

STATE OF ALABAMA — UNIFORM COMMERCIAL CODE — FINANCING STATEMENT FORM UCC-1 ALA.

Important: Read Instructions on Back Before Filling out Form.

☐ The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n).	No. of Additional Sheets Presented: 2	This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.
1. Return copy or recorded original to: George W. Thomas, Esquire Kaufman & Rothfeder, P.C. P. O. Drawer 4540 Montgomery, AL 36103-4540 K&R File #0023.2005 Pre-paid Acct # _____		THIS SPACE FOR USE OF FILING OFFICER Date, Time, Number & Filing Office Inst # 1997-11666 04/16/1997-11666 08:43 AM CERTIFIED SHELBY COUNTY JUDGE OF PROBATE 003 MCD 17.00
2. Name and Address of Debtor (Last Name First if a Person) Rafiki Hotels, L.L.C. c/o Jackson Hospitality Services, Inc. #1 Office Park Circle, Suite 210 Birmingham, AL 35223 Social Security/Tax ID # _____		
2A. Name and Address of Debtor (IF ANY) (Last Name First if a Person) Social Security/Tax ID # _____		
☐ Additional debtors on attached UCC-E		
3. SECURED PARTY (Last Name First if a Person) Aliant Bank P. O. Box 1237 Alexander City, AL 35011-1237 Social Security/Tax ID # _____		4. ASSIGNEE OF SECURED PARTY (IF ANY) (Last Name First if a Person)
☐ Additional secured parties on attached UCC-E		

See attached SCHEDULE 1.

5A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:

3 0 0	_____
3 0 2	_____
5 0 0	_____

Check X if covered: ☐ Products of Collateral are also covered. ***Filed Sim. with Mortgage of even date.**

6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check X, if so)
- ☐ already subject to a security interest in another jurisdiction when it was brought into this state.
- ☐ already subject to a security interest in another jurisdiction when debtor's location changed to this state.
- ☐ which is proceeds of the original collateral described above in which a security interest is perfected.
- ☐ acquired after a change of name, identity or corporate structure of debtor
- ☐ as to which the filing has lapsed.

7. Complete only when filing with the Judge of Probate:
 The initial indebtedness secured by this financing statement is \$ *****

Mortgage tax due (15¢ per \$100.00 or fraction thereof) \$ _____

8. ☐ This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)

Signature(s) of Secured Party(ies)
(Required only if filed without debtor's Signature — see Box 6)

Rafiki Hotels, L.L.C.
 Signature(s) of Debtor(s)
 By: [Signature]
 Signature(s) of Debtor(s)
 Type Name of Individual or Business

Aliant Bank
 Signature(s) of Secured Party(ies) or Assignee
 By: [Signature]
 Signature(s) of Secured Party(ies) or Assignee
 Type Name of Individual or Business

SCHEDULE 1

All building materials, furniture, fixtures, and equipment of every character and description, all lighting, heating and plumbing equipment and fixtures of every character and description and all other property and things now owned or hereafter acquired, used or useful in connection with the construction of the building and improvements erected on the Real Estate described in Exhibit "A", wherever the same may be located, whether on or adjacent to said real estate, in storage or otherwise including the Equipment purchased as part of the Project (excluded herein are all software licensing agreements, except to the extent collaterally assignable).

EXHIBIT "A"

Lot 2D-2, according to the Resurvey of Lot 2D, Meadow Brook Corporate Park-Phase I, as recorded in Map Book 21, at Page 92, in the Probate Office of Shelby County, Alabama; being situated in Shelby County, Alabama.

S:\GTHOMAS\RAPIK\EXHIBIT A

Inst # 1997-11666

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SHELBY COUNTY JUDGE OF PROBATE
003 MCD 17.00