

# STATE OF ALABAMA — UNIFORM COMMERCIAL CODE — FINANCING STATEMENT FORM UCC-1 ALA.

**Important: Read Instructions on Back Before Filling out Form.**

<input type="checkbox"/> The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n).	No. of Additional Sheets Presented:	This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.
1. Return copy or recorded original to:  James J. Odom, Jr., Esq. 211-B Yeager Parkway Pelham, AL 35124		THIS SPACE FOR USE OF FILING OFFICER Date, Time, Number & Filing Office
Pre-paid Acct. # _____ 2. Name and Address of Debtor (Last Name First if a Person) Weatherly Children's Learning Center, Inc. 61 Weatherly Club Drive Alabaster, AL 35007		<div style="transform: rotate(-90deg);">             Inst # 1998-06138              02/24/1998-06138              01:26 PM CERTIFIED              SHELBY COUNTY JUDGE OF PROBATE              003 NCD 167.00           </div>
Social Security/Tax ID # _____ 2A. Name and Address of Debtor (IF ANY) (Last Name First if a Person)		
Social Security/Tax ID # _____		
<input type="checkbox"/> Additional debtors on attached UCC-E		
3. SECURED PARTY (Last Name First if a Person)  MARTIN, ROY L. 2205 Highway 35 Pelham, AL 35124		4. ASSIGNEE OF SECURED PARTY (IF ANY) (Last Name First if a Person)
Social Security/Tax ID # _____ <input type="checkbox"/> Additional secured parties on attached UCC-E		
5. The Financing Statement Covers the Following Types (or items) of Property:  See Schedule I attached hereto and made a part hereof for the property covered by this financing statement, some of which may be or become fixtures on the real estate described on Exhibit A attached hereto and made a part hereof.  Filed as additional security.		
Check X if covered: <input type="checkbox"/> Products of Collateral are also covered.		
6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check X, if so) <input type="checkbox"/> already subject to a security interest in another jurisdiction when it was brought into this state. <input type="checkbox"/> already subject to a security interest in another jurisdiction when debtor's location changed to this state. <input type="checkbox"/> which is proceeds of the original collateral described above in which a security interest is perfected. <input type="checkbox"/> acquired after a change of name, identity or corporate structure of debtor <input type="checkbox"/> as to which the filing has lapsed.		7. Complete only when filing with the Judge of Probate: The initial indebtedness secured by this financing statement is \$ <u>100,000.00</u> Mortgage tax due (15¢ per \$100.00 or fraction thereof) \$ _____ 8. <input type="checkbox"/> This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)
WEATHERLY CHILDREN'S LEARNING CENTER, INC. Signature(s) of Debtor(s) By: <u>[Signature]</u> Signature(s) of Debtor(s) AS ITS: <u>President</u>		Signature(s) of Secured Party(ies) Required only if filed without debtor's Signature — see Box 6) <u>[Signature]</u> Signature(s) of Secured Party(ies) or Assignee Roy L. Martin Signature(s) of Secured Party(ies) or Assignee
Type Name of Individual or Business		Type Name of Individual or Business

**EXHIBIT A**

61 Weatherly Club Drive  
Alabaster, AL 35007

**SCHEDULE I  
TO  
UCC-1 FINANCING STATEMENT**

This financing statement covers the following items (or types) of property, whether now owned by the Debtor or hereafter acquired, created or arising:

1. The following described personal property (which together with any additional such property hereafter acquired by the Debtor and subject to the security interest created by the mortgage to which this financing statement pertains (the "Mortgage"), or intended to be so, as the same may be from time to time constituted, is hereinafter sometimes referred to as the "Mortgaged Property") to-wit:

(a) All machinery, equipment, furniture, furnishings and personal property of every nature whatsoever now or hereafter owned by the Debtor and located in, on, or used or intended to be used in connection with or with the operation of the property described on Exhibit A, including all renewals and replacements to any of the foregoing.

(b) All materials, equipment, fixtures, fittings, and personal property of every kind or character now owned or hereafter acquired by the Debtor for the purpose of being used or useful in connection with the improvements located or to be located on the real estate described herein, whether such materials, equipment, fixtures, and personal property are actually located on or adjacent to said real estate or not, and whether in storage or otherwise, wheresoever the same may be located, including ornamental and decorative fixtures, furniture, ranges, refrigerators, dishwashers, disposals, and in general all materials and equipment of every kind and character used or useful in connection with said improvements.

2. A leasehold interest in the property described on Exhibit A, including all rents, profits, issues and revenues resulting from Debtor's lessee's interest in the lease on the property described on Exhibit A from time to time accruing, whether under leases or tenancies now existing or hereafter created, and all judgments, awards of damages, and settlements hereafter made resulting from condemnation proceedings or the taking of the premises or any part thereof under the power of eminent domain, or for any damage.

3. All personal property of the Debtor located on the property described on Exhibit A.

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