

Important: Read Instructions on Back Before Filling out Form.

THIS SPACE FOR USE OF FILING OFFICER
Date, Time, Number & Filing Office

Post # 1996-21554

07/03/1996-21554
03:42 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
0012 MCD 16.00

FILE WITH JUDGE OF PROBATE OF SHELBY COUNTY

5A. Enter Code(s) From Back of Form That Best Describes The Collateral Covered By This Filing:

300	— — —
500	— — —
— — —	— — —
— — —	— — —
— — —	— — —
— — —	— — —
— — —	— — —

Check X if covered: ☐ Products of Collateral are also covered.

6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check ☒, if so)

- ☐ already subject to a security interest in another jurisdiction when it was brought into this state.
- ☐ already subject to a security interest in another jurisdiction when debtor's location changed to this state.
- ☐ which is proceeds of the original collateral described above in which a security interest is perfected.
- ☐ acquired after a change of name, identity or corporate structure of debtor
- ☐ as to which the filing has lapsed.

7. Complete only when filing with the Judge of Probate:

The initial indebtedness secured by this financing statement is \$
add, security for mortgage filed simultaneously

8. ☐ This financing statement covers timber to be cut, crops, or fixtures and is to be cross indexed in the real estate mortgage records (Describe real estate and if debtor does not have an interest of record, give name of record owner in Box 5)

Signature(s) of Secured Party(ies)

(Required only if filed without debtor's Signature — see Box 6)

Signature(s) of Debtor(s)

Signature(s) of Debtor(s)

Boone Resources, Inc.

Type Name of Individual or Business

Signature(s) of Secured Party(ies) or Assignee

Signature(s) of Secured Party(ies) or Assignee

Zither Mining Company, Inc.

Type Name of Individual or Business

(1) FILING OFFICER COPY — ALPHABETICAL
(2) FILING OFFICER COPY — NUMERICAL

(3) FILING OFFICER COPY — ACKNOWLEDGEMENT
(4) FILE COPY — SECOND PARTY(S)

(5) FILE COPY DEBTOR(S)

STANDARD FORM — UNIFORM COMMERCIAL CODE — FORM UCC-1
Approved by The Secretary of State of Alabama

EXHIBIT A

Description of Collateral

1. That certain coal preparation (washer) plant located on real estate leased by Debtor in the SE¼ of NW¼ of Section 22, Township 21 South, Range 4 West, Huntsville Principal Meridian, in Shelby County, Alabama, together with all improvements, additions and accessories thereto, including, without limitation, all conveyors, beltlines, screens, crushers, separators, washers and other machinery and equipment used or useful in connection with said coal preparation plant; and together with all substitutions or replacements therefor and proceeds therefrom.
2. That certain coal loading facility located on real estate leased by Debtor in the SW¼ of Section 21, Township 21 South, Range 4 West, Huntsville Principal Meridian, in Shelby County, Alabama, together with all improvements, additions and accessories thereto, including, without limitation, the locomotive, all conveyors or belt lines, computer equipment and software, screens, loading hoppers, operator control cab, grating, rail trackage and other equipment used or useful in connection with said coal loading facility; and together with all replacements or substitutions therefor and proceeds therefrom.

The owner of the above described real estate is USX Corporation.

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