

STATE OF ALABAMA — UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

Important: Read Instructions on Back Before Filling out Form.

REORDER FROM
Register, Inc.
514 PIERCE ST.
P.O. BOX 218
ANOKA, MN. 55303
(612) 421-1713

☐ The Debtor is a transmitting utility
as defined in ALA CODE 7-9-105(n).

No. of Additional
Sheets Presented:

This FINANCING STATEMENT is presented to a Filing Officer for
filing pursuant to the Uniform Commercial Code.

1. Return copy or recorded original to

Alston & Bird
1201 W. Peachtree Street
Atlanta, Georgia 30309
Attn: Timothy J. Pakenham

THIS SPACE FOR USE OF FILING OFFICER
Date, Time, Number & Filing Office

Pre-paid Acct. #

2. Name and Address of Debtor

(Last Name First if a Person)

KinderCare Learning Centers, Inc.
2400 Presidents Drive
Montgomery, Alabama 36116

Social Security/Tax ID #

2A. Name and Address of Debtor

(IF ANY)

(Last Name First if a Person)

Social Security/Tax ID #

☐ Additional debtors on attached UCC-E

3. NAME AND ADDRESS OF SECURED PARTY (Last Name First if a Person)

Toronto Dominion (Texas), Inc., as Agent
909 Fannin, Suite 1700
Houston, Texas 77010

Social Security/Tax ID #

☐ Additional secured parties on attached UCC-E

FILED WITH:

Shelby County

4. ASSIGNEE OF SECURED PARTY

(IF ANY)

(Last Name First if a Person)

5. ☐ This statement refers to original Financing Statement bearing File No. 1994-18285

Filed with Shelby County

Date Filed June 7, 1994

6. ☐ Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.

7. ☒ Termination. Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.

8. ☐ Partial or Full Assignment. The Secured Party's right under the financing statement bearing file number shown above to the property described in item 11 or to all of the property listed on this file, is assigned to the assignee whose name and address appears in item 4.

9. ☐ Amendment. Financing statement bearing file number shown above is amended as set forth in item 11.

10. ☐ Partial Release. Secured Party releases the collateral described in item 11 from the financing statement bearing file number shown above.

Center No. 1261

11.

677939 677186
773-L

11A. Enter Code(s) From
Back of Form That
Best Describes The
Collateral Covered
By This Filing:

Check X if covered: ☐ Products of Collateral are also covered.

Signature(s) of Debtor(s)

Signature(s) of Debtor(s) (necessary only if item 9 is applicable)

Type Name of Individual or Business

Toronto Dominion (Texas), Inc., as Agent

By: Signature(s) of Secured Party(ies)

Signature(s) of Secured Party(ies)

Type Name of Individual or Business

CENTER NO. 1261
1700 Corporate Dr.
Birmingham AL 35242-2926

EXHIBIT A

LEGAL DESCRIPTION

Lot 10, according to the Map and Survey of Meadow Brook Corporate Park South, Phase II as recorded in Map Book 12, Page 10, in the Probate Office of Shelby County, Alabama.

Inst # 1997-06484

03/03/1997-06484
12:26 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
002 HCD .00