

STATE OF ALABAMA — UNIFORM COMMERCIAL CODE — FINANCING STATEMENT FORM UCC-1 ALA.

Important: Read Instructions on Back Before Filling out Form.

<input type="checkbox"/> The Debtor is a transmitting utility as defined in ALA CODE 7-9-105(n).	No. of Additional Sheets Presented: <u>2</u>	This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.
1. Return copy or recorded original to: George W. Thomas, Esquire Kaufman & Rothfeder, P.C. P. O. Drawer 4540 Montgomery, AL 36103-4540 K&R File #0023.2005 Pre-paid Acct. # _____		<div style="writing-mode: vertical-rl; transform: rotate(180deg);"> Inst # 1997-11662 04/16/1997-11662 08:43 AM CERTIFIED SHELBY COUNTY JUDGE OF PROBATE 003 MCD 572.00 </div>
2. Name and Address of Debtor (Last Name First if a Person) Rafiki Hotels, L.L.C. c/o Jackson Hospitality Services, Inc. #1 Office Park Circle, Suite 210 Birmingham, AL 35223 Social Security/Tax ID # _____		
2A. Name and Address of Debtor (IF ANY) (Last Name First if a Person) Social Security/Tax ID # _____		
<input type="checkbox"/> Additional debtors on attached UCC-E		
3. SECURED PARTY (Last Name First if a Person) Aliant Bank P. O. Box 1237 Alexander City, AL 35011-1237 Social Security/Tax ID # _____		4. ASSIGNEE OF SECURED PARTY (IF ANY) (Last Name First if a Person)
<input type="checkbox"/> Additional secured parties on attached UCC-E		

5. The Financing Statement Covers the Following Types (or items) of Property:

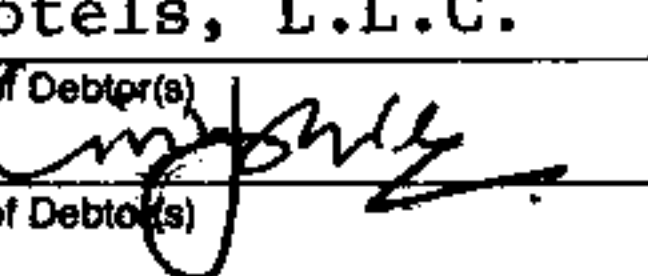
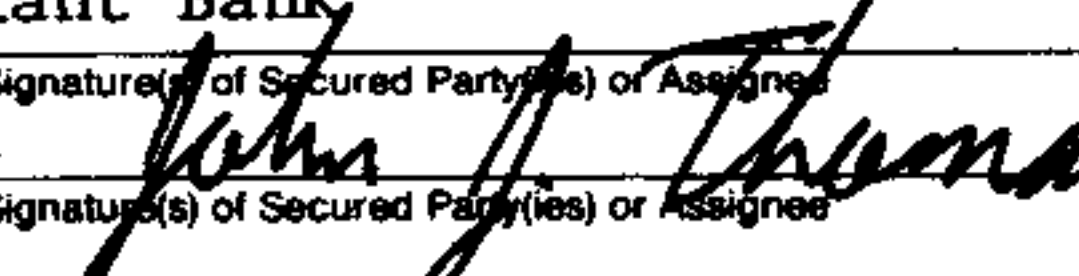
See attached SCHEDULE 1.

5A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:

3 0 0	
3 0 2	
5 0 0	

Check X if covered: ☐ Products of Collateral are also covered.

6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check X, if so) <input type="checkbox"/> already subject to a security interest in another jurisdiction when it was brought into this state. <input type="checkbox"/> already subject to a security interest in another jurisdiction when debtor's location changed to this state. <input type="checkbox"/> which is proceeds of the original collateral described above in which a security interest is perfected. <input type="checkbox"/> acquired after a change of name, identity or corporate structure of debtor <input type="checkbox"/> as to which the filing has lapsed.	7. Complete only when filing with the Judge of Probate: The initial indebtedness secured by this financing statement is \$ <u>370,000.00</u> Mortgage tax due (15¢ per \$100.00 or fraction thereof) \$ <u>555.00</u> 8. <input type="checkbox"/> This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)
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Rafiki Hotels, L.L.C. Signature(s) of Debtor(s) By:  Signature(s) of Debtor(s)	Aliant Bank Signature(s) of Secured Party(ies) or Assignee By:  Signature(s) of Secured Party(ies) or Assignee
Type Name of Individual or Business	Type Name of Individual or Business

SCHEDULE 1

Furniture, Fixtures and Equipment. A security interest in all equipment, machinery, parts, appliances, accessions, furniture, furnishings, fixtures and other tangible personal property now owned or hereafter acquired by the Debtor for use in the guest rooms of the hotel located on the real estate described on Exhibit "A" and any proceeds thereof.

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EXHIBIT "A"

Lot 2D-2, according to the Resurvey of Lot 2D, Meadow Brook Corporate Park-Phase I, as recorded in Map Book 21, at Page 92, in the Probate Office of Shelby County, Alabama; being situated in Shelby County, Alabama.

S:\GTHOMAS\RAFIK\EXHIBIT.A

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SHELBY COUNTY JUDGE OF PROBATE
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