

## STANDARD FORM

## UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

## INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor(s) (Last Name First) and address(es)  FINLAY FINE JEWELRY CORPORATION 329 FIFTH AVENUE NEW YORK, NY 10017 Fax ID Num: [REDACTED]	2. Secured Party(ies) and address(es)  SHANTI CORPORATION D/B/A VIJAY GOLD DESIGNS 1212 AVENUE OF THE AMERICAS NEW YORK, NY 10036 Tax ID Num: [REDACTED]	3. Maturity date (if any):  For Filing Officer (Date, Time, Number, and Filing Office)
4. This financing statement covers the following types (or items) of property:  "All goods on consignment (including, but not limited to, all loose polished diamonds, gold and diamond jewelry and gold, diamond and/or colored stone jewelry—with or without Consignor's trademarks), consigned by Consignor to or for the account of Consignee including without limitation, to any of Consignee's affiliated corporations, companies, stores or d/b/a's wherever located (including without limitation, the store locations as set forth on the attached Schedule) pursuant to a Consignment Agreement between Consignor and Consignee. For purposes of this filing, "Secured Party" shall mean "Consignor" and "Debtor" shall mean "Consignee".		11:51 AM CERTIFIED 09/14/1998 35871 SHELBY COUNTY JUDGE OF PROBATE Inst. # 1998-35871 003 CRH 17.00
5. Assignee(s) of Secured Party and Address(es)		

Please see attached Schedule for store locations. "NO TAX"

08/06/98 86513215 10174 (Property is being leased)

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check <input checked="" type="checkbox"/> if so)	Filed with:
<input type="checkbox"/> already subject to a security interest in another jurisdiction when it was brought into this state.	AL, SHELBY
<input type="checkbox"/> which is proceeds of the original collateral described above in which a security interest was perfected:	
Check <input checked="" type="checkbox"/> if covered: <input type="checkbox"/> Proceeds of Collateral are also covered. <input type="checkbox"/> Products of Collateral are also covered. No. of additional Sheets presented: 2	
FINLAY FINE JEWELRY CORPORATION BONNIE G. DAVIS VICE PRESIDENT. By: [Signature]	SHANTI CORPORATION D/B/A. VIJAY GOLD DESIGNS SURESH KOTHARI PRESIDENT. By: [Signature]
Signature(s) of Debtor(s)	Title
Signature(s) of Secured Party(ies) (For Use In Most States)	

(1) FILING OFFICER COPY-ALPHABETICAL STANDARD FORM - FORM UCC-1.

## ALABAMA

Page: 1

4745 Castner-Knott  
5901 University Ave Huntsville AL 35805  
Local: Madison

4746 Castner-Knott  
Regency Square Mall Florence AL 35630  
Local: Lauderdale

4747 Castner-Knott  
1801 Beltline Rd SW Decatur AL 35601  
Local: Morgan

4815 Gayfers  
Springdale Mall Mobile AL 36606  
Local: Mobile

4816 Gayfers  
Jubilee Mall Spanish Fort AL 36526  
Local: Baldwin

4926 Gayfers  
Wiregrass Mall  
3625 Ross Clark Circle NW Dothan AL 36304  
Local: Houston

4931 Gayfers  
3003 Montgomery Mall Montgomery AL 36116  
Local: Montgomery

4932 Gayfers  
3000 Eastdale Mall Montogmery AL 36117  
Local: Montgomerry

4933 Gayfers  
Mc Farland Mall Tuscaloosa AL 35405  
Local: Tuscaloosa

4934 Gayfers  
Village Mall Auburn AL 36830  
Local: Lee

5451 Rich's  
Dept. 903  
Brookwood Village Birmingham, AL 35209  
Local: Jefferson

5454 Rich's  
Century Plaza Mall Dept. 903  
7520 Crestwood Blvd. Birmingham, AL 35210  
Local: Jefferson

5461 Rich's  
Dept. 903  
2600 Riverchase Galleria Hoover, AL 35236  
Local: Jefferson

5703 Parisian  
River Oaks Center  
1801 Beltline Road W. Decatur AL 35601  
Local: Morgan

5705 Parisian  
Eastwood Mall  
7703 Crestwood Blvd. Birmingham AL 35210  
Local: Jefferson

5706 Parisian  
Parkway City  
2801 Memorial Pkwy. Huntsville AL 35801  
Local: Calhoun

5709 Parisian  
University Mall  
169 University Mall Tuscaloosa AL 35405  
Local: Tuscaloosa

5710 Parisian  
Bel Air Mall  
3100 Bel Air Mall Mobile AL 36606  
Local: Mobile

5711 Parisian  
Madison Square  
5901 University Dr. Huntsville AL 35805  
Local: Madison

5713 Parisian  
Riverchase Galleria  
2100 Riverchase Galleria Birmingham AL 35244  
Local: Jefferson

5718 Parisian  
Montgomery Mall  
2601 Montgomery Mall Montgomery AL 36116  
Local: Montgomery

5741 Parisian  
The Summit  
221 Summit Blvd. Birmingham AL 35243  
Local: Shelby