

**STATE OF ALABAMA -- UNIFORM COMMERCIAL CODE**  
**STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. -- FORM UCC-3**

*Bill-11*

cut here

The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n). No. of Additional Sheets Presented: This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

1. Return copy or recorded original to:  
**M. Meade Musgrave, Paralegal**  
**Parker, Hudson, Rainer & Dobbs**  
**1500 Marquis Two Tower**  
**285 Peachtree Center Avenue**  
**Atlanta, Georgia 30303**

THIS SPACE FOR USE OF FILING OFFICER  
 Date, Time, Number & Filing Office

**Inst # 1997-81945**  
**10/02/1997-31945**  
**11:09 AM CERTIFIED**  
**SHELBY COUNTY JUDGE OF PROBATE**  
**001 MEL**

2. Name and Address of Debtor (Last Name First if a Person)  
**The Krystal Company**  
**The Krystal Building**  
**One Union Square**  
**Chattanooga, Tennessee 37402**

2A. Name and Address of Debtor (IF ANY) (Last Name First if a Person)  
 Social Security/Tax ID# \_\_\_\_\_

FILED WITH:  
**Shelby County**

Additional debtors on attached UCC-E

3. NAME AND ADDRESS OF SECURED PARTY (Last Name First if a Person)  
**Transamerica Business Credit Corporation**  
**Suite 700**  
**Two Ravinia Drive**  
**Atlanta, Georgia 30346**

4. ASSIGNEE OF SECURED PARTY (IF ANY) (Last Name First if a Person)

This Statement refers to original Financing Statement bearing File No. **1997-14300**  
 Filed with **Shelby County**

Date Filed **05-07** 19**97**

- 6.  Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
- 7.  Termination. Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- 8.  Partial or Full Assignment. The Secured Party's right under the financing statement bearing file number shown above to the property described in item 11 or to all of the property listed on this file, is assigned to the assignee whose name and address appears in item 4.
- 9.  Amendment. Financing statement bearing file number shown above is amended as set forth in item 11.
- 10.  Partial Release. Secured Party releases the collateral described in item 11 from the financing statement bearing file number shown above.

11. The above-referenced financing statement is hereby terminated.

11A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Check X if covered:  Products of Collateral are also covered.

Signature(s) of Debtor(s)  
 \_\_\_\_\_  
 Signature(s) of Debtor(s)  
 \_\_\_\_\_  
 Type Name of Individual or Business  
 \_\_\_\_\_

By: *[Signature]* Title: **SAE**  
 Signature(s) of Secured Party(ies)  
**Transamerica Business Credit Corporation, as Agent**  
 Type Name of Individual or Business