ASSIGNMENT OF NOTE AND MORTGAGE AND PRIOR LIENHOLDER'S AGREEMENT

STATE OF ALABAMA) SHELBY COUNTY)

LOAN NUMBER CDC 1727854009 BIR

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the U.S. SMALL BUSINESS ADMINISTRATION all of its right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of Four Hundred Seventeen Thousand and No/100 Dollars (\$417,000.00), executed by Triangle Developement, Inc., in favor of the SOUTHERN DEVELOPMENT COUNCIL, INC.

Prior Lienholder's Agreement dated this date, executed by Aliant Bank, in favor of SOUTHERN DEVELOPMENT COUNCIL, INC., and filed for record August 2, 1998, as Instrument # 1998-30445 in the Office of Judge of Probate of Shelby County, Alabama.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this _____ day of August, 1998.

Attest. Its Asst. Secretary

M. H. Forrester, Assistant Vice President

DEVELOPMENT COUNCIL, INC.

STATE OF ALABAMA)
JEFFERSON COUNTY)

I, the undersigned Notary Public, in and for said County, in said State, hereby certify that M. H. Forrester, whose name as Assistant Vice President of Southern Development Council, Inc., an Alabama corporation, is signed to the foregoing Assignment, and who is known to me, acknowledged before me on this date that, being informed of the contents of the assignment, he, in his capacity as such officer of such corporation, with full authority, executed the same, voluntarily for and as the act of said corporation.

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SHELBY COUNTY JUDGE OF PROBATE
11.00

Given under my hand and official seal, this the _____ day of August, 1998.

Notary Public

My Commission Expires: 1.5.99

This Instrument Prepared By: John G. Lowther John G. Lowther, P.C. 3500 Independence Drive Birmingham, Al 35209 (205)879-9595

Inst # 1998-30446

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SHELBY COUNTY JUDGE OF PROBATE
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