

ASSIGNMENT, BILL OF SALE AND CONVEYANCE

STATE OF ALABAMA §
COUNTIES OF ~~BIRMINGHAM~~ SHELBY §

KNOW ALL MEN BY THESE PRESENTS:

This Assignment, Bill of Sale and Conveyance (This "Assignment"), is executed by **THE UNSECURED CREDITORS TRUST**, through Jon P. Trevelise, Trustee, whose address is 7880 San Felipe, Suite 212, Houston, TX 77063, (herein called "Assignor") to **GRAMEX CORPORATION**, a MO corporation, whose address is 11966 St. Charles Rock Road, Bridgeton, MO 63044; **GEORGE F. MEYER, JR.**, a married man, whose address is 2 Elsworth, St. Louis, MO, 63124; **FREDERICK K. RUDOLPH**, a single man, whose address is 1111 St. Croix Court, Kirkwood, MO 63112, and **THOMAS W. HOLLEY REVOCABLE TRUST**, whose address is 11966 St. Charles Rock Road, Bridgeton, MO 63044, (herein called "Assignee", whether one or more), dated effective as of 7:00 A.M., local time, on September 1, 1995, (said hour and day hereinafter called the "Effective Date").

For and in consideration of the sum of ONE HUNDRED DOLLARS (\$100.00), and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby TRANSFERS, BARGAINS, GRANTS, CONVEYS and ASSIGNS to Assignee the percentage interest set out in Exhibits 'A-1', 'A-2', 'A-3' and 'A-4' (all herein referred to as Exhibit "A"), attached hereto and made a part hereof, in the Subject Leases, as defined hereinafter.

The Subject Interests conveyed hereunder are assigned to and accepted by each Assignee in the undivided proportions set forth in Exhibit "A", and made a part hereof for all purposes.

1. Assignor's stipulated assigned interest in the leases, (and all amendments, revisions, ratifications or corrections thereof), described in Exhibit "A", attached hereto and made a part hereof, (herein called the "Subject Leases"), insofar as the Subject Leases cover and relate to the lands described in said Exhibit "A", (herein called the "Lands");

2. Assignor's stipulated assigned interest in all rights in, to, and under all valid and subsisting agreements, joint operating agreements, pooling, unitization and communitization agreements, product purchase and sale contracts, leases, permits, rights-of-way, easements, licenses, farmouts, development and drilling agreements, settlement agreements, drilling or service contracts, options, orders and any other agreements, contracts, commitments or other arrangements, whether in writing or oral, express or implied in any way relating to the Subject Leases. Assignee does hereby agree to assume and be subject to their proportionate share of all obligations under such Agreements attributable to the Subject Interests.

3. Assignor's stipulated assigned interest in all of the personal property, fixtures and improvements on the Lands which are used or designed for use in connection with the Subject Leases, or with the production, storage, treatment, transportation, processing, sale or disposal of hydrocarbons produced from or attributable to the Subject Leases;

4. To the extent transferable, the benefit of and the right to enforce the covenants and warranties, if any, which Assignor is entitled to enforce with respect to any of the properties hereby conveyed against Assignor's predecessors in title to any of such properties, and against any party or parties to the Agreements.

The conveyances made hereunder shall be subject to the terms and conditions of each of the Subject Leases and to all of the terms and conditions of existing Agreements between Assignor and third parties. The delivery of this Assignment shall not affect, enlarge, diminish or otherwise impair any of the rights and obligations of the terms and conditions of said Agreements, and all such rights and obligations shall survive the delivery of this Assignment.

Unless provided otherwise, all recording references in Exhibit "A" are to the official real property records of the county and state in which the Lands are located.

TO HAVE AND TO HOLD the Subject Interests unto Assignee, their successors and assigns forever in the percentage set out in Exhibit "A", and Assignor does hereby bind and obligate itself and its successors and Assigns to Warrant and Forever defend said title to the Subject Interests unto the Assignee, their successors and assigns, against every person or entity whomsoever claiming or to claim the same or any portion thereof by, through or under Assignor, but not otherwise, subject to any valid, subsisting royalties, overriding royalties and other burdens upon the Subject Interests lawfully shown of record in the county and states in which the Lands are located, and to the Agreements to which this Assignment is expressly made subject,

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SHELBY COUNTY JUDGE OF PROBATE

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but with full subrogation and substitution to all covenants and warranties by others heretofore given or made with respect to the Subject Leases, or any part thereof, or Subject Interests therein.

Assignor covenants and agrees to execute and deliver to Assignee all such other additional instruments and documents, and do all such other acts and things as may be necessary to more fully assure Assignee or their respective successors or assigns, that Assignor's rights and stipulated interest in and to the Subject Interests are herein granted, or are intended to be granted.

This Assignment and all the provisions hereof shall inure to the benefit of and be binding upon the respective heirs, successors, legal representatives and assigns of Assignor and Assignee. All references herein to either Assignor or Assignee shall include their respective heirs, successors, legal representatives and assigns.

This assignment may be executed in counterparts, each of which shall be deemed an original instrument, but all such counterparts shall constitute one and the same instrument.

Executed effective for all purposes as of the Effective Date, although signed and delivered on the date or dates of the respective acknowledgements set forth below.

ASSIGNOR:

UNSECURED CREDITORS TRUST

BY: 

TITLE Jon P. Trevelise, Trustee

ASSIGNEE:

GRAMEX CORPORATION

By 

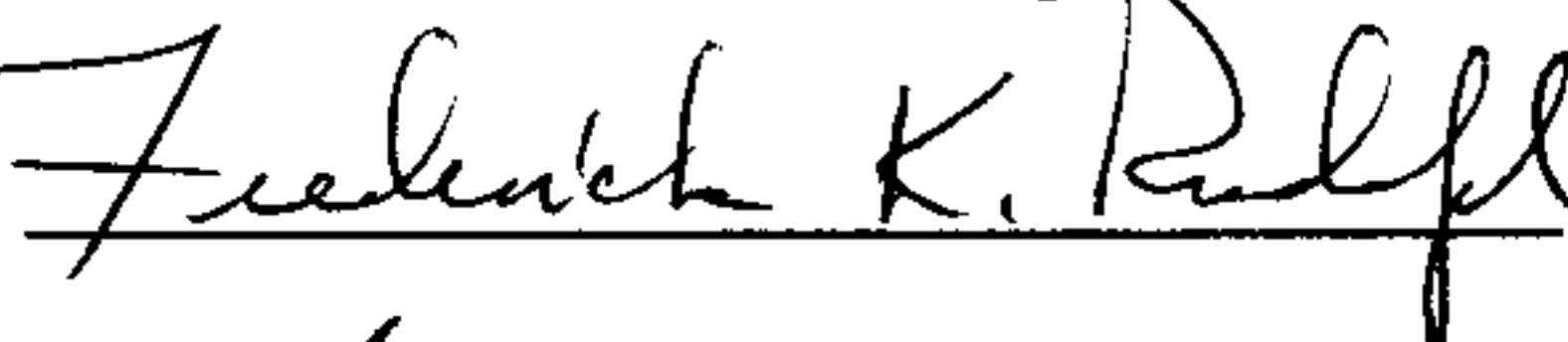
Name G. F. MEYER, JR.

Title SVP

GEORGE F. MEYER, JR., a married man



FREDERICK K. RUDOLPH, a single man



THOMAS W. HOLLEY REVOCABLE TRUST

By 

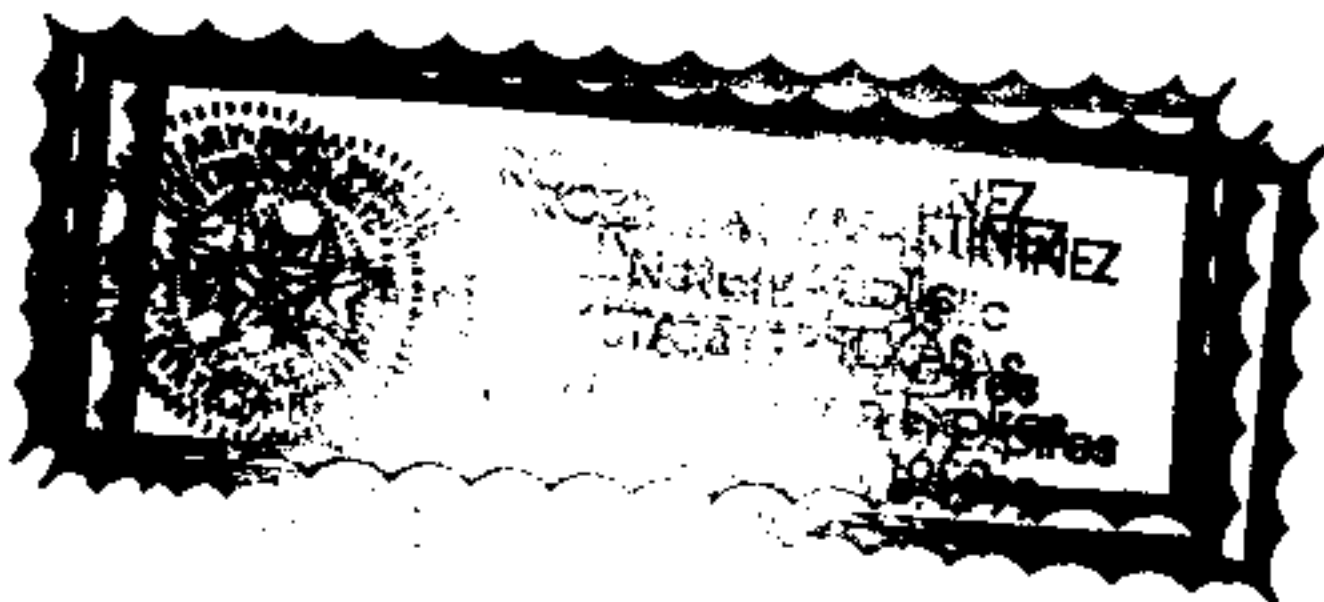
Title _____

STATE OF TEXAS)
COUNTY OF HARRIS)

(ALABAMA ACKNOWLEDGEMENT)

I, the undersigned authority, a notary public in and for said county in said state, hereby certify that Jon P. Trevelise, whose name as Trustee, of THE UNSECURED CREDITORS TRUST, signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, in his capacity as Trustee, executed the same voluntarily on the day the same bears date.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal this 8th of ^{DECEMBER} ~~November~~, 1995.



Rose Mary Martinez
Notary Public in and for the State of Texas
My Commission Expires JANUARY 28, 1999

STATE OF MISSOURI)
COUNTY OF)

(ALABAMA ACKNOWLEDGEMENT)

I, the undersigned authority, a notary public in and for said county in said state, hereby certify that George F. Meyer, Jr. whose name as E.V.P. of GRAMEX CORPORATION, a MO corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, in his capacity as E.V.P. executed the same voluntarily on the day the same bears date.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal this 15 of November, 1995.

Jean M. Joller
Notary Public in and for the State of Missouri
My Commission Expires: Jean M. Joller
Notary Public-Notary Seal
State of Missouri
St. Louis County
My Commission Expires 07/21/99

(SEAL)

STATE OF MISSOURI)
COUNTY OF)

(ALABAMA ACKNOWLEDGEMENT)

I, the undersigned authority, a notary public in and for said county in said state, hereby certify that George F. Meyer, Jr. whose name is signed to the foregoing instrument, acknowledged before me on this day that he executed the same on the day the same bears date.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal this 15 of November, 1995.

Jean M. Joller
Notary Public in and for the State of Missouri
My Commission Expires: Jean M. Joller
Notary Public-Notary Seal
State of Missouri
St. Louis County
My Commission Expires 07/21/99

(SEAL)


STATE OF MISSOURI)
COUNTY OF)

(ALABAMA ACKNOWLEDGEMENT)

I, the undersigned authority, a notary public in and for said county in said state, hereby certify that Frederick K. Rudolph, whose name is signed to the foregoing instrument, acknowledged before me on this day that he executed the same on the day the same bears date.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal this 15th of November, 1995.

(SEAL)


Notary Public in and for the State of Missouri
My Commission Expires: _____

Jean M. Johler
Notary Public-Notary Seal
State of Missouri
St. Louis County
My Commission Expires 07/21/99

STATE OF MISSOURI)
COUNTY OF)

(ALABAMA ACKNOWLEDGEMENT)

I, the undersigned authority, a notary public in and for said county in said state, hereby certify that Thomas W. Holley, whose name as Trustee of the Thomas W. Holley Revocable Trust, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, in his capacity as Trustee executed the same voluntarily on the day the same bears date.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal this 15th of November, 1995.

(SEAL)


Notary Public in and for the State of Missouri
My Commission Expires: _____

Jean M. Johler
Notary Public-Notary Seal
State of Missouri
St. Louis County
My Commission Expires 07/21/99

Document Prepared by:
M. M. Graham
7880 San Felipe, Suite 207
Houston, TX 77063

asnadhbi.uct

EXHIBIT 'A-1'

Attached to and made a part of that certain
Assignment, Bill of Sale and Conveyance
dated effective September 1, 1995 between
The Unsecured Creditors Trust, as Assignor, and
Gramex Corporation, as Assignee

I: Subject Leases, all located in **Bibb and Shelby Counties, Alabama** as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:

(Phase I and II Wells)

USX 11-11-#9 Well

Section 11: E/2 of SW/4
T21S-R4W

USX 11-13-#14 Well

Section 11: W/2 of SW/4
T21S-R4W

USX 11-9-#10 Well

Section 11: N/2 of SE/4
T21S-R4W

USX 14-2-#15 Well

Section 14: W/2 of NE/4
T21S-R4W

USX 11-16-#13 Well

Section 11: S/2 of SE/4
T21S-R4W

USX 11-7-#16 Well

Section 11: W/2 of NE/4
T21S-R4W

USX 10-16-#17 Well
Section 10: S/2 of SE/4
T21S-R4W

USX 12-4-#18 Well
Section 12: W/2 of NW/4
T21S-R4W

USX 12-2-#19 Well
Section 12: W/2 of NE/4
T21S-R4W

USX 12-6-#20 Well
Section 12: E/2 of NW/4
T21S-R4W

USX 12-8-#21 Well
Section 12: E/2 of NE/4
T21S-R4W

USX 12-12-#22 Well
Section 12: W/2 of SW/4
T21S-R4W

USX 12-14-#24 Well
Section 12: E/2 of SW/4
T21S-R4W

USX 12-16-#25 Well
Section 12: E/2 of SE/4
T21S-R4W

USX 7-4-#26 Well
Section 7: W/2 of NW/4
T21S-R3W

USX 7-2-#27 Well
Section 7: W/2 of NE/4
T21S-R3W

USX 7-12-#30 Well
Section 7: W/2 of SW/4
T21S-R3W

USX 7-14-#32 Well
Section 7: E/2 of SW/4
T21S-R3W

USX 7-16-#33 Well
Section 7: E/2 of SE/4
T21S-R3W

USX 10-9-#34 Well
Section 10: NE/SE
T21S-R4W

USX 22-2-#37 Well
Section 22: NW/NE
T21S-R4W

USX 22-7-#38 Well
Section 22: SE/NW and SW/NE
T21S-R4W

USX 22-8-#39 Well
Section 22: SE/NE
T21S-R4W

USX 22-10-#40 Well
Section 22: W/2 of SE/4
T21S-R4W

USX 22-14-#41 Well
Section 22: E/2 of SW/4
T21S-R4W

USX 22-16-#42 Well
Section 22: E/2 of SE/4
T21S-R4W

USX 23-2-#43 Well
Section 23: W/2 of NE/4
T21S-R4W

USX 23-6-#44 Well
Section 23: E/2 of NW/4
T21S-R4W

USX 23-8-#45 Well
Section 23: E/2 of NE/4
T21S-R4W

USX 23-12-#46 Well
Section 23: W/2 of SW/4
T21S-R4W

USX 24-4-#47 Well
Section 24: W/2 of NW/4
T21S-R4W

GORDON 14-13-#49 Well
Section 14: SW/SW
T21S-R4W

USX 8-4-#50 Well
Section 8: W/2 of NW/4
T21S-R3W

USX 8-12-#51 Well
Section 8: W/2 of SW/4
T21S-R3W

USX 26-2-#52 Well
Section 26: W/2 of NE/4
T21S-R4W

USX 26-4-#53 Well
Section 26: W/2 of NW/4
T21S-R4W

USX 26-6-#54 Well
Section 26: E/2 of NW/4
T21S-R4W

USX 26-8-#55 Well
Section 26: E/2 of NE/4
T21S-R4W

USX 26-10-#56 Well
Section 26: W/2 of SE/4
T21S-R4W

USX 26-12-#57 Well
Section 26: W/2 of SW/4
T21S-R4W

USX 26-14-#58 Well
Section 26: E/2 of SW/4
T21S-R4W

USX 27-2-#60 Well
Section 27: W/2 of NE/4
T21S-R4W

USX 27-4-#61A Well
Section 27: W/2 of NW/4
T21S-R4W

USX 27-8-#63 Well
Section 27: SE/NE
T21S-R4W

USX 27-10-#64 Well
Section 27: W/2 of SE/4
T21S-R4W

USX 28-2-#68 Well
Section 28: W/2 of NE/4
T21S-R4W

USX 28-4-#69 Well
Section 28: W/2 of NW/4
T21S-R4W

USX 28-6-#70 Well
Section 28: E/2 of NW/4
T21S-R4W

USX 28-8-#71 Well
Section 28: E/2 of NE/4
T21S-R4W

USX 28-10-#72A Well
Section 28: W/2 of SE/4
T21S-R4W

USX 28-12-#73 Well
Section 28: W/2 of SW/4
T21S-R4W

USX 33-2-#76 Well
Section 33: W/2 of NE/4
T21S-R4W

USX 33-8-#79 Well
Section 33: E/2 of NE/4
T21S-R4W

USX 33-10-#80 Well
Section 33: W/2 of SE/4
T21S-R4W

USX 34-4-#85 Well
Section 34: W/2 of NW/4
T21S-R4W

USX 34-6-#86 Well
Section 34: SE/NW and SW/NE
T21S-R4W

USX 34-12-#89 Well
Section 34: W/2 of SW/4
T21S-R4W

GORDON 14-4-#97 Well
Section 14: W/2 of NW/4
T21S-R4W

GORDON 14-6-#98 Well
Section 14: E/2 of NW/4
T21S-R4W

GORDON 14-12-#99 Well
Section 14: NW/SW
T21S-R4W

GORDON 14-14-#100 Well
Section 14: E/2 of SW/4
T21S-R4W

KC/SEGCO 15-14-#101 Well
Section 15: S/2 of SW/4
T21S-R4W

KC/SEGCO 17-12-#106 Well
Section 17: W/2 of SW/4
T21S-R3W

KC/SEGCO 19-16-#108 Well
Section 19: E/2 of SE/4
T21S-R3W

KC/SEGCO 25-15-#114 Well
Section 25: W/2 of SE/4
T21S-R4W

KC/SEGCO 30-16-#116 Well
Section 30: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-5-#117 Well
Section 36: W/2 of NW/4
T21S-R4W

USX 1-10-#118 Well
Section 1: W/2 of SE/4
T21S-R4W

USX 1-14-#119 Well
Section 1: E/2 of SW/4
T21S-R4W

USX 1-16-#120 Well
Section 1: E/2 of SE/4
T21S-R4W

USX 6-12-#121 Well
Section 6: W/2 of SW/4
T21S-R3W

USX 6-14-#122 Well
Section 6: E/2 of SW/4
T21S-R3W

USX 6-16-#124 Well
Section 6: E/2 of SE/4
T21S-R3W

USX 1-8-#148 Well
Section 1: E/2 of NE/4
T21S-R4W

USX 13-12-#3 Well
Section 13: SW Diagonal Half of SW/4
T21S-R4W

USX 23-4-#36A Well
Section 23: W/2 of NW/4
T21S-R4W

USX 24-6-#48 Well
Section 24: E/2 of NW/4
T21S-R4W

USX 27-6-#62 Well
Section 27: E/2 of NW/4
T21S-R4W

USX 27-12-#65 Well
Section 27: W/2 of SW/4
T21S-R4W

USX 27-16-#67 Well
Section 27: E/2 of SE/4
T21S-R4W

USX 33-16-#83 Well
Section 33: E/2 of SE/4
T21S-R4W

USX 35-2-#92 Well
Section 35: N/2 of NE/4
T21S-R4W

USX 35-6-#94 Well
Section 35: SE/NW
T21S-R4W

KC/SEGCO 13-6-#102 Well
Section 13: S/2 of NW/4
T21S-R4W

KC/SEGCO 13-2-#103 Well
Section 13: NW/NE and NW Diagonal
Quarter of NE/NE and NE Diagonal
Half of NW/SW
T21S-R4W

KC/SEGCO 18-2-#104 Well
Section 18: W/2 of NE/4
T21S-R3W

KC/SEGCO 17-10-#107 Well
Section 17: SW/NE and NW/SE
T21S-R3W

KC/SEGCO 20-12-#109 Well
Section 20: N/2 of SW/4
T21S-R3W

SEGCO 30-2-#110 Well
Section 30: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-4-#111 Well
Section 29: N/2 of NW/4
T21S-R3W

KC/SEGCO 30-13-#115 Well
Section 30: SW/SW
T21S-R3W
Section 25: SE/SE
T21S-R4W

SEGCO 14-16-#125 Well
Section 14: E/2 of SE/4
T21S-R4W

SEGCO 24-2-#126 Well
Section 24: W/2 of NE/4
T21S-R4W

SEGCO 24-10-#127 Well
Section 24: W/2 of SE/4
T21S-R4W

SEGCO 25-7-#128 Well
Section 25: W/2 of NE/4
T21S-R4W

SEGCO 30-3-#129 Well
Section 30: E/2 of NW/4
T21S-R3W

SEGCO 30-8-#130 Well
Section 30: S/2 of NE/4
T21S-R3W

SEGCO 29-12-#131 Well
Section 29: N/2 of SW/4
T21S-R3W

SEGCO 13-8-#132 Well
Section 13: SE/NE
T21S-R4W and
Section 18: SW/NW
T21S-R3W

SEGCO 13-16-#134 Well
Section 13: E/2 of SE/4
T21S-R4W

KC/SEGCO 20-3-#137 Well
Section 20: E/2 of NW/4
T21S-R3W

KC/SEGCO 36-1-#139A Well
Section 36: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-14-#140 Well
Section 16: E/2 of SW/4
T21S-R4W

KC/SEGCO 16-10-#141A Well
Section 16: W/2 of SE/4
T21S-R4W

KC/SEGCO 16-8-#142 Well
Section 16: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-6-#143 Well
Section 16: E/2 of NW/4
T21S-R4W

USX 1-12-#144A Well
Section 1: W/2 of SW/4
T21S-R4W

USX 1-6-#145 Well
Section 1: E/2 of NW/4
T21S-R4W

USX 1-4-#146 Well
Section 1: W/2 of NW/4
T21S-R4W

USX 1-2-#147A Well
Section 1: W/2 of NE/4
T21S-R4W

USX 6-4-#149 Well
Section 6: W/2 of NW/4
T21S-R3W

USX 6-6-#150 Well
Section 6: E/2 of NW/4
T21S-R3W

USX 6-2-#151 Well
Section 6: W/2 of NE/4
T21S-R3W

USX 6-8-#152 Well
Section 6: E/2 of NE/4
T21S-R3W

USX 22-12-#159 Well
Section 22: W/2 of SW/4
T21S-R4W

USX 21-3-#162 Well
Section 21: N/2 of NW/4
T21S-R4W

USX 20-16-#166 Well
Section 20: E/2 of SE/4
T21S-R4W

USX 29-2-#168 Well
Section 29: W/2 of NE/4
T21S-R4W

USX 30-16-#171 Well
Section 30: SE/SE and
Section 29: SW/SW
T21S-R4W

USX 13-1-#172 Well
Section 13: E/2 of NE/4
T22S-R5W

KC/SEGCO 5-14-#223 Well
Section 5: E/2 of SW/4
T21S-R3W

KC/SEGCO 20-8-#224 Well
Section 20: S/2 of NE/4
T21S-R3W

KC/SEGCO 31-14-#225 Well
Section 31: E/2 of SW/4
T21S-R3W

KC/SEGCO 36-9-#226 Well
Section 36: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-11-#227 Well
Section 36: E/2 of SW/4
T21S-R4W

KC/SEGCO 1-2-#230 Well
Section 1: W/2 of NE/4
T22S-R4W

KC/SEGCO 1-10-#232 Well
Section 1: W/2 of SE/4
T22S-R4W

KC/SEGCO 1-14-#233 Well
Section 1: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-14-#234 Well
Section 2: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-16-#235 Well
Section 2: E/2 of SE/4
T22S-R4W

KC/SEGCO 25-14-#236 Well
Section 25: E/2 of SW/4
T21S-R4W

KC/SEGCO 6-5-#238 Well
Section 6: W/2 of NW/4
T22S-R3W

KC/SEGCO 6-10-#239 Well
Section 6: SW/NE and NW/SE
T22S-R3W

KC/SEGCO 6-12-#240 Well
Section 6: W/2 of SW/4
T22S-R3W

SEGCO 3-16-#241 Well
Section 3: SE/SE and SE/NE
T22S-R4W

KC/SEGCO 4-2-#242 Well
Section 4: W/2 of NE/4
T22S-R4W

SEGCO 10-10-#244 Well
Section 10: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-4-#246 Well
Section 11: N/2 of NW/4
T22S-R4W

SEGCO 11-12-#247 Well
Section 11: W/2 of SW/4
T22S-R4W

SEGCO 5-16-#254 Well
Section 5: E/2 of SE/4
T22S-R4W

SEGCO 17-6-#259 Well
Section 17: E/2 of NW/4
T22S-R4W

KC/SEGCO 7-4-#260 Well
Section 7: W/2 of NW/4
T22S-R3W

KC/SEGCO 7-12-#261 Well
Section 7: N/2 of SW/4
T22S-R3W

KC/SEGCO 35-16-#265 Well
Section 35: E/2 of SE/4
T21S-R4W

KC/SEGCO 36-7-#266 Well
Section 36: W/2 of NE/4
T21S-R4W

KC/SEGCO 12-6-#269 Well
Section 12: E/2 of NW/4
T22S-R4W

KC/SEGCO 36-15-#267 Well
Section 36: W/2 of SE/4
T21S-R4W

KC/SEGCO 12-8-#270 Well
Section 12: E/2 of NE/4
T22S-R4W

KC/SEGCO 12-4-#268 Well
Section 12: NW/NW, NE/SW/NW and
SE/NW
T22S-R4W

KC/SEGCO 12-16-#272 Well
Section 12: E/2 of SE/4
T22S-R4W

Gramex Corporation Assigned Interest: 0.6250%

II. Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 6, 1992 between Macedonia Baptist Church South, as Lessor, and McKenzie Methane Corporation, as Lessee, Instrument #1992-10746 recorded in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase IIIa Wells)

USX 27-14-#66 Well
Section 27: E/2 of SW/4
T21S-R4W

USX 28-16-#75 Well
Section 28: E/2 of SE/4
T21S-R4W

USX 34-2-#84 Well
Section 34: N/2 of NE/4
T21S-R4W

USX 34-10-#88 Well
Section 34: W/2 of SE/4
T21S-R4W

USX 35-4-#93 Well
Section 35: N/2 of NW/4
T21S-R4W

USX 35-12-#95 Well
Section 35: NW Diagonal Half
of SW/4
T21S-R4W

USX 5-12-#153 Well
Section 5: W/2 of SW/4
T21S-R3W

USX 23-16-#154 Well
Section 23: E/2 of SE/4
T21S-R4W

USX 23-10-#155 Well
Section 23: W/2 of SE/4
T21S-R4W

USX 23-14-#156 Well
Section 23: E/2 of SW/4
T21S-R4W

USX 24-12-#157 Well
Section 24: W/2 of SW/4
T21S-R4W

USX 24-14-#158 Well
Section 24: E/2 of SW/4
T21S-R4W

USX 22-5-#160 Well
Section 22: W/2 of NW/4
T21S-R4W

USX 21-1-#161A
Section 21: W/2 of NE/4
T21S-R4W

USX 20-14-#165 Well
Section 20: E/2 of SW/4
T21S-R4W

USX 29-8-#170 Well
Section 29: E/2 of NE/4
T21S-R4W

USX 13-3-#173 Well
Section 13: E/2 of NW/4
T22S-R5W

USX 13-7-#175 Well
Section 13: W/2 of NE/4
T22S-R5W

USX 13-9-#176 Well
Section 13: N/2 of SE/4
T22S-R5W

USX 13-16-#179 Well
Section 13: S/2 of SE/4
T22S-R5W

USX 24-1-#180 Well
Section 24: E/2 of NE/4
T22S-R5W

USX 24-3-#181 Well
Section 24: E/2 of NW/4
T22S-R5W

USX 24-5-#182 Well
Section 24: W/2 of NW/4
T22S-R5W

USX 24-7-#183 Well
Section 24: W/2 of NE/4
T22S-R5W

USX 24-9-#184 Well
Section 24: E/2 of SE/4
T22S-R5W

USX 24-11-#185 Well
Section 24: E/2 of SW/4
T22S-R5W

USX 24-13-#186 Well
Section 24: W/2 of SW/4
T22S-R5W

USX 18-5-#188 Well
Section 18: W/2 of NW/4
T22S-R4W

USX 18-12-#189 Well
Section 18: W/2 of SW/4
T22S-R4W

USX 18-10-#190 Well
Section 18: W/2 of SE/4
T22S-R4W

USX 18-14-#191 Well
Section 18: E/2 of SW/4
T22S-R4W

USX 18-16-#192 Well
Section 18: E/2 of SE/4
T22S-R4W

USX 19-2-#193 Well
Section 19: W/2 of NE/4
T22S-R4W

USX 19-4-#194 Well
Section 19: W/2 of NW/4
T22S-R4W

USX 19-6-#195 Well
Section 19: E/2 of NW/4
T22S-R4W

USX 19-8-#196 Well
Section 19: E/2 of NE/4
T22S-R4W

USX 19-11-#197 Well
Section 19: E/2 of SW/4
T22S-R4W

USX 19-13-#198 Well
Section 19: W/2 of SW/4
T22S-R4W

USX 19-15-#199 Well
Section 19: W/2 of SE/4
T22S-R4W

USX 17-12-#200 Well
Section 17: NW/SW
T22S-R4W

USX 17-14-#201 Well
Section 17: S/2 of SW/4
T22S-R4W

USX 20-12-#202 Well
Section 20: N/2 of SW/4
T22S-R4W

USX 20-13-#203 Well
Section 20: S/2 of SW/4
T22S-R4W

USX 21-14-#208 Well
Section 21: E/2 of SW/4
T21S-R4W

USX 29-10-#209 Well
Section 29: W/2 of SE/4
T21S-R4W

SEGC0 32-3-#210 Well
Section 32: E/2 of NW/4
T21S-R4W

USX 31-2-#212 Well
Section 31: W/2 of NE/4
T20S-R3W

USX 31-10-#216 Well
Section 31: W/2 of SE/4
T20S-R3W

USX 31-12-#217 Well
Section 31: W/2 of SW/4
T20S-R3W

USX 31-14-#218 Well
Section 31: E/2 of SW/4
T20S-R3W

USX 5-6-#222 Well
Section 5: E/2 of NW/4
T21S-R3W

KC/SEGC0 35-10-#228 Well
Section 35: W/2 of SE/4
T21S-R4W

KC/SEGC0 35-14-#229 Well
Section 35: SE Diagonal Half of
SW/4
T21S-R4W

KC/SEGC0 1-6-#231A Well
Section 1: E/2 of NW/4
T22S-R4W

KC/SEGCO 36-3-#237 Well
Section 36: E/2 of NW/4
T21S-R4W

KC/SEGCO 11-2-#245 Well
Section 11: W/2 of NE/4
T22S-R4W

SEGCO 16-4-#257 Well
Section 16: W/2 of NW/4
T22S-R4W

SEGCO 14-4-#273 Well
Section 14: W/2 of NW/4
T22S-R4W

SEGCO 15-4-#274 Well
Section 15: W/2 of NW/4
T22S-R4W

SEGCO 15-14-#275 Well
Section 15: S/2 of SW/4
T22S-R4W

SEGCO 10-14-#278 Well
Section 10: SE/SW and
Section 14: NW/NE
T22S-R4W

SEGCO 15-8-#281 Well
Section 15: E/2 of NE/4
T22S-R4W

SEGCO 17-10-#282 Well
Section 17: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-13-#287 Well
Section 20: S/2 of SW/4
T21S-R3W

KC/SEGCO 29-2-#292 Well
Section 29: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-6-#293 Well
Section 29: S/2 of NW/4
T21S-R3W

KC/SEGCO 30-10-#295 Well
Section 30: W/2 of SE/4
T21S-R3W

KC/SEGCO 30-14-#296 Well
Section 30: E/2 of SW/4
T21S-R3W

KC/SEGCO 4-6-#302 Well
Section 4: E/2 of NW/4
T22S-R4W

KC/SEGCO 4-8-#303 Well
Section 4: E/2 of NE/4
T22S-R4W

KC/SEGCO 4-12-#305 Well
Section 4: W/2 of SW/4
T22S-R4W

KC/SEGCO 4-14-#306 Well
Section 4: E/2 of SW/4
T22S-R4W

SEGCO 5-10-#310 Well
Section 5: W/2 of SE/4
T22S-R4W

SEGCO 5-14-#311 Well
Section 5: E/2 of SW/4
T22S-R4W

SEGCO 9-4-#314 Well
Section 9: W/2 of NW/4
T22S-R4W

KC/SEGCO 9-6-#315 Well
Section 9: E/2 of NW/4
T22S-R4W

SEGCO 10-16-#319 Well
Section 10: E/2 of SE/4
T22S-R4W

KC/SEGCO 11-6-#320 Well
Section 11: SE/NW and NE/SW
T22S-R4W

KC/SEGCO 11-8-#321 Well
Section 11: E/2 of NE/4
T22S-R4W

KC/SEGCO 11-10-#322 Well
Section 11: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-16-#323 Well
Section 11: E/2 of SE/4
T22S-R4W

KC/SEGCO 14-12-#334 Well
Section 14: W/2 of SW/4
T22S-R4W

KC/SEGCO 14-14-#335 Well
Section 14: E/2 of SW/4
T22S-R4W

KC/SEGCO 15-10-#340 Well
Section 15: N/2 of SE/4
T22S-R4W

SEGCO 15-16-#342 Well
Section 15: S/2 of SE/4
T22S-R4W

KC/SEGCO 16-2-#343 Well
Section 16: W/2 of NE/4
T22S-R4W

SEGCO 16-6-#344 Well
Section 16: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-10-#346 Well
Section 16: W/2 of SE/4
T22S-R4W

KC/SEGCO 16-12-#347 Well
Section 16: W/2 of SW/4
T22S-R4W

KC/SEGCO 16-14-#348 Well
Section 16: E/2 of SW/4
T22S-R4W

SEGCO 17-8-#351 Well
Section 17: E/2 of NE/4
T22S-R4W

SEGCO 17-16-#352 Well
Section 17: E/2 of SE/4
T22S-R4W

KC/SEGCO 23-6-#380 Well
Section 23: E/2 of NW/4
T22S-R4W

SEGCO 5-7-#396 Well
Section 5: W/2 of NE/4
T24N-R11E

SEGCO 5-1-#397 Well
Section 5: E/2 of NE/4
T24N-R11E

Gramex Corporation Assigned Interest: 1.0000%

III. Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ethel S. Flowers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 04 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carol K. Powers and husband, Gary L. Powers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 01 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ann Knight Bridges, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 07 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carlene W. Knight, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 10 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated August 15, 1991 between Wendy K. Cason, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 363, Page 383 in the Office of the Judge of Probate of Shelby County, Alabama
Oil, Gas and Mineral Lease dated June 12, 1991 between Glenna S. Jarrette, et al, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 362, Page 233 in the Office of the Judge of Probate of Shelby County, Alabama

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described below:

(Phase IIIb Wells)

USX 26-16-#59 Well
Section 26: E/2 of SE/4
T21S-R4W

USX 34-8-#87 Well
Section 34: SE/NE and
Section 35: SW/NW
T21S-R4W

SEGCO 13-11-#133A Well
Section 13: NE/SW and NE Diagonal
Half of SE/SW
T21S-R4W
(60 acres, more or less)

USX 21-16-#167 Well
Section 21: E/2 of SE/4
T21S-R4W

USX 25-2-#204 Well
Irregular Section 25: W/2
T22S-R5W
(40 acres, more or less)

USX 30-2-#205 Well
Irregular Section 30: W/2
T22S-R4W
(40 acres, more or less)

USX 5-4-#213 Well
Section 5: W/2 of NW/4
T21S-R3W

USX 31-8-#215 Well
Section 31: E/2 of NE/4
T20S-R3W

USX 31-16-#219 Well
Section 31: E/2 of SE/4
T20S-R3W

SEGC0 6-2-#262A Well
Section 6: N/2 of NE/4
T22S-R4W

KC/SEGC0 25-9-#264 Well
Section 25: SE/NE and NE/SE
T21S-R4W

KC/SEGC0 17-14-#283 Well
Section 17: E/2 of SW/4
T21S-R3W

SEGC0 18-12-#285 Well
Section 18: W/2 of SW/4
T21S-R3W

SEGC0 19-4-#288 Well
Section 19: W/2 of NW/4
T21S-R3W

SEGC0 19-12-#289 Well
Section 19: W/2 of SW/4
T21S-R3W

SEGC0 24-8-#290 Well
Section 24: E/2 of NE/4
T21S-R4W

SEGC0 24-16-#291 Well
Section 24: E/2 of SE/4
T21S-R4W

KC/SEGC0 29-8-#294 Well
Section 29: SE/NE and NE/SE
T21S-R3W

KC/SEGC0 6-14-#297 Well
Section 6: E/2 of SW/4
T22S-R3W

KC/SEGC0 6-16-#298 Well
Section 6: S/2 SE
T22S-R3W

KC/SEGC0 1-8-#299 Well
Section 1: E/2 of NE/4
T22S-R4W

KC/SEGC0 1-16-#300 Well
Section 1: E/2 of SE/4
T22S-R4W

SEGC0 30-5-#312 Well
Section 30: SW/NW and NW/SW
T21S-R3W

KC/SEGC0 9-2-#313 Well
Section 9: W/2 of NE/4
T22S-R4W

KC/SEGC0 10-12-#318 Well
Section 10: N/2 of SW/4
T22S-R4W

KC/SEGC0 12-2-#324 Well
Section 12: W/2 of NE/4
T22S-R4W

KC/SEGC0 12-14-#325 Well
Section 12: E/2 of SW/4
T22S-R4W

KC/SEGC0 7-6-#326 Well
Section 7: E/2 of NW/4
T22S-R3W

KC/SEGC0 13-2-#328 Well
Section 13: W/2 of NE/4
T22S-R4W

KC/SEGC0 14-16-#336 Well
Section 14: S/2 of SE/4
T22S-R4W

KC/SEGC0 15-2-#337 Well
Section 15: W/2 of NE/4
T22S-R4W

SEGC0 15-6-#338 Well
Section 15: E/2 of NW/4
T22S-R4W

KC/SEGC0 16-8-#345 Well
Section 16: E/2 of NE/4
T22S-R4W

KC/SEGC0 16-16-#349 Well
Section 16: E/2 of SE/4
T22S-R4W

SEGC0 17-4-#350 Well
Section 17: W/2 of NW/4
T22S-R4W

KC/SEGC0 20-2-#356 Well
Section 20: W/2 of NE/4
T22S-R4W

KC/SEGC0 20-4-#357 Well
Section 20: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-6-#358 Well
Section 20: E/2 of NW/4
T22S-R4W

KC/SEGCO 20-8-#359 Well
Section 20: E/2 of NE/4
T22S-R4W

KC/SEGCO 20-15-#361 Well
Section 20: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-16-#362 Well
Section 20: E/2 of SE/4
T22S-R4W

KC/SEGCO 21-2-#363 Well
Section 21: W/2 of NE/4
T22S-R4W

KC/SEGCO 21-4-#364 Well
Section 21: W/2 of NW/4
T22S-R4W

KC/SEGCO 21-6-#365 Well
Section 21: E/2 of NW/4
T22S-R4W

KC/SEGCO 21-8-#366 Well
Section 21: E/2 of NE/4
T22S-R4W

KC/SEGCO 21-12-#368 Well
Section 21: W/2 of SW/4
T22S-R4W

KC/SEGCO 21-14-#369 Well
Section 21: E/2 of SW/4
T22S-R4W

KC/SEGCO 21-16-#370 Well
Section 21: E/2 of SE/4
T22S-R4W

KC/SEGCO 22-2-#371 Well
Section 22: W/2 of NE/4
T22S-R4W

KC/SEGCO 22-6-#373 Well
Section 22: E/2 of NW/4
T22S-R4W

KC/SEGCO 22-8-#374 Well
Section 22: E/2 of NE/4
T22S-R4W

KC/SEGCO 22-10-#375 Well
Section 22: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-2-#378 Well
Section 23: W/2 of NE/4
T22S-R4W

KC/SEGCO 23-4-#379 Well
Section 23: W/2 of NW/4
T22S-R4W

KC/SEGCO 23-10-#382 Well
Section 23: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-12-#383 Well
Section 23: W/2 of SW/4
T22S-R4W

KC/SEGCO 23-14-#384 Well
Section 23: E/2 of SW/4
T22S-R4W

KC/SEGCO 23-16-#385 Well
Section 23: E/2 of SE/4
T22S-R4W

SEGCO 5-5-#395 Well
Section 5: W/2 of NW/4
T24N-R11E

KC/SEGCO 5-9-#398 Well
Section 5: E/2 of SE/4
T24N-R11E

KC/SEGCO 5-13-#399 Well
Section 5: W/2 of SW/4
T24N-R11E

KC/SEGCO 1-2-#401 Well
Section 1: W/2 of NE/4
T24N-R11E

KC/SEGCO 1-4-#402 Well
Section 1: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-4-#408 Well
Section 2: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-6-#409 Well
Section 2: E/2 of NW/4
T24N-R11E

KC/SEGCO 2-8-#410 Well
Section 2: E/2 of NE/4
T24N-R11E

KC/SEGCO 2-9-#411 Well
Section 2: E/2 of SE/4
T24N-R11E

KC/SEGCO 2-12-#412 Well
Section 2: W/2 of SW/4
T24N-R11E

KC/SEGCO 2-15-#413 Well
Section 2: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-2-#414 Well
Section 3: W/2 of NE/4
T24N-R11E

SEGCO 3-4-#415 Well
Section 3: W/2 of NW/4
T24N-R11E

KC/SEGCO 3-6-#416 Well
Section 3: E/2 of NW/4
T24N-R11E

KC/SEGCO 3-8-#417 Well
Section 3: E/2 of NE/4
T24N-R11E

KC/SEGCO 3-10-#418 Well
Section 3: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-12-#419 Well
Section 3: N/2 of SW/4
T24N-R11E

KC/SEGCO 3-16-#420 Well
Section 3: E/2 of SE/4
T24N-R11E

KC/SEGCO 4-10-#421 Well
Section 4: N/2 of SE/4
T24N-R11E

KC/SEGCO 4-13-#422 Well
Section 4: S/2 of SW/4
T24N-R11E

SEGCO 29-1-#423 Well
Irregular Section 29: E/2
T22S-R4W
(40 acres, more or less)

KC/SEGCO 6-1-#424 Well
Section 6: E/2 of NE/4
T24N-R11E

KC/SEGCO 6-7-#425 Well
Section 6: W/2 of NE/4
T24N-R11E

KC/SEGCO 6-9-#426 Well
Section 6: N/2 of SE/4
T24N-R11E

SEGCO 3-8- #435 Well
Section 3: E/2 of NE/4
T24N-R10E

SEGCO 3-9-#436 Well
Section 3: E/2 of SE/4
T24N-R10E

SEGCO 3-15-#437 Well
Section 3: W/2 of SE/4
T24N-R10E

SEGCO 15-3-#447
Section 15: E/2 of NW/4
T24N-R10E

SEGCO 15-5-#448 Well
Section 15: W/2 of NW/4
T24N-R10E

SEGCO 115-11-#450 Well
Section 15: E/2 of SW/4
T24N-R10E

SEGCO 15-13-#451 Well
Section 15: W/2 of SW/4
T24N-R10E

KC 2-11-#458 Well
Section 2: E/2 of SW/4
T24N-R10E

KC 2-15-#459 Well
Section 2: SW/SE
T24N-R10E

SEGCO 11-8-#462 Well
Section 11: E/2 of NE/4
T22S-R5W

SEGCO 12-2-#466 Well
Section 12: N/2 of NE/4
T22S-R5W

KC 12-15-#470 Well
Section 12: S/2 of SE/4
T22S-R5W

SEGC0 15-10-#474 Well
Section 15: W/2 of SE/4
T22S-R5W

SEGC0 15-14-#476 Well
Section 15: E/2 of SW/4
T22S-R5W

SEGC0 18-8-#478 Well
Section 18: E/2 of NE/4
T22S-R4W

SEGC0 6-4-#479 Well
Section 6: N/2 of NW/4
T22S-R4W

SEGC0 1-2-#480 Well
Section 1: W/2 of NE/4
T22S-R5W

SEGC0 1-4-#481 Well
Section 1: W/2 of NW/4
T22S-R5W

SEGC0 1-6-#482 Well
Section 1: E/2 of NW/4
T22S-R5W

SEGC0 1-8-#483 Well
Section 1: E/2 of NE/4
T22S-R5W

USX 21-1-#517 Well
Section 21: E/2 of NE/4
T22S-R5W

USX 21-9-#521 Well
Section 21: E/2 of SE/4
T22S-R5W

USX 23-1-#530 Well
Section 23: E/2 of NE/4
T22S-R5W

USX 29-11-#533 Well
Section 23: E/2 of SW/4
T22S-R5W

USX 23-13-#534 Well
Section 23: W/2 of SW/4
T22S-R5W

USX 10-10-#568 Well
Section 10: NW/SE
T21S-R4W

Gramex Corporation Assigned Interest: 1.0000%

EXHIBIT 'A-2'

Attached to and made a part of that certain
Assignment, Bill of Sale and Conveyance
dated effective September 1, 1995 between
The Unsecured Creditors Trust, as Assignor and
George F. Meyer, Jr., as Assignee

I: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase I and II Wells)

USX 11-11-#9 Well
Section 11: E/2 of SW/4
T21S-R4W

USX 11-9-#10 Well
Section 11: N/2 of SE/4
T21S-R4W

USX 11-16-#13 Well
Section 11: S/2 of SE/4
T21S-R4W

USX 11-13-#14 Well
Section 11: W/2 of SW/4
T21S-R4W

USX 14-2-#15 Well
Section 14: W/2 of NE/4
T21S-R4W

USX 11-7-#16 Well
Section 11: W/2 of NE/4
T21S-R4W

USX 10-16-#17 Well
Section 10: S/2 of SE/4
T21S-R4W

USX 12-4-#18 Well
Section 12: W/2 of NW/4
T21S-R4W

USX 12-2-#19 Well
Section 12: W/2 of NE/4
T21S-R4W

USX 12-6-#20 Well
Section 12: E/2 of NW/4
T21S-R4W

USX 12-8-#21 Well
Section 12: E/2 of NE/4
T21S-R4W

USX 12-12-#22 Well
Section 12: W/2 of SW/4
T21S-R4W

USX 12-14-#24 Well
Section 12: E/2 of SW/4
T21S-R4W

USX 12-16-#25 Well
Section 12: E/2 of SE/4
T21S-R4W

USX 7-4-#26 Well
Section 7: W/2 of NW/4
T21S-R3W

USX 7-2-#27 Well
Section 7: W/2 of NE/4
T21S-R3W

USX 7-12-#30 Well
Section 7: W/2 of SW/4
T21S-R3W

USX 7-14-#32 Well
Section 7: E/2 of SW/4
T21S-R3W

USX 7-16-#33 Well
Section 7: E/2 of SE/4
T21S-R3W

USX 10-9-#34 Well
Section 10: NE/SE
T21S-R4W

USX 22-2-#37 Well
Section 22: NW/NE
T21S-R4W

USX 22-7-#38 Well
Section 22: SE/NW and SW/NE
T21S-R4W

USX 22-8-#39 Well
Section 22: SE/NE
T21S-R4W

USX 22-10-#40 Well
Section 22: W/2 of SE/4
T21S-R4W

USX 22-14-#41 Well
Section 22: E/2 of SW/4
T21S-R4W

USX 22-16-#42 Well
Section 22: E/2 of SE/4
T21S-R4W

USX 23-2-#43 Well
Section 23: W/2 of NE/4
T21S-R4W

USX 23-6-#44 Well
Section 23: E/2 of NW/4
T21S-R4W

USX 23-8-#45 Well
Section 23: E/2 of NE/4
T21S-R4W

USX 23-12-#46 Well
Section 23: W/2 of SW/4
T21S-R4W

USX 24-4-#47 Well
Section 24: W/2 of NW/4
T21S-R4W

GORDON 14-13-#49 Well
Section 14: SW/SW
T21S-R4W

USX 8-4-#50 Well
Section 8: W/2 of NW/4
T21S-R3W

USX 8-12-#51 Well
Section 8: W/2 of SW/4
T21S-R3W

USX 26-2-#52 Well
Section 26: W/2 of NE/4
T21S-R4W

USX 26-4-#53 Well
Section 26: W/2 of NW/4
T21S-R4W

USX 26-6-#54 Well
Section 26: E/2 of NW/4
T21S-R4W

USX 26-8-#55 Well
Section 26: E/2 of NE/4
T21S-R4W

USX 26-10-#56 Well
Section 26: W/2 of SE/4
T21S-R4W

USX 26-12-#57 Well
Section 26: W/2 of SW/4
T21S-R4W

USX 26-14-#58 Well
Section 26: E/2 of SW/4
T21S-R4W

USX 27-2-#60 Well
Section 27: W/2 of NE/4
T21S-R4W

USX 27-4-#61A Well
Section 27: W/2 of NW/4
T21S-R4W

USX 27-8-#63 Well
Section 27: SE/NE
T21S-R4W

USX 27-10-#64 Well
Section 27: W/2 of SE/4
T21S-R4W

USX 28-2-#68 Well
Section 28: W/2 of NE/4
T21S-R4W

USX 28-4-#69 Well
Section 28: W/2 of NW/4
T21S-R4W

USX 28-6-#70 Well
Section 28: E/2 of NW/4
T21S-R4W

USX 28-8-#71 Well
Section 28: E/2 of NE/4
T21S-R4W

USX 28-10-#72A Well
Section 28: W/2 of SE/4
T21S-R4W

USX 28-12-#73 Well
Section 28: W/2 of SW/4
T21S-R4W

USX 33-2-#76 Well
Section 33: W/2 of NE/4
T21S-R4W

USX 33-8-#79 Well
Section 33: E/2 of NE/4
T21S-R4W

USX 33-10-#80 Well
Section 33: W/2 of SE/4
T21S-R4W

USX 34-4-#85 Well
Section 34: W/2 of NW/4
T21S-R4W

USX 34-6-#86 Well
Section 34: SE/NW and SW/NE
T21S-R4W

USX 34-12-#89 Well
Section 34: W/2 of SW/4
T21S-R4W

GORDON 14-4-#97 Well
Section 14: W/2 of NW/4
T21S-R4W

GORDON 14-6-#98 Well
Section 14: E/2 of NW/4
T21S-R4W

GORDON 14-12-#99 Well
Section 14: NW/SW
T21S-R4W

GORDON 14-14-#100 Well
Section 14: E/2 of SW/4
T21S-R4W

KC/SEGCO 15-14-#101 Well
Section 15: S/2 of SW/4
T21S-R4W

KC/SEGCO 17-12-#106 Well
Section 17: W/2 of SW/4
T21S-R3W

KC/SEGCO 19-16-#108 Well
Section 19: E/2 of SE/4
T21S-R3W

KC/SEGCO 25-15-#114 Well
Section 25: W/2 of SE/4
T21S-R4W

KC/SEGCO 30-16-#116 Well
Section 30: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-5-#117 Well
Section 36: W/2 of NW/4
T21S-R4W

USX 1-10-#118 Well
Section 1: W/2 of SE/4
T21S-R4W

USX 1-14-#119 Well
Section 1: E/2 of SW/4
T21S-R4W

USX 1-16-#120 Well
Section 1: E/2 of SE/4
T21S-R4W

USX 6-12-#121 Well
Section 6: W/2 of SW/4
T21S-R3W

USX 6-14-#122 Well
Section 6: E/2 of SW/4
T21S-R3W

USX 6-16-#124 Well
Section 6: E/2 of SE/4
T21S-R3W

USX 1-8-#148 Well
Section 1: E/2 of NE/4
T21S-R4W

USX 13-12-#3 Well
Section 13: SW Diagonal Half of SW/4
T21S-R4W

USX 23-4-#36A Well
Section 23: W/2 of NW/4
T21S-R4W

USX 24-6-#48 Well
Section 24: E/2 of NW/4
T21S-R4W

USX 27-6-#62 Well
Section 27: E/2 of NW/4
T21S-R4W

USX 27-12-#65 Well
Section 27: W/2 of SW/4
T21S-R4W

USX 27-16-#67 Well
Section 27: E/2 of SE/4
T21S-R4W

USX 33-16-#83 Well
Section 33: E/2 of SE/4
T21S-R4W

USX 35-2-#92 Well
Section 35: N/2 of NE/4
T21S-R4W

USX 35-6-#94 Well
Section 35: SE/NW
T21S-R4W

KC/SEGCO 13-6-#102 Well
Section 13: S/2 of NW/4
T21S-R4W

KC/SEGCO 13-2-#103 Well
Section 13: NW/NE and NW Diagonal
Quarter of NE/NE and NE Diagonal
Half of NW/SW
T21S-R4W

KC/SEGCO 18-2-#104 Well
Section 18: W/2 of NE/4
T21S-R3W

KC/SEGCO 17-10-#107 Well
Section 17: SW/NE and NW/SE
T21S-R3W

KC/SEGCO 20-12-#109 Well
Section 20: N/2 of SW/4
T21S-R3W

SEGCO 30-2-#110 Well
Section 30: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-4-#111 Well
Section 29: N/2 of NW/4
T21S-R3W

KC/SEGCO 30-13-#115 Well
Section 30: SW/SW
T21S-R3W
Section 25: SE/SE
T21S-R4W

SEGCO 14-16-#125 Well
Section 14: E/2 of SE/4
T21S-R4W

SEGCO 24-2-#126 Well
Section 24: W/2 of NE/4
T21S-R4W

SEGCO 24-10-#127 Well
Section 24: W/2 of SE/4
T21S-R4W

SEGCO 25-7-#128 Well
Section 25: W/2 of NE/4
T21S-R4W

SEGCO 30-3-#129 Well
Section 30: E/2 of NW/4
T21S-R3W

SEGCO 30-8-#130 Well
Section 30: S/2 of NE/4
T21S-R3W

SEGCO 29-12-#131 Well
Section 29: N/2 of SW/4
T21S-R3W

SEGCO 13-8-#132 Well
Section 13: SE/NE
T21S-R4W and
Section 18: SW/NW
T21S-R3W

SEGCO 13-16-#134 Well
Section 13: E/2 of SE/4
T21S-R4W

KC/SEGCO 20-3-#137 Well
Section 20: E/2 of NW/4
T21S-R3W

KC/SEGCO 36-1-#139A Well
Section 36: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-14-#140 Well
Section 16: E/2 of SW/4
T21S-R4W

KC/SEGCO 16-10-#141A Well
Section 16: W/2 of SE/4
T21S-R4W

KC/SEGCO 16-8-#142 Well
Section 16: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-6-#143 Well
Section 16: E/2 of NW/4
T21S-R4W

USX 1-12-#144A Well
Section 1: W/2 of SW/4
T21S-R4W

USX 1-6-#145 Well
Section 1: E/2 of NW/4
T21S-R4W

USX 1-4-#146 Well
Section 1: W/2 of NW/4
T21S-R4W

USX 1-2-#147A Well
Section 1: W/2 of NE/4
T21S-R4W

USX 6-4-#149 Well
Section 6: W/2 of NW/4
T21S-R3W

USX 6-6-#150 Well
Section 6: E/2 of NW/4
T21S-R3W

USX 6-2-#151 Well
Section 6: W/2 of NE/4
T21S-R3W

USX 6-8-#152 Well
Section 6: E/2 of NE/4
T21S-R3W

USX 22-12-#159 Well
Section 22: W/2 of SW/4
T21S-R4W

USX 21-3-#162 Well
Section 21: N/2 of NW/4
T21S-R4W

USX 20-16-#166 Well
Section 20: E/2 of SE/4
T21S-R4W

USX 29-2-#168 Well
Section 29: W/2 of NE/4
T21S-R4W

USX 30-16-#171 Well
Section 30: SE/SE and
Section 29: SW/SW
T21S-R4W

USX 13-1-#172 Well
Section 13: E/2 of NE/4
T22S-R5W

KC/SEGCO 5-14-#223 Well
Section 5: E/2 of SW/4
T21S-R3W

KC/SEGCO 20-8-#224 Well
Section 20: S/2 of NE/4
T21S-R3W

KC/SEGCO 31-14-#225 Well
Section 31: E/2 of SW/4
T21S-R3W

KC/SEGCO 36-9-#226 Well
Section 36: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-11-#227 Well
Section 36: E/2 of SW/4
T21S-R4W

KC/SEGCO 1-2-#230 Well
Section 1: W/2 of NE/4
T22S-R4W

KC/SEGCO 1-10-#232 Well
Section 1: W/2 of SE/4
T22S-R4W

KC/SEGCO 1-14-#233 Well
Section 1: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-14-#234 Well
Section 2: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-16-#235 Well
Section 2: E/2 of SE/4
T22S-R4W

KC/SEGCO 25-14-#236 Well
Section 25: E/2 of SW/4
T21S-R4W

KC/SEGCO 6-5-#238 Well
Section 6: W/2 of NW/4
T22S-R3W

KC/SEGCO 6-10-#239 Well
Section 6: SW/NE and NW/SE
T22S-R3W

KC/SEGCO 6-12-#240 Well
Section 6: W/2 of SW/4
T22S-R3W

SEGCO 3-16-#241 Well
Section 3: SE/SE and SE/NE
T22S-R4W

KC/SEGCO 4-2-#242 Well
Section 4: W/2 of NE/4
T22S-R4W

SEGCO 10-10-#244 Well
Section 10: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-4-#246 Well
Section 11: N/2 of NW/4
T22S-R4W

SEGCO 11-12-#247 Well
Section 11: W/2 of SW/4
T22S-R4W

SEGCO 5-16-#254 Well
Section 5: E/2 of SE/4
T22S-R4W

SEGCO 17-6-#259 Well
Section 17: E/2 of NW/4
T22S-R4W

KC/SEGCO 7-4-#260 Well
Section 7: W/2 of NW/4
T22S-R3W

KC/SEGCO 7-12-#261 Well
Section 7: N/2 of SW/4
T22S-R3W

KC/SEGCO 35-16-#265 Well
Section 35: E/2 of SE/4
T21S-R4W

KC/SEGCO 36-7-#266 Well
Section 36: W/2 of NE/4
T21S-R4W

KC/SEGCO 36-15-#267 Well
Section 36: W/2 of SE/4
T21S-R4W

KC/SEGCO 12-4-#268 Well
Section 12: NW/NW, NE/SW/NW and
SE/NW/SW
T22S-R4W

KC/SEGCO 12-6-#269 Well
Section 12: E/2 of NW/4
T22S-R4W

KC/SEGCO 12-8-#270 Well
Section 12: E/2 of NE/4
T22S-R4W

KC/SEGCO 12-16-#272 Well
Section 12: E/2 of SE/4
T22S-R4W

George F. Meyer, Jr. Assigned Interest: 0.0139%

II: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 6, 1992 between Macedonia Baptist Church South, as Lessor, and McKenzie Methane Corporation, as Lessee, Instrument #1992-10746 recorded in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase IIIa Wells)

USX 27-14-#66 Well
Section 27: E/2 of SW/4
T21S-R4W

USX 28-16-#75 Well
Section 28: E/2 of SE/4
T21S-R4W

USX 34-2-#84 Well
Section 34: N/2 of NE/4
T21S-R4W

USX 34-10-#88 Well
Section 34: W/2 of SE/4
T21S-R4W

USX 35-4-#93 Well
Section 35: N/2 of NW/4
T21S-R4W

USX 35-12-#95 Well
Section 35: NW Diagonal Half
of SW/4
T21S-R4W

USX 5-12-#153 Well
Section 5: W/2 of SW/4
T21S-R3W

USX 23-16-#154 Well
Section 23: E/2 of SE/4
T21S-R4W

USX 23-10-#155 Well
Section 23: W/2 of SE/4
T21S-R4W

USX 23-14-#156 Well
Section 23: E/2 of SW/4
T21S-R4W

USX 24-12-#157 Well
Section 24: W/2 of SW/4
T21S-R4W

USX 24-14-#158 Well
Section 24: E/2 of SW/4
T21S-R4W

USX 22-5-#160 Well
Section 22: W/2 of NW/4
T21S-R4W

USX 21-1-#161A
Section 21: W/2 of NE/4
T21S-R4W

USX 20-14-#165 Well
Section 20: E/2 of SW/4
T21S-R4W

USX 29-8-#170 Well
Section 29: E/2 of NE/4
T21S-R4W

USX 13-3-#173 Well
Section 13: E/2 of NW/4
T22S-R5W

USX 13-7-#175 Well
Section 13: W/2 of NE/4
T22S-R5W

USX 13-9-#176 Well
Section 13: N/2 of SE/4
T22S-R5W

USX 13-16-#179 Well
Section 13: S/2 of SE/4
T22S-R5W

USX 24-1-#180 Well
Section 24: E/2 of NE/4
T22S-R5W

USX 24-3-#181 Well
Section 24: E/2 of NW/4
T22S-R5W

USX 24-5-#182 Well
Section 24: W/2 of NW/4
T22S-R5W

USX 24-7-#183 Well
Section 24: W/2 of NE/4
T22S-R5W

USX 24-9-#184 Well
Section 24: E/2 of SE/4
T22S-R5W

USX 24-11-#185 Well
Section 24: E/2 of SW/4
T22S-R5W

USX 24-13-#186 Well
Section 24: W/2 of SW/4
T22S-R5W

USX 18-5-#188 Well
Section 18: W/2 of NW/4
T22S-R4W

USX 18-12-#189 Well
Section 18: W/2 of SW/4
T22S-R4W

USX 18-10-#190 Well
Section 18: W/2 of SE/4
T22S-R4W

USX 18-14-#191 Well
Section 18: E/2 of SW/4
T22S-R4W

USX 18-16-#192 Well
Section 18: E/2 of SE/4
T22S-R4W

USX 19-2-#193 Well
Section 19: W/2 of NE/4
T22S-R4W

USX 19-4-#194 Well
Section 19: W/2 of NW/4
T22S-R4W

USX 19-6-#195 Well
Section 19: E/2 of NW/4
T22S-R4W

USX 19-8-#196 Well
Section 19: E/2 of NE/4
T22S-R4W

USX 19-11-#197 Well
Section 19: E/2 of SW/4
T22S-R4W

USX 19-13-#198 Well
Section 19: W/2 of SW/4
T22S-R4W

USX 19-15-#199 Well
Section 19: W/2 of SE/4
T22S-R4W

USX 17-12-#200 Well
Section 17: NW/SW
T22S-R4W

USX 17-14-#201 Well
Section 17: S/2 of SW/4
T22S-R4W

USX 20-12-#202 Well
Section 20: N/2 of SW/4
T22S-R4W

USX 20-13-#203 Well
Section 20: S/2 of SW/4
T22S-R4W

USX 21-14-#208 Well
Section 21: E/2 of SW/4
T21S-R4W

USX 29-10-#209 Well
Section 29: W/2 of SE/4
T21S-R4W

SEGC0 32-3-#210 Well
Section 32: E/2 of NW/4
T21S-R4W

USX 31-2-#212 Well
Section 31: W/2 of NE/4
T20S-R3W

USX 31-10-#216 Well
Section 31: W/2 of SE/4
T20S-R3W

USX 31-12-#217 Well
Section 31: W/2 of SW/4
T20S-R3W

USX 31-14-#218 Well
Section 31: E/2 of SW/4
T20S-R3W

USX 5-6-#222 Well
Section 5: E/2 of NW/4
T21S-R3W

KC/SEGC0 35-10-#228 Well
Section 35: W/2 of SE/4
T21S-R4W

KC/SEGC0 35-14-#229 Well
Section 35: SE Diagonal Half of
SW/4
T21S-R4W

KC/SEGC0 1-6-#231A Well
Section 1: E/2 of NW/4
T22S-R4W

KC/SEGCO 36-3-#237 Well
Section 36: E/2 of NW/4
T21S-R4W

KC/SEGCO 11-2-#245 Well
Section 11: W/2 of NE/4
T22S-R4W

SEGCO 16-4-#257 Well
Section 16: W/2 of NW/4
T22S-R4W

SEGCO 14-4-#273 Well
Section 14: W/2 of NW/4
T22S-R4W

SEGCO 15-4-#274 Well
Section 15: W/2 of NW/4
T22S-R4W

SEGCO 15-14-#275 Well
Section 15: S/2 of SW/4
T22S-R4W

SEGCO 10-14-#278 Well
Section 10: SE/SW and
Section 14: NW/NE
T22S-R4W

SEGCO 15-8-#281 Well
Section 15: E/2 of NE/4
T22S-R4W

SEGCO 17-10-#282 Well
Section 17: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-13-#287 Well
Section 20: S/2 of SW/4
T21S-R3W

KC/SEGCO 29-2-#292 Well
Section 29: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-6-#293 Well
Section 29: S/2 of NW/4
T21S-R3W

KC/SEGCO 30-10-#295 Well
Section 30: W/2 of SE/4
T21S-R3W

KC/SEGCO 30-14-#296 Well
Section 30: E/2 of SW/4
T21S-R3W

KC/SEGCO 4-6-#302 Well
Section 4: E/2 of NW/4
T22S-R4W

KC/SEGCO 4-8-#303 Well
Section 4: E/2 of NE/4
T22S-R4W

KC/SEGCO 4-12-#305 Well
Section 4: W/2 of SW/4
T22S-R4W

KC/SEGCO 4-14-#306 Well
Section 4: E/2 of SW/4
T22S-R4W

SEGCO 5-10-#310 Well
Section 5: W/2 of SE/4
T22S-R4W

SEGCO 5-14-#311 Well
Section 5: E/2 of SW/4
T22S-R4W

SEGCO 9-4-#314 Well
Section 9: W/2 of NW/4
T22S-R4W

KC/SEGCO 9-6-#315 Well
Section 9: E/2 of NW/4
T22S-R4W

SEGCO 10-16-#319 Well
Section 10: E/2 of SE/4
T22S-R4W

KC/SEGCO 11-6-#320 Well
Section 11: SE/NW and NE/SW
T22S-R4W

KC/SEGCO 11-8-#321 Well
Section 11: E/2 of NE/4
T22S-R4W

KC/SEGCO 11-10-#322 Well
Section 11: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-16-#323 Well
Section 11: E/2 of SE/4
T22S-R4W

KC/SEGCO 14-12-#334 Well
Section 14: W/2 of SW/4
T22S-R4W

KC/SEGCO 14-14-#335 Well
Section 14: E/2 of SW/4
T22S-R4W

KC/SEGCO 15-10-#340 Well
Section 15: N/2 of SE/4
T22S-R4W

SEGCO 15-16-#342 Well
Section 15: S/2 of SE/4
T22S-R4W

KC/SEGCO 16-2-#343 Well
Section 16: W/2 of NE/4
T22S-R4W

SEGCO 16-6-#344 Well
Section 16: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-10-#346 Well
Section 16: W/2 of SE/4
T22S-R4W

KC/SEGCO 16-12-#347 Well
Section 16: W/2 of SW/4

T22S-R4W

KC/SEGCO 16-14-#348 Well
Section 16: E/2 of SW/4
T22S-R4W

SEGCO 17-8-#351 Well
Section 17: E/2 of NE/4
T22S-R4W

SEGCO 17-16-#352 Well
Section 17: E/2 of SE/4
T22S-R4W

KC/SEGCO 23-6-#380 Well
Section 23: E/2 of NW/4
T22S-R4W

SEGCO 5-7-#396 Well
Section 5: W/2 of NE/4
T24N-R11E

SEGCO 5-1-#397 Well
Section 5: E/2 of NE/4
T24N-R11E

George F. Meyer, Jr. Assigned Interest: 0.0222%

III: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ethel S. Flowers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 04 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carol K. Powers and husband, Gary L. Powers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 01 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ann Knight Bridges, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 07 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carlene W. Knight, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 10 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated August 15, 1991 between Wendy K. Cason, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 363, Page 383 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated June 12, 1991 between Glenna S. Jarrette, et al, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 362, Page 233 in the Office of the Judge of Probate of Shelby County, Alabama

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described below:
(Phase IIIb Wells)

USX 26-16-#59 Well
Section 26: E/2 of SE/4
T21S-R4W

USX 34-8-#87 Well
Section 34: SE/NE and
Section 35: SW/NW
T21S-R4W

SEGC0 13-11-#133A Well
Section 13: NE/SW and NE Diagonal
Half of SE/SW
T21S-R4W
(60 acres, more or less)

USX 21-16-#167 Well
Section 21: E/2 of SE/4
T21S-R4W

USX 25-2-#204 Well
Irregular Section 25: W/2
T22S-R5W
(40 acres, more or less)

USX 30-2-#205 Well
Irregular Section 30: W/2
T22S-R4W
(40 acres, more or less)

USX 5-4-#213 Well
Section 5: W/2 of NW/4
T21S-R3W

USX 31-8-#215 Well
Section 31: E/2 of NE/4
T20S-R3W

USX 31-16-#219 Well
Section 31: E/2 of SE/4
T20S-R3W

SEGC0 6-2-#262A Well
Section 6: N/2 of NE/4
T22S-R4W

KC/SEGC0 25-9-#264 Well
Section 25: SE/NE and NE/SE
T21S-R4W

KC/SEGCO 17-14-#283 Well
Section 17: E/2 of SW/4
T21S-R3W

SEGCO 18-12-#285 Well
Section 18: W/2 of SW/4
T21S-R3W

SEGCO 19-4-#288 Well
Section 19: W/2 of NW/4
T21S-R3W

SEGCO 19-12-#289 Well
Section 19: W/2 of SW/4
T21S-R3W

SEGCO 24-8-#290 Well
Section 24: E/2 of NE/4
T21S-R4W

SEGCO 24-16-#291 Well
Section 24: E/2 of SE/4
T21S-R4W

KC/SEGCO 29-8-#294 Well
Section 29: SE/NE and NE/SE
T21S-R3W

KC/SEGCO 6-14-#297 Well
Section 6: E/2 of SW/4
T22S-R3W

KC/SEGCO 6-16-#298 Well
Section 6: S/2 SE
T22S-R3W

KC/SEGCO 1-8-#299 Well
Section 1: E/2 of NE/4
T22S-R4W

KC/SEGCO 1-16-#300 Well
Section 1: E/2 of SE/4
T22S-R4W

SEGCO 30-5-#312 Well
Section 30: SW/NW and NW/SW
T21S-R3W

KC/SEGCO 9-2-#313 Well
Section 9: W/2 of NE/4
T22S-R4W

KC/SEGCO 10-12-#318 Well
Section 10: N/2 of SW/4
T22S-R4W

KC/SEGCO 12-2-#324 Well
Section 12: W/2 of NE/4
T22S-R4W

KC/SEGCO 12-14-#325 Well
Section 12: E/2 of SW/4
T22S-R4W

KC/SEGCO 7-6-#326 Well
Section 7: E/2 of NW/4
T22S-R3W

KC/SEGCO 13-2-#328 Well
Section 13: W/2 of NE/4
T22S-R4W

KC/SEGCO 14-16-#336 Well
Section 14: S/2 of SE/4
T22S-R4W

KC/SEGCO 15-2-#337 Well
Section 15: W/2 of NE/4
T22S-R4W

SEGCO 15-6-#338 Well
Section 15: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-8-#345 Well
Section 16: E/2 of NE/4
T22S-R4W

KC/SEGCO 16-16-#349 Well
Section 16: E/2 of SE/4
T22S-R4W

SEGCO 17-4-#350 Well
Section 17: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-2-#356 Well
Section 20: W/2 of NE/4
T22S-R4W

KC/SEGCO 20-4-#357 Well
Section 20: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-6-#358 Well
Section 20: E/2 of NW/4
T22S-R4W

KC/SEGCO 20-8-#359 Well
Section 20: E/2 of NE/4
T22S-R4W

KC/SEGCO 20-15-#361 Well
Section 20: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-16-#362 Well
Section 20: E/2 of SE/4
T22S-R4W

KC/SEGCO 21-2-#363 Well
Section 21: W/2 of NE/4
T22S-R4W

KC/SEGCO 21-4-#364 Well
Section 21: W/2 of NW/4
T22S-R4W

KC/SEGCO 21-6-#365 Well
Section 21: E/2 of NW/4
T22S-R4W

KC/SEGCO 21-8-#366 Well
Section 21: E/2 of NE/4
T22S-R4W

KC/SEGCO 21-12-#368 Well
Section 21: W/2 of SW/4
T22S-R4W

KC/SEGCO 21-14-#369 Well
Section 21: E/2 of SW/4
T22S-R4W

KC/SEGCO 21-16-#370 Well
Section 21: E/2 of SE/4
T22S-R4W

KC/SEGCO 22-2-#371 Well
Section 22: W/2 of NE/4
T22S-R4W

KC/SEGCO 22-6-#373 Well
Section 22: E/2 of NW/4
T22S-R4W

KC/SEGCO 22-8-#374 Well
Section 22: E/2 of NE/4
T22S-R4W

KC/SEGCO 22-10-#375 Well
Section 22: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-2-#378 Well
Section 23: W/2 of NE/4
T22S-R4W

KC/SEGCO 23-4-#379 Well
Section 23: W/2 of NW/4
T22S-R4W

KC/SEGCO 23-10-#382 Well
Section 23: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-12-#383 Well
Section 23: W/2 of SW/4
T22S-R4W

KC/SEGCO 23-14-#384 Well
Section 23: E/2 of SW/4
T22S-R4W

KC/SEGCO 23-16-#385 Well
Section 23: E/2 of SE/4
T22S-R4W

SEGCO 5-5-#395 Well
Section 5: W/2 of NW/4
T24N-R11E

KC/SEGCO 5-9-#398 Well
Section 5: E/2 of SE/4
T24N-R11E

KC/SEGCO 5-13-#399 Well
Section 5: W/2 of SW/4
T24N-R11E

KC/SEGCO 1-2-#401 Well
Section 1: W/2 of NE/4
T24N-R11E

KC/SEGCO 1-4-#402 Well
Section 1: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-4-#408 Well
Section 2: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-6-#409 Well
Section 2: E/2 of NW/4
T24N-R11E

KC/SEGCO 2-8-#410 Well
Section 2: E/2 of NE/4
T24N-R11E

KC/SEGCO 2-9-#411 Well
Section 2: E/2 of SE/4
T24N-R11E

KC/SEGCO 2-12-#412 Well
Section 2: W/2 of SW/4
T24N-R11E

KC/SEGCO 2-15-#413 Well
Section 2: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-2-#414 Well
Section 3: W/2 of NE/4
T24N-R11E

SEGCO 3-4-#415 Well
Section 3: W/2 of NW/4
T24N-R11E

KC/SEGCO 3-6-#416 Well
Section 3: E/2 of NW/4
T24N-R11E

KC/SEGCO 3-8-#417 Well
Section 3: E/2 of NE/4
T24N-R11E

KC/SEGCO 3-10-#418 Well
Section 3: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-12-#419 Well
Section 3: N/2 of SW/4
T24N-R11E

KC/SEGCO 3-16-#420 Well
Section 3: E/2 of SE/4
T24N-R11E

KC/SEGCO 4-10-#421 Well
Section 4: N/2 of SE/4
T24N-R11E

KC/SEGCO 4-13-#422 Well
Section 4: S/2 of SW/4
T24N-R11E

SEGCO 29-1-#423 Well
Irregular Section 29: E/2
T22S-R4W
(40 acres, more or less)

KC/SEGCO 6-1-#424 Well
Section 6: E/2 of NE/4
T24N-R11E

KC/SEGCO 6-7-#425 Well
Section 6: W/2 of NE/4
T24N-R11E

KC/SEGCO 6-9-#426 Well
Section 6: N/2 of SE/4
T24N-R11E

SEGCO 3-8-#435 Well
Section 3: E/2 of NE/4
T24N-R10E

SEGCO 3-9-#436 Well
Section 3: E/2 of SE/4
T24N-R10E

SEGCO 3-15-#437 Well
Section 3: W/2 of SE/4
T24N-R10E

SEGCO 15-3-#447
Section 15: E/2 of NW/4
T24N-R10E

SEGCO 15-5-#448 Well
Section 15: W/2 of NW/4
T24N-R10E

SEGCO 115-11-#450 Well
Section 15: E/2 of SW/4
T24N-R10E

SEGCO 15-13-#451 Well
Section 15: W/2 of SW/4
T24N-R10E

KC 2-11-#458 Well
Section 2: E/2 of SW/4
T24N-R10E

KC 2-15-#459 Well
Section 2: SW/SE
T24N-R10E

SEGCO 11-8-#462 Well
Section 11: E/2 of NE/4
T22S-R5W

SEGCO 12-2-#466 Well
Section 12: N/2 of NE/4
T22S-R5W

KC 12-15-#470 Well
Section 12: S/2 of SE/4
T22S-R5W

SEGCO 15-10-#474 Well
Section 15: W/2 of SE/4
T22S-R5W

SEGCO 15-14-#476 Well
Section 15: E/2 of SW/4
T22S-R5W

SEGCO 18-8-#478 Well
Section 18: E/2 of NE/4
T22S-R4W

SEGCO 6-4-#479 Well
Section 6: N/2 of NW/4
T22S-R4W

SEGCO 1-2-#480 Well
Section 1: W/2 of NE/4
T22S-R5W

SEGCO 1-4-#481 Well
Section 1: W/2 of NW/4
T22S-R5W

SEGCO 1-6-#482 Well
Section 1: E/2 of NW/4
T22S-R5W

SEGCO 1-8-#483 Well
Section 1: E/2 of NE/4
T22S-R5W

USX 21-1-#517 Well
Section 21: E/2 of NE/4
T22S-R5W

USX 21-9-#521 Well
Section 21: E/2 of SE/4
T22S-R5W

USX 23-1-#530 Well
Section 23: E/2 of NE/4
T22S-R5W

USX 29-11-#533 Well
Section 23: E/2 of SW/4
T22S-R5W

USX 23-13-#534 Well
Section 23: W/2 of SW/4
T22S-R5W

USX 10-10-#568 Well
Section 10: NW/SE
T21S-R4W

George F. Meyer, Jr. Assigned Interest: 0.0074%

exha27b.1c

EXHIBIT 'A-3'

Attached to and made a part of that certain
Assignment, Bill of Sale and Conveyance
dated effective September 1, 1995 between
The Unsecured Creditors Trust, as Assignor and
Frederick K. Rudolph, as Assignee

I: Subject Leases, all located in **Bibb and Shelby Counties, Alabama** as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase I and II Wells)

USX 11-11-#9 Well
Section 11: E/2 of SW/4
T21S-R4W

USX 11-9-#10 Well
Section 11: N/2 of SE/4
T21S-R4W

USX 11-16-#13 Well
Section 11: S/2 of SE/4
T21S-R4W

USX 11-13-#14 Well
Section 11: W/2 of SW/4
T21S-R4W

USX 14-2-#15 Well
Section 14: W/2 of NE/4
T21S-R4W

USX 11-7-#16 Well
Section 11: W/2 of NE/4
T21S-R4W

USX 10-16-#17 Well
Section 10: S/2 of SE/4
T21S-R4W

USX 12-4-#18 Well
Section 12: W/2 of NW/4
T21S-R4W

USX 12-2-#19 Well
Section 12: W/2 of NE/4
T21S-R4W

USX 12-6-#20 Well
Section 12: E/2 of NW/4
T21S-R4W

USX 12-8-#21 Well
Section 12: E/2 of NE/4
T21S-R4W

USX 12-12-#22 Well
Section 12: W/2 of SW/4
T21S-R4W

USX 12-14-#24 Well
Section 12: E/2 of SW/4
T21S-R4W

USX 12-16-#25 Well
Section 12: E/2 of SE/4
T21S-R4W

USX 7-4-#26 Well
Section 7: W/2 of NW/4
T21S-R3W

USX 7-2-#27 Well
Section 7: W/2 of NE/4
T21S-R3W

USX 7-12-#30 Well
Section 7: W/2 of SW/4
T21S-R3W

USX 7-14-#32 Well
Section 7: E/2 of SW/4
T21S-R3W

USX 7-16-#33 Well
Section 7: E/2 of SE/4
T21S-R3W

USX 10-9-#34 Well
Section 10: NE/SE
T21S-R4W

USX 22-2-#37 Well
Section 22: NW/NE
T21S-R4W

USX 22-7-#38 Well
Section 22: SE/NW and SW/NE
T21S-R4W

USX 22-8-#39 Well
Section 22: SE/NE
T21S-R4W

USX 22-10-#40 Well
Section 22: W/2 of SE/4
T21S-R4W

USX 22-14-#41 Well
Section 22: E/2 of SW/4
T21S-R4W

USX 22-16-#42 Well
Section 22: E/2 of SE/4
T21S-R4W

USX 23-2-#43 Well
Section 23: W/2 of NE/4
T21S-R4W

USX 23-6-#44 Well
Section 23: E/2 of NW/4
T21S-R4W

USX 23-8-#45 Well
Section 23: E/2 of NE/4
T21S-R4W

USX 23-12-#46 Well
Section 23: W/2 of SW/4
T21S-R4W

USX 24-4-#47 Well
Section 24: W/2 of NW/4
T21S-R4W

GORDON 14-13-#49 Well
Section 14: SW/SW
T21S-R4W

USX 8-4-#50 Well
Section 8: W/2 of NW/4
T21S-R3W

USX 8-12-#51 Well
Section 8: W/2 of SW/4
T21S-R3W

USX 26-2-#52 Well
Section 26: W/2 of NE/4
T21S-R4W

USX 26-4-#53 Well
Section 26: W/2 of NW/4
T21S-R4W

USX 26-6-#54 Well
Section 26: E/2 of NW/4
T21S-R4W

USX 26-8-#55 Well
Section 26: E/2 of NE/4
T21S-R4W

USX 26-10-#56 Well
Section 26: W/2 of SE/4
T21S-R4W

USX 26-12-#57 Well
Section 26: W/2 of SW/4
T21S-R4W

USX 26-14-#58 Well
Section 26: E/2 of SW/4
T21S-R4W

USX 27-2-#60 Well
Section 27: W/2 of NE/4
T21S-R4W

USX 27-4-#61A Well
Section 27: W/2 of NW/4
T21S-R4W

USX 27-8-#63 Well
Section 27: SE/NE
T21S-R4W

USX 27-10-#64 Well
Section 27: W/2 of SE/4
T21S-R4W

USX 28-2-#68 Well
Section 28: W/2 of NE/4
T21S-R4W

USX 28-4-#69 Well
Section 28: W/2 of NW/4
T21S-R4W

USX 28-6-#70 Well
Section 28: E/2 of NW/4
T21S-R4W

USX 28-8-#71 Well
Section 28: E/2 of NE/4
T21S-R4W

USX 28-10-#72A Well
Section 28: W/2 of SE/4
T21S-R4W

USX 28-12-#73 Well
Section 28: W/2 of SW/4
T21S-R4W

USX 33-2-#76 Well
Section 33: W/2 of NE/4
T21S-R4W

USX 33-8-#79 Well
Section 33: E/2 of NE/4
T21S-R4W

USX 33-10-#80 Well
Section 33: W/2 of SE/4
T21S-R4W

USX 34-4-#85 Well
Section 34: W/2 of NW/4
T21S-R4W

USX 34-6-#86 Well
Section 34: SE/NW and SW/NE
T21S-R4W

USX 34-12-#89 Well
Section 34: W/2 of SW/4
T21S-R4W

GORDON 14-4-#97 Well
Section 14: W/2 of NW/4
T21S-R4W

GORDON 14-6-#98 Well
Section 14: E/2 of NW/4
T21S-R4W

GORDON 14-12-#99 Well
Section 14: NW/SW
T21S-R4W

GORDON 14-14-#100 Well
Section 14: E/2 of SW/4
T21S-R4W

KC/SEGCO 15-14-#101 Well
Section 15: S/2 of SW/4
T21S-R4W

KC/SEGCO 17-12-#106 Well
Section 17: W/2 of SW/4
T21S-R3W

KC/SEGCO 19-16-#108 Well
Section 19: E/2 of SE/4
T21S-R3W

KC/SEGCO 25-15-#114 Well
Section 25: W/2 of SE/4
T21S-R4W

KC/SEGCO 30-16-#116 Well
Section 30: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-5-#117 Well
Section 36: W/2 of NW/4
T21S-R4W

USX 1-10-#118 Well
Section 1: W/2 of SE/4
T21S-R4W

USX 1-14-#119 Well
Section 1: E/2 of SW/4
T21S-R4W

USX 1-16-#120 Well
Section 1: E/2 of SE/4
T21S-R4W

USX 6-12-#121 Well
Section 6: W/2 of SW/4
T21S-R3W

USX 6-14-#122 Well
Section 6: E/2 of SW/4
T21S-R3W

USX 6-16-#124 Well
Section 6: E/2 of SE/4
T21S-R3W

USX 1-8-#148 Well
Section 1: E/2 of NE/4
T21S-R4W

USX 13-12-#3 Well
Section 13: SW Diagonal Half of SW/4
T21S-R4W

USX 23-4-#36A Well
Section 23: W/2 of NW/4
T21S-R4W

USX 24-6-#48 Well
Section 24: E/2 of NW/4
T21S-R4W

USX 27-6-#62 Well
Section 27: E/2 of NW/4
T21S-R4W

USX 27-12-#65 Well
Section 27: W/2 of SW/4
T21S-R4W

USX 27-16-#67 Well
Section 27: E/2 of SE/4
T21S-R4W

USX 33-16-#83 Well
Section 33: E/2 of SE/4
T21S-R4W

USX 35-2-#92 Well
Section 35: N/2 of NE/4
T21S-R4W

USX 35-6-#94 Well
Section 35: SE/NW
T21S-R4W

KC/SEGCO 13-6-#102 Well
Section 13: S/2 of NW/4
T21S-R4W

KC/SEGCO 13-2-#103 Well
Section 13: NW/NE and NW Diagonal
Quarter of NE/NE and NE Diagonal
Half of NW/SW
T21S-R4W

KC/SEGCO 18-2-#104 Well
Section 18: W/2 of NE/4
T21S-R3W

KC/SEGCO 17-10-#107 Well
Section 17: SW/NE and NW/SE
T21S-R3W

KC/SEGCO 20-12-#109 Well
Section 20: N/2 of SW/4
T21S-R3W

SEGCO 30-2-#110 Well
Section 30: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-4-#111 Well
Section 29: N/2 of NW/4
T21S-R3W

KC/SEGCO 30-13-#115 Well
Section 30: SW/SW
T21S-R3W
Section 25: SE/SE
T21S-R4W

SEGCO 14-16-#125 Well
Section 14: E/2 of SE/4
T21S-R4W

SEGCO 24-2-#126 Well
Section 24: W/2 of NE/4
T21S-R4W

SEGCO 24-10-#127 Well
Section 24: W/2 of SE/4
T21S-R4W

SEGCO 25-7-#128 Well
Section 25: W/2 of NE/4
T21S-R4W

SEGCO 30-3-#129 Well
Section 30: E/2 of NW/4
T21S-R3W

SEGCO 30-8-#130 Well
Section 30: S/2 of NE/4
T21S-R3W

SEGCO 29-12-#131 Well
Section 29: N/2 of SW/4
T21S-R3W

SEGCO 13-8-#132 Well
Section 13: SE/NE
T21S-R4W and
Section 18: SW/NW
T21S-R3W

SEGCO 13-16-#134 Well
Section 13: E/2 of SE/4
T21S-R4W

KC/SEGCO 20-3-#137 Well
Section 20: E/2 of NW/4
T21S-R3W

KC/SEGCO 36-1-#139A Well
Section 36: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-14-#140 Well
Section 16: E/2 of SW/4
T21S-R4W

KC/SEGCO 16-10-#141A Well
Section 16: W/2 of SE/4
T21S-R4W

KC/SEGCO 16-8-#142 Well
Section 16: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-6-#143 Well
Section 16: E/2 of NW/4
T21S-R4W

USX 1-12-#144A Well
Section 1: W/2 of SW/4
T21S-R4W

USX 1-6-#145 Well
Section 1: E/2 of NW/4
T21S-R4W

USX 1-4-#146 Well
Section 1: W/2 of NW/4
T21S-R4W

USX 1-2-#147A Well
Section 1: W/2 of NE/4
T21S-R4W

USX 6-4-#149 Well
Section 6: W/2 of NW/4
T21S-R3W

USX 6-6-#150 Well
Section 6: E/2 of NW/4
T21S-R3W

USX 6-2-#151 Well
Section 6: W/2 of NE/4
T21S-R3W

USX 6-8-#152 Well
Section 6: E/2 of NE/4
T21S-R3W

USX 22-12-#159 Well
Section 22: W/2 of SW/4
T21S-R4W

USX 21-3-#162 Well
Section 21: N/2 of NW/4
T21S-R4W

USX 20-16-#166 Well
Section 20: E/2 of SE/4
T21S-R4W

USX 29-2-#168 Well
Section 29: W/2 of NE/4
T21S-R4W

USX 30-16-#171 Well
Section 30: SE/SE and
Section 29: SW/SW
T21S-R4W

USX 13-1-#172 Well
Section 13: E/2 of NE/4
T22S-R5W

KC/SEGCO 5-14-#223 Well
Section 5: E/2 of SW/4
T21S-R3W

KC/SEGCO 20-8-#224 Well
Section 20: S/2 of NE/4
T21S-R3W

KC/SEGCO 31-14-#225 Well
Section 31: E/2 of SW/4
T21S-R3W

KC/SEGCO 36-9-#226 Well
Section 36: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-11-#227 Well
Section 36: E/2 of SW/4
T21S-R4W

KC/SEGCO 1-2-#230 Well
Section 1: W/2 of NE/4
T22S-R4W

KC/SEGCO 1-10-#232 Well
Section 1: W/2 of SE/4
T22S-R4W

KC/SEGCO 1-14-#233 Well
Section 1: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-14-#234 Well
Section 2: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-16-#235 Well
Section 2: E/2 of SE/4
T22S-R4W

KC/SEGCO 25-14-#236 Well
Section 25: E/2 of SW/4
T21S-R4W

KC/SEGCO 6-5-#238 Well
Section 6: W/2 of NW/4
T22S-R3W

KC/SEGCO 6-10-#239 Well
Section 6: SW/NE and NW/SE
T22S-R3W

KC/SEGCO 6-12-#240 Well
Section 6: W/2 of SW/4
T22S-R3W

SEGCO 3-16-#241 Well
Section 3: SE/SE and SE/NE
T22S-R4W

KC/SEGCO 4-2-#242 Well
Section 4: W/2 of NE/4
T22S-R4W

SEGCO 10-10-#244 Well
Section 10: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-4-#246 Well
Section 11: N/2 of NW/4
T22S-R4W

SEGCO 11-12-#247 Well
Section 11: W/2 of SW/4
T22S-R4W

SEGCO 5-16-#254 Well
Section 5: E/2 of SE/4
T22S-R4W

SEGCO 17-6-#259 Well
Section 17: E/2 of NW/4
T22S-R4W

KC/SEGCO 7-4-#260 Well
Section 7: W/2 of NW/4
T22S-R3W

KC/SEGCO 7-12-#261 Well
Section 7: N/2 of SW/4
T22S-R3W

KC/SEGCO 35-16-#265 Well
Section 35: E/2 of SE/4
T21S-R4W

KC/SEGCO 36-7-#266 Well
Section 36: W/2 of NE/4
T21S-R4W

KC/SEGCO 36-15-#267 Well
Section 36: W/2 of SE/4
T21S-R4W

KC/SEGCO 12-4-#268 Well
Section 12: NW/NW, NE/SW/NW and
SE/NW/SW
T22S-R4W

KC/SEGCO 12-6-#269 Well
Section 12: E/2 of NW/4
T22S-R4W

KC/SEGCO 12-8-#270 Well
Section 12: E/2 of NE/4
T22S-R4W

KC/SEGCO 12-16-#272 Well
Section 12: E/2 of SE/4
T22S-R4W

Frederick K. Rudolph Assigned Interest: 0.0139%

II: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 6, 1992 between Macedonia Baptist Church South, as Lessor, and McKenzie Methane Corporation, as Lessee, Instrument #1992-10746 recorded in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase IIIa Wells)

USX 27-14-#66 Well
Section 27: E/2 of SW/4
T21S-R4W

USX 28-16-#75 Well
Section 28: E/2 of SE/4
T21S-R4W

USX 34-2-#84 Well
Section 34: N/2 of NE/4
T21S-R4W

USX 34-10-#88 Well
Section 34: W/2 of SE/4
T21S-R4W

USX 35-4-#93 Well
Section 35: N/2 of NW/4
T21S-R4W

USX 35-12-#95 Well
Section 35: NW Diagonal Half
of SW/4
T21S-R4W

USX 5-12-#153 Well
Section 5: W/2 of SW/4
T21S-R3W

USX 23-16-#154 Well
Section 23: E/2 of SE/4
T21S-R4W

USX 23-10-#155 Well
Section 23: W/2 of SE/4
T21S-R4W

USX 23-14-#156 Well
Section 23: E/2 of SW/4
T21S-R4W

USX 24-12-#157 Well
Section 24: W/2 of SW/4
T21S-R4W

USX 24-14-#158 Well
Section 24: E/2 of SW/4
T21S-R4W

USX 22-5-#160 Well
Section 22: W/2 of NW/4
T21S-R4W

USX 21-1-#161A
Section 21: W/2 of NE/4
T21S-R4W

USX 20-14-#165 Well
Section 20: E/2 of SW/4
T21S-R4W

USX 29-8-#170 Well
Section 29: E/2 of NE/4
T21S-R4W

USX 13-3-#173 Well
Section 13: E/2 of NW/4
T22S-R5W

USX 13-7-#175 Well
Section 13: W/2 of NE/4
T22S-R5W

USX 13-9-#176 Well
Section 13: N/2 of SE/4
T22S-R5W

USX 13-16-#179 Well
Section 13: S/2 of SE/4
T22S-R5W

USX 24-1-#180 Well
Section 24: E/2 of NE/4
T22S-R5W

USX 24-3-#181 Well
Section 24: E/2 of NW/4
T22S-R5W

USX 24-5-#182 Well
Section 24: W/2 of NW/4
T22S-R5W

USX 24-7-#183 Well
Section 24: W/2 of NE/4
T22S-R5W

USX 24-9-#184 Well
Section 24: E/2 of SE/4
T22S-R5W

USX 24-11-#185 Well
Section 24: E/2 of SW/4
T22S-R5W

USX 24-13-#186 Well
Section 24: W/2 of SW/4
T22S-R5W

USX 18-5-#188 Well
Section 18: W/2 of NW/4
T22S-R4W

USX 18-12-#189 Well
Section 18: W/2 of SW/4
T22S-R4W

USX 18-10-#190 Well
Section 18: W/2 of SE/4
T22S-R4W

USX 18-14-#191 Well
Section 18: E/2 of SW/4
T22S-R4W

USX 18-16-#192 Well
Section 18: E/2 of SE/4
T22S-R4W

USX 19-2-#193 Well
Section 19: W/2 of NE/4
T22S-R4W

USX 19-4-#194 Well
Section 19: W/2 of NW/4
T22S-R4W

USX 19-6-#195 Well
Section 19: E/2 of NW/4
T22S-R4W

USX 19-8-#196 Well
Section 19: E/2 of NE/4
T22S-R4W

USX 19-11-#197 Well
Section 19: E/2 of SW/4
T22S-R4W

USX 19-13-#198 Well
Section 19: W/2 of SW/4
T22S-R4W

USX 19-15-#199 Well
Section 19: W/2 of SE/4
T22S-R4W

USX 17-12-#200 Well
Section 17: NW/SW
T22S-R4W

USX 17-14-#201 Well
Section 17: S/2 of SW/4
T22S-R4W

USX 20-12-#202 Well
Section 20: N/2 of SW/4
T22S-R4W

USX 20-13-#203 Well
Section 20: S/2 of SW/4
T22S-R4W

USX 21-14-#208 Well
Section 21: E/2 of SW/4
T21S-R4W

USX 29-10-#209 Well
Section 29: W/2 of SE/4
T21S-R4W

SEGCO 32-3-#210 Well
Section 32: E/2 of NW/4
T21S-R4W

USX 31-2-#212 Well
Section 31: W/2 of NE/4
T20S-R3W

USX 31-10-#216 Well
Section 31: W/2 of SE/4
T20S-R3W

USX 31-12-#217 Well
Section 31: W/2 of SW/4
T20S-R3W

USX 31-14-#218 Well
Section 31: E/2 of SW/4
T20S-R3W

USX 5-6-#222 Well
Section 5: E/2 of NW/4
T21S-R3W

KC/SEGCO 35-10-#228 Well
Section 35: W/2 of SE/4
T21S-R4W

KC/SEGCO 35-14-#229 Well
Section 35: SE Diagonal Half of
SW/4
T21S-R4W

KC/SEGCO 1-6-#231A Well
Section 1: E/2 of NW/4
T22S-R4W

KC/SEGCO 36-3-#237 Well
Section 36: E/2 of NW/4
T21S-R4W

KC/SEGCO 11-2-#245 Well
Section 11: W/2 of NE/4
T22S-R4W

SEGCO 16-4-#257 Well
Section 16: W/2 of NW/4
T22S-R4W

SEGCO 14-4-#273 Well
Section 14: W/2 of NW/4
T22S-R4W

SEGCO 15-4-#274 Well
Section 15: W/2 of NW/4
T22S-R4W

SEGCO 15-14-#275 Well
Section 15: S/2 of SW/4
T22S-R4W

SEGCO 10-14-#278 Well
Section 10: SE/SW and
Section 14: NW/NE
T22S-R4W

SEGCO 15-8-#281 Well
Section 15: E/2 of NE/4
T22S-R4W

SEGCO 17-10-#282 Well
Section 17: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-13-#287 Well
Section 20: S/2 of SW/4
T21S-R3W

KC/SEGCO 29-2-#292 Well
Section 29: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-6-#293 Well
Section 29: S/2 of NW/4
T21S-R3W

KC/SEGCO 30-10-#295 Well
Section 30: W/2 of SE/4
T21S-R3W

KC/SEGCO 30-14-#296 Well
Section 30: E/2 of SW/4
T21S-R3W

KC/SEGCO 4-6-#302 Well
Section 4: E/2 of NW/4
T22S-R4W

KC/SEGCO 4-8-#303 Well
Section 4: E/2 of NE/4
T22S-R4W

KC/SEGCO 4-12-#305 Well
Section 4: W/2 of SW/4
T22S-R4W

KC/SEGCO 4-14-#306 Well
Section 4: E/2 of SW/4
T22S-R4W

SEGCO 5-10-#310 Well
Section 5: W/2 of SE/4
T22S-R4W

SEGCO 5-14-#311 Well
Section 5: E/2 of SW/4
T22S-R4W

SEGCO 9-4-#314 Well
Section 9: W/2 of NW/4
T22S-R4W

KC/SEGCO 9-6-#315 Well
Section 9: E/2 of NW/4
T22S-R4W

SEGCO 10-16-#319 Well
Section 10: E/2 of SE/4
T22S-R4W

KC/SEGCO 11-6-#320 Well
Section 11: SE/NW and NE/SW
T22S-R4W

KC/SEGCO 11-8-#321 Well
Section 11: E/2 of NE/4
T22S-R4W

KC/SEGCO 11-10-#322 Well
Section 11: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-16-#323 Well
Section 11: E/2 of SE/4
T22S-R4W

KC/SEGCO 14-12-#334 Well
Section 14: W/2 of SW/4
T22S-R4W

EXHIBIT 'A-4'

Attached to and made a part of that certain
Assignment, Bill of Sale and Conveyance
dated effective August 29, 1995 between
The Unsecured Creditors Trust, as Assignor and
Thomas W. Holley Revocable Trust, as Assignee

I: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama.

**INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase I and II Wells)**

USX 11-11-#9 Well
Section 11: E/2 of SW/4
T21S-R4W

USX 11-13-#14 Well
Section 11: W/2 of SW/4
T21S-R4W

USX 11-9-#10 Well
Section 11: N/2 of SE/4
T21S-R4W

USX 14-2-#15 Well
Section 14: W/2 of NE/4
T21S-R4W

USX 11-16-#13 Well
Section 11: S/2 of SE/4
T21S-R4W

USX 11-7-#16 Well
Section 11: W/2 of NE/4
T21S-R4W

USX 10-16-#17 Well
Section 10: S/2 of SE/4
T21S-R4W

USX 12-4-#18 Well
Section 12: W/2 of NW/4
T21S-R4W

USX 12-2-#19 Well
Section 12: W/2 of NE/4
T21S-R4W

USX 12-6-#20 Well
Section 12: E/2 of NW/4
T21S-R4W

USX 12-8-#21 Well
Section 12: E/2 of NE/4
T21S-R4W

USX 12-12-#22 Well
Section 12: W/2 of SW/4
T21S-R4W

USX 12-14-#24 Well
Section 12: E/2 of SW/4
T21S-R4W

USX 12-16-#25 Well
Section 12: E/2 of SE/4
T21S-R4W

USX 7-4-#26 Well
Section 7: W/2 of NW/4
T21S-R3W

USX 7-2-#27 Well
Section 7: W/2 of NE/4
T21S-R3W

USX 7-12-#30 Well
Section 7: W/2 of SW/4
T21S-R3W

USX 7-14-#32 Well
Section 7: E/2 of SW/4
T21S-R3W

USX 7-16-#33 Well
Section 7: E/2 of SE/4
T21S-R3W

USX 10-9-#34 Well
Section 10: NE/SE
T21S-R4W

USX 22-2-#37 Well
Section 22: NW/NE
T21S-R4W

USX 22-7-#38 Well
Section 22: SE/NW and SW/NE
T21S-R4W

USX 22-8-#39 Well
Section 22: SE/NE
T21S-R4W

USX 22-10-#40 Well
Section 22: W/2 of SE/4
T21S-R4W

USX 22-14-#41 Well
Section 22: E/2 of SW/4
T21S-R4W

USX 22-16-#42 Well
Section 22: E/2 of SE/4
T21S-R4W

USX 23-2-#43 Well
Section 23: W/2 of NE/4
T21S-R4W

USX 23-6-#44 Well
Section 23: E/2 of NW/4
T21S-R4W

USX 23-8-#45 Well
Section 23: E/2 of NE/4
T21S-R4W

USX 23-12-#46 Well
Section 23: W/2 of SW/4
T21S-R4W

USX 24-4-#47 Well
Section 24: W/2 of NW/4
T21S-R4W

GORDON 14-13-#49 Well
Section 14: SW/SW
21S-R4W

USX 8-4-#50 Well
Section 8: W/2 of NW/4
T21S-R3W

USX 8-12-#51 Well
Section 8: W/2 of SW/4
T21S-R3W

USX 26-2-#52 Well
Section 26: W/2 of NE/4
T21S-R4W

USX 26-4-#53 Well
Section 26: W/2 of NW/4
T21S-R4W

USX 26-6-#54 Well
Section 26: E/2 of NW/4
T21S-R4W

USX 26-8-#55 Well
Section 26: E/2 of NE/4
T21S-R4W

USX 26-10-#56 Well
Section 26: W/2 of SE/4
T21S-R4W

USX 26-12-#57 Well
Section 26: W/2 of SW/4
T21S-R4W

USX 26-14-#58 Well
Section 26: E/2 of SW/4
T21S-R4W

USX 27-2-#60 Well
Section 27: W/2 of NE/4
T21S-R4W

USX 27-4-#61A Well
Section 27: W/2 of NW/4
T21S-R4W

USX 27-8-#63 Well
Section 27: SE/NE
T21S-R4W

USX 27-10-#64 Well
Section 27: W/2 of SE/4
T21S-R4W

USX 28-2-#68 Well
Section 28: W/2 of NE/4
T21S-R4W

USX 28-4-#69 Well
Section 28: W/2 of NW/4
T21S-R4W

USX 28-6-#70 Well
Section 28: E/2 of NW/4
T21S-R4W

USX 28-8-#71 Well
Section 28: E/2 of NE/4
T21S-R4W

USX 28-10-#72A Well
Section 28: W/2 of SE/4
T21S-R4W

USX 28-12-#73 Well
Section 28: W/2 of SW/4
T21S-R4W

USX 33-2-#76 Well
Section 33: W/2 of NE/4
T21S-R4W

USX 33-8-#79 Well
Section 33: E/2 of NE/4
T21S-R4W

USX 33-10-#80 Well
Section 33: W/2 of SE/4
T21S-R4W

USX 34-4-#85 Well
Section 34: W/2 of NW/4
T21S-R4W

USX 34-6-#86 Well
Section 34: SE/NW and SW/NE
T21S-R4W

USX 34-12-#89 Well
Section 34: W/2 of SW/4
T21S-R4W

GORDON 14-4-#97 Well
Section 14: W/2 of NW/4
T21S-R4W

GORDON 14-6-#98 Well
Section 14: E/2 of NW/4
T21S-R4W

GORDON 14-12-#99 Well
Section 14: NW/SW
T21S-R4W

GORDON 14-14-#100 Well
Section 14: E/2 of SW/4
T21S-R4W

KC/SEGCO 15-14-#101 Well
Section 15: S/2 of SW/4
T21S-R4W

KC/SEGCO 17-12-#106 Well

Section 17: W/2 of SW/4

T21S-R3W

KC/SEGCO 19-16-#108 Well

Section 19: E/2 of SE/4

T21S-R3W

KC/SEGCO 25-15-#114 Well

Section 25: W/2 of SE/4

T21S-R4W

KC/SEGCO 30-16-#116 Well

Section 30: E/2 of SE/4

T21S-R3W

KC/SEGCO 36-5-#117 Well

Section 36: W/2 of NW/4

T21S-R4W

USX 1-10-#118 Well

Section 1: W/2 of SE/4

T21S-R4W

USX 1-14-#119 Well

Section 1: E/2 of SW/4

T21S-R4W

USX 1-16-#120 Well

Section 1: E/2 of SE/4

T21S-R4W

USX 6-12-#121 Well

Section 6: W/2 of SW/4

T21S-R3W

USX 6-14-#122 Well

Section 6: E/2 of SW/4

T21S-R3W

USX 6-16-#124 Well

Section 6: E/2 of SE/4

T21S-R3W

USX 1-8-#148 Well

Section 1: E/2 of NE/4

T21S-R4W

USX 13-12-#3 Well

Section 13: SW Diagonal Half of SW/4

T21S-R4W

USX 23-4-#36A Well

Section 23: W/2 of NW/4

T21S-R4W

USX 24-6-#48 Well

Section 24: E/2 of NW/4

T21S-R4W

USX 27-6-#62 Well

Section 27: E/2 of NW/4

T21S-R4W

USX 27-12-#65 Well

Section 27: W/2 of SW/4

T21S-R4W

USX 27-16-#67 Well

Section 27: E/2 of SE/4

T21S-R4W

USX 33-16-#83 Well

Section 33: E/2 of SE/4

T21S-R4W

USX 35-2-#92 Well

Section 35: N/2 of NE/4

T21S-R4W

USX 35-6-#94 Well

Section 35: SE/NW

T21S-R4W

KC/SEGCO 13-6-#102 Well

Section 13: S/2 of NW/4

T21S-R4W

KC/SEGCO 13-2-#103 Well

Section 13: NW/NE and NW Diagonal

Quarter of NE/NE and NE Diagonal

Half of NW/SW

T21S-R4W

KC/SEGCO 18-2-#104 Well

Section 18: W/2 of NE/4

T21S-R3W

KC/SEGCO 17-10-#107 Well

Section 17: SW/NE and NW/SE

T21S-R3W

KC/SEGCO 20-12-#109 Well

Section 20: N/2 of SW/4

T21S-R3W

SEGCO 30-2-#110 Well

Section 30: N/2 of NE/4

T21S-R3W

KC/SEGCO 29-4-#111 Well

Section 29: N/2 of NW/4
T21S-R3W

KC/SEGCO 30-13-#115 Well

Section 30: SW/SW
T21S-R3W
Section 25: SE/SE
T21S-R4W

SEGCO 14-16-#125 Well

Section 14: E/2 of SE/4
T21S-R4W

SEGCO 24-2-#126 Well

Section 24: W/2 of NE/4
T21S-R4W

SEGCO 24-10-#127 Well

Section 24: W/2 of SE/4
T21S-R4W

SEGCO 25-7-#128 Well

Section 25: W/2 of NE/4
T21S-R4W

SEGCO 30-3-#129 Well

Section 30: E/2 of NW/4
T21S-R3W

SEGCO 30-8-#130 Well

Section 30: S/2 of NE/4
T21S-R3W

SEGCO 29-12-#131 Well

Section 29: N/2 of SW/4
T21S-R3W

SEGCO 13-8-#132 Well

Section 13: SE/NE
T21S-R4W and
Section 18: SW/NW
T21S-R3W

SEGCO 13-16-#134 Well

Section 13: E/2 of SE/4
T21S-R4W

KC/SEGCO 20-3-#137 Well

Section 20: E/2 of NW/4
T21S-R3W

KC/SEGCO 36-1-#139A Well

Section 36: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-14-#140 Well

Section 16: E/2 of SW/4
T21S-R4W

KC/SEGCO 16-10-#141A Well

Section 16: W/2 of SE/4
T21S-R4W

KC/SEGCO 16-8-#142 Well

Section 16: E/2 of NE/4
T21S-R4W

KC/SEGCO 16-6-#143 Well

Section 16: E/2 of NW/4
T21S-R4W

USX 1-12-#144A Well

Section 1: W/2 of SW/4
T21S-R4W

USX 1-6-#145 Well

Section 1: E/2 of NW/4
T21S-R4W

USX 1-4-#146 Well

Section 1: W/2 of NW/4
T21S-R4W

USX 1-2-#147A Well

Section 1: W/2 of NE/4
T21S-R4W

USX 6-4-#149 Well

Section 6: W/2 of NW/4
T21S-R3W

USX 6-6-#150 Well

Section 6: E/2 of NW/4
T21S-R3W

USX 6-2-#151 Well

Section 6: W/2 of NE/4
T21S-R3W

USX 6-8-#152 Well

Section 6: E/2 of NE/4
T21S-R3W

USX 22-12-#159 Well

Section 22: W/2 of SW/4
T21S-R4W

USX 21-3-#162 Well

Section 21: N/2 of NW/4
T21S-R4W

USX 20-16-#166 Well
Section 20: E/2 of SE/4
T21S-R4W

USX 29-2-#168 Well
Section 29: W/2 of NE/4
T21S-R4W

USX 30-16-#171 Well
Section 30: SE/SE and
Section 29: SW/SW
T21S-R4W

USX 13-1-#172 Well
Section 13: E/2 of NE/4
T22S-R5W

KC/SEGCO 5-14-#223 Well
Section 5: E/2 of SW/4
T21S-R3W

KC/SEGCO 20-8-#224 Well
Section 20: S/2 of NE/4
T21S-R3W

KC/SEGCO 31-14-#225 Well
Section 31: E/2 of SW/4
T21S-R3W

KC/SEGCO 36-9-#226 Well
Section 36: E/2 of SE/4
T21S-R3W

KC/SEGCO 36-11-#227 Well
Section 36: E/2 of SW/4
T21S-R4W

KC/SEGCO 1-2-#230 Well
Section 1: W/2 of NE/4
T22S-R4W

KC/SEGCO 1-10-#232 Well
Section 1: W/2 of SE/4
T22S-R4W

KC/SEGCO 1-14-#233 Well
Section 1: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-14-#234 Well
Section 2: E/2 of SW/4
T22S-R4W

KC/SEGCO 2-16-#235 Well
Section 2: E/2 of SE/4
T22S-R4W

KC/SEGCO 25-14-#236 Well
Section 25: E/2 of SW/4
T21S-R4W

KC/SEGCO 6-5-#238 Well
Section 6: W/2 of NW/4
T22S-R3W

KC/SEGCO 6-10-#239 Well
Section 6: SW/NE and NW/SE
T22S-R3W

KC/SEGCO 6-12-#240 Well
Section 6: W/2 of SW/4
T22S-R3W

SEGCO 3-16-#241 Well
Section 3: SE/SE and SE/NE
T22S-R4W

KC/SEGCO 4-2-#242 Well
Section 4: W/2 of NE/4
T22S-R4W

SEGCO 10-10-#244 Well
Section 10: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-4-#246 Well
Section 11: N/2 of NW/4
T22S-R4W

SEGCO 11-12-#247 Well
Section 11: W/2 of SW/4
T22S-R4W

SEGCO 5-16-#254 Well
Section 5: E/2 of SE/4
T22S-R4W

SEGCO 17-6-#259 Well
Section 17: E/2 of NW/4
T22S-R4W

KC/SEGCO 7-4-#260 Well
Section 7: W/2 of NW/4
T22S-R3W

KC/SEGCO 7-12-#261 Well
Section 7: N/2 of SW/4
T22S-R3W

KC/SEGCO 35-16-#265 Well
Section 35: E/2 of SE/4
T21S-R4W

KC/SEGCO 36-7-#266 Well

Section 36: W/2 of NE/4
T21S-R4W

KC/SEGCO 36-15-#267 Well

Section 36: W/2 of SE/4
T21S-R4W

KC/SEGCO 12-4-#268 Well

Section 12: NW/NW, NE/SW/NW and
SE/NW/SW
T22S-R4W

KC/SEGCO 12-6-#269 Well

Section 12: E/2 of NW/4
T22S-R4W

KC/SEGCO 12-8-#270 Well

Section 12: E/2 of NE/4
T22S-R4W

KC/SEGCO 12-16-#272 Well

Section 12: E/2 of SE/4
T22S-R4W

Thomas W. Holley Revocable Trust Assigned Interest 0.0693%

II: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 5, 1992 between Macedonia Baptist Church South, as Lessor, and McKenzie Methane Corporation, as Lessee, Instrument #1992-10746 recorded in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(Phase IIIa Wells)

USX 27-14-#66 Well
Section 27: E/2 of SW/4
T21S-R4W

USX 28-16-#75 Well
Section 28: E/2 of SE/4
T21S-R4W

USX 34-2-#84 Well
Section 34: N/2 of NE/4
T21S-R4W

USX 34-10-#88 Well
Section 34: W/2 of SE/4
T21S-R4W

USX 35-4-#93 Well
Section 35: N/2 of NW/4
T21S-R4W

USX 35-12-#95 Well
Section 35: NW Diagonal Half
of SW/4
T21S-R4W

USX 5-12-#153 Well
Section 5: W/2 of SW/4
T21S-R3W

USX 23-16-#154 Well
Section 23: E/2 of SE/4
T21S-R4W

USX 23-10-#155 Well
Section 23: W/2 of SE/4
T21S-R4W

USX 23-14-#156 Well
Section 23: E/2 of SW/4
T21S-R4W

USX 24-12-#157 Well
Section 24: W/2 of SW/4
T21S-R4W

USX 24-14-#158 Well
Section 24: E/2 of SW/4
T21S-R4W

USX 22-5-#160 Well
Section 22: W/2 of NW/4
T21S-R4W

USX 21-1-#161A
Section 21: W/2 of NE/4
T21S-R4W

USX 20-14-#165 Well
Section 20: E/2 of SW/4
T21S-R4W

USX 29-8-#170 Well
Section 29: E/2 of NE/4
T21S-R4W

USX 13-3-#173 Well
Section 13: E/2 of NW/4
T22S-R5W

USX 13-7-#175 Well
Section 13: W/2 of NE/4
T22S-R5W

USX 13-9-#176 Well
Section 13: N/2 of SE/4
T22S-R5W

USX 13-16-#179 Well
Section 13: S/2 of SE/4
T22S-R5W

USX 24-1-#180 Well
Section 24: E/2 of NE/4
T22S-R5W

USX 24-3-#181 Well
Section 24: E/2 of NW/4
T22S-R5W

USX 24-5-#182 Well
Section 24: W/2 of NW/4
T22S-R5W

USX 24-7-#183 Well
Section 24: W/2 of NE/4
T22S-R5W

USX 24-9-#184 Well
Section 24: E/2 of SE/4
T22S-R5W

USX 24-11-#185 Well
Section 24: E/2 of SW/4
T22S-R5W

USX 24-13-#186 Well
Section 24: W/2 of SW/4
T22S-R5W

USX 18-5-#188 Well
Section 18: W/2 of NW/4
T22S-R4W

USX 18-12-#189 Well
Section 18: W/2 of SW/4
T22S-R4W

USX 18-10-#190 Well
Section 18: W/2 of SE/4
T22S-R4W

USX 18-14-#191 Well
Section 18: E/2 of SW/4
T22S-R4W

USX 18-16-#192 Well
Section 18: E/2 of SE/4
T22S-R4W

USX 19-2-#193 Well
Section 19: W/2 of NE/4
T22S-R4W

USX 19-4-#194 Well
Section 19: W/2 of NW/4
T22S-R4W

USX 19-6-#195 Well
Section 19: E/2 of NW/4
T22S-R4W

USX 19-8-#196 Well
Section 19: E/2 of NE/4
T22S-R4W

USX 19-11-#197 Well
Section 19: E/2 of SW/4
T22S-R4W

USX 19-13-#198 Well
Section 19: W/2 of SW/4
T22S-R4W

USX 19-15-#199 Well
Section 19: W/2 of SE/4
T22S-R4W

USX 17-12-#200 Well
Section 17: NW/SW
T22S-R4W

USX 17-14-#201 Well
Section 17: S/2 of SW/4
T22S-R4W

USX 20-12-#202 Well
Section 20: N/2 of SW/4
T22S-R4W

USX 20-13-#203 Well
Section 20: S/2 of SW/4
T22S-R4W

USX 21-14-#208 Well
Section 21: E/2 of SW/4
T21S-R4W

USX 29-10-#209 Well
Section 29: W/2 of SE/4
T21S-R4W

SEGC0 32-3-#210 Well
Section 32: E/2 of NW/4
T21S-R4W

USX 31-2-#212 Well
Section 31: W/2 of NE/4
T20S-R3W

USX 31-10-#216 Well
Section 31: W/2 of SE/4
T20S-R3W

USX 31-12-#217 Well
Section 31: W/2 of SW/4
T20S-R3W

USX 31-14-#218 Well
Section 31: E/2 of SW/4
T20S-R3W

USX 5-6-#222 Well
Section 5: E/2 of NW/4
T21S-R3W

KC/SEGC0 35-10-#228 Well
Section 35: W/2 of SE/4
T21S-R4W

KC/SEGC0 35-14-#229 Well
Section 35: SE Diagonal Half of
SW/4
T21S-R4W

KC/SEGC0 1-6-#231A Well
Section 1: E/2 of NW/4
T22S-R4W

KC/SEGCO 36-3-#237 Well
Section 36: E/2 of NW/4
T21S-R4W

KC/SEGCO 11-2-#245 Well
Section 11: W/2 of NE/4
T22S-R4W

SEGCO 16-4-#257 Well
Section 16: W/2 of NW/4
T22S-R4W

SEGCO 14-4-#273 Well
Section 14: W/2 of NW/4
T22S-R4W

SEGCO 15-4-#274 Well
Section 15: W/2 of NW/4
T22S-R4W

SEGCO 15-14-#275 Well
Section 15: S/2 of SW/4
T22S-R4W

SEGCO 10-14-#278 Well
Section 10: SE/SW and
Section 14: NW/NE
T22S-R4W

SEGCO 15-8-#281 Well
Section 15: E/2 of NE/4
T22S-R4W

SEGCO 17-10-#282 Well
Section 17: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-13-#287 Well
Section 20: S/2 of SW/4
T21S-R3W

KC/SEGCO 29-2-#292 Well
Section 29: N/2 of NE/4
T21S-R3W

KC/SEGCO 29-6-#293 Well
Section 29: S/2 of NW/4
T21S-R3W

KC/SEGCO 30-10-#295 Well
Section 30: W/2 of SE/4
T21S-R3W

KC/SEGCO 30-14-#296 Well
Section 30: E/2 of SW/4
T21S-R3W

KC/SEGCO 4-6-#302 Well
Section 4: E/2 of NW/4
T22S-R4W

KC/SEGCO 4-8-#303 Well
Section 4: E/2 of NE/4
T22S-R4W

KC/SEGCO 4-12-#305 Well
Section 4: W/2 of SW/4
T22S-R4W

KC/SEGCO 4-14-#306 Well
Section 4: E/2 of SW/4
T22S-R4W

SEGCO 5-10-#310 Well
Section 5: W/2 of SE/4
T22S-R4W

SEGCO 5-14-#311 Well
Section 5: E/2 of SW/4
T22S-R4W

SEGCO 9-4-#314 Well
Section 9: W/2 of NW/4
T22S-R4W

KC/SEGCO 9-6-#315 Well
Section 9: E/2 of NW/4
T22S-R4W

SEGCO 10-16-#319 Well
Section 10: E/2 of SE/4
T22S-R4W

KC/SEGCO 11-6-#320 Well
Section 11: SE/NW and NE/SW
T22S-R4W

KC/SEGCO 11-8-#321 Well
Section 11: E/2 of NE/4
T22S-R4W

KC/SEGCO 11-10-#322 Well
Section 11: W/2 of SE/4
T22S-R4W

KC/SEGCO 11-16-#323 Well
Section 11: E/2 of SE/4
T22S-R4W

KC/SEGCO 14-12-#334 Well
Section 14: W/2 of SW/4
T22S-R4W

KC/SEGCO 14-14-#335 Well

Section 14: E/2 of SW/4
T22S-R4W

KC/SEGCO 15-10-#340 Well

Section 15: N/2 of SE/4
T22S-R4W

SEGCO 15-16-#342 Well

Section 15: S/2 of SE/4
T22S-R4W

KC/SEGCO 16-2-#343 Well

Section 16: W/2 of NE/4 T22S-R4W

SEGCO 16-6-#344 Well

Section 16: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-10-#346 Well

Section 16: W/2 of SE/4
T22S-R4W

KC/SEGCO 16-12-#347 Well

Section 16: W/2 of SW/4
T22S-R4W

KC/SEGCO 16-14-#348 Well

Section 16: E/2 of SW/4
T22S-R4W

SEGCO 17-8-#351 Well

Section 17: E/2 of NE/4
T22S-R4W

SEGCO 17-16-#352 Well

Section 17: E/2 of SE/4
T22S-R4W

KC/SEGCO 23-6-#380 Well

Section 23: E/2 of NW/4
T22S-R4W

SEGCO 5-7-#396 Well

Section 5: W/2 of NE/4
T24N-R11E

SEGCO 5-1-#397 Well

Section 5: E/2 of NE/4
T24N-R11E

Thomas W. Holley Revocable Trust Assigned Interest: 0.1111%

III: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ethel S. Flowers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 04 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carol K. Powers and husband, Gary L. Powers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 01 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ann Knight Bridges, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 07 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carlene W. Knight, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 10 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated August 15, 1991 between Wendy K. Cason, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 363, Page 383 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated June 12, 1991 between Glenna S. Jarrette, et al, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 362, Page 233 in the Office of the Judge of Probate of Shelby County, Alabama

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described below:
(Phase IIIb Wells)

USX 26-16-#59 Well
Section 26: E/2 of SE/4
T21S-R4W

USX 34-8-#87 Well
Section 34: SE/NE and
Section 35: SW/NW
T21S-R4W

SEGCO 13-11-#133A Well
Section 13: NE/SW and NE Diagonal
Half of SE/SW
T21S-R4W
(60 acres, more or less)

USX 21-16-#167 Well
Section 21: E/2 of SE/4
T21S-R4W

USX 25-2-#204 Well
Irregular Section 25: W/2
T22S-R5W
(40 acres, more or less)

USX 30-2-#205 Well
Irregular Section 30: W/2
T22S-R4W
(40 acres, more or less)

USX 5-4-#213 Well
Section 5: W/2 of NW/4
T21S-R3W

USX 31-8-#215 Well
Section 31: E/2 of NE/4
T20S-R3W

USX 31-16-#219 Well
Section 31: E/2 of SE/4
T20S-R3W

SEGCO 6-2-#262A Well
Section 6: N/2 of NE/4
T22S-R4W

KC/SEGCO 25-9-#264 Well
Section 25: SE/NE and NE/SE
T21S-R4W

KC/SEGCO 17-14-#283 Well
Section 17: E/2 of SW/4
T21S-R3W

SEGCO 18-12-#285 Well
Section 18: W/2 of SW/4
T21S-R3W

SEGCO 19-4-#288 Well
Section 19: W/2 of NW/4
T21S-R3W

SEGCO 19-12-#289 Well
Section 19: W/2 of SW/4
T21S-R3W

SEGCO 24-8-#290 Well
Section 24: E/2 of NE/4
T21S-R4W

SEGCO 24-16-#291 Well
Section 24: E/2 of SE/4
T21S-R4W

KC/SEGCO 29-8-#294 Well
Section 29: SE/NE and NE/SE
T21S-R3W

KC/SEGCO 6-14-#297 Well
Section 6: E/2 of SW/4
T22S-R3W

KC/SEGCO 6-16-#298 Well
Section 6: S/2 SE
T22S-R3W

KC/SEGCO 1-8-#299 Well
Section 1: E/2 of NE/4
T22S-R4W

KC/SEGCO 1-16-#300 Well
Section 1: E/2 of SE/4
T22S-R4W

SEGCO 30-5-#312 Well
Section 30: SW/NW and NW/SW
T21S-R3W

KC/SEGCO 9-2-#313 Well
Section 9: W/2 of NE/4
T22S-R4W

KC/SEGCO 10-12-#318 Well
Section 10: N/2 of SW/4
T22S-R4W

KC/SEGCO 12-2-#324 Well
Section 12: W/2 of NE/4
T22S-R4W

KC/SEGCO 12-14-#325 Well
Section 12: E/2 of SW/4
T22S-R4W

KC/SEGCO 7-6-#326 Well
Section 7: E/2 of NW/4
T22S-R3W

KC/SEGCO 13-2-#328 Well
Section 13: W/2 of NE/4
T22S-R4W

KC/SEGCO 14-16-#336 Well
Section 14: S/2 of SE/4
T22S-R4W

KC/SEGCO 15-2-#337 Well
Section 15: W/2 of NE/4
T22S-R4W

SEGCO 15-6-#338 Well
Section 15: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-8-#345 Well
Section 16: E/2 of NE/4
T22S-R4W

KC/SEGCO 16-16-#349 Well
Section 16: E/2 of SE/4
T22S-R4W

SEGCO 17-4-#350 Well
Section 17: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-2-#356 Well
Section 20: W/2 of NE/4
T22S-R4W

KC/SEGCO 20-4-#357 Well
Section 20: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-6-#358 Well
Section 20: E/2 of NW/4
T22S-R4W

KC/SEGCO 20-8-#359 Well
Section 20: E/2 of NE/4
T22S-R4W

KC/SEGCO 20-15-#361 Well
Section 20: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-16-#362 Well
Section 20: E/2 of SE/4
T22S-R4W

KC/SEGCO 21-2-#363 Well
Section 21: W/2 of NE/4
T22S-R4W

KC/SEGCO 21-4-#364 Well
Section 21: W/2 of NW/4
T22S-R4W

KC/SEGCO 21-6-#365 Well
Section 21: E/2 of NW/4
T22S-R4W

KC/SEGCO 21-8-#366 Well
Section 21: E/2 of NE/4
T22S-R4W

KC/SEGCO 21-12-#368 Well
Section 21: W/2 of SW/4
T22S-R4W

KC/SEGCO 21-14-#369 Well
Section 21: E/2 of SW/4
T22S-R4W

KC/SEGCO 21-16-#370 Well
Section 21: E/2 of SE/4
T22S-R4W

KC/SEGCO 22-2-#371 Well
Section 22: W/2 of NE/4
T22S-R4W

KC/SEGCO 22-6-#373 Well
Section 22: E/2 of NW/4
T22S-R4W

KC/SEGCO 22-8-#374 Well
Section 22: E/2 of NE/4
T22S-R4W

KC/SEGCO 22-10-#375 Well
Section 22: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-2-#378 Well
Section 23: W/2 of NE/4
T22S-R4W

KC/SEGCO 23-4-#379 Well
Section 23: W/2 of NW/4
T22S-R4W

KC/SEGCO 23-10-#382 Well
Section 23: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-12-#383 Well
Section 23: W/2 of SW/4
T22S-R4W

KC/SEGCO 23-14-#384 Well
Section 23: E/2 of SW/4
T22S-R4W

KC/SEGCO 23-16-#385 Well
Section 23: E/2 of SE/4
T22S-R4W

SEGCO 5-5-#395 Well
Section 5: W/2 of NW/4
T24N-R11E

KC/SEGCO 5-9-#398 Well
Section 5: E/2 of SE/4
T24N-R11E

KC/SEGCO 5-13-#399 Well
Section 5: W/2 of SW/4
T24N-R11E

KC/SEGCO 1-2-#401 Well
Section 1: W/2 of NE/4
T24N-R11E

KC/SEGCO 1-4-#402 Well
Section 1: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-4-#408 Well
Section 2: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-6-#409 Well
Section 2: E/2 of NW/4
T24N-R11E

KC/SEGCO 2-8-#410 Well
Section 2: E/2 of NE/4
T24N-R11E

KC/SEGCO 2-9-#411 Well
Section 2: E/2 of SE/4
T24N-R11E

KC/SEGCO 2-12-#412 Well
Section 2: W/2 of SW/4
T24N-R11E

KC/SEGCO 2-15-#413 Well
Section 2: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-2-#414 Well
Section 3: W/2 of NE/4
T24N-R11E

SEGCO 3-4-#415 Well
Section 3: W/2 of NW/4
T24N-R11E

KC/SEGCO 3-6-#416 Well
Section 3: E/2 of NW/4
T24N-R11E

KC/SEGCO 3-8-#417 Well
Section 3: E/2 of NE/4
T24N-R11E

KC/SEGCO 3-10-#418 Well
Section 3: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-12-#419 Well
Section 3: N/2 of SW/4
T24N-R11E

KC/SEGCO 3-16-#420 Well
Section 3: E/2 of SE/4
T24N-R11E

KC/SEGCO 4-10-#421 Well
Section 4: N/2 of SE/4
T24N-R11E

KC/SEGCO 4-13-#422 Well
Section 4: S/2 of SW/4
T24N-R11E

SEGCO 29-1-#423 Well
Irregular Section 29: E/2
T22S-R4W
(40 acres, more or less)

KC/SEGCO 6-1-#424 Well
Section 6: E/2 of NE/4
T24N-R11E

KC/SEGCO 6-7-#425 Well
Section 6: W/2 of NE/4
T24N-R11E

KC/SEGCO 6-9-#426 Well
Section 6: N/2 of SE/4
T24N-R11E

SEGCO 3-8- #435 Well
Section 3: E/2 of NE/4
T24N-R10E

SEGCO 3-9-#436 Well
Section 3: E/2 of SE/4
T24N-R10E

SEGCO 3-15-#437 Well
Section 3: W/2 of SE/4
T24N-R10E

SEGCO 15-3-#447
Section 15: E/2 of NW/4
T24N-R10E

SEGCO 15-5-#448 Well
Section 15: W/2 of NW/4
T24N-R10E

SEGCO 115-11-#450 Well
Section 15: E/2 of SW/4
T24N-R10E

SEGCO 15-13-#451 Well
Section 15: W/2 of SW/4
T24N-R10E

KC 2-11-#458 Well
Section 2: E/2 of SW/4
T24N-R10E

KC 2-15-#459 Well
Section 2: SW/SE
T24N-R10E

SEGCO 11-8-#462 Well
Section 11: E/2 of NE/4
T22S-R5W

SEGCO 12-2-#466 Well
Section 12: N/2 of NE/4
T22S-R5W

KC 12-15-#470 Well
Section 12: S/2 of SE/4
T22S-R5W

SEGCO 15-10-#474 Well
Section 15: W/2 of SE/4
T22S-R5W

SESCO 15-14-#476 Well
Section 15: E/2 of SW/4
T22S-R5W

SESCO 18-8-#478 Well
Section 18: E/2 of NE/4
T22S-R4W

SESCO 6-4-#479 Well
Section 6: N/2 of NW/4
T22S-R4W

SESCO 1-2-#480 Well
Section 1: W/2 of NE/4
T22S-R5W

SESCO 1-4-#481 Well
Section 1: W/2 of NW/4
T22S-R5W

SESCO 1-6-#482 Well
Section 1: E/2 of NW/4
T22S-R5W

SESCO 1-8-#483 Well
Section 1: E/2 of NE/4
T22S-R5W

USX 21-1-#517 Well
Section 21: E/2 of NE/4
T22S-R5W

USX 21-9-#521 Well
Section 21: E/2 of SE/4
T22S-R5W

USX 23-1-#530 Well
Section 23: E/2 of NE/4
T22S-R5W

USX 29-11-#533 Well
Section 23: E/2 of SW/4
T22S-R5W

USX 23-13-#534 Well
Section 23: W/2 of SW/4
T22S-R5W

USX 10-10-#568 Well
Section 10: NW/SE
T21S-R4W

Thomas W. Holley Revocable Trust Assigned Interest: 0.1000%

IV: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease dated April 10, 1989, between Wallace Sturgis, Personal Representative for the Estate of Catherine Henry Sturgis, as Lessor, and McKenzie Methane Corporation, as Lessee, and recorded in Book 127, Page 840, Bibb County, Alabama

Oil, Gas and Mineral Lease dated April 10, 1989, between John E. Pierce, Sr., et al, as Lessor, and McKenzie Methane Corporation, as Lessee, and recorded in Book 127, Page 837, Bibb County, Alabama

Oil, Gas and Mineral Lease dated April 10, 1989, between Mary S. Buckner, et vir, as Lessor, and McKenzie Methane Corporation, as Lessee, and recorded in Book 127, Page 831, Bibb County, Alabama

Oil, Gas and Mineral Lease dated April 10, 1989, between Anna S. Lewis, et al, as Lessor, and McKenzie Methane Corporation, as Lessee, and recorded in Book 127, Page 834, Bibb County, Alabama

Oil, Gas and Mineral Lease dated April 10, 1989, between First Alabama Bank, as Trustee under the Will of Hazard H. Stay, as Lessor, and McKenzie Methane Corporation, as Lessee, and recorded in Book 129, Page 935, Bibb County, Alabama

Oil, Gas and Mineral Lease dated April 3, 1992 between Lloyd C. Lowe and wife, Laval S. Lowe, as Lessor and McKenzie Methane Corporation, as Lessee, Instrument #1992-05918 recorded in the Office of the Judge of Probate of Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described below:
(Phase IIIc Wells)

KC/SESCO 25-6-#112 Well
Section 25: SE/NW, E/2 of SW/NW
and SE Diagonal Half of NE/NW
T21S-R4W

KC/SESCO 18-9-#136A Well
Section 18: E/2 of SE/4
T21S-R3W

USX 13-5-#174 Well
Section 13: W/2 of NW/4
T22S-R5W

USX 13-11-#177 Well
Section 13: E/2 of SW/4
T22S-R5W

USX 13-13-#178 Well
Section 13: W/2 of SW/4
T22S-R5W

KC/SEGO 12-10-#271 Well
Section 12: W/2 of SE/4
T22S-R4W

KC/SESCO 4-10-#304 Well
Section 4: W/2 of SE/4
T22S-R4W

KC/SESCO 4-16-#307 Well
Section 4: SE/SE
T22S-R4W

SESCO 5-8- #309 Well
Section 5: E/2 of NE/4
T22S-R4W

KC/SESCO 10-06-316A
Section 10: SE/NW and SW/NE
T22S, R4W

KC/SESCO 15-12-#341A Well
Section 15: N/2 of SW/4
T22S-R4W

KC/SESCO 21-10-#367 Well
Section 21: W/2 of SE/4
T22S-R4W

KC/SESCO 22-14-#376 Well
Section 22: E/2 of SW/4
T22S-R4W

KC/SESCO 23-8-#381 Well
Section 23: E/2 of NE/4
T22S-R4W

KC/SEGCO 24-12-#391 Well

Section 24: W/2 of SW/4
T22S-R4W

KC/SEGCO 2-2-#407 Well

Section 2: W/2 of NE/4
T24N-R11E

SEGCO 26-2-#453 Well

Irregular Section 26: W/2
T22S-R5W
(60 acres, more or less)

KC 12-10-#468 Well

Section 12: N/2 of SE/4
T22S-R5W

KC 12-12-#469 Well

Section 12: NW/SW and NE/NW
T22S-R5W

SEGCO 15-16-#477A Well

Section 15: E/2 of SE/4
T22S-R5W

USX 21-7-#520 Well

Section 21: W/2 of NE/4
T22S-R5W

USX 21-11-#522 Well

Section 21: SE/NW and NE/SW
T22S-R5W

USX 22-1-#524 Well

Section 22: E/2 of NE/4
T22S-R5W

USX 22-5-#526 Well

Section 22: W/2 of NW/4
T22S-R5W

USX 22-7-#527 Well

Section 22: W/2 of NE/4
T22S-R5W

USX 22-11-#528 Well

Section 22: E/2 of SW/4
T22S-R5W

USX 22-13-#529 Well

Section 22: W/2 of SW/4
T22S-R5W

USX 23-7-#531 Well

Section 23: W/2 of NE/4
T22S-R5W

SEGCO 29-10-#549 Well

Section 29: NW/SE and SW/NE
T21S-R3W

SEGCO 32-4-#550 Well

Section 32: NW/NW
T21S-R3W

SEGCO 17-9-#553 Well

Section 17: NE/SE and SW/SE
T21S-R3W

SEGCO 20-1-#554 Well

Section 20: NE/NE and
Section 21: NW/NW
T21S-R3W

USX 10-12-#569 Well

Section 10: W/2 of SW/4
T21S-R4W

USX 14-8-#571 Well

Section 14: E/2 of NE/4
T21S-R4W

USX 22-3-#573 Well

Section 22: NE/NW
T21S-R4W

KC/SEGCO 18-8-284A

Section 18: E/2 of NE/4
T21S-R3W

KC/SEGCO 30-12-#584 Well

Section 30: W/2 of SW/4
T21S-R4W

KC/SEGCO 1-4-#593 Well

Section 1: W/2 of NW/4
T22S-R4W

KC/SEGCO 17-6-#601 Well

Section 17: E/2 of NW/4
T21S-R3W

AL2011 21-15-#603 Well

Section 21: SW/SE and SE/ SW
22S-R5W

AL2011 28-3-#638 Well

Irregular Section 28: E/2 of W/2
T22S-R5W
(30 acres, more or less)

KC/SEGCO 31-7-#652 Well
Section 31: SW/NE and NW/SE
T21S-R3W

USX 29-12-#656 Well
Section 29: N/2 of SW/4
T21S-R4W

USX 27-1-#654 Well
Section 27: NE/NE
T21S-R4W

USX 35-8-#658 Well
Section 35: S/2 of NE/4
T21S-R4W

Thomas W. Holley Revocable Trust Assigned Interest: 0.1043%

V: Subject Leases, all located in Bibb and Shelby Counties, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

**INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described in the following:
(129 Program Wells)**

USX 15-2-#11 Well
Section 15: NW/NE
T21S-R4W

USX 19-16-#608 Well
Section 19: SE/SE
T21S-R4W

USX 20-8-#163 Well
Section 20: SE/NE
T21S-R4W

USX 2-9-#612 Well
Section 2: NE/SE
T21S-R4W

KC 12-6-#467 Well
Section 12: SE/NW
T22S-R5W

USX 29-14-#624 Well
Section 29: SE/SW
T21S-R4W

SEGCO 1-16-#485 Well
Section 1: SE/SE
T22S-R5W

USX 30-6-#628 Well
Section 30: SE/NW
T21S-R4W

KC/SEGCO 30-8-#629 Well
Section 30: SE/NE
T21S-R4W

KC/SEGCO 31-6-#636 Well
Section 31: SE/NW
T21S-R4W

KC/SEGCO 31-2-#631 Well
Section 31: NW/NE
T21S-R3W

USX 29-4-#655 Well
Section 29: NW/NW
T21S-R4W

KC/SEGCO 30-14-630
Section 30: SE/SW
T21S, R5W

USX 30-2-#661 Well
Section 30: NW/NE
T21S-R4W

Thomas W. Holley Revocable Trust Assigned Interest: 0.1048%

VI: Subject Lease located in Township 21S, R4W, Shelby County, Alabama as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, and Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama and Second Amendment to Memorandum of Lease dated October 21, 1991, as recorded in Book 391, Page 547, Shelby County, Alabama.

INSOFAR AND ONLY INSOFAR as the acreage covered by the above lease is included in the tracts and units described as follows:
(1988 Program Wells)

TRACT 1 -	Section 15: NE/SW, comprising lands of the <u>USX 15-11-001 Unit</u>
TRACT 2 -	Section 15: SW/NE, comprising lands of the <u>USX 15-07-002 Unit</u>
TRACT 3 -	Section 15: SE/NE, comprising lands of the <u>USX 15-08-004 Unit</u>
TRACT 4 -	Section 15: NW/SE, comprising lands of the <u>USX 15-10-006 Unit</u>
TRACT 5 -	Section 15: SE/SE, comprising lands of the <u>USX 15-16-008 Unit</u>

Thomas W. Holley Revocable Trust Assigned Interest: 0.2357%

KC/SEGCO 14-14-#335 Well
Section 14: E/2 of SW/4
T22S-R4W

KC/SEGCO 15-10-#340 Well
Section 15: N/2 of SE/4
T22S-R4W

SEGCO 15-16-#342 Well
Section 15: S/2 of SE/4
T22S-R4W

KC/SEGCO 16-2-#343 Well
Section 16: W/2 of NE/4
T22S-R4W

SEGCO 16-6-#344 Well
Section 16: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-10-#346 Well
Section 16: W/2 of SE/4
T22S-R4W

KC/SEGCO 16-12-#347 Well
Section 16: W/2 of SW/4

T22S-R4W

KC/SEGCO 16-14-#348 Well
Section 16: E/2 of SW/4
T22S-R4W

SEGCO 17-8-#351 Well
Section 17: E/2 of NE/4
T22S-R4W

SEGCO 17-16-#352 Well
Section 17: E/2 of SE/4
T22S-R4W

KC/SEGCO 23-6-#380 Well
Section 23: E/2 of NW/4
T22S-R4W

SEGCO 5-7-#396 Well
Section 5: W/2 of NE/4
T24N-R11E

SEGCO 5-1-#397 Well
Section 5: E/2 of NE/4
T24N-R11E

Frederick K. Rudolph Assigned Interest: 0.0222%

III: Subject Leases, all located in **Bibb and Shelby Counties, Alabama** as follows:

Coal Seam Gas Agreement and Option dated September 30, 1988, between USX Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated November 30, 1988, in Book 222, Page 386, Shelby County, Alabama, Amendment to Memorandum of Lease dated February 19, 1989, in Book 280, Page 47, Shelby County, Alabama, and Second Amendment to Memorandum of Lease dated October 21, 1991, in Book 391, Page 547, Shelby County, Alabama; and Amendment to Memorandum of Lease dated November 14, 1989, in Book 128, Page 953, Bibb County, Alabama; and Second Amendment to Memorandum of Lease dated October 21, 1991, in Deed Book 133, Page 839, Bibb County, Alabama.

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 559 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 116 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Southern Electric Generating Company and Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 568 in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 106 in the Office of the Judge of Probate of Bibb County, Alabama

Coalbed Methane Gas Lease dated June 1, 1989, between Kimberly-Clark Corporation, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated June 1, 1989, in Book 254, Page 554, in the Office of the Judge of Probate of Shelby County, Alabama; and recorded by a Memorandum of Lease dated June 1, 1989, in Book 128, Page 125 in the Office of the Judge of Probate of Bibb County, Alabama

Oil, Gas and Mineral Lease (Including Coalbed Methane) between Ruth L. Gordon, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded by a Memorandum of Lease dated April 12, 1989, in Book 246, Page 67 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated March 20, 1990 between John E. Shepherd and wife, Anne T. Shepherd, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 305, Page 551 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ethel S. Flowers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 04 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carol K. Powers and husband, Gary L. Powers, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 01 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Ann Knight Bridges, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 07 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated May 8, 1991 between Carlene W. Knight, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 347, Page 10 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated August 15, 1991 between Wendy K. Cason, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 363, Page 383 in the Office of the Judge of Probate of Shelby County, Alabama

Oil, Gas and Mineral Lease dated June 12, 1991 between Glenna S. Jarrette, et al, as Lessor, and McKenzie Methane Corporation, as Lessee, recorded in Book 362, Page 233 in the Office of the Judge of Probate of Shelby County, Alabama

INSOFAR AND ONLY INSOFAR as the above leases cover the units and lands described below:
(Phase IIIb Wells)

USX 26-16-#59 Well
Section 26: E/2 of SE/4
T21S-R4W

USX 34-8-#87 Well
Section 34: SE/NE and
Section 35: SW/NW
T21S-R4W

SEGCO 13-11-#133A Well
Section 13: NE/SW and NE Diagonal
Half of SE/SW
T21S-R4W
(60 acres, more or less)

USX 21-16-#167 Well
Section 21: E/2 of SE/4
T21S-R4W

USX 25-2-#204 Well
Irregular Section 25: W/2
T22S-R5W
(40 acres, more or less)

USX 30-2-#205 Well
Irregular Section 30: W/2
T22S-R4W
(40 acres, more or less)

USX 5-4-#213 Well
Section 5: W/2 of NW/4
T21S-R3W

USX 31-8-#215 Well
Section 31: E/2 of NE/4
T20S-R3W

USX 31-16-#219 Well
Section 31: E/2 of SE/4
T20S-R3W

SEGCO 6-2-#262A Well
Section 6: N/2 of NE/4
T22S-R4W

KC/SEGCO 25-9-#264 Well
Section 25: SE/NE and NE/SE
T21S-R4W

KC/SEGCO 17-14-#283 Well
Section 17: E/2 of SW/4
T21S-R3W

SEGCO 18-12-#285 Well
Section 18: W/2 of SW/4
T21S-R3W

SEGCO 19-4-#288 Well
Section 19: W/2 of NW/4
T21S-R3W

SEGCO 19-12-#289 Well
Section 19: W/2 of SW/4
T21S-R3W

SEGCO 24-8-#290 Well
Section 24: E/2 of NE/4
T21S-R4W

SEGCO 24-16-#291 Well
Section 24: E/2 of SE/4
T21S-R4W

KC/SEGCO 29-8-#294 Well
Section 29: SE/NE and NE/SE
T21S-R3W

KC/SEGCO 6-14-#297 Well
Section 6: E/2 of SW/4
T22S-R3W

KC/SEGCO 6-16-#298 Well
Section 6: S/2 SE
T22S-R3W

KC/SEGCO 1-8-#299 Well
Section 1: E/2 of NE/4
T22S-R4W

KC/SEGCO 1-16-#300 Well
Section 1: E/2 of SE/4
T22S-R4W

SEGCO 30-5-#312 Well
Section 30: SW/NW and NW/SW
T21S-R3W

KC/SEGCO 9-2-#313 Well
Section 9: W/2 of NE/4
T22S-R4W

KC/SEGCO 10-12-#318 Well
Section 10: N/2 of SW/4
T22S-R4W

KC/SEGCO 12-2-#324 Well
Section 12: W/2 of NE/4
T22S-R4W

KC/SEGCO 12-14-#325 Well
Section 12: E/2 of SW/4
T22S-R4W

KC/SEGCO 7-6-#326 Well
Section 7: E/2 of NW/4
T22S-R3W

KC/SEGCO 13-2-#328 Well
Section 13: W/2 of NE/4
T22S-R4W

KC/SEGCO 14-16-#336 Well
Section 14: S/2 of SE/4
T22S-R4W

KC/SEGCO 15-2-#337 Well
Section 15: W/2 of NE/4
T22S-R4W

SEGCO 15-6-#338 Well
Section 15: E/2 of NW/4
T22S-R4W

KC/SEGCO 16-8-#345 Well
Section 16: E/2 of NE/4
T22S-R4W

KC/SEGCO 16-16-#349 Well
Section 16: E/2 of SE/4
T22S-R4W

SEGCO 17-4-#350 Well
Section 17: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-2-#356 Well
Section 20: W/2 of NE/4
T22S-R4W

KC/SEGCO 20-4-#357 Well
Section 20: W/2 of NW/4
T22S-R4W

KC/SEGCO 20-6-#358 Well
Section 20: E/2 of NW/4
T22S-R4W

KC/SEGCO 20-8-#359 Well
Section 20: E/2 of NE/4
T22S-R4W

KC/SEGCO 20-15-#361 Well
Section 20: W/2 of SE/4
T22S-R4W

KC/SEGCO 20-16-#362 Well
Section 20: E/2 of SE/4
T22S-R4W

KC/SEGCO 21-2-#363 Well
Section 21: W/2 of NE/4
T22S-R4W

KC/SEGCO 21-4-#364 Well
Section 21: W/2 of NW/4
T22S-R4W

KC/SEGCO 21-6-#365 Well
Section 21: E/2 of NW/4
T22S-R4W

KC/SEGCO 21-8-#366 Well
Section 21: E/2 of NE/4
T22S-R4W

KC/SEGCO 21-12-#368 Well
Section 21: W/2 of SW/4
T22S-R4W

KC/SEGCO 21-14-#369 Well
Section 21: E/2 of SW/4
T22S-R4W

KC/SEGCO 21-16-#370 Well
Section 21: E/2 of SE/4
T22S-R4W

KC/SEGCO 22-2-#371 Well
Section 22: W/2 of NE/4
T22S-R4W

KC/SEGCO 22-6-#373 Well
Section 22: E/2 of NW/4
T22S-R4W

KC/SEGCO 22-8-#374 Well
Section 22: E/2 of NE/4
T22S-R4W

KC/SEGCO 22-10-#375 Well
Section 22: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-2-#378 Well
Section 23: W/2 of NE/4
T22S-R4W

KC/SEGCO 23-4-#379 Well
Section 23: W/2 of NW/4
T22S-R4W

KC/SEGCO 23-10-#382 Well
Section 23: W/2 of SE/4
T22S-R4W

KC/SEGCO 23-12-#383 Well
Section 23: W/2 of SW/4
T22S-R4W

KC/SEGCO 23-14-#384 Well
Section 23: E/2 of SW/4
T22S-R4W

KC/SEGCO 23-16-#385 Well
Section 23: E/2 of SE/4
T22S-R4W

SEGCO 5-5-#395 Well
Section 5: W/2 of NW/4
T24N-R11E

KC/SEGCO 5-9-#398 Well
Section 5: E/2 of SE/4
T24N-R11E

KC/SEGCO 5-13-#399 Well
Section 5: W/2 of SW/4
T24N-R11E

KC/SEGCO 1-2-#401 Well
Section 1: W/2 of NE/4
T24N-R11E

KC/SEGCO 1-4-#402 Well
Section 1: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-4-#408 Well
Section 2: W/2 of NW/4
T24N-R11E

KC/SEGCO 2-6-#409 Well
Section 2: E/2 of NW/4
T24N-R11E

KC/SEGCO 2-8-#410 Well
Section 2: E/2 of NE/4
T24N-R11E

KC/SEGCO 2-9-#411 Well
Section 2: E/2 of SE/4
T24N-R11E

KC/SEGCO 2-12-#412 Well
Section 2: W/2 of SW/4
T24N-R11E

KC/SEGCO 2-15-#413 Well
Section 2: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-2-#414 Well
Section 3: W/2 of NE/4
T24N-R11E

SEGCO 3-4-#415 Well
Section 3: W/2 of NW/4
T24N-R11E

KC/SEGCO 3-6-#416 Well
Section 3: E/2 of NW/4
T24N-R11E

KC/SEGCO 3-8-#417 Well
Section 3: E/2 of NE/4
T24N-R11E

KC/SEGCO 3-10-#418 Well
Section 3: W/2 of SE/4
T24N-R11E

KC/SEGCO 3-12-#419 Well
Section 3: N/2 of SW/4
T24N-R11E

KC/SEGCO 3-16-#420 Well
Section 3: E/2 of SE/4
T24N-R11E

KC/SEGCO 4-10-#421 Well
Section 4: N/2 of SE/4
T24N-R11E

KC/SEGCO 4-13-#422 Well
Section 4: S/2 of SW/4
T24N-R11E

SEGCO 29-1-#423 Well
Irregular Section 29: E/2
T22S-R4W
(40 acres, more or less)

KC/SEGCO 6-1-#424 Well
Section 6: E/2 of NE/4
T24N-R11E

KC/SEGCO 6-7-#425 Well
Section 6: W/2 of NE/4
T24N-R11E

KC/SEGCO 6-9-#426 Well
Section 6: N/2 of SE/4
T24N-R11E

SEGCO 3-8-#435 Well
Section 3: E/2 of NE/4
T24N-R10E

SEGCO 3-9-#436 Well
Section 3: E/2 of SE/4
T24N-R10E

SEGCO 3-15-#437 Well
Section 3: W/2 of SE/4
T24N-R10E

SEGCO 15-3-#447
Section 15: E/2 of NW/4
T24N-R10E

SEGCO 15-5-#448 Well
Section 15: W/2 of NW/4
T24N-R10E

SEGCO 115-11-#450 Well
Section 15: E/2 of SW/4
T24N-R10E

SEGCO 15-13-#451 Well
Section 15: W/2 of SW/4
T24N-R10E

KC 2-11-#458 Well
Section 2: E/2 of SW/4
T24N-R10E

KC 2-15-#459 Well
Section 2: SW/SE
T24N-R10E

SEGCO 11-8-#462 Well
Section 11: E/2 of NE/4
T22S-R5W

SEGCO 12-2-#466 Well
Section 12: N/2 of NE/4
T22S-R5W

KC 12-15-#470 Well
Section 12: S/2 of SE/4
T22S-R5W

SEGCO 15-10-#474 Well
Section 15: W/2 of SE/4
T22S-R5W

SEGC0 15-14-#476 Well
Section 15: E/2 of SW/4
T22S-R5W

SEGC0 18-8-#478 Well
Section 18: E/2 of NE/4
T22S-R4W

SEGC0 6-4-#479 Well
Section 6: N/2 of NW/4
T22S-R4W

SEGC0 1-2-#480 Well
Section 1: W/2 of NE/4
T22S-R5W

SEGC0 1-4-#481 Well
Section 1: W/2 of NW/4
T22S-R5W

SEGC0 1-6-#482 Well
Section 1: E/2 of NW/4
T22S-R5W

SEGC0 1-8-#483 Well
Section 1: E/2 of NE/4
T22S-R5W

USX 21-1-#517 Well
Section 21: E/2 of NE/4
T22S-R5W

USX 21-9-#521 Well
Section 21: E/2 of SE/4
T22S-R5W

USX 23-1-#530 Well
Section 23: E/2 of NE/4
T22S-R5W

USX 29-11-#533 Well
Section 23: E/2 of SW/4
T22S-R5W

USX 23-13-#534 Well
Section 23: W/2 of SW/4
T22S-R5W

USX 10-10-#568 Well
Section 10: NW/SE
T21S-R4W

Frederick K. Rudolph Assigned Interest: 0.0074%

exha27b.1c

Inst # 1996-08787

03/18/1996-08787
01:01 PM CERTIFIED
SHELBY COUNTY JUDGE OF PROBATE
072 SMA 189.00