurant number site number 11-5584 and any other property, rights and interests of Debtor which at any time relate to, arise out of or in connection with the foregoing or which shall come into the possession or custody or under the control of the Secured Party or any of its agents, representatives, associates or correspondents, for any purpose; all additions thereto, substitutions therefor and replacements thereof, all interest, income, dividends, distributions and earnings thereon or other monies or revenues derived therefrom, including any such property received in connection with any disposition of the Franchise Agreement and all moneys which may become payable under any policy insuring the Collateral or otherwise required to be maintained under the Pledge and Security Agreement entered into by and between Debtor and Secured Party (the "Security Agreement") (including return of unearned premium); and all products and proceeds of the foregoing. In addition to

Loan No. \_\_\_\_\_  
UCCRider.doc

granting a security interest in the Collateral, the Debtor has agreed not to transfer, grant any security interest in, or otherwise encumber or dispose of the Franchise Agreement or, except with the Secured Party's consent or as expressly permitted in the Security Agreement, any of the Collateral.


## PROPERTY

Location: Highway 66 & Hillrise Drive  
Hawkins County  
Rogersville, TN 37859


Record  
Owner: Tacala North, Inc.

Legal  
Description: See attached

## TACALA, INC.

By:   
Name: Donald M. Ghareeb  
Title: President

## FRANCHISE MORTGAGE ACCEPTANCE COMPANY

By:   
Name: **KATHRYN DAVIS**  
Title: **LOAN CLOSER**

Loan No. \_\_\_\_\_  
UCCRider.doc

# EXHIBIT A

#5584

Situate in the Fourth Civil District of Hawkins County, Tennessee, and being an unnumbered lot, bounded on the North by Lot No. 8; on the East by Charles Dennis; and on the South by Lot No. 9, and on the West by the new Highway 66, and being more particularly described as follows:

BEGINNING at an iron pin in the eastern margin of new Highway 66, corner to Lot No. 8; thence easterly with the line of Lot No. 8, N 71 34 E 195.51 feet to an iron pin in the line of property owned by Charles Dennis; thence southerly with line of Dennis S 32 54 E 104.04 feet to an iron pin, the northeastern corner of Lot 9; thence westerly with northern margin of Lot 9, S 70 14 W 188.77 feet to an iron pin in the eastern margin of new Highway 66; thence northerly with the eastern margin of new Highway 66, N 35 45 W 110.12 feet to an iron pin, Point of Beginning, and being the same premises conveyed Roger Stewart and Glen Carroll by Deed of Wilson Hain and wife, Joan Hain, dated August 25, 1997, recorded in Deed Book 393, page 683, in the Register's Office for Hawkins County, Tennessee, to which reference is hereby made.

The above description is shown on plat of Sherman Gilpin Property dated September 25, 1985, by Murrell Weems, Surveyor.

Inst # 1999-30678  
FIDELITY NATIONAL TITLE INSURANCE  
COMPANY OF NEW YORK

07/22/1999-30678  
10:04 AM CERTIFIED  
SHELBY COUNTY JUDGE OF PROBATE  
005 CRH 19.00