

STATE OF ALABAMA — UNIFORM COMMERCIAL CODE — FINANCING STATEMENT
FORM UCC-1 ALA.

Important: Read Instructions on Back Before Filling out Form.

<input type="checkbox"/> The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n).	No. of Additional Sheets Presented:	This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.
1. Return copy or recorded original to: James F. Burford III 1318 Alford Avenue Suite 101 Birmingham, Alabama 35226 Pre-paid Acct. # _____		THIS SPACE FOR USE OF FILING OFFICER Date, Time, Number & Filing Office Inst # 1997-28019 09/02/1997-28019 12:48 PM CERTIFIED SHELBY COUNTY JUDGE OF PROBATE 18.00 003 SMA
2. Name and Address of Debtor (Last Name First if a Person) Interstate Restaurant Investors, an Alabama General Partnership c/o Crest Realty, Inc. 100 Vestavia Office Park, Suite 110, B'ham, AL 35216 Social Security/Tax ID # _____		
2A. Name and Address of Debtor (Last Name First if a Person) Ellis, Frank C. Jr. c/o Crest Realty, Inc. 100 Vestavia Office Park, Suite 110 Birmingham, AL 35216 Social Security/Tax ID # _____		
<input type="checkbox"/> Additional debtors on attached UCC-E		
3. SECURED PARTY (Last Name First if a Person) Union State Bank 3449 Lorna Road Birmingham, Alabama 35216 Social Security/Tax ID # _____		4. ASSIGNEE OF SECURED PARTY (IF ANY) (Last Name First if a Person)
<input type="checkbox"/> Additional secured parties on attached UCC-E		

All of the property described on Exhibit "A" located on, adjacent to or used or intended to be used in connection with the real property described on Exhibit "B".

5A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:

1	0	2	---
2	0	0	---
5	0	0	---
6	0	0	---
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Check X if covered: ☐ Products of Collateral are also covered.

6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check X, if so) <input type="checkbox"/> already subject to a security interest in another jurisdiction when it was brought into this state. <input type="checkbox"/> already subject to a security interest in another jurisdiction when debtor's location changed to this state. <input type="checkbox"/> which is proceeds of the original collateral described above in which a security interest is perfected. <input type="checkbox"/> acquired after a change of name, identity or corporate structure of debtor <input type="checkbox"/> as to which the filing has lapsed.	7. Complete only when filing with the Judge of Probate: The initial indebtedness secured by this financing statement is \$ _____ Mortgage tax due (15¢ per \$100.00 or fraction thereof) \$ _____ 8. <input type="checkbox"/> This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)
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Signature(s) of Secured Party(ies)
(Required only if filed without debtor's Signature — see Box 6)

Signature(s) of Debtor(s)
Frank C. Ellis Jr.
Signature(s) of Debtor(s)
Frank C. Ellis Jr.
Type Name of Individual or Business
INTERSTATE RESTAURANT INVESTORS

Signature(s) of Secured Party(ies) or Assignee
Signature(s) of Secured Party(ies) or Assignee
Type Name of Individual or Business

EXHIBIT 'A'

DESCRIPTION OF COLLATERAL

All rents, leases, profits and royalties, sales and other contracts, limited and common elements, accounts, contract rights, and general intangibles from or relating to the property described in Exhibit "B" or improvements now or hereafter located thereon. All buildings, structures, and improvements of every nature whatsoever now or hereafter situated on the property described in Exhibit "B", and all fixtures, fittings, building materials, machinery, equipment, furniture and furnishings and personal property of every nature whatsoever now or hereafter owned by the Debtor and used or intended to be used in connection with or with the operation of said property, buildings, structures or other improvements, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements to any of the foregoing, whether such fixtures, fittings, building materials, machinery, equipment, furniture, furnishings and personal property are actually located on or adjacent to the property described, in Exhibit "B" or not, and whether in storage or otherwise, wheresoever the same may be located. Products and proceeds, (including without limitation - tort, contractual, insurance claims and proceeds) of the same. **FOR VALUE RECEIVED**, Debtor hereby grants Secured Party a security interest in the foregoing.

EXHIBIT **B**
INTERSTATE RESTAURANT INVESTORS
AND ELLIS TO
UNION STATE BANK

A parcel of land located in the SW 1/4 of Section 31, Township 19 South, Range 2 West, more particularly described as follows:
Commence at the SE corner of the SW 1/4 of Section 31; thence run North along the 1/4 line 506.79 feet; thence left 121 deg. 25 min. 36 sec., 1325.96 feet; thence right 129 deg. 39 min. 13 sec., 359.51 feet; thence left 90 deg. 00 min. 00 sec., 137.27 feet; thence right 90 deg. 00 min. 00 sec., 119.00 feet; thence left 45 deg. 00 min. 00 sec., 10.10 feet; thence right 45 deg. 00 min. 00 sec., 42.00 feet to the point of beginning; thence continue along the same course 126.86 feet to a point along a curve to the left, concave Northerly, with a radius of 2006.89 feet and a chord length of 144.79 feet; thence turn right 84 deg. 07 min. 43 sec. to said chord and run 144.82 feet along the arc of said curve being 57.00 feet Southerly of and parallel to the South right of way of Alabama Highway No. 119; thence with an interior angle left of 84 deg. 07 min. 43 sec. from said curve chord Southerly 141.98 feet; thence right 90 deg. 00 min. 00 sec. Westerly 144.00 feet; being situated in Shelby County, Alabama.

Inst # 1997-28019

09/02/1997-28019
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SHELBY COUNTY JUDGE OF PROBATE
003 SNA 18.00