STATE OF ALABAMA — UNIFORM COMMÉRCIAL CODE — FINANCING STATEMENT FORM UCC-1 ALA.

Important: Read Instructions on Back Before Filling out Form.

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Schedule I

- (1) All of the following described land and interests in land, estates, easements, rights, improvements, personal property, fixtures, equipment, furniture, furnishings, appliances and appurtenances, including replacements and additions thereto (herein referred to collectively as the "Property"):
- (a) All those certain tracts, pieces or parcels of land, and interests in land, located in Shelby County, Alabama, more particularly described in **Exhibit A** attached hereto and by this reference made a part hereof (the "Land");
- All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures, carpeting and other floor coverings, water heaters, awnings and storm sashes, and cleaning apparatus which are or shall be attached to said buildings, structures or improvements, and all other furnishings, furniture, fixtures, machinery, equipment, appliances, vehicles and personal property of every kind and nature whatsoever now or hereafter owned by Debtor and located in, on or about, or used or intended to be used with or in connection with the construction, use, operation or enjoyment of the Property, including all extensions, additions, improvements, betterments, renewals and replacements, substitutions, or proceeds from a permitted sale of any of the foregoing, and all building materials and supplies of every kind now or hereafter placed or located on the Land (collectively the "Improvements"), all of which are hereby declared and shall be deemed to be fixtures and accessions to the Land and a part of the Property as between Debtor and Secured Party and all persons claiming by, through or under them, and which shall be deemed to be a portion of the security for the indebtedness described in and to be secured by that certain Mortgage and Security Agreement entered into by and between Debtor and Secured Party simultaneously herewith (as the same may be amended or modified from time to time, the "Mortgage");
- (c) All easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on the Land or under or above the same or any part or parcel thereof, and all ground leases, estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversions, and remainders whatsoever, in any way belonging, relating or appertaining to the Property or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor; and
- (d) All rents, issues, profits, revenues and proceeds of and from the Property, or any part thereof, from time to time accruing (including without limitation all payments under leases, ground leases or tenancies, proceeds of insurance, condemnation payments, tenant security deposits and escrow funds, and all proceeds from any sale or other disposition of the Property, or any part thereof), and all of the estate, right, title, interest, property, possession, claim and demand whatsoever at faw, as well as in equity, of Debtor of, in and to the same, reserving only the right to Debtor to collect the same so long as Debtor is not in default under the Mortgage or such collection is not otherwise restricted by the Mortgage.
- (2) All of Debtor's right, title and interest in, to and under:
- (a) Any and all plans, specifications and drawings relating to the Property and/or Improvements, and any and all modifications thereof and changes thereto;
 - (b) All deposit or similar accounts relating to the Property or the Improvements;
 - (c) Debtor's books and records relating to the Property or the Improvements;

- (d) All applications and commitments now in existence or hereafter made or issued relating to the permanent financing of the Property and Improvements; and
- (e) All contracts or other agreements to which Debtor now or hereafter is a party or a beneficiary (whether an original party or an assignee or other successor in interest to an original party) relating to the Property and/or the Improvements or to the construction, repairing, use, occupancy, equipping, marketing, management, sale or lease of all or any part of the Improvements and/or the Property, and any and all renewals, extensions and modifications of any thereof, and all bonds and other guaranties of payment or performance in favor of Debtor under or with respect to any thereof.

Except as otherwise specifically defined herein, all capitalized words and phrases used herein shall have the respective meanings attributable to them as set forth in the Mortgage, the terms and conditions of which are hereby incorporated herein by this reference.

K:\CORP\SOUTHTRU\LITTLEMOUNTAIN\DOC\Ucc-schedule.WPD

EXHIBIT "A"

A parcel of land located in the Northwest % of the Northwest % of Section 31, Township 19 South, Range 2 West, Shelby County, Alabama, more particularly described as follows:

Begin at the Southeast corner of said % - % section thence in a Westerly direction along the South line of said 1/4 - 1/4 section a distance of 313.96 feet, thence 7°59' right in a Northwesterly direction a distance of 466.7 feet to a point on the Easterly right of way of a street, thence 101°42' right in a Northeasterly direction a distance of 115.7 feet to the beginning of a curve to the right, said curve having a central angle of 7°31' and a radius of 1497.29 feet, thence along arc of said curve in a Northeasterly direction a distance of 196.43 feet to end of said curve in a Northeasterly direction a distance of 231.06 feet to the beginning of a curve to the right, said curve having a central angle of 59°13' and a radius of 106.91 feet, thence along arc of said curve in a Northeasterly direction a distance of 110.49 feet to end of said curve, thence continue in a Northeasterly direction a distance of 67.5 feet to the beginning of a curve to the right, said curve having a central angle of 5°35' and a radius of 1000.32 feet, thence along arc of said curve in an Easterly direction a distance of 97.48 feet to end of said curve, thence continue in an Easterly direction a distance of 94.94 feet to the beginning of a curve to the right, said curve having a central angle of 36°41' and a radius of 125.81 feet; thence along arc of said curve in a Southeasterly direction a distance of 80.55 feet to end of said curve, thence continue in a Southeasterly direction a distance of 142.33 feet to the point on the Southwesterly right of way of a street, said point being on a curve to the left, said curve having a central angle of 60° and a radius of 50.0 feet; thence along arc of said curve in a Southeasterly direction a distance of 52.36 feet, thence 51°05' right, measured from tangent of said curve, in a Southerly direction a distance of 456.38 feet to the point of beginning.

Situated in Shelby County, Alabama.

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